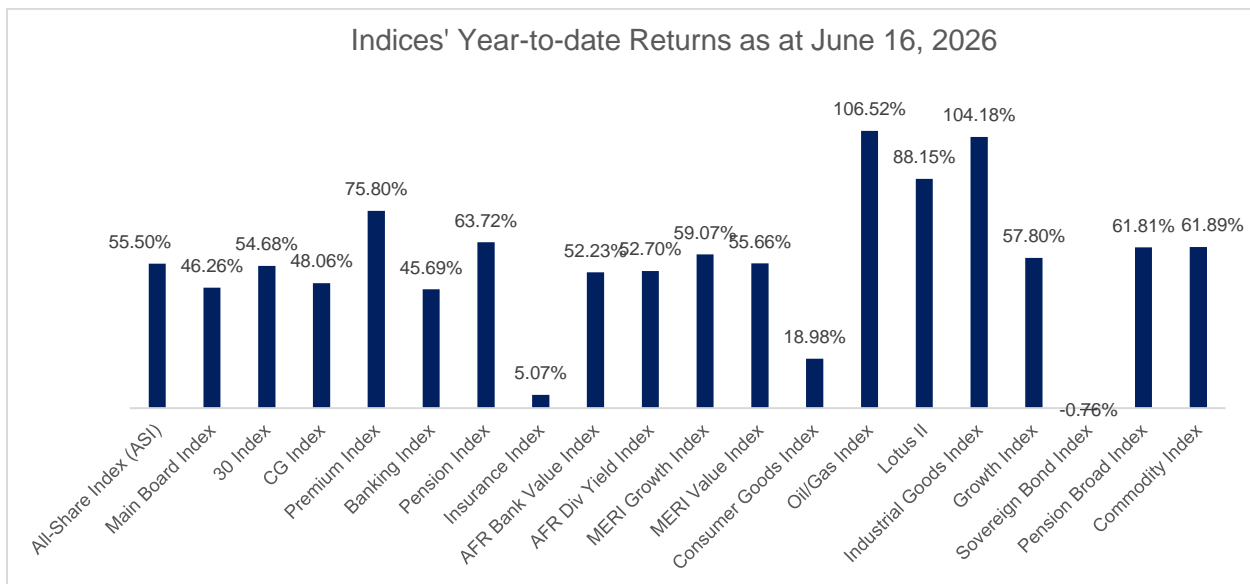
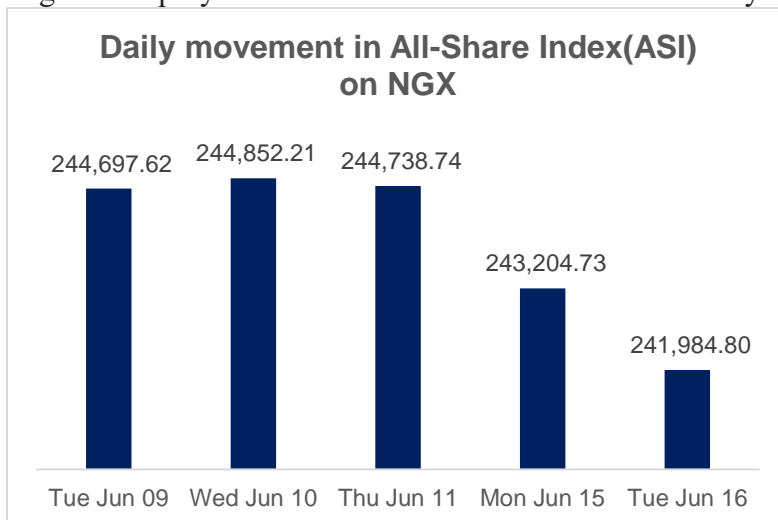


Daily Market Report | 16 June 2026

Market correction enters second day as ASI sheds 0.63% ahead NTB auction



Nigeria's equity market correction entered the second day running as the All-Share Index (ASI) shed 1,219.93 points to close at 241,984.80 points on Tuesday, down from 243,204.73 points on Monday. This amounted to a negative daily return of 0.63%. The year-to-date return fell to 55.50%.

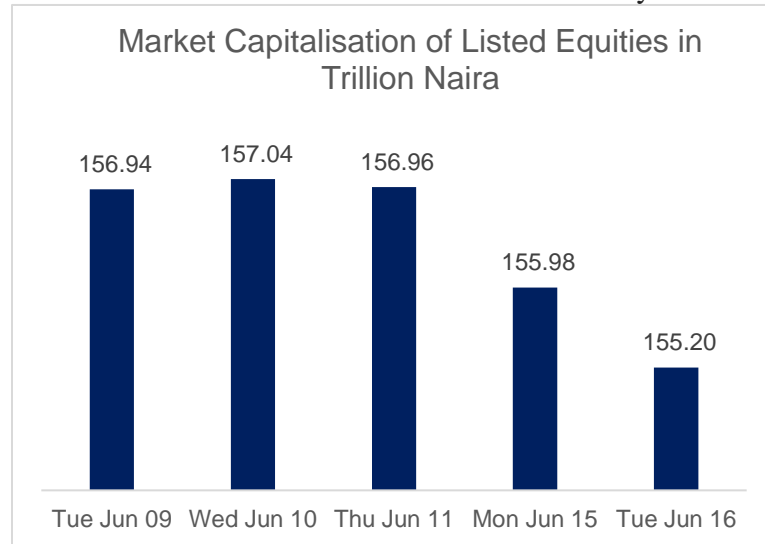


The market capitalisation of listed equities fell to N155.20trn today, amounting to a daily loss of N782.43bn when compared with N155.98trn recorded on Monday. In just two days this week, the value of listed equities has reduced

by N1.76trn.

Blue chip stocks that contributed to today's losses include GTCO (-7.11%); UBA (-3.72%); Dangote Sugar (-3.23%); Zenith Bank (-2.83%), and Oando (-2.83%).

Investors traded 535.53 million shares on Tuesday worth N36.84bn in 55,123 deals. A total of 153



stocks were traded out of which 24 stocks appreciated; 52 stocks declined while the prices of 77 stocks remained unchanged.

Heavyweights led the activity chart by volume today with Sterling Holdings recording 100.90 million shares to be the most traded by volume during today's trading activities. It was followed by UACN, 49.37 million shares; Access Holdings, 28.76 million shares; Zenith Bank, 24.93 million shares, and GTCO, 20.24 million shares.

The value chart was led by UACN that recorded N9.11bn worth of transactions on Tuesday. It was followed by MTN Nigeria, N4.78bn; Seplat Energy, N3.54bn; Zenith Bank, N3.00bn, and GTCO, N2.64bn.

Meanwhile, the Central Bank of Nigeria (CBN) is set to auction N1 trillion worth of treasury bills on Wednesday July 17, 2026. By tenor, the CBN will offer N100 billion NTBs for the 91.-day tenor; N100 bn for the 182-day tenor, and N800bn for the 364-day tenor.

Price Adjustment and Other Market Developments

- The NGX adjusted the share price of FCMB Group for a dividend of N0.35 per share. Ex div price: N11.15 per share
- Xenergi Plc, which currently controls 49.60% stake in Premier Paints, is to launch a tender offer for additional 2,000,000 ordinary shares of Premier Paints, representing extra 1.63% equity interest to minority shareholders at a cash consideration of N38.00 per ordinary share.



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Daily Gainers 16 June, 2026				Daily Losers 16 June 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
CONOIL	194.00	213.00	9.79%	FGN OCT 2033	114.99	100.99	-12.17%
PRESTIGE ASSURANCE	1.43	1.57	9.79%	IEI	6.4	5.76	-10.00%
NEIMETH	7.70	8.45	9.74%	FGS JAN 2028	100	90	-10.00%
VETIVA S & P	212.00	232.00	9.43%	SIAML PENSION ETF	6799.9	6119.91	-10.00%
E-TRANZACT	14.90	16.30	9.40%	STANBIC IBTC ETF	3800	3420	-10.00%
CORNERSTONE	4.95	5.40	9.09%	VITAFOAM NIG	210	189	-10.00%
FGS JUN 2028	84.99	90.00	5.89%	AUSTIN LAZ	4.33	3.9	-9.93%
OMATEK	1.91	2.02	5.76%	SUNU ASSURANCES	3.97	3.58	-9.82%
NPF MICROFINANCE	5.10	5.35	4.90%	GREENWICH ALPHA ETF	979.99	891.9	-8.99%
LASACO ASSURANCE	1.93	2.00	3.63%	SOVEREIGN TRUST INSURANCE	2.51	2.3	-8.37%



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NASD OTC Exchange Price List 16 June, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	221.00	221.00	221.00	221.00	0	1	234	51,714.00
CSCS	80.62	80.62	80.00	80.24	-0.47	3	39,550	3,173,300.00
FRIESLAND CAMPINA WAMCO	183.08	185.00	180.00	180.14	-1.61	4	205,716	37,057,496.00
FOOD CONCEPTS	2.78	2.7799	2.48	2.7799	0	7	412,000	1,145,302.31
MRS Oil Nigeria	158.00	148.50	142.20	142.20	-10	9	18,275	2,661,705.00
NEWREST ASL	67.26	73.9878	73.9878	67.26	0	4	9,500	702,884.10
NIPCO	317.97	318.00	318.00	317.97	0	1	215	68,370.00
OKITIPUPA OIL PALM	300.00	285.00	280.00	300.00	0	2	2,800	784,500.00

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