The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

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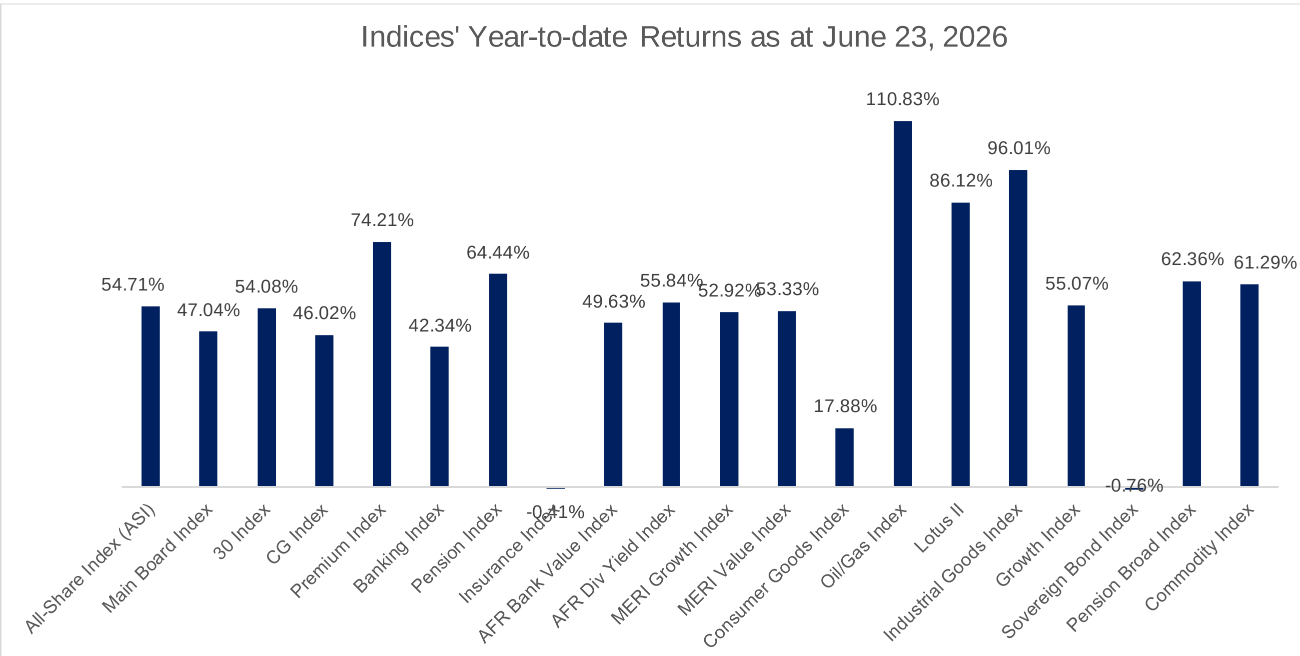
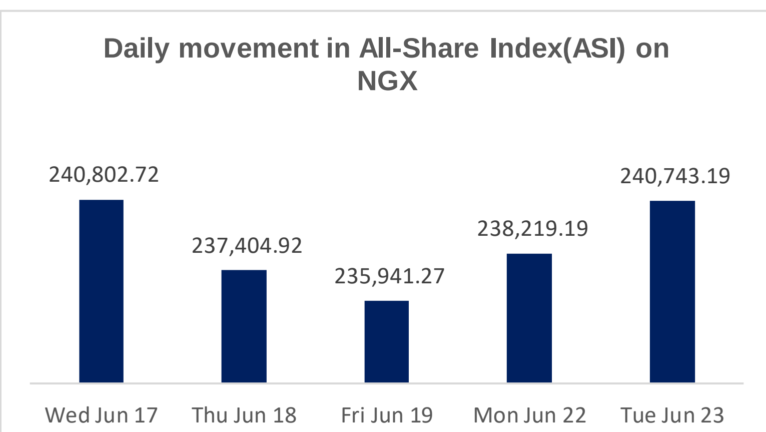
Daily Market Report | 23 June 2026

ASI gains 1.06%, Dangote Sugar's rights issue closes Tomorrow



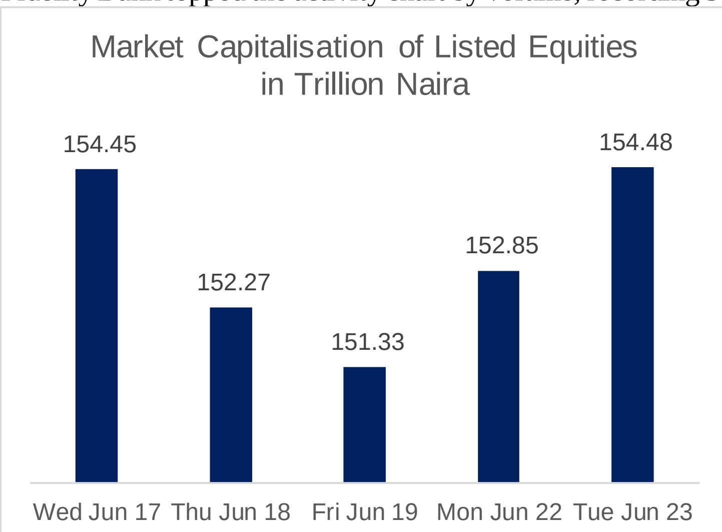
The Nigerian equity market continued its gaining streak for the second day running with the All-Share Index of the NGX appreciating by 2,524.00 points to close the day at 240,743.19 points in contrast to 238,219.19 points of the previous day. This amounted to a daily return of 1.06% with the year-to-date return of ASI rising to 54.71% on Tuesday.



The market capitalisation of the listed equities gained N1.64trn to close at N154.48trn on Tuesday, up from N152.85trn on Monday. Blue chip firms the contributed to today's gains include Airtel Africa (+10.00%); Transcorp (+3.61%), GTCO (+1.49%), Fidelity Bank (+1.40%), Access Holdings (+0.88%), and First Holdco (+0.83%).

Investors traded 564.90 million shares on Tuesday worth N39.34bn in 49, 230 deals. A total of 148 stocks were traded during the trading session. From the list, 41 stocks advanced, 30 stocks shed various amounts, while the prices of 77 stocks remained unchanged.

Fidelity Bank topped the activity chart by volume, recording 59.37 million shares in today's trading session. It was followed by Zenith Bank, 49.53m; Dangote Sugar, 43.12m; Chams Holdings, 39.51m, and Access Holdings, 30.70m.



On the value chart, the top five most traded equities by value today are MTN Nigeria, N8.02bn; Zenith Bank, N5.86bn; Aradel Holdings, N3.81bn; Dangote Sugar, N3.12bn, and Seplat Energy, N2.47bn.

Meanwhile, Dangote Sugar Refinery's rights issue will close tomorrow, Wednesday June 24, 2026. The offer opened on 25th May 2026 meant to raise about N500bn for business expansion.

Market Developments

- The NGX today listed 2,252,142,858 Ordinary Shares of 50 kobo each for Ellah Lakes Plc. The shares arose from the conversion of Ellah Lakes Plc's N6, 306,000,000.00 debt to equity at N2.80 per share. With this listing of the additional 2,252,142,858 ordinary shares, the total issued and fully paid-up shares of Ellah Lakes Plc has now increased from 3,858,173,678 to 6,110,316,536 ordinary shares of 50 kobo each.

- Lafarge Africa Plc (WAPCO) has officially changed its corporate name to HBM Nigeria Plc. The name change received full shareholder approval at the Annual General Meeting (AGM) held on the 30th of April 2026. The Corporate Affairs Commission (CAC) has officially approved and issued the Certificate of Incorporation reflecting the name change. It assures that existing share certificates and electronic holdings remain valid and will be updated automatically by its Registrars.

- Dangote Sugar Refinery Plc is offering Rights Issue of 8,097,918,827 Ordinary Shares of 50 kobo each at ₦60.00 per share on the basis of Two (2) new Ordinary Shares for every Three (3) existing Ordinary Shares held as at the close of business on 20 April, 2026. The offer is scheduled to close on 24 June, 2026.

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Daily Gainers | 23 June, 2026				**Daily Losers | 23 June 2026**			
Stock	**Opening Price**	**Closing Price**	**Change**	**Stock**	**Opening Price**	**Closing Price**	**Change**
FGN MAY 2032	113.73	200.00	75.86%	SIAML PENSION ETF 40	4015.28	3613.76	-10.00%
FGS JAN 2028	90.00	100.00	11.11%	RED STAR EXPRESS	27.6	24.85	-9.96%
TAJ SUKUK S1	90.00	99.99	11.10%	PREMIER PAINTS	33.75	30.4	-9.93%
GUINEA INSURANCE	1.00	1.10	10.00%	TRANS-NATIONWIDE EXPRESS	4.48	4.04	-9.82%
STANBIC IBTC ETF 30	2493.18	2742.49	10.00%	ROYAL EXCHANGE	1.6	1.45	-9.38%
AIRTEL AFRICA	3962.60	4358.80	10.00%	MERISTEM GROWTH ETF	124.8	113.2	-9.29%
IEI	5.56	6.11	9.89%	ABBEY MORTGAGE BANK	9.15	8.3	-9.29%
TRIPPLE GEE	3.36	3.69	9.82%	UNIVERSAL INSURANCE	1.08	1.01	-6.48%
CORNERSTONE INSURANCE	6.15	6.75	9.76%	FCMB GROUP	10.85	10.2	-5.99%
MCNICHOLS	7.45	8.15	9.40%	SECURE ELECTRONIC	0.85	0.8	-5.88%

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The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

NASD OTC Exchange Price List 23 June, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	221.00	225.00	225.00	221.00	0	1	2,000	450,000.00
AFRILAND PROPERTIES	16.85	16.80	16.80	16.85	0	2	1,298	21,806.40
CSCS	79.82	79.81	72.60	75.00	-6.04	11	21,134	1,593,422.78
FRIESLAND CAMPINA WAMCO	172.14	164.80	164.00	172.14	0	6	2,893	474,734.40
FOOD CONCEPTS	2.51	2.71	2.51	2.51	0	3	13,100	33,501.00
GOLDEN CAPTIAL	13.67	13.67	13.67	13.67	0	1	150,000	2,050,500.00
IGI	0.50	0.50	0.50	0.50	0	1	3,000	1,500.00
NASD	37.00	34.10	33.30	33.30	-10	4	11,736	392,069.40
NITROX INDUSTRIAL GASES	21.42	21.42	21.40	21.41	-0.05	3	360	7,707.10
OKITIPUPA OIL PALM	280.00	252.00	252.00	280.00	0	2	2,120	534,240.00
PURPLE REAL ESTATE	8.00	8.00	8.00	8.00	0	2	1,050	8,400.00
UBN PROPERTY	2.10	2.31	2.00	2.10	0	2	3,000	6,620.00