The Brook Securities Limited
RC:172151
(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC) Securities Limited)
https://thebrooksecurities.com +234 201 271 7900 research@thebrooksecurities.com
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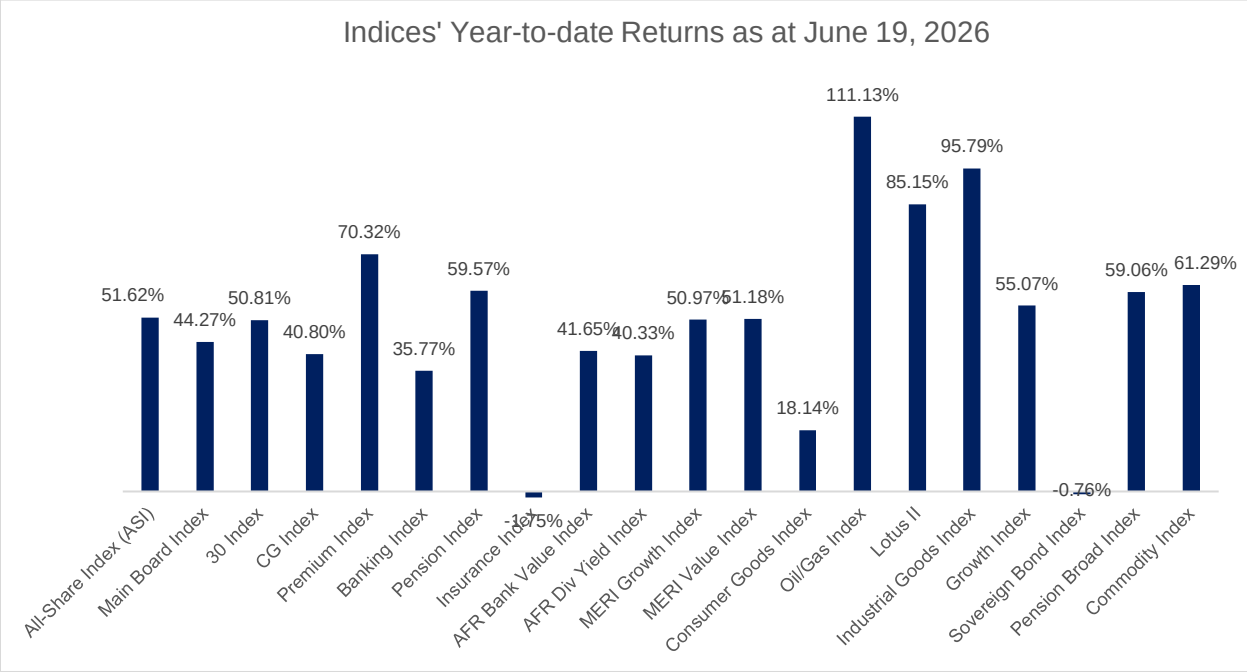
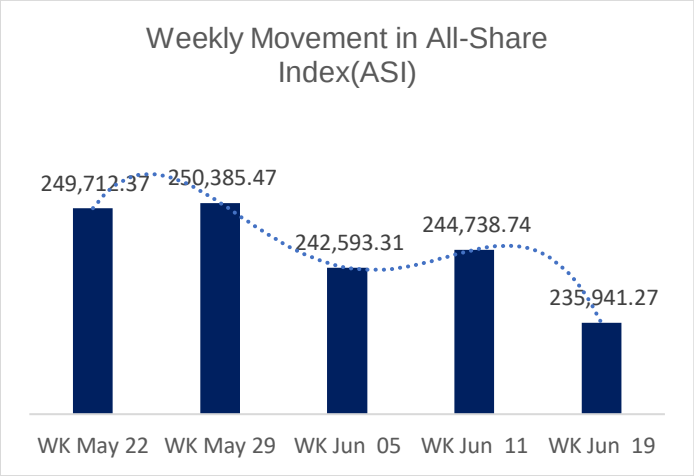
Weekly Market Report | 19th June 2026

Profit taking intensifies as equities shed N5.64 trillion in Five Days

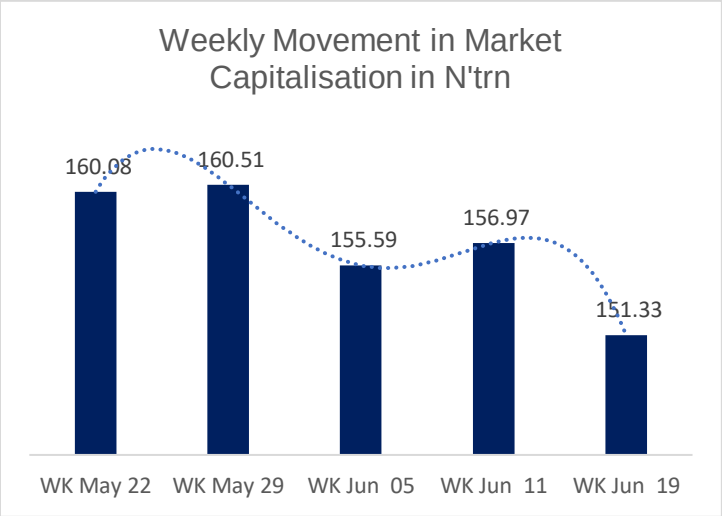


Profit taking intensified on the Nigerian Exchange Limited (ASI) during the week under review. The market capitalisation of listed equities declined to N151.33trn on Friday July 19 as against N156.97trn in the previous week as investors recouped parts of their investments mostly through blue chip companies. This amounted to a weekly decline of N5.64trn in the value of equities.



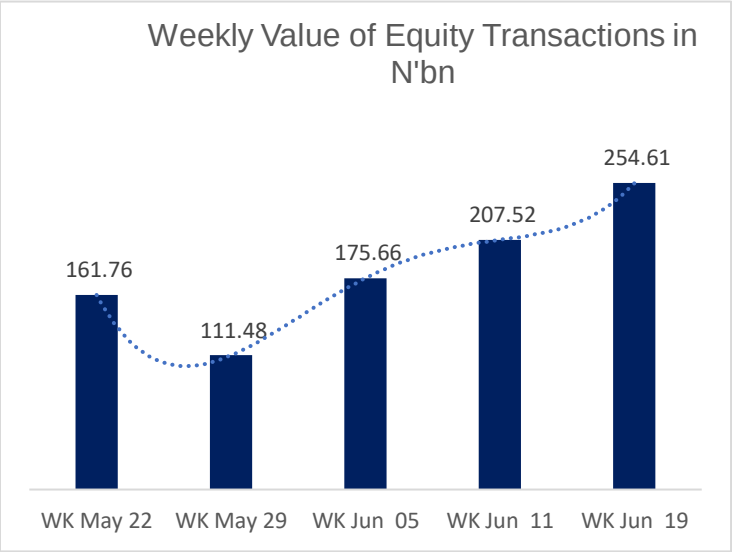
The All Share Index (ASI) closed the week at 235,941.27 points as against 244,738.74 points in the previous week. Thus ASI return stands at -3.59% week-to-date; -5.77% month to date; 17.22% quarter to date, and 51.62% year-to-date.

Traders exchanged 3.08 billion shares during the week valued at N254.61bn in 287,157 deals as against 4.96 billion shares that were traded in the previous week, valued at N207.52bn in 235,966 deals.



The financial services sub sector led the activity chart, recording 2.07 billion shares worth N64.49bn in 121,981 deals, amounting to 67.44% of the total market turnover by volume and 25.33% of the entire market value. It was followed by the services industry, which recorded 175.74 million shares valued at N2.76bn in 19,590 deals. The consumer goods industry was third, as it recorded 133.38 million shares valued at N12.68 billion executed in 30, 730 deals.

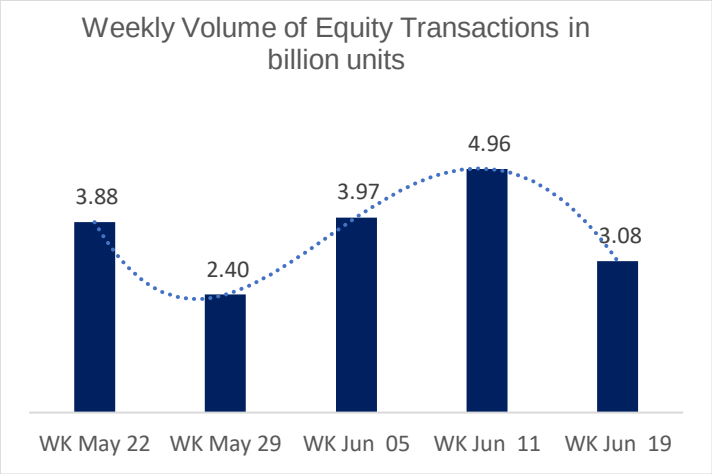
The top three most active stocks during the week were Access Holdings, Sterling Holdings, and Jaiz Bank, with cumulative 819.23 million shares valued at N12.25bn in 21,809 deals, contributing 26.64% of the market volume and 4.81% of the market value.



Eleven (11) equities appreciated during the week as against 40 equities that advanced in the previous week. Seventy-eight (78) equities declined this week compared with 53 equities that depreciated in price in the previous week. Further, the prices of 57 equities remained unchanged during the week in contrast to 53 equities in the previous week.

Exchange Traded Products (ETPs)

The Exchange Traded Funds (ETFs) segment of the market witnessed the trading of 3.63 million units valued at N739.29m in 7, 119 deals. This compares with the trading of 3.38 million units in the previous week valued at N583.72m executed in 5, 703 deals. The most active ETFs were VETBANK, VETGRIF30, VETGOODS, and VETINDETF.



Bonds

Investors traded 151,573 units of bonds during the week worth N160.59m in 34 deals, as against 61,816 units traded in the previous week worth N63.25m executed in 32 deals. The most active bonds were TAJSUKS2, FGSUK2032S7, and FGSUK2033S6.

Price Adjustments

- UACN adjusted for a final dividend of N1 per share. Ex-div: N181.00
- ETI adjusted for a final dividend of N2.18 kobo. Ex-div price: N95.22
- FCMB adjusted for a final dividend of N0.35. Ex-div price: N11.15
- Airtel Africa adjusted for a dividend of N58.58. Ex-div price: N3,962.62
- Dangote Cement adjusted for a dividend of N45. Ex-div price: N1,110.00
- Chams Holdings adjusted for a dividend of N0.03. Ex-div price: N3.98

New Listings

The NGX announced that it listed NGX30Z6 and NGXPENSIONZ6 Futures Contracts on Nigerian Exchange Limited (NGX) on Monday, 15 June 2026. The NGX30Z6 was listed at the price of N9, 368.00 while NGXPENSIONZ6 was listed at N12, 597.25. The expiration date for the two contracts is on 18 December 2026.

Corporate Actions

Aradel Holdings has proposed a final dividend of N23 per share for the financial year 2025. This brings the total dividend paid in FY2025 to N33 per share, having paid N10 interim dividend. For the final dividend, the qualification date is July 9, 2026 while payment date is July 31, 2026.

Weekly Gainers 19 June, 2026			
Stock	Opening Price	Closing Price	Change
Cornerstone Insurance	5.45	6.05	11.01%
Academy Press	7.45	8.10	8.72%
Conoil	194.00	210.00	8.25%
Neimeth	8.55	8.95	4.68%
Ikeja Hotel	43.15	44.60	3.36%
Fortis Global Insurance	0.97	0.99	2.06%
Royal Exchange	1.50	1.53	2.00%
Axa Mansard	12.60	12.85	1.98%
UACN	182.00	185.00	1.65%
Champion Breweries	13.10	13.20	0.76%

Weekly Losers 19 June, 2026			
Stock	Opening Price	Closing Price	Change
International Energy Insurance	7.11	5.06	-28.83%
First Holdco	69.00	55.00	-20.29%
John Holt	13.60	11.20	-17.65%
NAHCO	179.50	148.50	-17.27%
Zichis Agro-Allied	31.00	26.00	-16.13%
Tripple Gee	4.00	3.36	-16.00%
FTN Cocoa	9.41	7.92	-15.83%
GTCO	135.95	115.55	-15.01%
NEM Insurance	34.00	29.00	-14.71%
Sovereign Trust Insurance	2.51	2.16	-13.94%

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NASD OTC Exchange Price List: 19 June, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
AFRILAND PROPERTIES	16.20	16.85	16.85	16.85	4.01	1	33,131	558,257.35
CSCS	86.34	80.62	77.77	77.77	-9.93	4	92,655	7,207,593.40
FRIESLAND CAMPINA WAMCO	178.19	175.00	170.00	170.00	-4.6	4	14,425	2,488,484.25
FOOD CONCEPTS	2.77	3.04	2.50	2.51	-9.39	4	162,300	407,515.80
GOLDEN CAPTIAL	13.00	14.05	13.00	13.67	5.15	5	472,100	6,452,300.00
MRS OIL	142.20	143.00	142.20	142.23	0.02	14	179,449	25,548,627.00
OKITIPUPA OIL PALM	280.00	300.00	252.00	280.00	0	2	26	7,272.00
PURPLE REAL ESTATE	8.00	8.00	8.00	8.00	0	1	20	160

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