The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

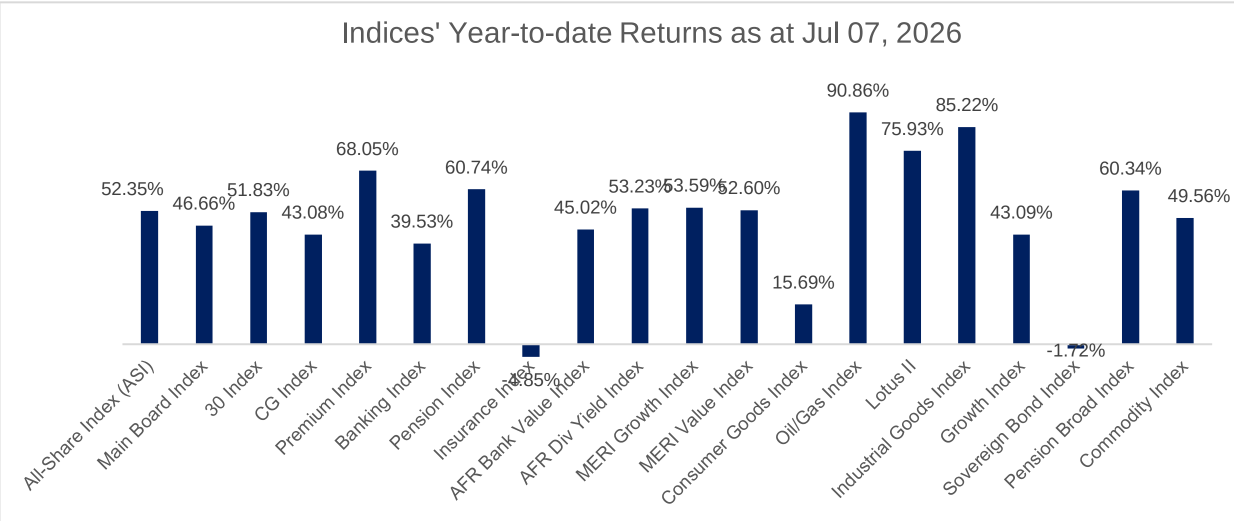
WhatsApp: +234 703 943 0889

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

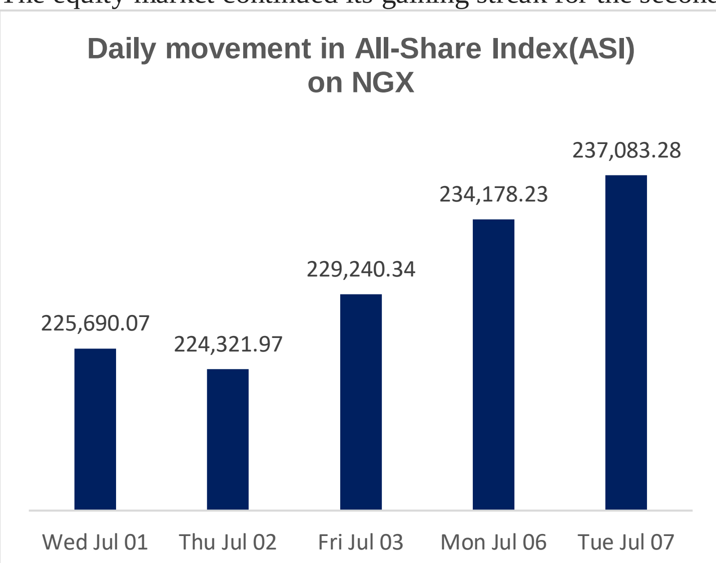
The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

Daily Market Report | 07 July 2026

ASI Rises 1.24% as Investors Anticipate Half-Year Results



The equity market continued its gaining streak for the second day running. The benchmark index, the All-Share Index (ASI) gained 2,905.05 points to close at 237,083.28 points on Tuesday July 7, up from 234,178.23 points on Monday July 6. This amounted to a daily return of 1.24%. Year-to-date return increased to 52.35%.



Consequently, the market capitalisation of listed equities gained N1.86trn on Tuesday to close at N152.13trn, up from N150.27trn on Monday. Blue chip companies that contributed to equity rally include NAHCO (+9.99%); NGX (+5.59%); Dangote Cement (+5.40%); Lafarge Africa (+4.83%, and First Holdco (+4.38%)

The rally in equities may not be unconnected with the expectation of interim dividends by some listed companies.

Investors traded 493.67 million shares on Tuesday, valued at N28.02bn in 49,969 deals. A total of 155 stocks were traded, out of which 62 stocks advanced; 27 stocks shed various amounts while the prices of 66 stocks remained unchanged.

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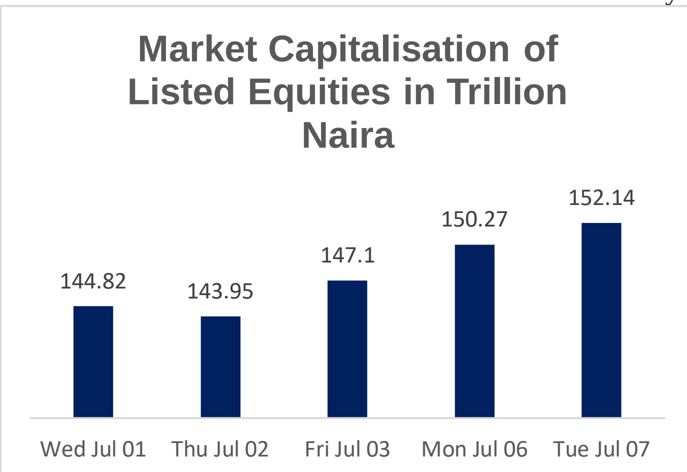
Stocks listed in the financial services sector led the activity chart by volume. Topping the list today is Zenith Bank which recorded 94.28 million shares during today's trading session. It was followed by Fidelity Bank, 32.59 million shares; Sterling Financial Holdings, 28.59 million shares; Linkage Assurance, 18.87 million shares, and Jaiz Bank, 15.30 million shares.



On the value chart, we have Zenith Bank, N9.91bn; Aradel Holdings, N3.00bn; MTN Nigeria, N2.19bn; GTCO, N1.68bn, and Lafarge Africa, N1.11bn.

Treasury Bills Auction Holds Wednesday July 8

Nigeria's apex bank, the Central Bank of Nigeria (CBN) will conduct treasury bills Primary Market Auction (PMA) on July 8, 2026. The offers at the Auction will include N100bn for 91-day tenor; N100bn for the 182-day tenor, and N500bn for the 364-day tenor. Also, treasury bills worth N409.22bn will mature this week.

Daily Gainers | 07 July, 2026				**Daily Losers | 07 June 2026**			
Stock	**Opening Price**	**Closing Price**	**Change**	**Stock**	**Opening Price**	**Closing Price**	**Change**
FGN MAY 2032	113.70	190.20	67.28%	TAJ SUKUK S2	99.99	75.00	-24.99%
CADBURY NIGERIA	56.00	61.60	10.00%	TRANS-NATIONWIDE	3.00	2.70	-10.00%
ZICHIS AGRO ALLIED	24.20	26.62	10.00%	FORTIS GLOBAL INSURANCE	2.90	2.61	-10.00%
NAHCO	133.65	147.00	9.99%	CRITICAL MINERALS	3.70	3.33	-10.00%
DAAR COMMS	1.81	1.99	9.94%	STANBIC IBTC ETF 30	2587.95	2329.16	-10.00%
CAVERTON	5.05	5.55	9.90%	ECOBANK	95.20	85.70	-9.98%
IKEJA HOTEL	42.95	47.20	9.90%	MECURE	94.90	85.45	-9.96%
R T BRISCOE	11.15	12.25	9.87%	MCNICHOLS PLC	7.45	6.75	-9.40%
E-TRANZACT	13.20	14.50	9.85%	LEARN AFRICA	9.90	9.00	-9.09%
THOMAS WYATT	2.49	2.73	9.64%	CWG	22.00	20.05	-8.86%

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NASD OTC Exchange Price List 07 July, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	220.55	242.00	200.10	220.55	0.00	3	300	68,410.00
AFRILAND PROPERTIES PLC	16.65	16.65	16.65	16.65	0.00	6	3,103	51,664.95
CSCS	81.70	89.70	81.69	81.70	0.00	3	2,080	178,647.00
FRIESLAND CAMPINA WAMCO	151.82	140.00	137.00	139.41	-8.17	11	104,407	14,553,272.00
FOOD CONCEPTS	2.51	2.50	2.50	2.50	0.00	2	200,000	501,980.00
MRS OIL	150.00	150.00	150.00	150.00	0.00	1	500	75,000.00
NASD	33.30	34.10	34.00	34.10	2.4	2	13,200	449,700.00
OKITIPUPA OIL PALM	268.20	270.00	270.00	268.20	0.00	1	190	51,300.00