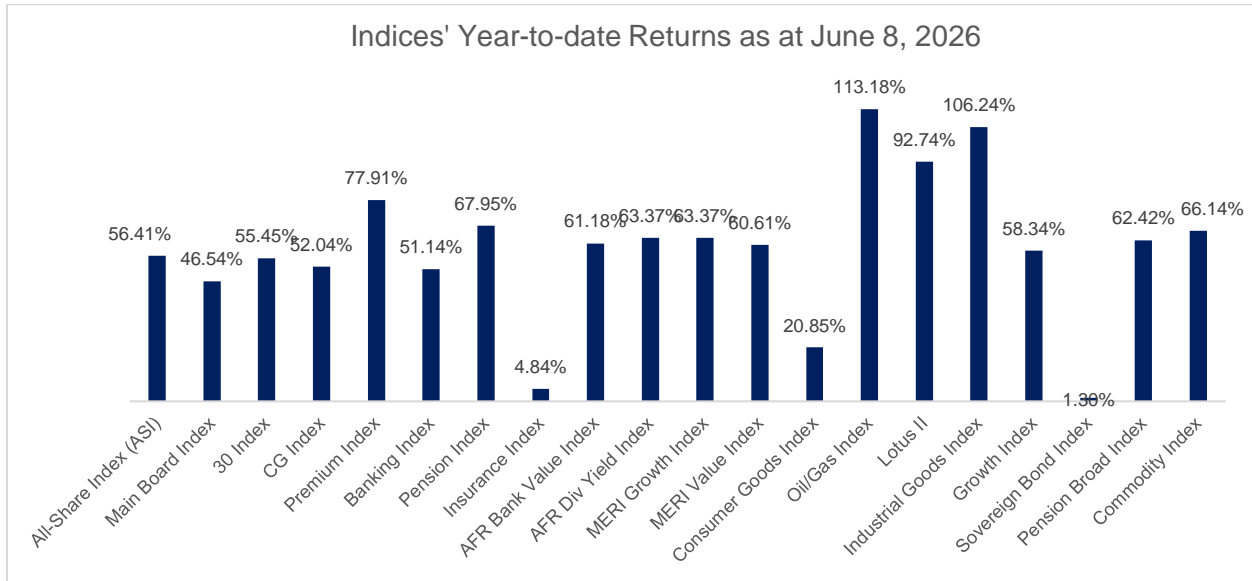
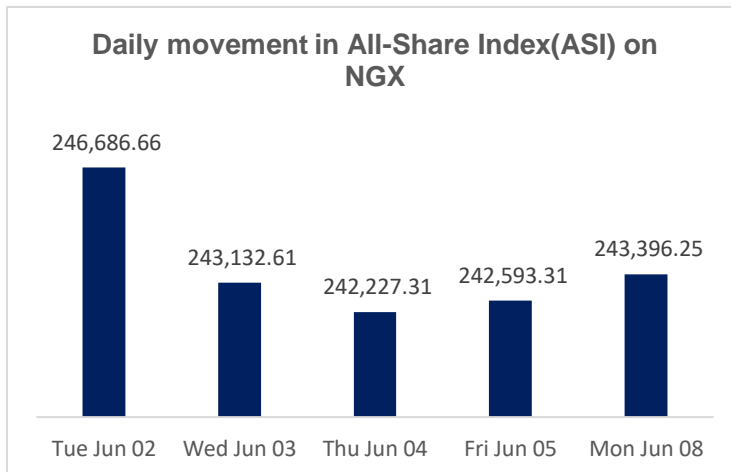


Daily Market Report | 08 June 2026

ASI gains 0.33% as equity value rises by N515bn



Nigeria's equity market today reversed the four-day losing streak of last week. This is as the All-Share Index (ASI) gained 0.33% to close the day at 243,396.25 points, up from 242,593.31 points recorded last Friday.

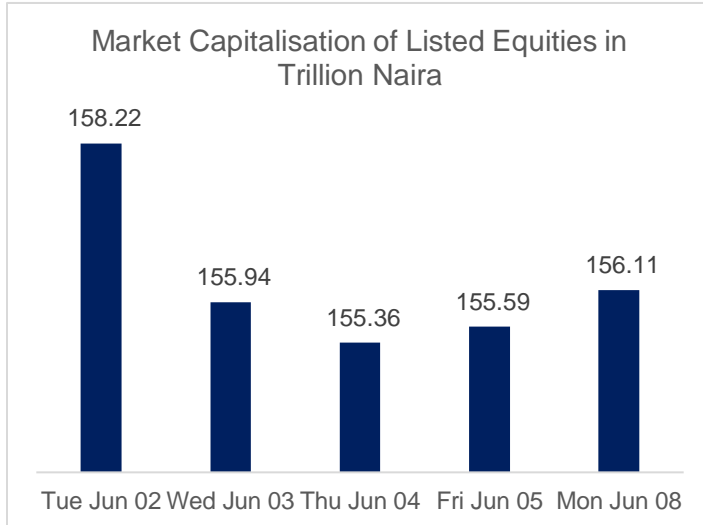


The market capitalisation gained N514.97bn to close the day at N156.11trn, up from N155.59trn as of Friday last week. Oando (+7.92%), FCMB Group (+7.14%), First Holdco (+2.58%), UACN (2.10%), and MTN Nigeria (+1.94%) contributed to today's gains at the market.

Trading activities remained robust as investors exchanged 717.15 million

shares during today's session, worth N56.65bn in 73,321 deals. A total of 147 stocks were traded on Monday. From the list, 42 stocks advanced, 34 stocks declined while the prices of 71 stocks remained unchanged.

FCMB Group was the most traded stock on Monday by volume, recording 157.80 million shares



in today's trading session. It was followed by Premier Paints, 61.03m; Dangote Cement, 34.77m; The Initiates, 33.41m, and Jaiz Bank, 32.70m.

The top most traded stocks by value were Dangote Cement, N29.77bn; MTN Nigeria, N4.63bn; Aradel Holdings, N3.53bn; GTCO, N2.54bn, and Lafarge Africa, N2.46bn.

Price Adjustment

- The NGX adjusted the share price of Multiverse for a final dividend of N0.15. Ex-div price: N25.50 per share.
- The NGX also adjusted the share price of Seplat for a final dividend of N122.29, Ex-div price N11, 363.91 per share.

Other Market Developments

- Guinea Insurance has fully complied with the statutory deposit requirement prescribed under the Nigerian Insurance Industry Reform Act (NIIRA) 2025 by remitting the required statutory deposit to the Central Bank of Nigeria (CBN), bringing its total statutory deposit balance to ₦1.5 billion, representing 10% of the minimum capital requirement applicable to non-life insurance companies.
- NGX reclassified NCR Nigeria and Unisell Interlinked from medium-priced stocks to high-priced stocks.
- The NGX also reclassified NPF Microfinance Bank, Jaiz Bank, McNichols, Morison, Legend Internet, ABC and RT Briscoe from low-priced stocks to medium-priced stocks.

Daily Gainers 08 June, 2026				Daily Losers 08 June 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
SIAML PENSION ETF	6250.02	6875	10.00 %	FIDSON	136.5	122.85	-10.00%
MERI GROWTH ETF	138.93	152.82	10.00 %	ACADEMY PRESS	8.25	7.45	-9.70%
STANBIC IBTC ETF 30	3565	3921.01	9.99%	R T BRISCOE	14.85	13.45	-9.43%
IEI	7.26	7.98	9.92%	SUNU ASSURANCES	4.48	4.06	-9.38%
THE INITIATES	29.25	32.15	9.91%	LEARN AFRICA PLC	11.5	10.5	-8.70%
ABC	6.2	6.8	9.68%	DAAR COMMS	1.98	1.85	-6.57%
ABBEY MORTGAGE BANK	9.35	10.25	9.63%	IKEJA HOTEL	44	41.15	-6.48%
MERI VALUE ETF	130	142	9.23%	NPF MICROFINANC E	5.45	5.1	-6.42%
UPDC REIT	10.1	11	8.91%	CUTIX PLC.	3.18	3	-5.66%
HALDANE MCCALL	3.6	3.92	8.89%	VETIVA CONSUMER GOODS ETF	59	56.05	-5.00%



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NASD OTC Exchange Price List 08 June, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
CSCS	78.40	78.50	72.90	78.48	0.1	5	96,234	7,524,769.00
FRIESLAND CAMPINA WAMCO	181.68	190.00	190.00	181.68	0	1	2	380
FOOD CONCEPTS	2.75	3.00	2.75	2.75	0	2	31,650	87,450.00
FIRSTTRUST MORTGAGE BANK	2.27	2.49	2.49	2.27	0	1	50	124.5
LIGHTHOUSE FINANCIAL SERVICES	0.94	1.03	1.03	1.03	9.57	2	10,000	10,300.00
MRS Oil Nigeria	171.00	168.50	165.00	165.00	-3.51	12	74,652	12,439,646.00
NITROX IND. GASES	24.30	24.30	24.30	24.30	0	1	200	4,860.00
Okitipupa Oil Palm	300.00	330.00	330.00	300.00	0	1	400	132,000.00

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