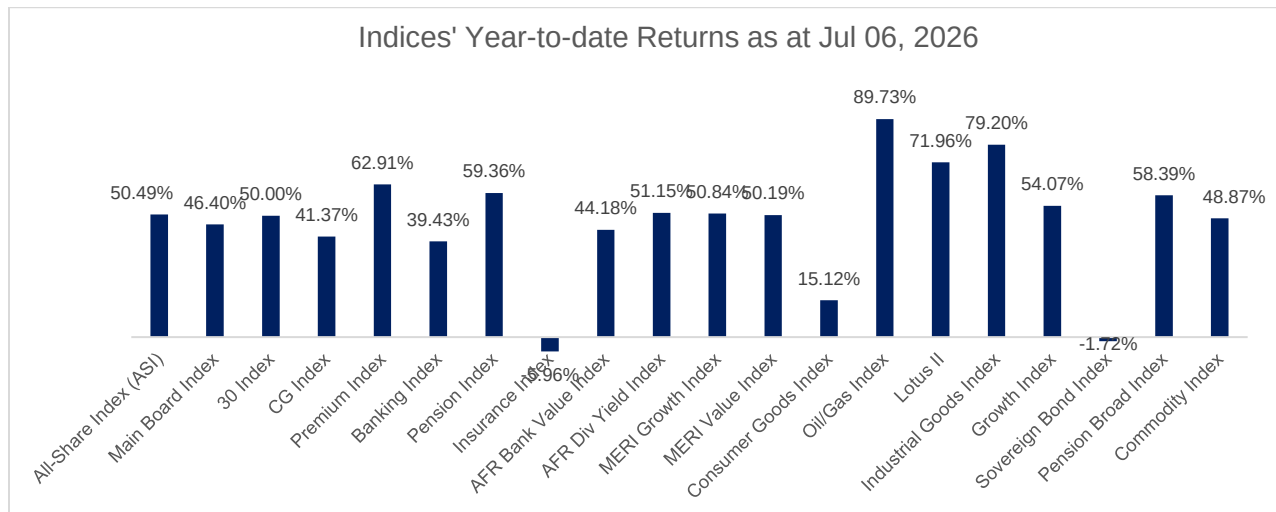
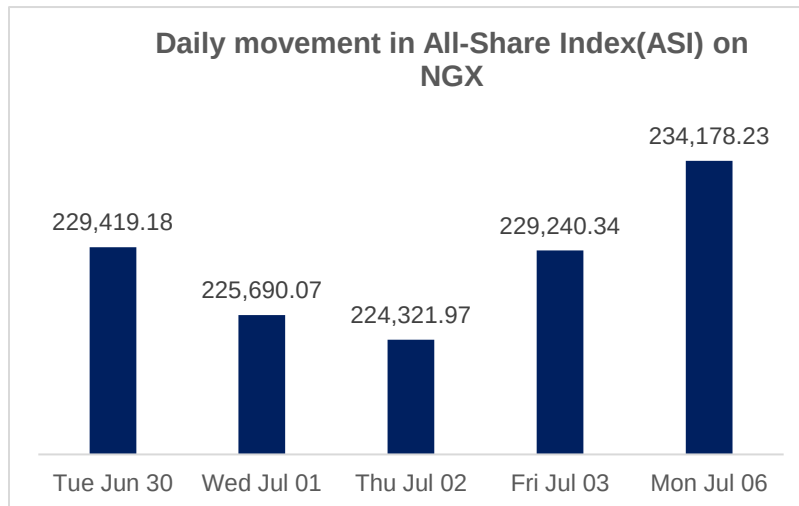


Daily Market Report | 06 July 2026

First Holdco, Aradel, NGX lead market rally as ASI rises 2.15%



The equity market reversed the losses it suffered last week as blue chip

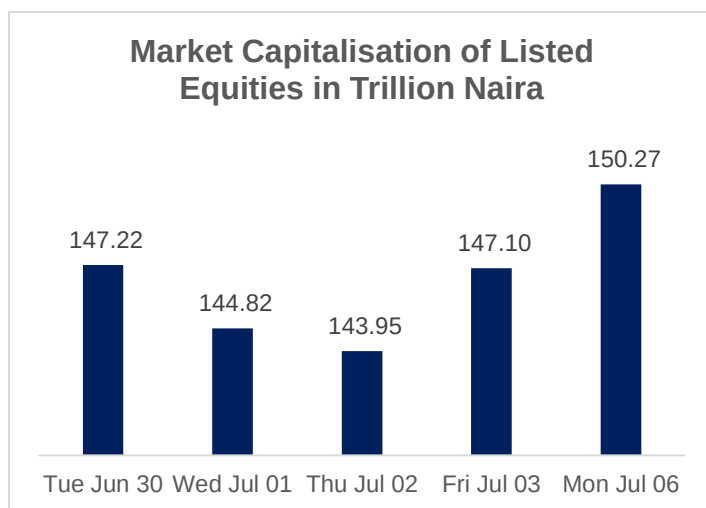


companies led market rally on Monday. The All-Share Index (ASI) gained 4,937.89 points to close at 234,178.23 points on Monday, up from 229,240.34 points recorded last week Friday. This amounted to a daily

return of 2.15% while the year-to-date return rose to 50.49%.

The market capitalisation gained N3.16trn to close the day at N150.27trn today up from N147.10trn as of Friday July 3. Blue chip companies that

contributed to today's rally include First Holdco (+10.00%) Aradel (+9.99%);



NGX (+9.96%); Dangote Cement (+8.08%) and Lafarge (+7.53%).

With the second quarter results about to hit the market, we expect companies that traditionally pay interim dividends at half year to attract more buying interest.

Investors traded 538.63 million shares on Monday valued at N38.70bn executed in 64,065 deals.

A total of 147 stocks were traded on Monday and out of the list, 62 stocks advanced; 16 stocks depreciated in price while the prices of 69 stocks remained unchanged.

Banking stocks led the activity chart by volume, with Zenith bank recording 89.45 million shares to emerge as the most active stocks by volume today. It was followed by GTCO, 42.48 million shares; Fidelity Bank, 35.78 million shares; Access Holdings, 31.00 million shares, and Jaiz Bank, 16.61 million shares.

Zenith Bank topped the activity chart by value, recording N9.76bn during today's trading session. It was followed by MTN Nigeria, N5.81bn; Aradel Holdings, N5.54bn; GTCO, N5.39bn, and Dangote Cement, N1.52bn.

On-Going Rights Issue



(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

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Regency Alliance Insurance Plc is currently offering existing shareholders 3,201,000,000 ordinary shares of 50 Kobo each at ~~NO~~ ₦0.95 per share, on the basis of One (1) new ordinary share for every Five (5) ordinary shares held as at the close of business on 8th May 2026.

The purpose of the Rights Issue is to strengthen the company's capital base in compliance with the Nigerian Insurance Industry Reform Act (NIIRA) 2025, which mandates non-life insurance companies to maintain a minimum capital base of ~~₦~~ ₦15 billion. The offer opened on June 24, 2026 and will close on July 7, 2026.

Other Market Developments

- NGX has reclassified Guaranty Trust Holding Company Plc (GTCO) from a medium-Priced Stock Group to a High-Priced Stock Group, in line with NGX's Pricing Methodology framework.
- The NGX adjusted the share price of Ikeja Hotel Plc for a dividend of NO.30 per share. Ex-div price is N42.95 per share.
- The NGX has announced the Lifting of Suspension Placed on Trading in the Shares of Thomas Wyatt Nigeria Plc following the filing of relevant financial statements due to the NGX.



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Daily Gainers | 06 July, 2026

Stock	Opening Price	Closing Price	Change
FIRST HOLDCO	55.00	60.50	10.00%
WEMA BANK	27.00	29.70	10.00%
ARADEL HOLDINGS	1275.80	1403.30	9.99%
NGX	118.00	129.75	9.96%
VERITAS KAPITAL ASSURANCE	1.31	1.44	9.92%
THE INITIATES	25.85	28.40	9.86%
R T BRISCOE	10.15	11.15	9.85%
TANTALIZERS	3.97	4.36	9.82%
NEIMETH	8.20	9.00	9.76%
DAAR COMMS	1.65	1.81	9.70%

Daily Losers | 06 July 2026

Stock	Opening Price	Closing Price	Change
STANBIC IBTC ETF 30	2875.5	2587.95	-10.00%
VITAFOAM	189	170.1	-10.00%
NAHCO	148.5	133.65	-10.00%
CAP	175.1	157.6	-9.99%
FORTIS GLOBAL INSURANCE	3.22	2.9	-9.94%
THOMAS WYATT NIG	2.75	2.49	-9.45%
MAY & BAKER	40	37.9	-5.25%
CHAMS	4.25	4.12	-3.06%
ELLAH LAKES	8.45	8.2	-2.96%
GREENWICH ALPHA ETF	782.99	762	-2.68%



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NASD OTC Exchange Price List 06 July, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	220.55	242.60	242.60	220.55	0.00	1	75	18,195.00
AFRILAND PROPERTIES	15.17	16.65	16.65	16.65	9.76	2	14,060	234,099.00
CSCS	90.74	94.50	81.70	81.70	-9.96	4	26,010	2,125,145.00
FRIESLAND CAMPINA WAMCO	151.82	152.00	152.00	151.82	0.00	2	1,164	176,928.00
FOOD CONCEPTS	2.50	2.51	2.45	2.51	0.40	3	63,800	160,000.00
IGI	0.50	0.55	0.55	0.55	10.00	1	5,000	2,750.00
LAGOS BUILDING INV. COY	3.82	3.82	3.82	3.82	0.00	1	1,200	4,584.00
MRS OIL	150.00	165.00	150.00	150.00	0.00	2	216	32,490.00
UBN PROPERTY	1.99	2.15	2.15	1.99	0.00	2	2,650	5,697.50

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