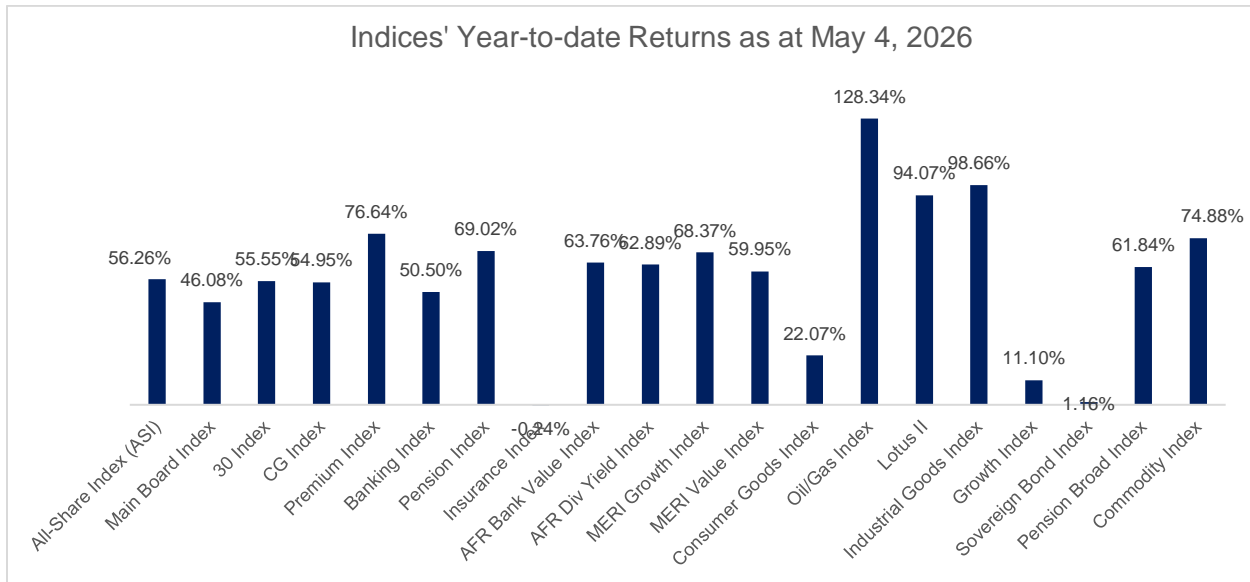
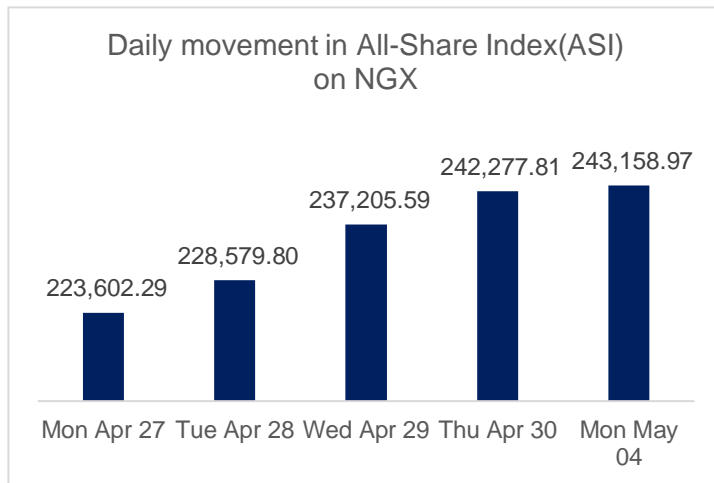


## Daily Market Report | 4<sup>th</sup> May 2026

### All-Share Index gains 0.36% as bullish sentiment continues on NGX



The All-Share Index (ASI) continued its northward movement on Monday, May 4<sup>th</sup> by gaining 881.16 points to close the day at 243,158.97 points, setting a new record in 2026 when compared with its closing figure of 242,277.81 points on the last trading day in April. Today's ASI's new high amounted to a daily return of 0.36% and a year to date return of 56.26%.



The market capitalisation rose to N156.09trn today up from N155.99trn last Thursday, amounting to a daily gain of N62.66bn. Blue chip stocks that contributed to today's gains include

Dangote Sugar (+9.97%); CAP (+9.99%), and Stanbic IBTC Holdings (+9.70%).

Investors traded 967.46 million shares on Monday, the first trading day in May 2026. Today's transactions were valued at N43.84bn executed in 122,041 deals. By count, 149 stocks were traded today out of which 53 stocks appreciated in price, 38 stocks depreciated in price while the prices of 58 stocks remained unchanged.



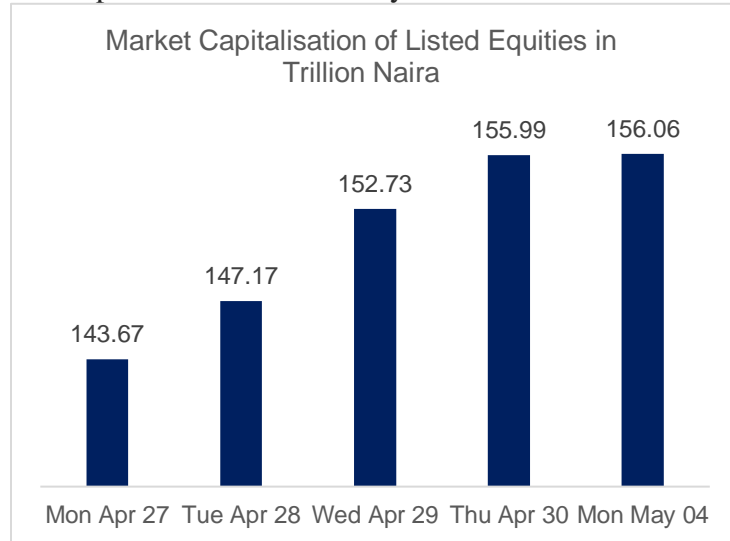
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<https://thebrooksecurities.com> 0201-2717903 [research@thebrooksecurities.com](mailto:research@thebrooksecurities.com)

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The top most traded stocks by volume were VFD Group, 255.35m; Access Holdings, 204.01m; Fidelity Bank, 79.55m; AIICO, 67.11m, and Zenith Bank, 64.62m. On the value chart, the stocks with the highest amounts of transactions were Zenith Bank, N8.42bn; Aradel Holdings, N6.73bn; Access Holdings, N5.28bn; MTN Nigeria, N4.79bn, and GTCO, N3.77bn.



### Price Adjustment

- The NGX adjusted the share price of Meyer Plc for N0.45 dividend. Ex-div price was N15.55 per share
- The NGX adjusted the share price of NAHCO for N6.25 dividend and

a bonus of 1 for 7. Ex-div and scrip price was N220.28

### May 2026 FGN Savings Bond Offer

The monthly FGN Savings Bond offer opened today May 4, 2026 and will close on May 8, 2026. Settlement date is May 13, 2026. The two tenors on offer are the 2-Year FGN Savings Bond due May 13, 2028 at 13.525% per annum, and the 3-Year FGN Savings Bond due May 13, 2029 at 14.525% per annum

### Dividend Schedule

Company	Dividend	Qualification Date	Payment Date
Zichis Agro-Allied	N0.20	Mar 16, 2026	April 29, 2026
Lafarge Africa	N6.00	April 3, 2026	April 30, 2026
United Capital	N0.30	April 7, 2026	April 24, 2026
CWG	N0.70	April 7, 2026	April 17, 2026
The Initiates	N0.30	April 7, 2026	May 4, 2026
MTN Nigeria	N15.00	April 8, 2026	May 5, 2026
Unilever	N3.25	April 10, 2026	May 8, 2026
Geregu Power	N9.00	April 13, 2026	April 30, 2026
Nigerian Exchange Group	N2.00 1 for 3	April 10, 2026	April 29, 2026
Transcorp Power	N4.00	April 17, 2026	May 5, 2026
SFS REIT	N28.30	April 17, 2026	May 18, 2026
Wema Bank	N1.25	April 29, 2026	May 20, 2026
NAHCO	N6.25	May 1, 2026	May 15, 2026



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	1 for 7		
Transcorp	N1.60	May 1, 2026	May 19, 2026
Stanbic IBTC Holdings	N4.00	May 4, 2026	May 26, 2026
Seplat Energy	\$0.083	May 15, 2026	
BUA Cement	N10.00	May 8, 2026	May 21, 2026
Haldane McCall	N0.05	May 28, 2026	June 18, 2026
BUA Foods	N28.00	June 4, 2026	July 15, 2026
UACN	N1.00	June 11, 2026	June 26, 2026
Dangote Cement	N45.00	Jun 17, 2026	Jul 2, 2026

#### Daily Gainers | 4<sup>th</sup> May, 2026

Stock	Opening Price	Closing Price	Change
FTN COCOA	5.50	6.05	10.00%
MERISTEM GROWTH ETF	136.40	150.04	10.00%
CONSOLIDATED HALLMARK	5.20	5.72	10.00%
SIAML PENSION ETF 40	5888.48	6477.32	10.00%
CAP	145.20	159.70	10.00%
AIICO	4.31	4.74	10.00%
DANGOTE SUGAR	69.70	76.65	10.00%
R T BRISCOE	10.64	11.70	10.00%
MAY & BAKER	37.70	41.40	9.80%
DEAP CAPITAL	4.19	4.60	9.79%

#### Daily Losers | 4<sup>th</sup> May 2026

Stock	Opening Price	Closing Price	Change
FGN OCT 2033	109.99	96.60	-12.17%
NAHCO	220.30	198.65	-9.83%
INT'L ENERGY INSURANCE	2.75	2.48	-9.82%
UPDC	4.90	4.45	-9.18%
LEARN AFRICA	9.30	8.45	-9.14%
NEM INSURANCE	30.55	28.10	-8.02%
GUINEA INSURANCE	1.15	1.06	-7.83%
FIDELITY BANK	20.00	18.60	-7.00%
LIVINGTRUST MORTGAGE BANK	3.38	3.15	-6.80%
CADBURY	70.10	65.35	-6.78%

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