The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

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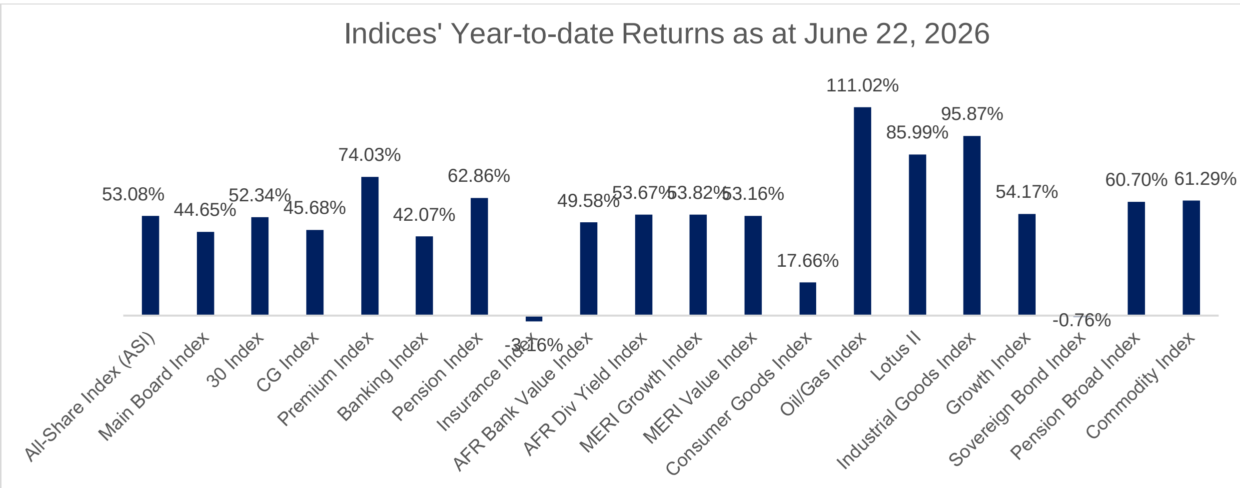
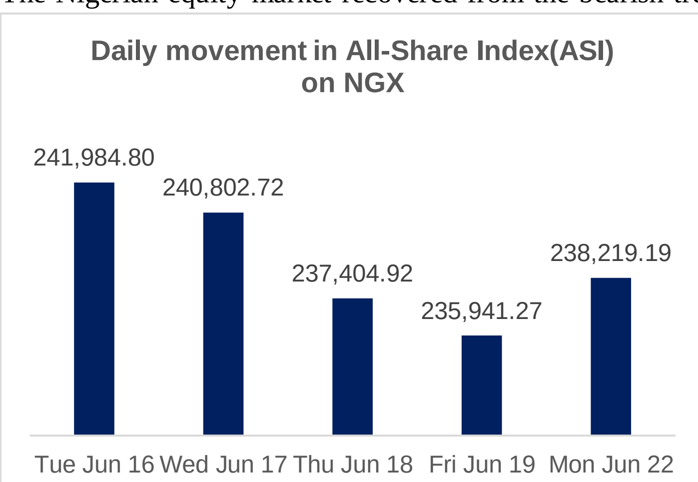
The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

Daily Market Report | 22 June 2026

GTCO, Zenith, MTN boost equity market as ASI rises by 0.97%



The Nigerian equity market recovered from the bearish trend of last week as the All-Share Index (ASI) gained 2,277.92 points to close the day at 238,219.19 points on Monday, up from 235,941.27 points as of last week Friday. This amounted to a daily return of 0.97% while the year-to-date remains robust at 53.08%.



Correspondingly, the market capitalisation of listed equities gained N1.52trn to close at N152.85trn on Monday, as against N151.33trn as of last week Friday. The gains in equities today were boosted by First Holdco (+10.00%); GTCO (10.00%); Zenith Bank (+7.09%), and MTN Nigeria (+3.75%).

Investors traded 475.81 million shares on Monday valued at N36.49bn executed in 63,567 deals. A total of 151 stocks were traded during the trading session. From the list, 25 stocks advanced, 42 stocks shed various amounts, while the prices of 84 stocks remained unchanged.

Equities listed in the financial services sub sector top the activity chart by volume. Accordingly, the five most traded equities by volume are Fidelity Bank, 48.75m; UBA, 42.89m; Access Holdings, 39.42m; Zenith Bank, 30.04m, and Sterling Holdings, 29.04m.

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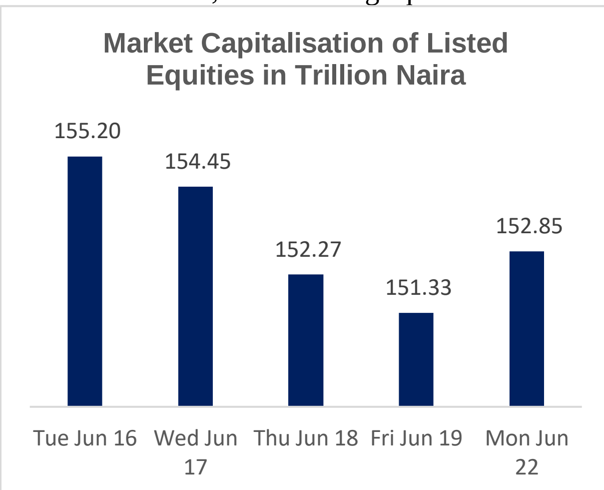
On the value chart, the following equities commanded the most value during the trading session on Monday. These are MTN Nigeria, N16.63bn; Zenith Bank, N3.45bn; Aradel Holdings, N2.93bn; GTCO, N2.02bn, and UBA, N1.71bn.



Market Developments

· The NGX listed 1,021,334,544 ordinary shares of 50 Kobo each at N44.06 per share offered through Private Placement by First Holdco Plc on the Daily Official List of Nigerian Exchange Limited (NGX) today. With the listing of the additional shares, the total issued and fully paid-up shares of First HoldCo Plc have now increased from 44,453,693,133 to 45,475,027,677 ordinary shares of 50 Kobo each.

· Premier Paints Plc has announced the postponement of the Mandatory Tender Offer (MTO) of Premier Paints Plc by Xenergi Pl, which was planned to commence on Monday June 22nd 2026. The offer was postponed in order to register the Bid Documents with the Securities and Exchange Commission (SEC). Upon obtaining the required no-objection from the SEC, the firm will announce the new date for the commencement of the MTO.

Daily Gainers | 22 June, 2026

Stock	Opening Price	Closing Price	Change
FGNSB AUGUST 2027	82	100	21.95%
FGS NOV 2027	100	120	20.00%
FIRST HOLDCO	55	60.5	10.00%
GTCO	115.55	127.1	10.00%
IEI	5.06	5.56	9.88%
MCNICHOLS	6.8	7.45	9.56%
ZENITH BANK	110	117.8	7.09%
VETIVA BANKING ETF	28.25	29.99	6.16%
NPF MFB	4.9	5.2	6.12%
LOTUS EQUITY ETF	121.64	128.94	6.00%

Daily Losers | 22 June 2026

Stock	Opening Price	Closing Price	Change
FGS APRIL 2027	99.96	85	-14.97%
ZICHIS AGRO ALLIED	26	23.4	-10.00%
SIAML PENSION ETF	4461.42	4015.28	-10.00%
TAJ SUKUK S2	99.99	90.01	-9.98%
CONSOLIDATED HALLMARK	7.14	6.43	-9.94%
ETERNA	30.8	27.75	-9.90%
DEAP CAPITAL	4.89	4.41	-9.82%
AUSTIN LAZ	3.9	3.52	-9.74%
ABBEY MORTGAGE BANK	10.1	9.15	-9.41%
SOVEREIGN TRUST INSURANCE	2.16	1.97	-8.80%

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NASD OTC Exchange Price List 22 June, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
AFRILAND PROPERTIES	16.85	16.80	16.80	16.85	0.00	2	1,896	31,852.80
CSCS	77.77	84.00	75.00	79.82	2.64	6	240,338	19,177,780.00
FRIESLAND CAMPINA WAMCO	170.00	174.95	170.00	172.14	1.26	5	58,800	10,119,750.00
FIRSTTRUST MORTGAGE BANK	2.27	2.49	2.49	2.49	9.69	2	6,450	16,060.50
MRS Oil	142.23	156.45	128.20	150.00	5.46	3	22,513	3,322,223.10
NASD	37.00	37.00	37.00	37.00	0.00	1	37	1,369.00

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