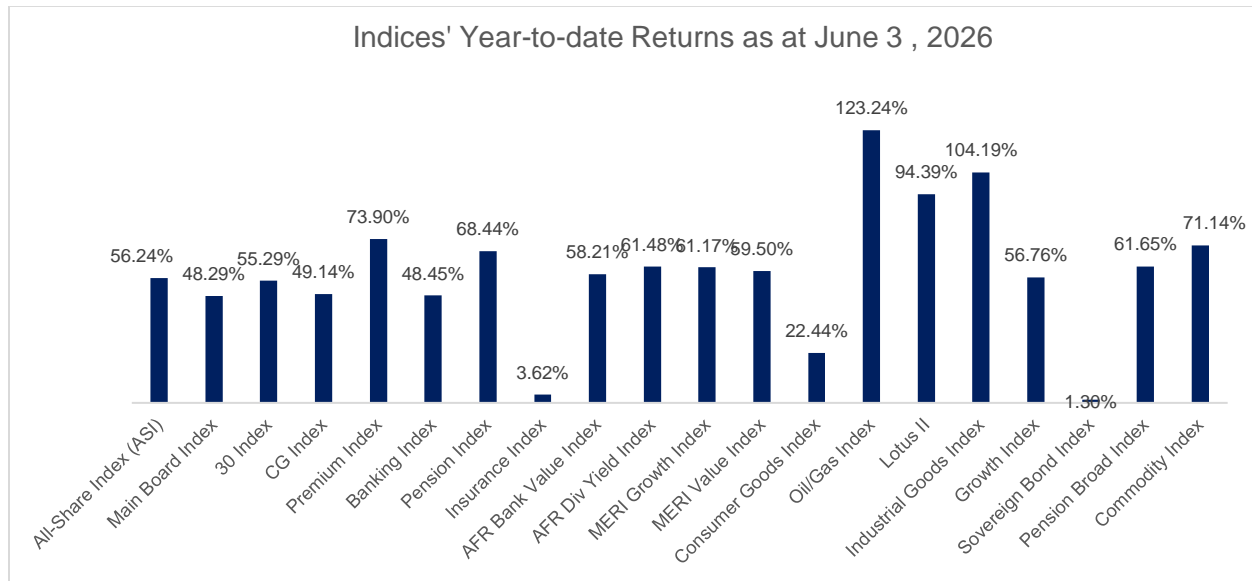
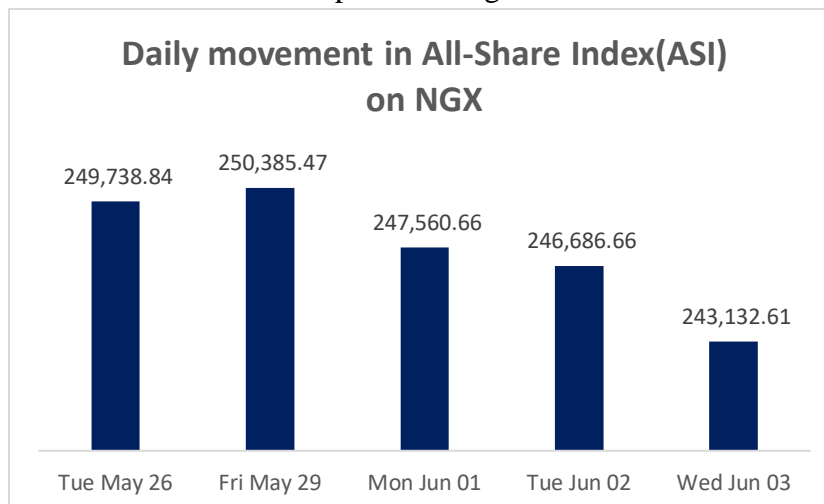


Daily Market Report | 03 June 2026

Equities shed N2.27trn as investors continue Profit Taking activities



Traders continued their profit taking activities for the third day running with the All-Share



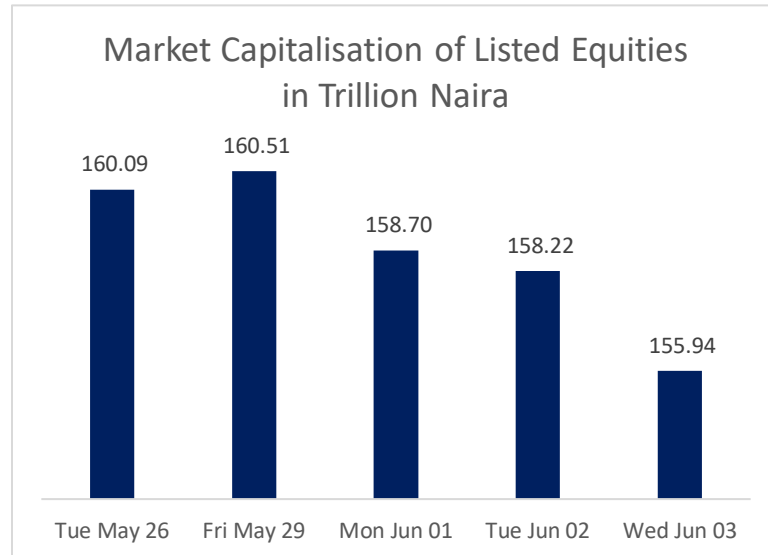
Index posting a negative return of 1.44%. The ASI closed at 243,132.61 points on Wednesday in contrast to 246,686.66 points on Tuesday, representing a decrease to the tune of 3,554.05 points.

The market capitalisation lost N2.76trn to close the day at N155.93trn as against N158.21 as of Tuesday. Blue chip

companies that contributed to today's losses include Lafarge Africa(-10.00%), NEM Insurance (-8.81%); Nigerian Exchange Group(-7.71) among others.

Investors exchanged 922.96 million shares on Wednesday valued at N42.27bn executed in 69,332

deals. A total of 150 stocks were traded on Wednesday. From the list, 22 stocks advanced; 53



stocks shed various amounts while the prices of 75 stocks remained unchanged.

With 264.59m shares, Sterling Holdings topped the volume chart in today's trading session. It was followed by Access Holdings, 76.68m; Linkage Assurance, 55.13m; NBET Jan 2033 Tranche B, 48.40m, and VFD Group, 35.46m.

On the value chart, the top five trades by value were NBET Jan 2033 Tranche B, N49.40bn; MTN Nigeria, N17.61bn; Zenith Bank, N4.05bn; Aradel Holdings, N2.69bn, and Sterling Holdings, N2.11bn.

Major Market Developments

- The Central Bank of Nigeria has approved the conversion of Abbey Mortgage Bank Plc from a Primary Mortgage Bank to a Regional Commercial Bank. The Bank is now to be known as Abbey Bank Plc.
- UH REIT announced a final distribution of N5.55 per unit for unit holders whose names appear in the register of the company as of Friday 29th May 2026.

Price Adjustments

- The NGX adjusted the share price of Jaiz Bank for a dividend of N0.11 per share. Ex-div price was N8.89 per share.
- The NGX adjusted the share price of Skyway Aviation for a dividend of N1.20 per share. Ex-div price was N155.75 per share.

Daily Gainers 03 June, 2026				Daily Losers 03 June 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
13.00% FGN DEC 2031	82.00	96.99	18.28 %	FGS JAN 2029	92.61	80.00	-13.62%
ABBEY MORTGAGE BANK	7.05	7.75	9.93%	MERISTEM VALUE ETF	157.80	142.02	-10.00%
INTERNATIONAL ENERGY INSURANCE PLC	5.46	6.00	9.89%	LAFARGE AFRICA	342.00	307.90	-9.97%
TRIPPLE GEE	3.98	4.37	9.80%	ZICHIS AGRO ALLIED	32.38	29.20	-9.82%
MERISTEM GROWTH ETF	115.64	126.05	9.00%	LEARN AFRICA PLC	12.75	11.50	-9.80%
UNIVERSAL INSURANCE PLC	1.01	1.10	8.91%	JOHN HOLT	15.30	13.80	-9.80%
ROYAL EXCHANGE PLC.	1.40	1.50	7.14%	CONSOLIDATED HALLMARK HOLDINGS PLC	6.79	6.19	-8.84%
FORTIS GLOBAL INSURANCE PLC	1.00	1.05	5.00%	NEM INSURANCE	32.90	30.00	-8.81%
15.75% FGN OCT 2033	100.20	104.99	4.78%	STANBIC IBTC ETF 30	3875.00	3550.00	-8.39%
VETIVA GRIFFIN 30 ETF	112.00	117.00	4.46%	TANTALIZERS	4.79	4.40	-8.14%

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