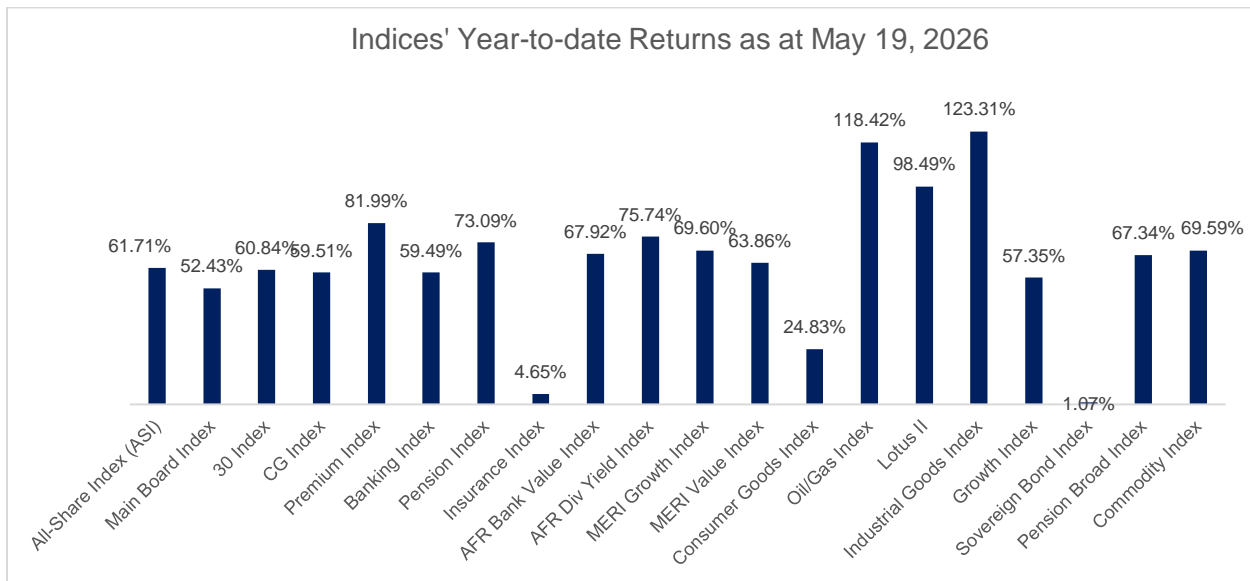
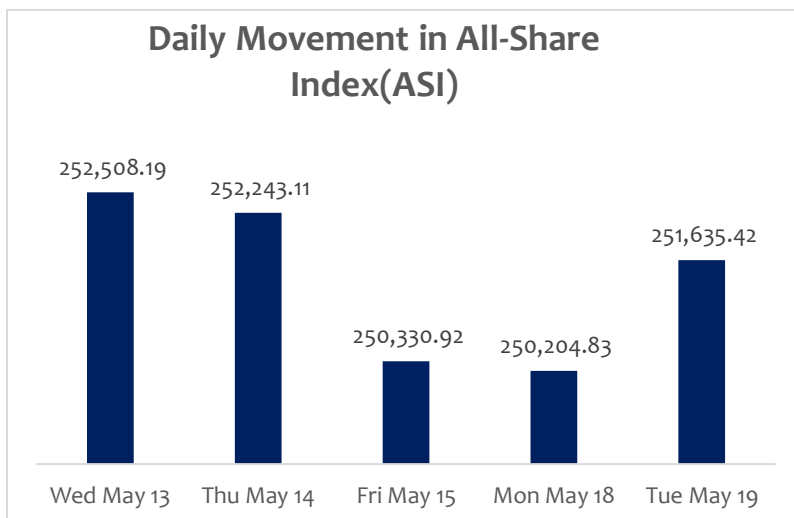


Daily Market Report | 19th May 2026

Stock market rebounds as ASI gains 0.57%



The Nigerian stock market rebounded on Tuesday, recovering from the previous day's downturn as the All-Share Index (ASI) climbed by 1,430.59 points, or 0.57%, to close at 251,635.42 points, up from 250,204.83 points recorded on Monday.

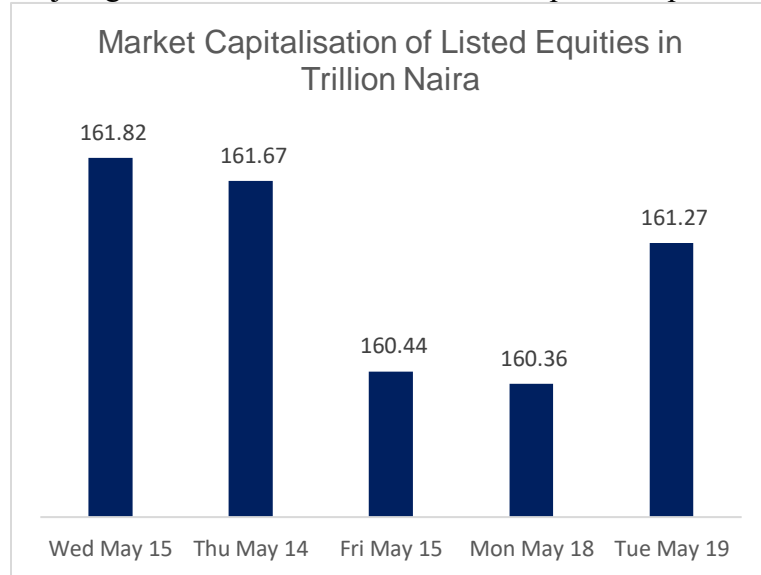


Analysts attributed the recovery to growing expectations that the Monetary Policy Committee (MPC) of the Central Bank of Nigeria will retain all key monetary policy rates at current levels, despite renewed inflationary pressures triggered by the Middle East crisis, which

has pushed up energy costs across the country.

Equity market capitalisation also rose by N916.89bn to close at N161.29trn, compared to N160.36trn on Monday.

Major gainers that drove the market's positive performance included BUA Cement, which



appreciated by 5.75%; First Holdco, up 3.77%; UBA, which gained 2.74%; and Transcorp, which advanced by 2.17%.

Trading activity, however, declined compared to Monday's session. Investors exchanged 703.95 million shares worth N32.14bn across 64,539 deals. A total of 150 stocks were traded, with 35 recording gains, 39 declining, and 76 closing unchanged.

The financial services and ICT sectors dominated the volume chart.

Access Holdings emerged as the most traded stock with 88.40 million shares, followed by Linkage Assurance with 46.23 million shares, Sterling Holdings with 44.91 million shares, Secure Electronic Technology with 35.03 million shares, and Zenith Bank with 30.39 million shares.

By value, Zenith Bank led the activity chart with transactions worth N3.99bn. It was followed by Aradel Holdings at N3.35bn, MTN Nigeria at N3.15bn, Access Holdings at N2.25bn, and GTCO at N1.97bn.

Dividend Schedule

Company	Dividend	Qualification Date	Payment Date
CWG	N0.70	April 7, 2026	April 17, 2026
The Initiates	N0.30	April 7, 2026	May 4, 2026
MTN Nigeria	N15.00	April 8, 2026	May 5, 2026
Unilever	N3.25	April 10, 2026	May 8, 2026
Geregu Power	N9.00	April 13, 2026	April 30, 2026
Nigerian Exchange Group	N2.00 1 for 3	April 10, 2026	April 29, 2026
Transcorp Power	N4.00	April 17, 2026	May 5, 2026
SFS REIT	N28.30	April 17, 2026	May 18, 2026
Wema Bank	N1.25	April 29, 2026	May 20, 2026
NAHCO	N6.25 1 for 7	May 1, 2026	May 15, 2026
Transcorp	N1.60	May 1, 2026	May 19, 2026
Stanbic IBTC Holdings	N4.00	May 4, 2026	May 26, 2026



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Seplat Energy	\$0.083	May 15, 2026	
BUA Cement	N10.00	May 8, 2026	May 21, 2026
Haldane McCall	N0.05	May 28, 2026	June 18, 2026
BUA Foods	N28.00	June 4, 2026	July 15, 2026
UACN	N1.00	June 11, 2026	June 26, 2026
Dangote Cement	N45.00	Jun 17, 2026	Jul 2, 2026

Daily Gainers | 19th May, 2026

Stock	Opening Price	Closing Price	Change
17.635% FGS MAR 2028	85.00	99.99	17.64%
MERISTEM VALUE EXCHANGE TRADED FUND	153.00	168.30	10.00%
FTN COCOA PROCESSORS PLC	8.90	9.79	10.00%
ZICHIS AGRO ALLIED INDUSTRIES PLC	26.49	29.13	9.97%
SKYWAY AVIATION HANDLING COMPANY PLC	142.95	156.95	9.79%
CAVERTON OFFSHORE SUPPORT GRP PLC	6.15	6.75	9.76%
JAPPAUL GOLD & VENTURES PLC	3.39	3.72	9.73%
LEARN AFRICA PLC	10.85	11.90	9.68%
VETIVA GRIFFIN 30 ETF	106.70	117.00	9.65%
ASSOCIATED BUS COMPANY PLC	6.89	7.51	9.00%

Daily Losers | 19th May 2026

Stock	Opening Price	Closing Price	Change
SIAML PENSION ETF 40	7000.00	6300.00	-10.00%
UNILEVER	170.00	153.00	-10.00%
GREENWICH ALPHA ETF	1005.66	905.10	-10.00%
TRANS-NATIONWIDE	7.76	6.99	-9.92%
SOVEREIGN TRUST INSURANCE	2.65	2.39	-9.81%
MCNICHOLS	7.99	7.25	-9.26%
AUSTIN LAZ	4.53	4.20	-7.28%
LOTUS HALAL ETF	139.40	131.00	-6.03%
ROYAL EXCHANGE	1.50	1.41	-6.00%
FORTIS GLOBAL INSURANCE	1.09	1.03	-5.50%



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NASD OTC Exchange Price List May 19th, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	221.10	243.21	200.00	221.10	0	2	275	55,216.05
ACORN PETROLEUM	1.34	1.34	1.34	1.34	0	1	2,800	3,752.00
AFRILAND PROPERTIES	16.95	16.90	16.90	16.90	-0.29	3	62,500	1,056,250.00
CSCS	70.00	72.00	70.00	70.62	0.88	8	81,621	5,766,181.75
FRIESLAND CAMPINA WAMCO	146.55	160.00	140.00	151.79	3.58	13	229,650	34,889,700.00
FOOD CONCEPTS	2.35	2.2	2.2	2.35	0	5	10,616	23,355.20
INFRASTRUCTURE CREDIT GUARANTEE COY	2.61	2.80	2.80	2.61	0	10	1,881,206,139	5,267,377,189.20
LAGOS BUILDING INV COY	3.82	3.82	3.82	3.82	0	1	1,427	5,451.14
MRS OIL	178.1	194.9	180	178.10	0	12	21,545	3,878,398.00
NASD	34.5	37.36	32	34.50	0	3	1,070	38,347.20
PURPLE REAL ESTATE	8.00	8.00	8.00	8.00	0	1	400	3,200.00
UBN PROPERTY	2.04	2.24	2.24	2.24	9.8	1	14,086	31,552.64

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