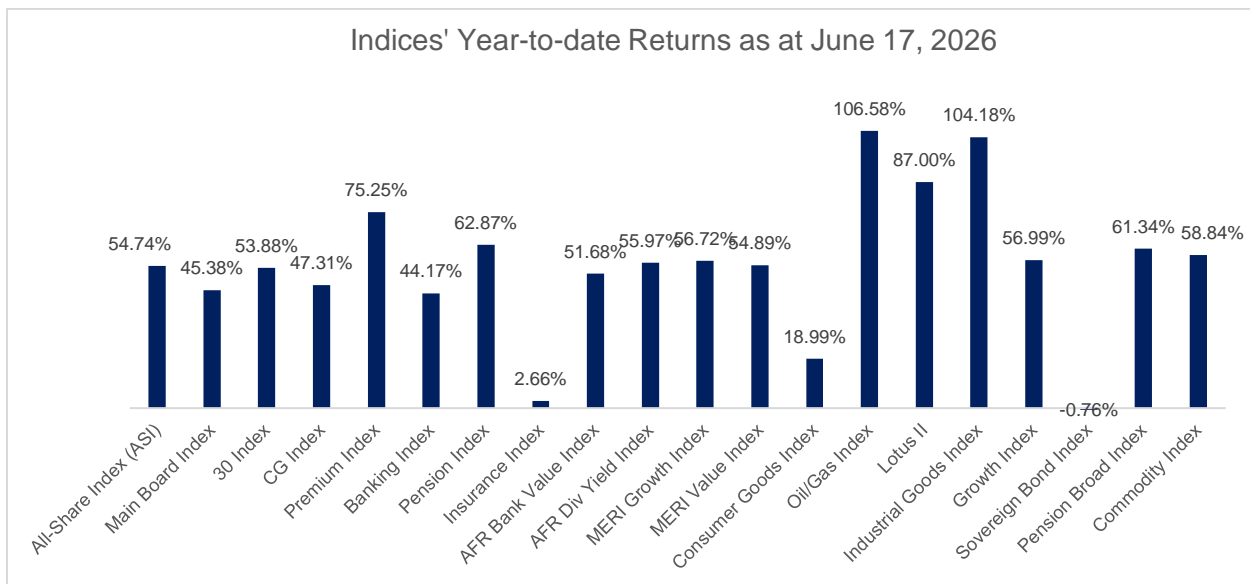
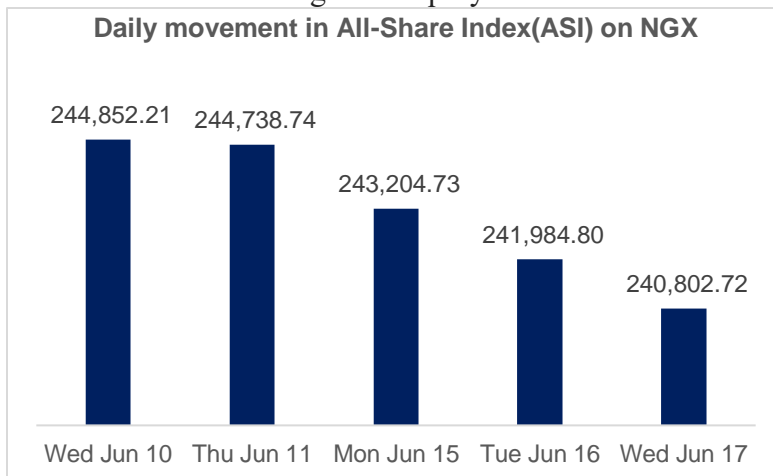


Daily Market Report | 17 June 2026

Geregu Power, Okomu Oil lead laggards as equities shed N2.52trn in Three Days



Market correction in Nigeria's equity market entered the third day. This is as the All-Share Index



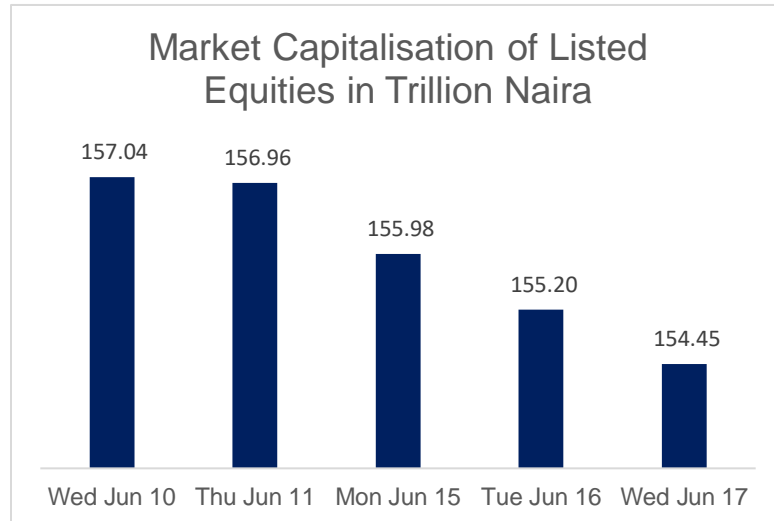
(ASI) dropped 1,182.08 points today to close at 240,802.72 points at the close of today's trading session. ASI closed at 241,984.80 points on Tuesday, bringing today's performance to a negative daily return to the tune of 0.49%. Year-to-date, ASI's return stands at 54.74%.

Consequently, the market capitalisation of listed equities shed N758.15bn to close at the end of today's trading session at

N154.45trn, down from N155.20trn on Tuesday. This brought the total losses by equities to N2.52trn in three days.

Market heavyweights that contributed to today's losses include Geregu Power (-10.00%); Okomu Oil (-9.97%); IMG (-9.31%), and May & Baker (-5.99%).

Investors traded 662.96 million shares valued at N39.97bn in 51,143 deals. A total of 149 stocks were traded during Wednesday's trading session. A total of 149 stocks were traded during the day's trading activities. From the list, 18 stocks advanced; 60 stocks shed various amounts, while the prices of 71 stocks remained unchanged.



The top five stocks on the volume chart include Access Holdings, 130.26m; Jaiz Bank, 114.92m; Sterling Holdings, 31.10m; International Breweries, 22.05m, and Linkage Assurance, 17.01m.

On the value chart we have the following stocks as the most traded stocks by value: They are: MTN Nigeria, N8.18bn; Aradel Holdings, N6.78bn; Geregu Power, N4.89bn; Access Holdings, N3.07bn, and GTCO, N1.93bn.

Price Adjustment and Other Market Developments

- Trading in the shares of Fortis Global Insurance Plc was suspended today, Wednesday, 17 June 2026. The suspension is necessary to prevent trading in the shares of Fortis Global Insurance Plc to enable the Company's Registrars and the Central Securities and Clearing System Plc (CSCS) to reconcile their books for the listing of the reconstructed shares on Nigerian Exchange Limited (NGX). The suspension is also required for the purpose of determining the shareholders who are entitled to receive the reconstructed shares.



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Daily Gainers 17 June, 2026				Daily Losers 17 June 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
NEIMETH	8.45	9.25	9.47%	GREENWICH ALPHA ETF	891.9	802.71	-10.00%
CORNERSTONE INSURANCE	5.40	5.90	9.26%	STANBIC IBTC ETF 30	3420	3078	-10.00%
VFD GROUP	10.05	10.85	7.96%	SIAML PENSION ETF 40	6119.91	5507.92	-10.00%
MCNICHOLS	7.00	7.50	7.14%	GEREGU POWER	1132.5	1019.3	-10.00%
VETIVA S & P	232.00	245.00	5.60%	OKOMU OIL PALM	1575	1418	-9.97%
VETIVA BANKING ETF	28.03	29.48	5.17%	RED STAR EXPRESS	30.65	27.6	-9.95%
MERISTEM VALUE ETF	133.10	138.94	4.39%	CONSOLIDATED HALLMARK	8.68	7.82	-9.91%
SUNU ASSURANCES	3.58	3.72	3.91%	IEI	5.76	5.19	-9.90%
UPDC	3.55	3.65	2.82%	LEGEND INTERNET	5.8	5.25	-9.48%
GTCO	126.00	129.00	2.38%	IMG	37.6	34.1	-9.31%



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NASD OTC Exchange Price List 17 June, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	221.00	240.00	240.00	221.00	0.00	3	12	2,880.00
CSCS	80.24	88.25	74.05	86.57	7.89	9	428,990	37,074,950.30
FRIESLAND CAMPINA WAMCO	180.14	180.00	175.00	178.19	-1.08	3	472,578	84,214,040.00
FOOD CONCEPTS	2.7799	2.84	2.50	2.77	-0.49	4	220,555	610,421.29
GEO-FLUIDS	2.80	2.70	2.55	2.61	-6.80	5	1,655,666	4,320,298.20
LIGHTHOUSE FINANCIAL SERVICES	1.03	1.1299	1.12	1.13	9.70	2	6,000	6,779.40
MRS OIL	142.20	156.41	156.41	142.20	0.00	1	30	4,692.60
NASD	37.36	37.00	37.00	37.36	0.00	2	2,502	92,574.00
NIPCO	317.97	349.76	318.00	317.97	0.00	2	5,490	1,903,984.80
OKITIPUPA OIL PALM	300.00	280.00	280.00	300.00	0.00	1	150	42,000.00
PURPLE REAL ESTATE INCOME	8.00	8.00	8.00	8.00	0.00	1	5	40

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