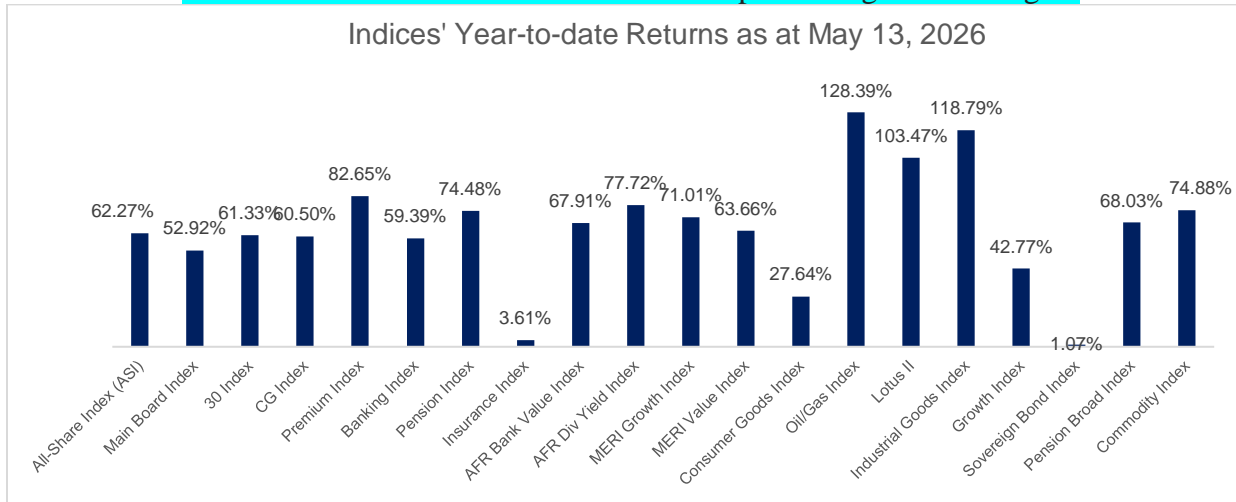
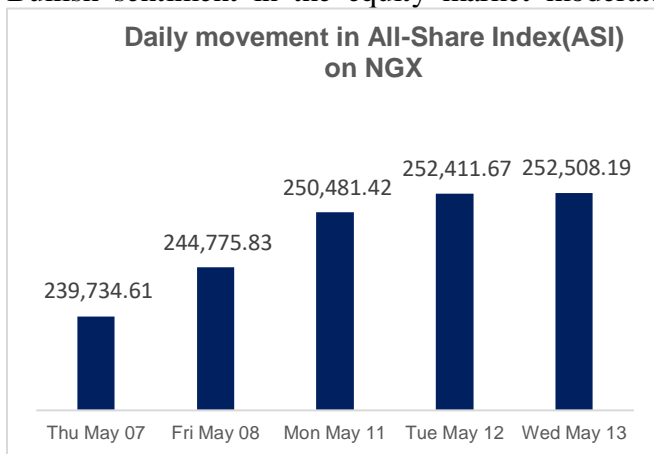


Daily Market Report | 13th May 2026

Market sentiment cools as All-Share Index posts marginal 0.04% gain



Bullish sentiment in the equity market moderated on Wednesday as the Nigerian Exchange Limited (NGX) All-Share Index (ASI) posted a marginal gain of 96.52 points, representing a daily return of 0.04%. The ASI closed at 252,508.19 points, compared with 252,411.67 points recorded on Tuesday, despite off-market transactions involving the shares of UBA and MTN Nigeria.

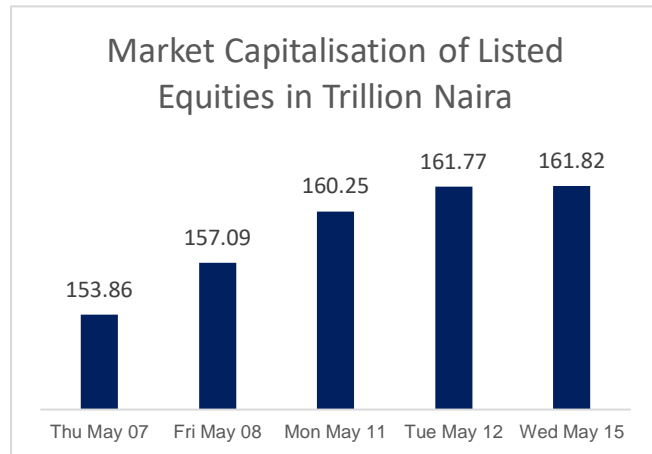


Market capitalisation of listed equities rose by N64.14bn to close at N161.83tn, up from N161.77tn recorded in the previous session.

Meanwhile, the NGX listed the Federal Government of Nigeria's N47.35bn five-year 18.95% Fixed Rate Green Bond due June 2030. The bond was listed at par value of N1, 000 per unit.

The Exchange also admitted 356,184,337 ordinary shares of 50 kobo each of Trans-Nationwide Express Plc on its Main Board. The additional shares resulted from the company's recently concluded rights issue. Following the new listing, the total issued and fully paid-up shares of Trans-Nationwide Express increased from 498,150,077 to 854,334,414 ordinary shares of 50 kobo each.

Investors traded a total of 1.68 billion shares valued at N109.44bn in 76,557 deals during the session. Out of the 146 equities traded, 43 gained, 34 declined, while 67 closed unchanged.



The most actively traded stocks by volume were First Holdco with 575.18 million shares, Access Holdings with 172.79 million shares, UBA with 172.67 million shares, Fidelity Bank with 103.41 million shares, and Wema Bank with 74.74 million shares.

On the value chart, First Holdco led with trades worth N44.42bn, followed by MTN

Nigeria at N18.52bn, NGX Group at N10.12bn, UBA at N7.21bn, and Aradel Holdings at N6.20bn.

In addition, the NGX adjusted the share price of Abbey Mortgage Bank following the declaration of a dividend of N0.12 per share. The stock closed with an ex-dividend price of N6.70.

Dividend Schedule

Company	Dividend	Qualification Date	Payment Date
Zichis Agro-Allied	N0.20	Mar 16, 2026	April 29, 2026
Lafarge Africa	N6.00	April 3, 2026	April 30, 2026
United Capital	N0.30	April 7, 2026	April 24, 2026
CWG	N0.70	April 7, 2026	April 17, 2026
The Initiates	N0.30	April 7, 2026	May 4, 2026
MTN Nigeria	N15.00	April 8, 2026	May 5, 2026
Unilever	N3.25	April 10, 2026	May 8, 2026
Geregu Power	N9.00	April 13, 2026	April 30, 2026
Nigerian Exchange Group	N2.00 1 for 3	April 10, 2026	April 29, 2026
Transcorp Power	N4.00	April 17, 2026	May 5, 2026
SFS REIT	N28.30	April 17, 2026	May 18, 2026
Wema Bank	N1.25	April 29, 2026	May 20, 2026
NAHCO	N6.25 1 for 7	May 1, 2026	May 15, 2026
Transcorp	N1.60	May 1, 2026	May 19, 2026
Stanbic IBTC Holdings	N4.00	May 4, 2026	May 26, 2026
Seplat Energy	\$0.083	May 15, 2026	
BUA Cement	N10.00	May 8, 2026	May 21, 2026



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(Participating Institution of NASD OTC Securities Limited)

WhatsApp: [+234 703 943 0889](tel:+2347039430889)

<https://thebrooksecurities.com> 0201-2717903 research@thebrooksecurities.com

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Haldane McCall	N0.05	May 28, 2026	June 18, 2026
BUA Foods	N28.00	June 4, 2026	July 15, 2026
UACN	N1.00	June 11, 2026	June 26, 2026
Dangote Cement	N45.00	Jun 17, 2026	Jul 2, 2026

Daily Gainers | 13th May, 2026

Stock	Opening Price	Closing Price	Change
DAAR COMMS	1.70	1.87	10.00%
CWG	21.00	23.10	10.00%
FIDSON	103.00	113.30	10.00%
LIVESTOCK FEEDS	9.50	10.45	10.00%
VETIVA CONSUMER GOODS ETF	48.01	52.81	10.00%
BERGER PAINTS PLC	127.40	140.10	9.97%
INTERNATIONAL ENERGY INS.	2.71	2.98	9.96%
FTN COCOA	10.04	11.04	9.96%
VETIVA GRIFFIN 30 ETF	107.50	118.00	9.77%
AUSTIN LAZ &	3.39	3.72	9.73%

Daily Losers | 13th May 2026

Stock	Opening Price	Closing Price	Change
SIAML PENSION ETF	7900.00	7110.00	-10.00%
NCR	199.00	179.10	-10.00%
GREENWICH ALPHA ETF	1189.99	1071.00	-10.00%
ZICHIS AGRO ALLIED	40.35	36.32	-9.99%
FIRST HOLDCO	79.00	71.20	-9.87%
NEIMETH	11.9	10.75	-9.66%
ETERNA	36.50	33.00	-9.59%
UNITED CAPITAL	18.75	17.00	-9.33%
CHAMPION BREW.	16.00	14.60	-8.75%
MERISTEM GROWTH ETF	95.42	88.00	-7.78%



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NASD OTC Exchange Price List May 13th, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
CSCS	76.00	72.00	72.00	72.00	-5.26	4	53,100	3,823,200.00
FRIESLAND CAMPINA WAMCO	133.60	146.96	131.50	146.34	9.53	7	162,997	23,851,313.70
FOOD CONCEPTS	2.50	2.50	2.2599	2.26	-9.61	5	335,218	757,884.70
FIRSTTRUST MORTGAGE BANK	2.32	2.52	2.52	2.52	8.62	1	104,225	262,647.00
GOLDEN CAPTIAL	13.00	13.00	13.00	13.00	0.00	3	131,400	1,708,200.00
IPWA	7.3	8.03	8.03	8.03	9.94	1	5,000	40,150.00
LIGHTHOUSE FIN. SERVICES	0.86	0.94	0.94	0.94	9.30	1	8,000	7,520.00
MRS OIL	178.10	194.90	194.90	178.10	0.00	3	200	38,980.00
NASD	37.36	35.00	34.00	35.00	-6.32	2	9,000	314,000.00
NIPCO	344	310	309.6	309.6	-10.00	5	15,000	4,644,048.00
NITROX IND. GASES	27.44	28.00	28.00	28.00	2.02	1	350	9,800.00
OKITIPUPA OIL PALM	300.00	300.00	300.00	300.00	0.00	1	50	15,000.00
PURPLE REAL ESTATE	8.00	8.00	8.00	8.00	0.00	1	20	160
UBN PROPERTY	2.25	2.25	2.25	2.25	0.00	1	575,000	1,293,750.00

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