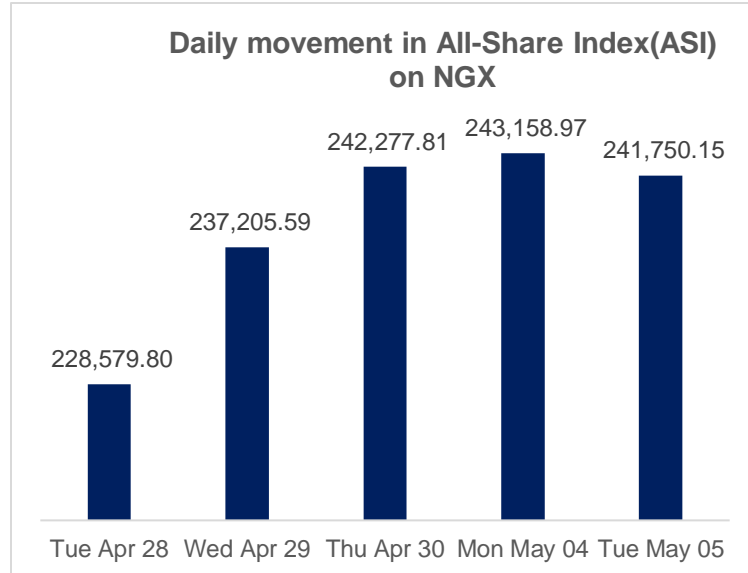


Daily Market Report | 5th May 2026

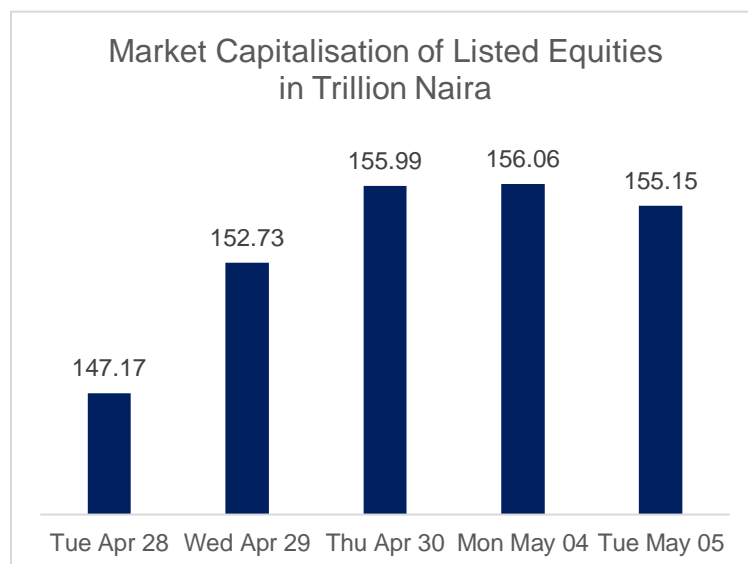
All-Share Index retreats by 0.58% as investors recoup N904bn

The All-Share Index (ASI) of the Nigerian Exchange Limited retreated by 0.58% today to close at



241,750.15 points, shedding 1,408.82 points from yesterday's 243,158.97 points. The negative return recorded by ASI today was primary due to investors recouping profit from the recent equity rally. Between April 27 and May 5, the market capitalisation of listed equities rose by N12.08trn, a humongous amount driven by investors positioning in some of the market heavyweights ahead of their dividend qualification dates.

Consequently, the market capitalisation closed at N155.15trn today, down from N156.06trn as of Monday May 4. This translated to a decline of N904.40bn. The bond market capitalisation



closed lower at N55.10trn on Tuesday, down from N55.13trn as of May 04. This amounted to a daily decline of N25.52bn. On the contrary, the ETF market capitalisation gained N6.24bn to close at N110.53bn, up from N104.29bn as of Monday.

Investors traded 1.27 billion shares on Tuesday valued at N75.23bn executed in 102,665 deals. A total of 147 stocks were traded on Tuesday out of which 50 stocks gained, 35 stocks depreciated in price while the

prices of 62 stocks remained unchanged.



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By volume, the top five most traded stocks today were FCMB Group, 160.59m; GTCO, 94.09m; Access Holdings, 81.77m; Zenith Bank, 63.05m, and Fidelity Bank, 48.40m. On the value chart, the top five stocks that recorded the most values today were GTCO, N13.09bn; MTN Nigeria, N10.71bn; Zenith Bank, N8.07bn, Lafarge Africa, N6.58bn, and Aradel Holdings, N5.83bn.

Price Adjustment

- The NGX adjusted the share price of Stanbic IBTC Holdings for a N4.00 dividend. Ex-div price was N181.00 per share
- The NGX adjusted the share price of VFD Group for a N0.25 dividend. Ex-div price was N10.40

May 2026 FGN Savings Bond Offer:

The monthly FGN Savings Bond offer opened today May 4, 2026 and will close on May 8, 2026. Settlement date is May 13, 2026. The two tenors on offer are the 2-Year FGN Savings Bond due May 13, 2028 at 13.525% per annum, and the 3-Year FGN Savings Bond due May 13, 2029 at 14.525% per annum

Treasury Bills Auction

The Central Bank of Nigeria (CBN) will conduct the first Primary Market Auction worth N700bn on Wednesday May 6, 2026. The offer ranges from N100bn for the 91-day NTBs; N50bn for the 182-day NTBs, and N550bn for the 364-day NTBs.

Dividend Schedule

Company	Dividend	Qualification Date	Payment Date
Zichis Agro-Allied	N0.20	Mar 16, 2026	April 29, 2026
Lafarge Africa	N6.00	April 3, 2026	April 30, 2026
United Capital	N0.30	April 7, 2026	April 24, 2026
CWG	N0.70	April 7, 2026	April 17, 2026
The Initiates	N0.30	April 7, 2026	May 4, 2026
MTN Nigeria	N15.00	April 8, 2026	May 5, 2026
Unilever	N3.25	April 10, 2026	May 8, 2026
Geregu Power	N9.00	April 13, 2026	April 30, 2026
Nigerian Exchange Group	N2.00 1 for 3	April 10, 2026	April 29, 2026
Transcorp Power	N4.00	April 17, 2026	May 5, 2026
SFS REIT	N28.30	April 17, 2026	May 18, 2026
Wema Bank	N1.25	April 29, 2026	May 20, 2026

Daily Gainers 5 th May, 2026				Daily Losers 5 th May 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
R T BRISCOE	11.70	12.87	10.00%	GUINNESS	497.00	447.30	-10.00%
VITAFOAM	155.00	170.50	10.00%	MERISTEM GROWTH ETF	150.04	135.05	-9.99%
MCNICHOLS	7.20	7.92	10.00%	UNION DICON	21.90	19.75	-9.82%
ZICHIS AGRO ALLIED	22.80	25.08	10.00%	AIICO	4.74	4.30	-9.28%
SIAML PENSION ETF 40	6477.32	7125.05	10.00%	WEMA BANK	33.25	30.35	-8.72%
CAP	159.70	175.65	9.99%	MTN	915.00	836.00	-8.63%
DANGOTE SUGAR	76.65	84.30	9.98%	MERISTEM VALUE ETF	142.10	130.00	-8.52%
CONSOLIDATED HALLMARK	5.72	6.29	9.97%	SOVEREIGN TRUST INSURANCE	2.28	2.09	-8.33%
FTN COCOA	6.05	6.65	9.92%	CHAMS	3.27	3.00	-8.26%
DEAP CAPITAL	4.60	5.04	9.57%	VETIVA BANKING ETF	26.10	24.00	-8.05%

NAHCO	N6.25	1 for 7	May 1, 2026	May 15, 2026
Transcorp	N1.60		May 1, 2026	May 19, 2026
Stanbic IBTC Holdings	N4.00		May 4, 2026	May 26, 2026
Seplat Energy	\$0.083		May 15, 2026	
BUA Cement	N10.00		May 8, 2026	May 21, 2026
Haldane McCall	N0.05		May 28, 2026	June 18, 2026
BUA Foods	N28.00		June 4, 2026	July 15, 2026
UACN	N1.00		June 11, 2026	June 26, 2026
Dangote Cement	N45.00		Jun 17, 2026	Jul 2, 2026



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NASD OTC Exchange Price List May 5th, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	191.00	210.1	210.10	191.00	0.00	1	13	2,731.30
COSTAIN	0.60	0.6	0.60	0.60	0.00	1	1,820	1,092.00
CSCS	77.14	77.14	70.00	77.14	0.00	8	9,923	732,739.36
FRIESLAND CAMPINA WAMCO	98.16	107.9802	100.00	106.90	8.90	10	259,714	27,738,889.33
FOOD CONCEPTS	2.41	2.65	2.20	2.36	-2.13	6	171,909	405,479.80
FIRSTTRUST MORTGAGE BANK	2.30	2.30	2.30	2.30	0.00	1	10	23.00
GEO-FLUIDS	3.00	3.20	3.00	3.10	3.17	3	210,000	650,000.00
IGI	0.66	0.60	0.6	0.66	0.00	1	4,909	2,945.40
LAGOS BUILDING INV COY	3.47	3.817	3.817	3.82	10.00	1	10,000	38,170.00
LIGHTHOUSE FINANCIAL SERVICES	0.79	0.869	0.869	0.79	0.00	1	1,200	1,042.80
MRS OIL	178.10	190.00	190	178.10	0.00	4	3,346	635,740.00
NASD	31.23	37.36	37.36	37.36	19.63	1	5,000	186,800.00
OKITIPUPA OIL PALM	305.00	300.00	280	305.00	0.00	5	1,914	565,380.00
UBN PROPERTY	2.23	2.23	2.23	2.23	0.00	1	10	22.3



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