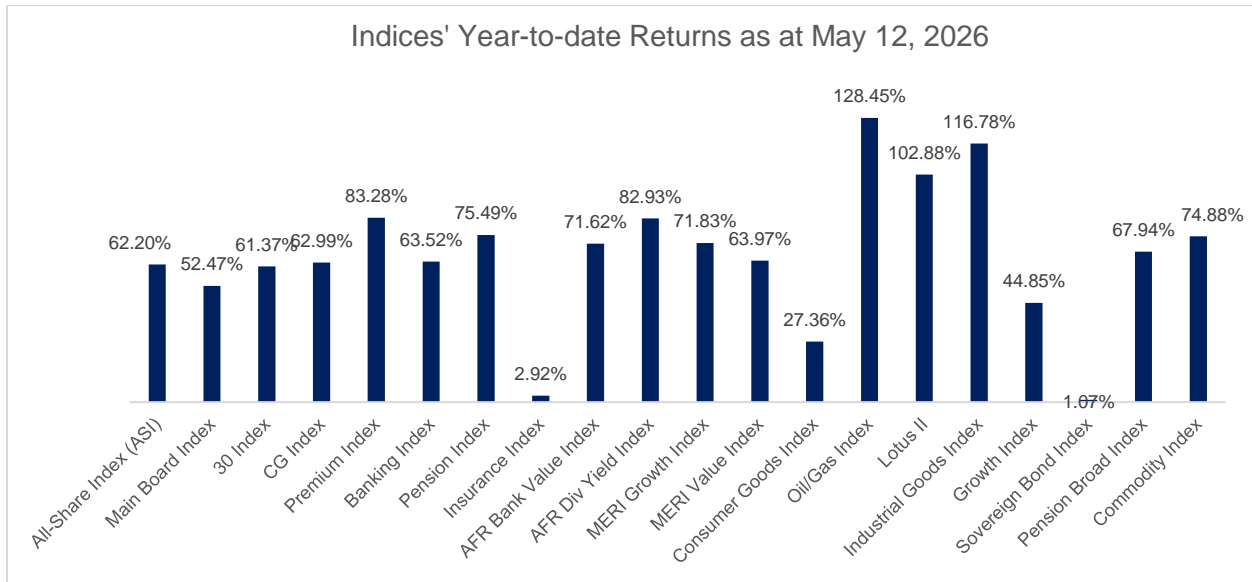
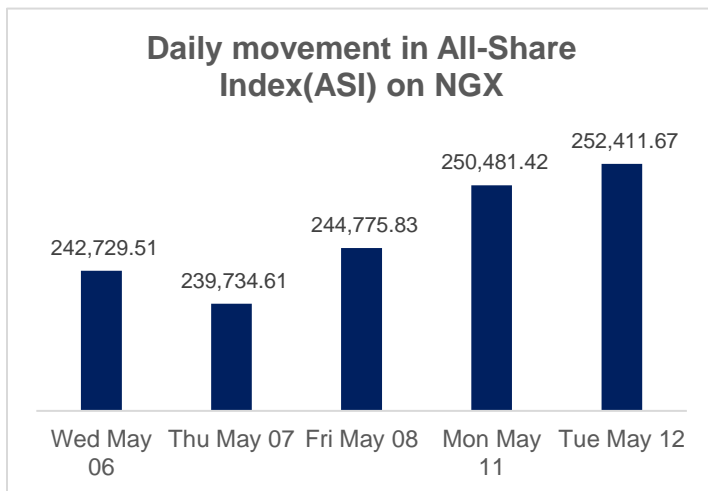


Daily Market Report | 12th May 2026

All-Share Index gains 0.77% as market volume hits 2 billion shares



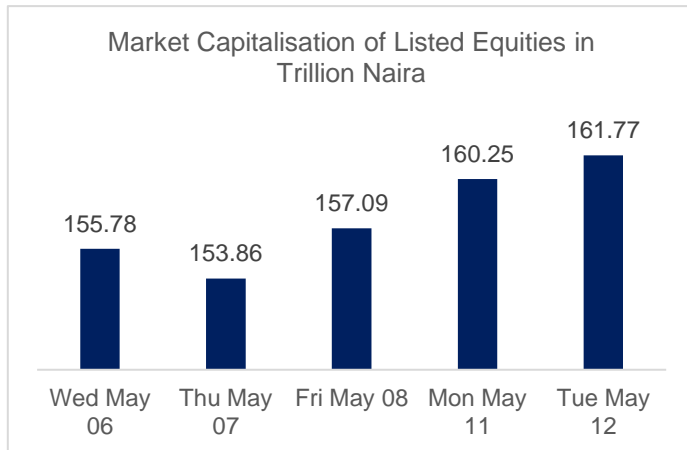
The NGX All-Share Index advanced by 1,930.25 points on Tuesday to close at 252,411.67 points, compared with 250,481.42 points recorded on Monday, as trading volume surged past two billion shares on the back of large off-market transactions executed by institutional investors.



The market recorded a daily return of 0.77%, while the year-to-date return climbed to 62.20%. Trading activity was significantly above average, with total volume crossing the two-billion-shares, a level rarely achieved on the exchange where daily transactions typically hover around one billion units or less.

Analysts attributed the heightened activity and strong deal flow to growing investor confidence and increased participation in the equities market.

Market capitalisation rose by N1.52trn to close at N161.77trn, up from N160.25trn recorded on Monday. Key contributors to the rally included Nigerian Breweries, which gained 9.94%, PZ Cussons Nigeria with a 9.55% increase, Unilever Nigeria up 7.67%, and Aradel Holdings, which appreciated by 6.89%.



A total of 2.02 billion shares valued at N87.71bn were traded in 80,888 deals during the session. The exceptionally high volume was largely driven by three off-market transactions involving CWG, UBA, and C & I Leasing. CWG accounted for

429.66 million shares, while UBA and C & I Leasing recorded 200 million and 151.15 million shares respectively in negotiated deals.

Overall, 150 equities were traded on Tuesday. Of these, 51 stocks posted gains, 42 declined, while 57 closed unchanged. CWG topped the volume chart with 432.89 million shares traded, followed by United Bank for Africa(UBA) with 407.08 million shares, C & I Leasing with 152.13 million shares, Access Holdings with 114.76 million shares, and Fidelity Bank with 90.04 million shares.

On the value chart, UBA led with transactions worth N16.78bn, followed by Aradel Holdings at N10.52bn, CWG at N9.52bn, MTN Nigeria with N9.15bn, and Zenith Bank at N7.98bn.

Corporate Actions:

- Vetiva Griffin 30 ETF has proposed N0.65 per unit for distribution to unit holders. Qualification date is 15th May 2026.
- Vetiva Banking ETF has proposed N0.21 per unit for unit holders. Qualification date is 15th May 2026.
- The board of directors of Industrial & Medical Gases Plc has proposed N0.50 as final dividend per share for FY2025. Qualification date is 4th June 2026.

Dividend Schedule

Company	Dividend	Qualification Date	Payment Date
Zichis Agro-Allied	N0.20	Mar 16, 2026	April 29, 2026
Lafarge Africa	N6.00	April 3, 2026	April 30, 2026
United Capital	N0.30	April 7, 2026	April 24, 2026
CWG	N0.70	April 7, 2026	April 17, 2026
The Initiates	N0.30	April 7, 2026	May 4, 2026

MTN Nigeria	N15.00	April 8, 2026	May 5, 2026
Unilever	N3.25	April 10, 2026	May 8, 2026
Geregu Power	N9.00	April 13, 2026	April 30, 2026
Nigerian Exchange Group	N2.00 1 for 3	April 10, 2026	April 29, 2026
Transcorp Power	N4.00	April 17, 2026	May 5, 2026
SFS REIT	N28.30	April 17, 2026	May 18, 2026
Wema Bank	N1.25	April 29, 2026	May 20, 2026
NAHCO	N6.25 1 for 7	May 1, 2026	May 15, 2026
Transcorp	N1.60	May 1, 2026	May 19, 2026
Stanbic IBTC Holdings	N4.00	May 4, 2026	May 26, 2026
Seplat Energy	\$0.083	May 15, 2026	
BUA Cement	N10.00	May 8, 2026	May 21, 2026
Haldane McCall	N0.05	May 28, 2026	June 18, 2026
BUA Foods	N28.00	June 4, 2026	July 15, 2026
UACN	N1.00	June 11, 2026	June 26, 2026
Dangote Cement	N45.00	Jun 17, 2026	Jul 2, 2026

Daily Gainers | 12th May, 2026

Stock	Opening Price	Closing Price	Change
IKEJA HOTEL PLC	36.00	39.60	10.00%
UNIVERSITY PRESS PLC.	4.00	4.40	10.00%
UH REIT	77.00	84.70	10.00%
ZICHIS AGRO ALLIED	36.69	40.35	9.98%
CHAMS	3.41	3.75	9.97%
FTN COCOA	9.13	10.04	9.97%
NIGERIAN BREWERIES	85.50	94.00	9.94%
MEYER	20.65	22.70	9.93%
C & I LEASING	6.60	7.25	9.85%
S C O A NIG.	24.90	27.35	9.84%

Daily Losers | 12th May 2026

Stock	Opening Price	Closing Price	Change
MERISTEM GROWTH ETF	106	95.42	-9.98%
FORTIS GLOBAL INS.	1.14	1.03	-9.65%
CUSTODIAN INVESTMENT	89.8	81.25	-9.52%
STANBIC IBTC ETF 30	4650	4260	-8.39%
NPF MFB	6	5.5	-8.33%
AIICO	4.78	4.41	-7.74%
VETIVA CONSUMER GOODS ETF	52	48.01	-7.67%
LOTUS HALAL ETF	140	130.01	-7.14%
SIAML PENSION ETF	8415	7900	-6.12%
HONEYWELL FLOUR	18.5	17.5	-5.41%



(Trading License Holder of Nigerian Exchange Limited)
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 (Participating Institution of NASD OTC Securities Limited)

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NASD OTC Exchange Price List May 12th, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
AFRILAND PROPERTIES	16.95	15.95	15.95	16.95	0	1	2,103	33,542.85
FRIESLAND CAMPINA WAMCO	146.00	140.00	131.4	133.6	-8.49	16	473,372	63,248,440.80
FOOD CONCEPTS	2.59	2.50	2.50	2.50	-3.47	2	10,000	25,000.50
GEO-FLUIDS	2.90	3.00	3.00	2.90	0	1	500	1,500.00
IGI	0.66	0.60	0.60	0.60	-9.09	1	1,992,391	1,195,434.60
LAGOS BUILDING INV. COY	3.82	3.995	3.995	3.82	0	1	500	1,997.50
MRS OIL	178.10	195	195	178.1	0	2	210	40,950.00
NASD	37.36	37.36	37.36	37.36	0	2	172	6,425.92
NITROX IND. GASES	28.00	28	27	27.44	-1.98	2	900	24,700.00
PURPLE REAL EST.	8.00	8.00	8.00	8.00	0	2	14,600	116,800.00
UBN PROPERTY	2.25	2.25	2.25	2.25	0	1	210,000	472,500.00

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