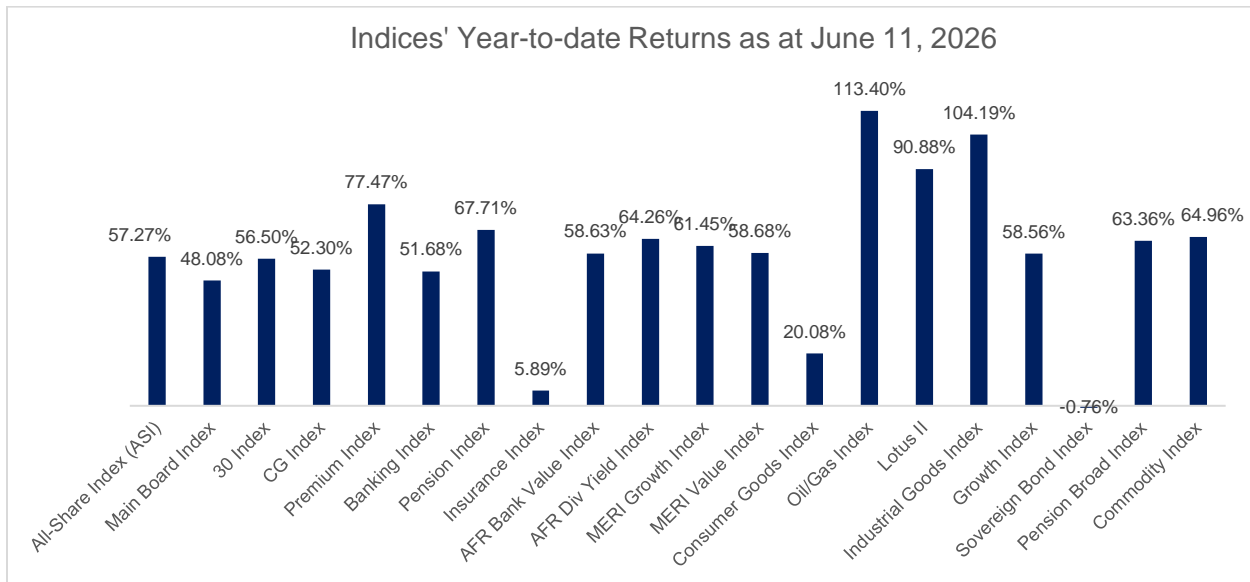
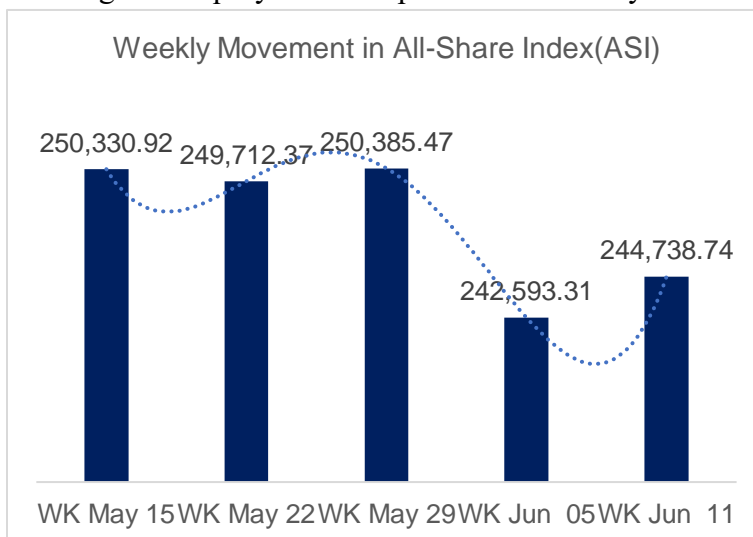


Weekly Market Report | 11th June 2026

Equity value rises by N1.38trn amid occasional Profit Taking



The Nigerian equity market opened for four days this week in view of Friday June 12 being a

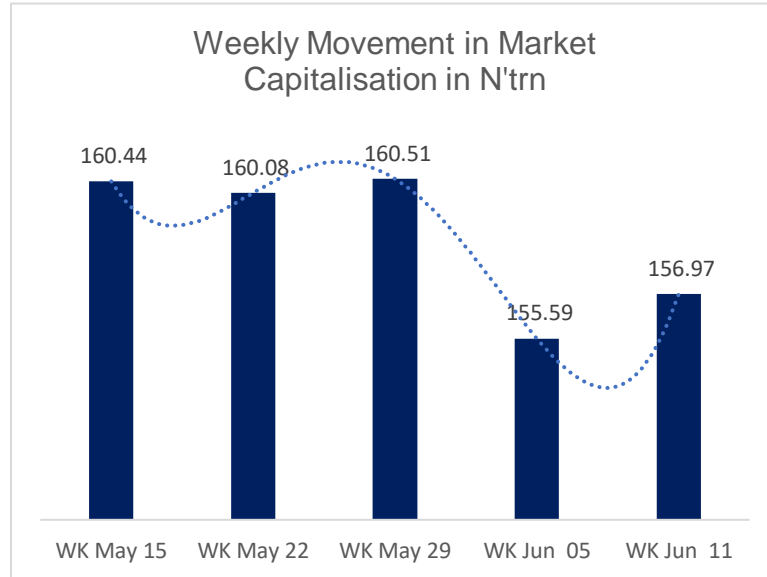


public holiday in commemoration of Democracy Day. Trading during the week was defined by profit taking and strategic positioning which showed in the forms of cross deals among institutional investors.

The equity market recorded a turnover of 4.96 billion shares valued at N207.52bn in 235,966 deals, as against 3.97 billion shares traded in the previous week valued at N175.66bn in 343,587 deals.

The financial services topped the activity chart in terms of volume. The sub sector recorded 4.12 billion shares worth N84.61bn in 96,165 deals. Thus, the sub sector contributed 82.9% of the market volume and 40.77% of the market value.

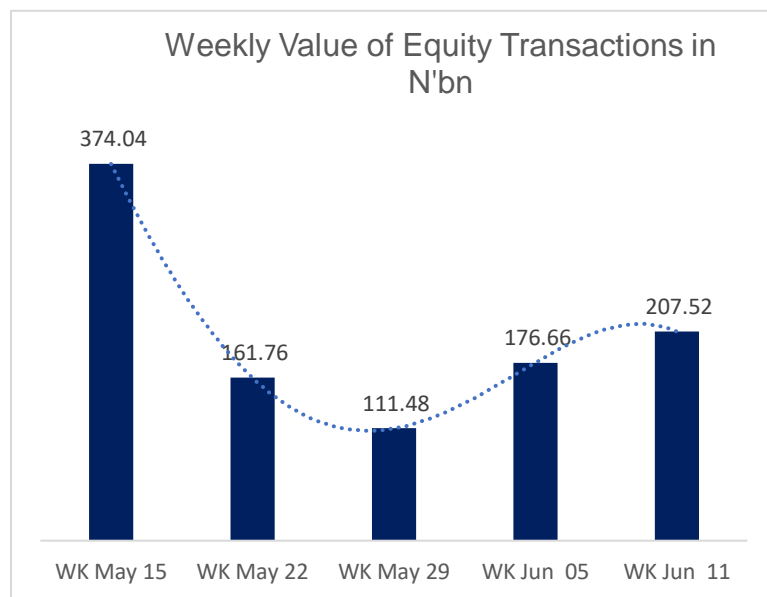
The services subsector came second as it recorded 232.47 million shares valued at N4.96bn



executed in 17, 614 deals. The industrial goods sub sector recorded 144.99 million shares to occupy the third place on the activity chart, valued at N39.07bn in 24,775 deals.

The most active stocks by volume during the week include Sterling Holdings, FCMB Group and Access Holdings with a combined turnover of 2.88 billion shares valued at N36.19bn in 15,533 deals, accounting for 58.09% of the market volume and 17.44% of the market value.

The All-Share Index (ASI) closed the week at 244,738.74 points representing 0.88% week to date return; -2.26% month-to-date return, 21.59% quarter-to-date-return, and 57.27% year-to-date return.

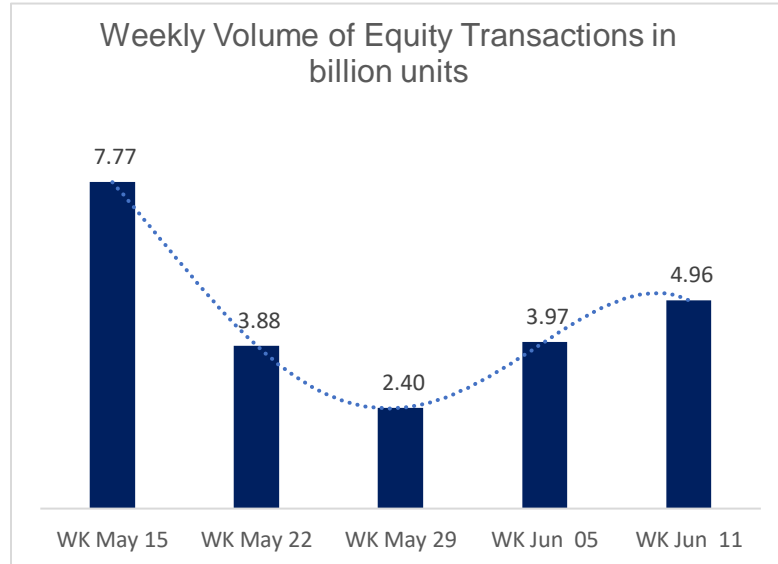


The share prices of forty (40) equities advanced during the week, compared with 23 equities that appreciated in price in the previous week. Also, fifty-three equities declined during the week, in contrast to 65 equities that depreciated in price in the previous week. The prices of 53 equities remained unchanged during the week as against 58 equities in the previous week.

Exchange Traded Products (ETPs)

The ETP segment of the market witnessed the exchange of 3.37 million units worth N583.72 million traded in 5,703 deals. This compares to the 5.27 million units exchanged in the previous week, worth N735.02 million in

7,665 deals. The most active ETPs during the week were VETBANK, VETGRIF30, MERGROWTH, and VETGOODS.



Bonds

Traders exchanged 61,816 units of bonds during the week worth N63.25 million in 32 deals, compared with 49,518 million units of bonds traded in the previous week worth N52.91 million in 29 deals. The most active bonds were FGSUK2032S7, TAJSUKS2, and FGSUK2031S4..

Price Adjustments

- The share price of Multiverse was adjusted for a dividend of N0.15 per share.
- The share price of Seplat was adjusted for a dividend of N122.29 per share.

New Listings

The NGX listed additional 303,059 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF) on the Daily Official List of Nigerian Exchange Limited (NGX). The additional units arose from the NIDF's 2026, Q1 Scrip Dividend. With the listing of the additional 303,059 units the total units of the Fund have now increased from 1,196,654,417 to 1,196,957,476 units.

Offer extension

The NGX has announced an extension in the trading of Universal Insurance Plc's rights issue. The offer will now close on Monday, 22 June 2026.



(Trading License Holder of Nigerian Exchange Limited)
 (Dealing Member of Lagos Commodities & Futures Exchange)
 (Participating Institution of NASD OTC) Securities Limited)

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Weekly Gainers 11 June, 2026				Weekly Losers 11 June, 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
ABC	6.21	7.80	25.60%	Fidson Healthcare	136.50	101.20	-25.86%
Consolidated Hallmark	6.70	8.25	23.13%	Neimeth	10.60	8.55	-19.34%
Abbey Mortgage Bank	9.35	11.40	21.93%	UH REIT	84.70	70.00	-17.36%
Infinity Trust Mortgage Bank	9.35	11.25	20.32%	SUNU Assurances	4.48	3.97	-10.26%
Austin LAZ	3.76	4.33	15.16%	Unilever	156.00	140.00	-10.00%
The Initiates	29.25	33.45	14.36%	Okomu Oil	1750.00	1575.00	-10.00%
FTN Cocoa	8.30	9.41	13.37%	Academy Press	8.25	7.45	-9.70%
NEM Insurance	30.00	34.00	13.33%	Guinness	402.60	365.50	-9.22%
First Holdco	62.00	69.00	11.29%	RT Briscoe	14.86	13.55	-8.82%
Oando	48.00	53.00	10.42%	John Holt	14.90	13.60	-8.72%



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NASD OTC Exchange Price List 11 June, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	221.00	240	240	221	0	1	100	24,000.00
AFRILAND PROPERTIES	15.55	16.2	16.2	15.55	0	1	100	1,620.00
CSCS	78.32	86.15	83	83.93	7.16	8	715,415	60,049,690.00
FRIESLAND CAMPINA WAMCO	183.08	185	185	183.08	0	1	1,100	203,500.00
FOOD CONCEPTS	2.58	2.83	2.83	2.58	0	1	190	537.7
LAGOS BUILDING INV. COY	3.82	3.995	3.995	3.82	0	1	500	1,997.50
MRS OIL	158.1	160	148.5	158	-0.06	4	8,033	1,243,964.00
NASD	37.36	37	37	37.36	0	3	1,400	51,800.00
NITROX INDUSTRIAL GASES	23.8	21.42	21.42	21.42	-10	1	100,000	2,142,000.00
OKITIPUPA OIL PALM	300	330	330	300	0	3	755	249,150.00
UBN PROPERTY	2.11	1.98	1.98	1.98	-6.04	3	2,292,833	4,539,809.34

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