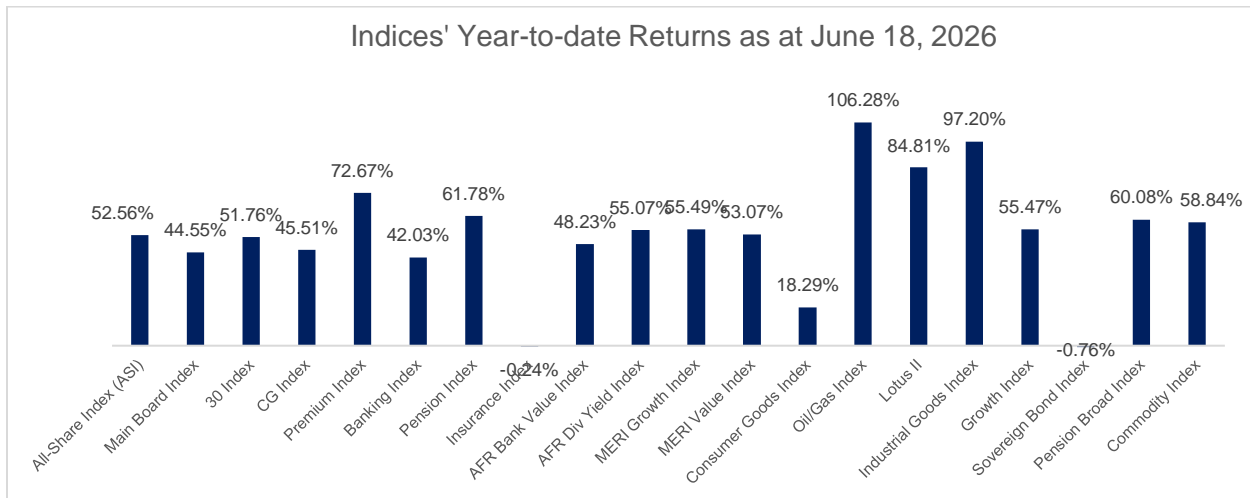
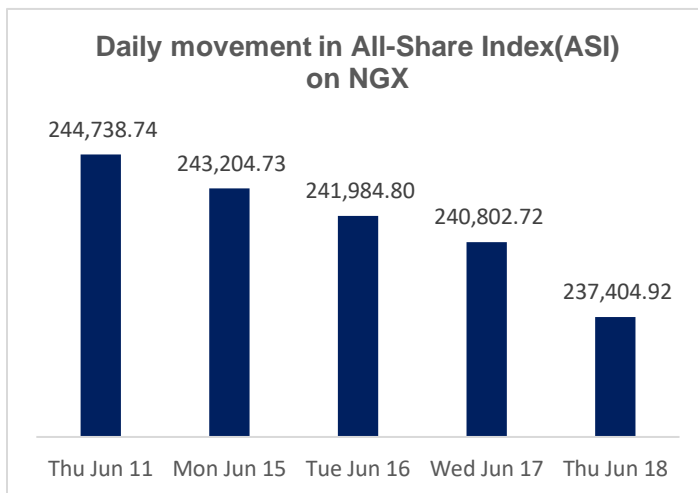


Daily Market Report | 18 June 2026

**All-Share Index sheds 1.41% as bearish sentiment persists**



The bearish sentiment continued at the Nigerian capital market on Thursday as the All-Share Index(ASI) shed 3,397.80 points to close at 237,404.92 points down from 240,802.72 points on Wednesday. This amounted to a daily negative return of -1.41%. Year-to-date, the return of ASI declined to 52.56%.

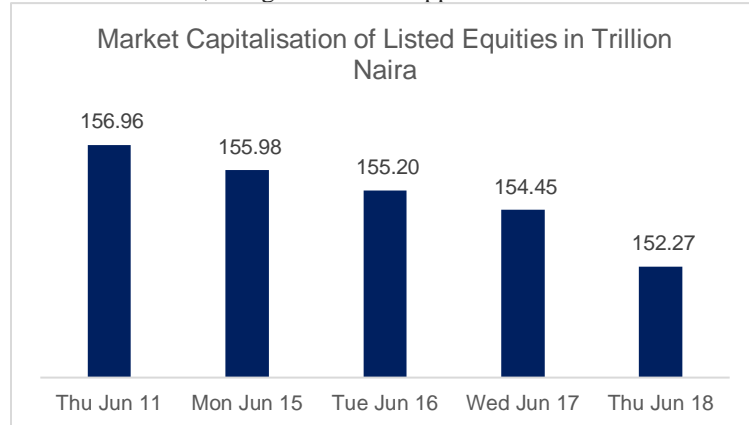


The market capitalisation of listed equities declined to N152.26trn on Thursday down from N154.44trn on Wednesday. This amounted to a daily loss of N2.17trn. Since the market correction started on Monday this week, the value of listed equities has reduced by N4.70trn.

Investors traded 691.64 million shares on Thursday worth N116.85bn in 50,025 deals. A total of 147 stocks were traded today. From the

list, 19 stocks advanced; 46 stocks depreciated while the prices of 83 stocks remained unchanged. The top five most traded stocks by volume are First Holdco, 115.83m; Access Holding, 109.64bn; Dangote Cement, 71.47m; Japaul Gold, 25.95m, and FCMB Group, 25.88m.

On the other hand, Dangote Cement topped the value chart with N83.39bn worth of transactions on Thursday. It was followed by First Holdco, N7.06bn; MTN Nigeria, N6.07bn; GTCO, N3.18bn, and Zenith Bank, N2.77bn.



### Market Developments

□ Regency Assurance Plc has signed the formal Rights Issue Agreement for the Rights Issue of 3,201,000,000 ordinary shares of 50 Kobo each at 95 Kobo per share, on the basis of one (1) new ordinary share for every five (5) ordinary shares held. The rights issue offer is designed to strengthen the company's

capital base, improve underwriting capacity and fund key investments in technology, product innovation, and customer experience. For shareholders, it represents an opportunity to increase their ownership in a company that has consistently delivered value through disciplined underwriting, responsive service, and prudent financial management.

- Cornerstone Insurance has declared a final dividend of N0.28 per share for FY 2025. Qualification date is July 2 while July 22 is the payment date.

Daily Gainers   18 June, 2026				Daily Losers   18 June 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
FGN JUN 2027	80.00	90.00	12.50%	STANBIC IBTC ETF 30	3078	2770.2	-10.0%
LEGEND INTERNET	5.25	5.75	9.52%	AFRICA PRUDENTIAL	13	11.7	-10.0%
NPF MICROFINANCE	4.90	5.35	9.18%	TRIPPLE GEE	4	3.6	-10.0%
TRANSCORP	41.00	44.00	7.32%	CADBURY	69	62.1	-10.0%
NEIMETH	9.25	9.90	7.03%	SIAML PENSION ETF 40	5507.92	4957.13	-10.0%
NETIVA S & P	245.00	259.00	5.71%	JOHN HOLT	13.6	12.25	-9.9%
DAAR COMMS	1.70	1.79	5.29%	MCNICHOLS	7.5	6.8	-9.3%
TAJ SUKUK S2	95.04	99.99	5.21%	ZICHIS AGRO			
GUINEA INSURANCE	0.98	1.03	5.10%	ALLIED	31	28.12	-9.3%
UPDC	3.65	3.80	4.11%	IEI	5.19	4.71	-9.2%
				NEM	31.9	29	-9.1%



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## NASD OTC Exchange Price List 18 June, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
AFRILAND PROPERTIES	15.55	16.20	16.20	16.20	4.16	1	249,900	4,048,380.00
CSCS	86.57	88.00	79.00	86.34	-0.26	10	437,090	37,734,140.00
LAGOS BUILDING INV. COY	3.82	3.82	3.82	3.82	0.00	1	500	1,910.00
MRS OIL	142.20	143.10	142.20	142.20	0.00	2	2,000	285,300.00
NASD	37.36	37.00	37.00	37.00	-0.96	3	90,000	3,330,000.00
OKITIPIPA OIL PALM	300.00	280.00	280.00	280.00	-6.67	2	12,845	3,596,600.00
PURPLE REAL ESTATE INCOME	8.00	8.00	8.00	8.00	0.00	1	500	4,000.00

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