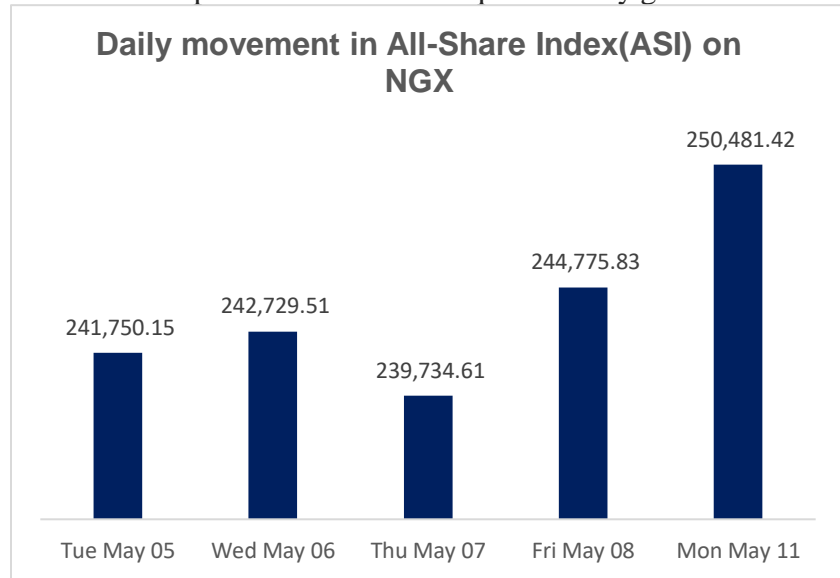


## Daily Market Report | 11<sup>th</sup> May 2026

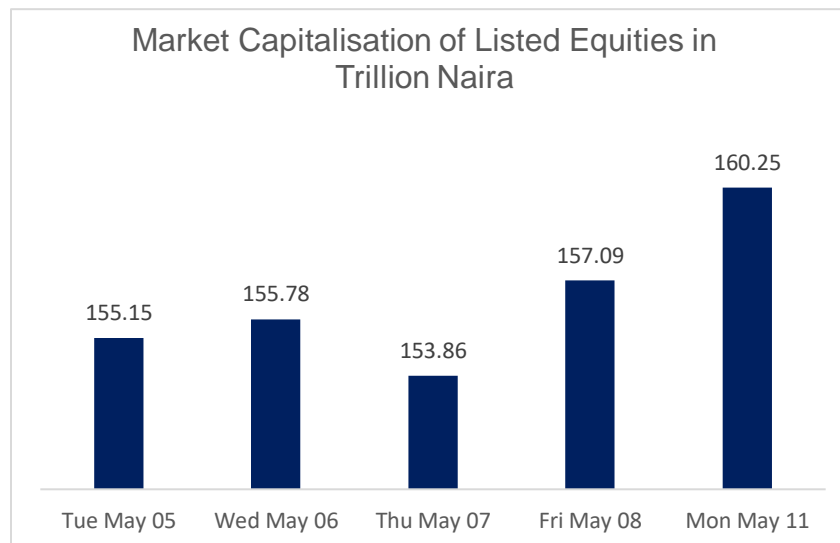
### Stock Market Gains ₦3.14 Trillion amid Strong Demand for Blue-Chip Stocks

The market capitalisation of listed equities today gained N3.14trn to close at N160.26trn, up from



N157.09trn as of Friday last week, buoyed by institutional and individual investors' rush for blue chip stocks on the NGX, and improved Q1 2026 results. Market heavyweights such as First Holdco, Dangote Cement, Unilever, UACN, NAHCO, GTCO, UBA, among others, recorded massive gains that lifted the overall market value of the listed equities.

Consequently, the All-Share Index (ASI) gained 5,705.59 points today to end the day at 250,481.42 points up from 244,775.83 points as of Friday May 8, 2026. This translated to a daily return of 2.33% and a year-to-date return of 60.96%.



Investors traded 1.49 billion shares today worth N68.45bn executed in 94, 834 deals. A total of 149 stocks were traded out of which 67 stocks appreciated in price; 26 stocks depreciated in price while the prices of 56 stocks remained unchanged.

The top five most traded stocks by volume were: Veritas Kapital Insurance, 194.63m; Access Holdings, 172.26m; First Holdco, 148.93m; FCMB Group, 123.89m, and Champion Breweries, 82.99m.

The top five most traded stocks by value were: Veritas Kapital Insurance, 194.63m; Access Holdings, 172.26m; First Holdco, 148.93m; FCMB Group, 123.89m, and Champion Breweries, 82.99m.

On the value table we have MTN Nigeria, N12.39bn; First Holdco, N11.08bn; Dangote Cement, N7.50bn, and GTCO, N4.51bn.



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### Price Adjustment

The NGX adjusted the share prices of the following equities for the dividends they recently declared:

- The share price of BUA Cement was adjusted for a dividend of N10 per share. Ex-div price was N417.90
- The share price of Champion Breweries was adjusted for a dividend of N0.07 per share. Ex-div price was N13.73
- The share price of Ikeja Hotel was adjusted for a dividend of N0.03 per share. Ex-div price was N35.97

### Corporate Actions:

- The board of directors of Industrial & Medical Gases Plc has proposed N0.50 as final dividend per share for FY2025. Qualification date is 4<sup>th</sup> June 2026.
- Vetiva Griffin 30 ETF has proposed N0.65 per unit for distribution to unit holders. Qualification date is 15<sup>th</sup> May 2026.
- Vetiva Banking ETF has proposed N0.21 per unit for unit holders. Qualification date is 15<sup>th</sup> May 2026.

### Dividend Schedule

Company	Dividend	Qualification Date	Payment Date
Zichis Agro-Allied	N0.20	Mar 16, 2026	April 29, 2026
Lafarge Africa	N6.00	April 3, 2026	April 30, 2026
United Capital	N0.30	April 7, 2026	April 24, 2026
CWG	N0.70	April 7, 2026	April 17, 2026
The Initiates	N0.30	April 7, 2026	May 4, 2026
MTN Nigeria	N15.00	April 8, 2026	May 5, 2026
Unilever	N3.25	April 10, 2026	May 8, 2026
Geregu Power	N9.00	April 13, 2026	April 30, 2026
	N2.00		
Nigerian Exchange Group	1 for 3	April 10, 2026	April 29, 2026
Transcorp Power	N4.00	April 17, 2026	May 5, 2026
SFS REIT	N28.30	April 17, 2026	May 18, 2026
Wema Bank	N1.25	April 29, 2026	May 20, 2026
	N6.25		
NAHCO	1 for 7	May 1, 2026	May 15, 2026
Transcorp	N1.60	May 1, 2026	May 19, 2026
Stanbic IBTC Holdings	N4.00	May 4, 2026	May 26, 2026
Seplat Energy	\$0.083	May 15, 2026	
BUA Cement	N10.00	May 8, 2026	May 21, 2026
Haldane McCall	N0.05	May 28, 2026	June 18, 2026



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BUA Foods	N28.00	June 4, 2026	July 15, 2026
UACN	N1.00	June 11, 2026	June 26, 2026
Dangote Cement	N45.00	Jun 17, 2026	Jul 2, 2026

Daily Gainers   11 <sup>th</sup> May, 2026				Daily Losers   11 <sup>th</sup> May 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
CHAMS	3.10	3.41	10.00%	PRESTIGE ASSURANCE	1.6	1.44	-10.00%
FTN COCOA	8.30	9.13	10.00%	SIAML PENSION ETF 40	9349.99	8415	-10.00%
LIVESTOCK FEEDS	8.00	8.80	10.00%	VETIVA GRIFFIN 30 ETF	109.98	99	-9.98%
R T BRISCOE	15.00	16.50	10.00%	SOVEREIGN TRUST INSURANCE	2.51	2.26	-9.96%
UH REITS	70.00	77.00	10.00%	UNIVERSITY PRESS	4.4	4	-9.09%
INT'L ENERGY INSURANCE	2.60	2.86	10.00%	ELLAH LAKES	11.05	10.05	-9.05%
BERGER PAINTS	108.60	119.45	9.99%	TANTALIZERS	4.55	4.2	-7.69%
MECURE INDUSTRIES	72.60	79.85	9.99%	CAVERTON OFFSHORE	6.3	5.9	-6.35%
ZICHIS AGRO ALLIED	33.36	36.69	9.98%	NPF MFB	6.4	6	-6.25%
FIRST HOLDCO	67.80	74.55	9.96%	MUTUAL BENEFITS	4.37	4.12	-5.72%

NASD OTC Exchange Price List May 11th, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
AFRILAND PROPERTIES	16.95	16.95	16.95	16.95	0.00	2	1,500	25,425.00
CSCS	75.90	76.00	70.00	76.00	0.13	3	6,450	488,700.00
FRIESLAND CAMPINA WAMCO	132.93	146.00	146.00	146.00	9.83	4	98,503	14,381,438.00
GEO-FLUIDS	2.9	3.19	3.19	2.9	0.00	1	2,000	6,380.00
GOLDEN CAPTIAL	13.00	13.00	13.00	13.00	0.00	2	121,800	1,583,400.00
IGI	0.66	0.6	0.6	0.66	0.00	1	2,200	1,320.00
LAGOS BUILDING INV COY	3.82	4.00	4.00	3.82	0.00	1	2,000	8,000.00
NASD	37.36	37.36	37.36	37.36	0.00	2	130	4,856.80
NITROX INDUSTRIAL GASES	27.00	28.00	28.00	28.00	3.70	1	38	1,064.00
PURPLE REAL ESTATE INCOME	8.00	8.00	8.00	8.00	0.00	2	1,300	10,400.00
UBN PROPERTY	2.25	2.25	2.25	2.25	0.00	1	1,000	2,250.00

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