(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

WhatsApp: +234 703 943 0889

RC:172151

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

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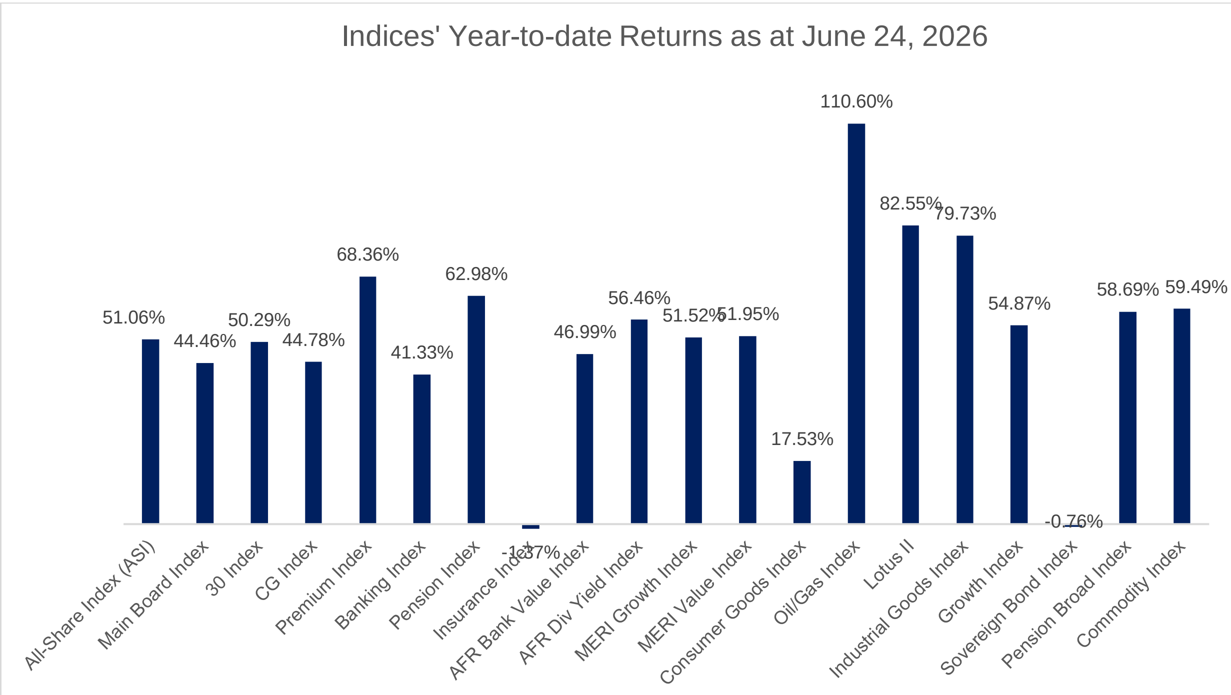
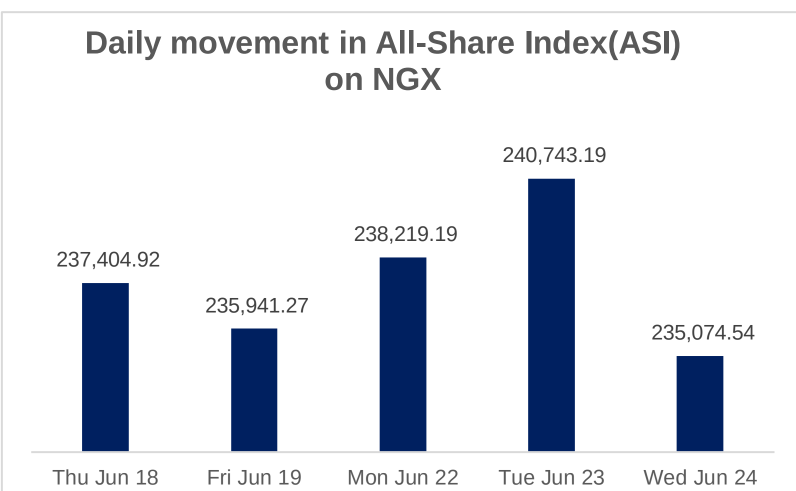
Daily Market Report | 24 June 2026

BUA Cement, Dangote Cement, Geregu drag ASI below 2025 return level



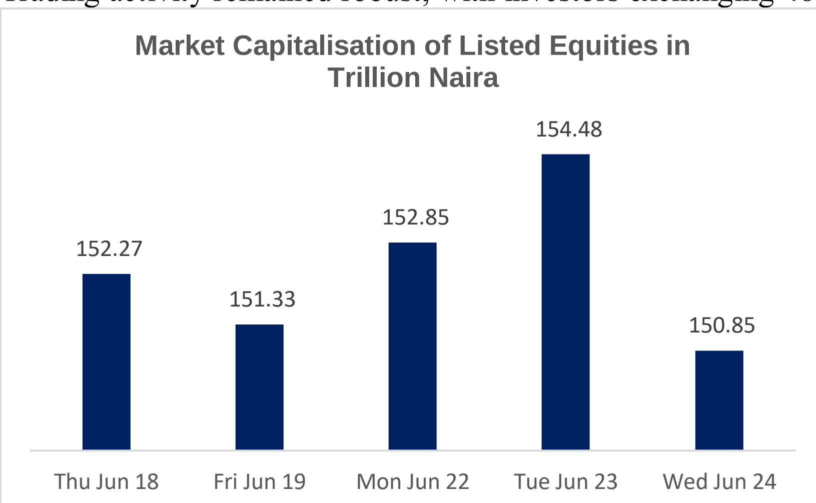
A maximum daily decline of 10% in market heavyweights BUA Cement, Dangote Cement and Geregu Power dragged the Nigerian Exchange (NGX) All-Share Index (ASI) below its 2025 return level on Wednesday, as profit-taking dampened investor sentiment.



The ASI closed at 235,074.54 points, down from 240,743.19 points recorded on Tuesday, representing a loss of 5,668.65 points or 2.35% on the day. Consequently, the market's year-to-date (YtD) return fell to 51.06%, below the 51.19% return recorded for the full year 2025.

Market capitalisation declined to N150.85 trillion from N154.48 trillion, wiping off N3.64 trillion from the value of listed equities. The sharp decline erased the gains recorded earlier this week, when investors added N3.16 trillion to market value—comprising N1.52 trillion on Monday and N1.64 trillion on Tuesday.

Trading activity remained robust, with investors exchanging 488.08 million shares worth N20.93 billion across 46,239 deals. A total of 145 stocks were traded during the session, of which 25 advanced, 43 declined, while 77 closed unchanged.



Financial services and information technology stocks dominated trading volume. First Holdco emerged as the most actively traded stock by volume with 57.38 million shares, followed by Chams Holding, 42.30 million; Access Holdings, 36.07 million; Linkage Assurance, 32.03 million; and Sterling Financial Holdings, 29.39 million.

On the value chart, Geregu Power topped the list with transactions worth N3.67 billion. It was followed by First Holdco, N3.51 billion; MTN Nigeria, N1.86 billion; Zenith Bank, N1.52 billion; and GTCO, N1.37 billion.

Market Developments

- Ellah Lakes has acquired the first set of expellers and presses for its Palm Kernel Oil Mill, marking an important step in the development of its palm kernel processing capacity. Installation is expected to be completed by the end of Q3 2026, after which Ellah Lakes plans to commence the production of Palm Kernel Oil and Palm Kernel Cake.

Daily Gainers | 24 June, 2026				**Daily Losers | 24 June 2026**			
Stock	**Opening Price**	**Closing Price**	**Change**	**Stock**	**Opening Price**	**Closing Price**	**Change**
TAJ SUKUK S2	90.01	99.98	11.08 %	BUA CEMENT	378	340.2	-10.00%
STANBIC IBTC ETF 30	2742.49	3016.73	10.00 %	DANGOTE CEMENT	1070	963	-10.00%
SKYWAY	155.75	171.2	9.92%	SIAML PENSION ETF 40	3613.76	3252.39	-10.00%
IEI	6.11	6.7	9.66%	GEREGU POWER	1019.3	917.4	-10.00%
TANTALIZERS	4.3	4.6	6.98%	CUSTODIAN INVESTMENT	81.25	73.15	-9.97%
OMATEK	1.93	2.04	5.70%	ACADEMY PRESS	8.1	7.3	-9.88%
VETIVA S & P	270.1	284.99	5.51%	RED STAR EXPRESS	24.85	22.4	-9.86%
AIICO	4.05	4.26	5.19%	R T BRISCOE	12.85	11.65	-9.34%
FTN COCOA	7.38	7.7	4.34%	NEIMETH	8.5	7.75	-8.82%
ROYAL EXCHANGE	1.45	1.5	3.45%	CONSOLIDATED HALLMARK	6.7	6.25	-6.72%

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NASD OTC Exchange Price List 24 June, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	221.00	240.00	221.00	221.00	0	2	5,337	1,190,706.00
CSCS	75.00	82.50	70.72	79.68	6.24	7	212,201	16,906,551.70
FRIESLAND CAMPINA WAMCO	172.14	155.01	155.00	172.14	0	2	1,978	306,599.78
FOOD CONCEPTS	2.51	2.761	2.761	2.76	9.96	2	246,900	681,690.90
FIRSTTRUST MORTGAGE BANK	2.49	2.49	2.49	2.49	0	1	1,000	2,490.00
GEO-FLUIDS	2.61	2.85	2.85	2.61	0	1	1,000	2,850.00
IGI	0.50	0.52	0.52	0.50	0	1	3,500	1,820.00
MRS OIL	150.00	164.90	164.90	150.00	0	1	17	2,803.30
NASD	33.30	29.00	29.00	33.30	0	1	2,200,000	63,800,000.00
UBN PROPERTY	2.10	2.10	2.10	2.10	0	1	80	168