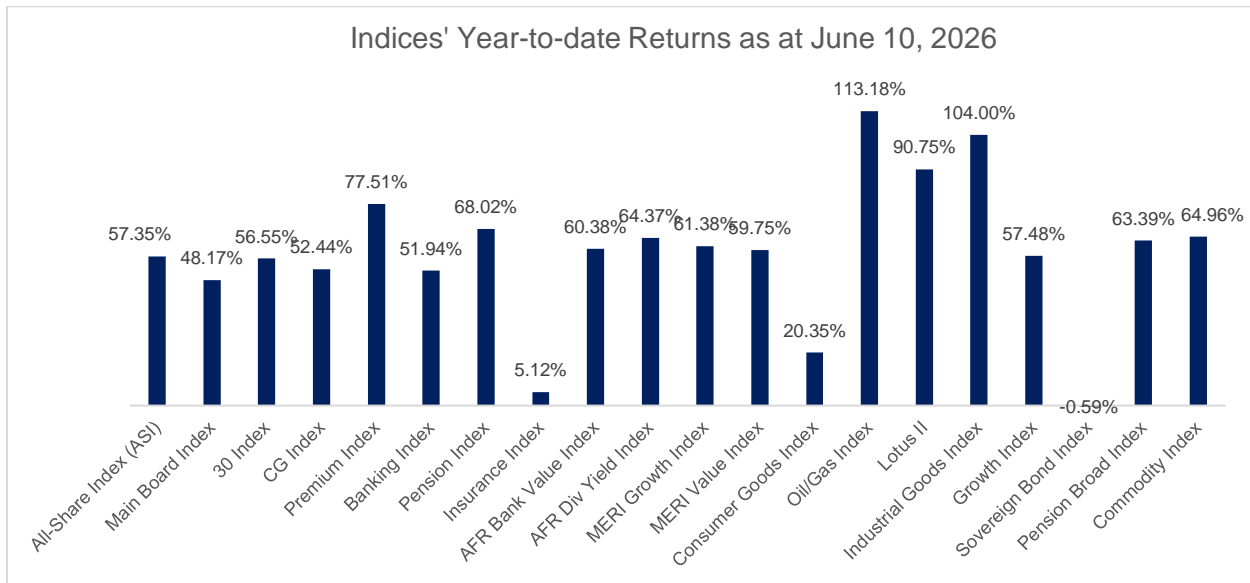
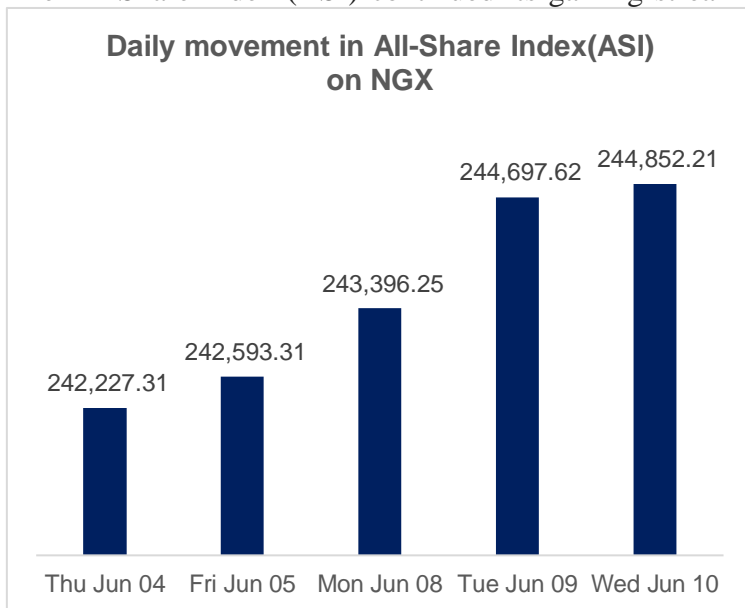


Daily Market Report | 10 June 2026

Equity market sustains upward trend as ASI gains 0.06% on Wednesday



The All-Share Index (ASI) continued its gaining streak for the third day running as it posted a

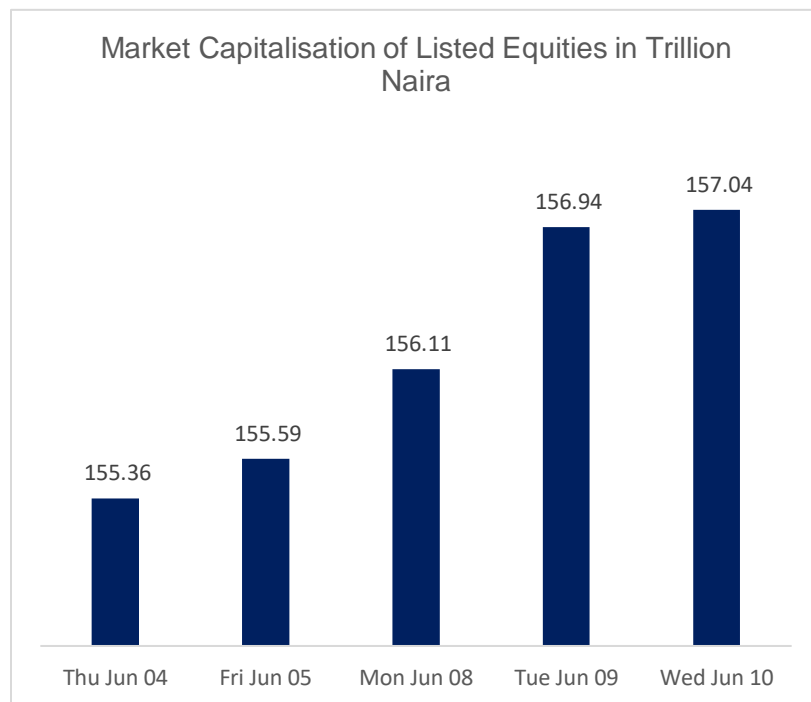


0.06% return on Wednesday. ASI closed at 244,852.21 points today up from 244,697.62 points on Tuesday, representing a daily gain of 154.89 points.

Consequently, the market capitalisation of listed equities rose to N157.04trn today, as against N156.94trn on Tuesday, amounting to a daily gain of N99.14bn. In effect, the value of listed equities has risen by N1.44trn during the first three days of trading this week (N514.97bn on Monday; N834.67bn on Tuesday, and N99.14bn on Wednesday)

Blue chip companies that contributed to today's upward movement in market indices include NAHCO (+5.25%); Oando (+3.60%); UACN (+2.16%); Dangote Sugar (+1.45%), and MTN Nigeria (+1.27%).

Investors traded 1.22 billion shares on Wednesday valued at N38.84bn in 54,193 deals. In all, 151 stocks were traded out of which 36 stocks advanced, 47 stocks declined, while the prices of 68 stocks remained unchanged,



Huge trade in the shares of Sterling Financial Holdings Plc propelled the banking institution to the top of the activity chart by volume, recording 565.33 million shares in today's trading session. It was followed by the FCMB Group which recorded 122.07million shares; Access Holdings, 49.54 million shares; Jaiz Bank, 34.88 million shares, and Universal Insurance, 32.37 million shares.

Further, the top five stocks on the volume chart include Aradel

Holdings, N6.81bn; MTN Nigeria, N4.69bn; Sterling Financial Holdings, N4.51bn, Vitafoam, N3.22bn, and GTCO, N3.16bn.

Other Market Developments

- Zichis Agro Allied Industries Plc, an integrated agribusiness company, has announced a strategic non-equity capital injection of ₦2 billion into the company by its core promoters, Chilla Entertainment Limited and Winners Investment & Trust Limited. The new funding will support the expansion of poultry operations, expansion of feed mill production, development of a 2,000-acre palm estate, and strengthen its strategic partnership with the Nigerian Institute for Oil Palm Research (NIFOR) in Edo State.
- Cornerstone Insurance Plc has notified the general public, pursuant to the provisions of the Nigerian Insurance Industry Reform Act 2025, the Company has commenced the process for the separation of its composite operations under which the general and life insurance businesses are operated. Upon completion of the Scheme, the group structure will comprise Cornerstone Holdings Plc (a renaming of Cornerstone Insurance, which will remain listed), Cornerstone Life Assurance (life insurance business), Cornerstone General Insurance



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Limited (FIN Insurance, renamed), and Hilal Takaful Nigeria Limited (Islamic insurance business).

Daily Gainers 10 June, 2026				Daily Losers 10 June 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
LIVESTOCK	8.50	9.35	10.00%	FGN APR 2037	130.00	95.32	-26.68%
DEAP CAPITAL	4.87	5.35	9.86%	FGN JUN 2027	96.00	80.00	-16.67%
ABBEY MORTGAGE BANK	11.25	12.35	9.78%	FGS FEB 2029	90.24	80.00	-11.35%
MERISTEM VALUE ETF	132.10	144.00	9.01%	FGN OCT 2033	110.61	98.20	-11.22%
VITAFOAM NIG	194.00	210.00	8.25%	NEIMETH	10.00	9.00	-10.00%
STANBIC IBTC ETF 30	4000.00	4325.00	8.13%	IEI	8.77	7.90	-9.92%
SIAML PENSION ETF 40	7500.00	7999.95	6.67%	JOHN HOLT	14.90	13.45	-9.73%
FTN COCOA	8.87	9.45	6.54%	MERISTEM GROWTH ETF	152.83	138.00	-9.70%
VETIVA CONSUMER GOODS ETF	55.50	58.98	6.27%	VETIVA S & P ETF	271.08	245.00	-9.62%
LEARN AFRICA	9.45	10.00	5.82%	NEWGOLD ETF	126000.00	114702.00	-8.97%



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NASD OTC Exchange Price List 10 June, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	243.21	222	221	221.00	-9.13	4	10,000	2,214,562.00
CSCS	81.13	79.5	78	78.32	-3.46	4	24,271	1,900,819.50
FRIESLAND CAMPINA WAMCO	173.81	190	165	183.08	5.33	10	30,637	5,521,647.40
FOOD CONCEPTS	2.48	2.72	2.48	2.58	4.01	12	35,399	90,357.28
FIRSTTRUST MORTGAGE BANK	2.27	2.49	2.49	2.27	0	2	4,500	11,205.00
MRS Oil	165	163	158.1	158.10	-4.18	3	5,041	797,081.00
NASD	37.36	37.00	37.00	37.36	0	1	50	1,850.00
NIPCO	325.97	350	350	325.97	0	1	4,550	1,592,500.00
NITROX INDUSTRIAL GASES	21.88	23.8	23.8	23.80	8.78	1	1,000	23,800.00
PURPLE REAL ESTATE INCOME	8.00	8.00	8.00	8.00	0	4	1,426	11,408.00
UBN PROPERTY	2.11	2.11	2.11	2.11	0	1	500	1,055.00

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