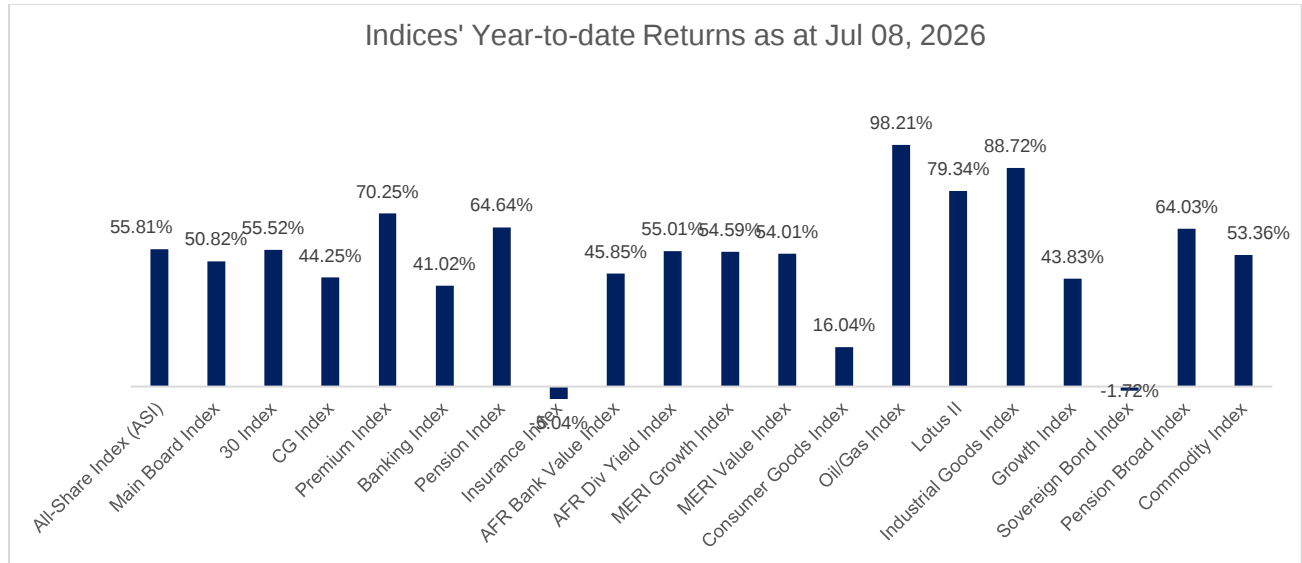
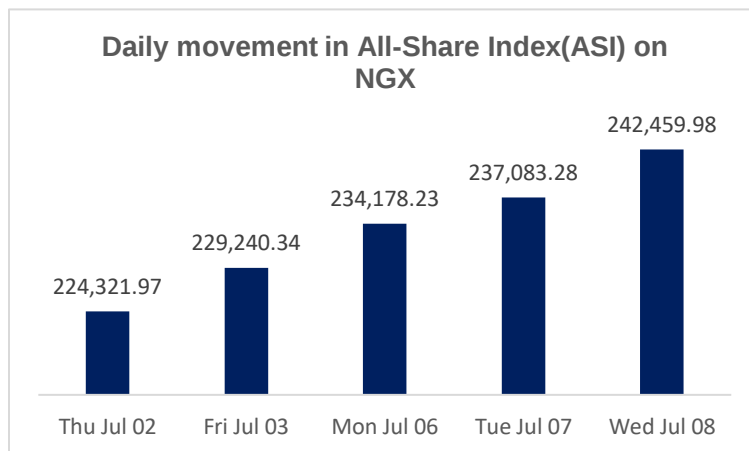


Daily Market Report | 08 July 2026

Airtel, Fidelity, Aradel, others lift ASI by 2.27%



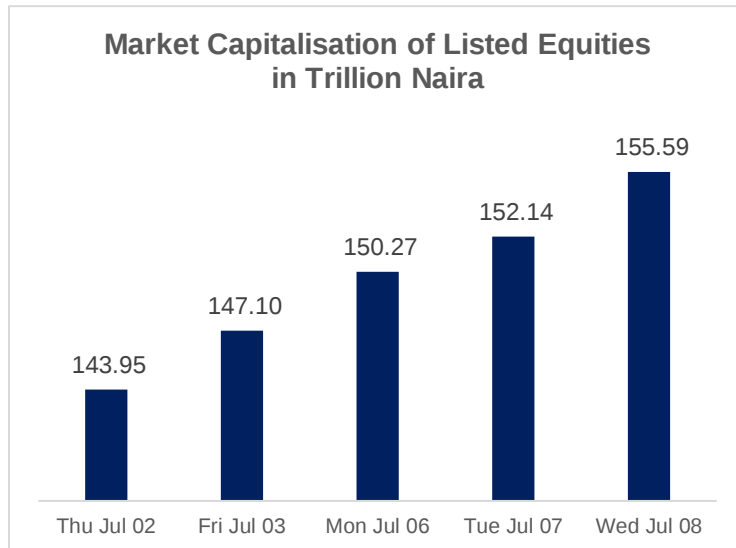
Market sentiment in Nigeria's equity market remained bullish for the third day



running as the All-Share Index (ASI) rose to 242,459.98 points today up from 237,083.28 points on Tuesday. This amounted to a daily gain of 5,376.70 points, translating to a daily return of 2.27%. ASI's year-to-date return increased

to 55.81%.

Accordingly, the market capitalisation of listed equities rose to N155.59trn today,



up from N152.14trn on Tuesday, amounting to an increase of N3.45trn in the value of listed equities.

Blue chip companies that contributed to today's gains include Airtel Africa (+10.00%), Fidelity Bank (+9.97%); Aradel Holdings (+8.68%), Dangote

Cement (+3.15%), and Access Holdings (2.31%).

Trading remained robust at the NGX today. This is as investors traded 518.43 million shares valued at N22.75bn in 48,495 deals. A total of 150 stocks were traded on Wednesday. From the list, 41 stocks advanced; 28 stocks declined while the prices of 81 stocks remained unchanged.

Stocks listed in the financial services industry topped the activity chart by volume on Wednesday. Lasaco Assurance recorded 56.59 million shares to emerge as the most patronized stock by volume. It was followed by Fidelity Bank, 47.45 million shares; Linkage Assurance, 33.90 million shares; Zenith Bank, 31.96 million shares, and Sterling Financial Holdings, 30.47 million shares.

By value of transactions, we have Aradel Holdings, N4.20bn; Zenith Bank, N3.41bn; Lafarge Africa, N1.66bn; Airtel Africa, N1.62bn, and MTN Nigeria, N1.51bn.



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Dividend Announcement

Chapel Hill Denham Nigeria Infrastructure Debt Fund has announced N4.40 per unit as Q2 2026 distribution for unitholders. Distribution will be paid to unitholders whose names appear in the register of unitholders on July 17, 2026.

Other Market Developments

- Beta Glass Plc has notified its shareholders and the investing public of the proposed mandatory take-over offer by Emerald HoldCo B.V. to acquire up to 11,741,509 ordinary shares from the other shareholders of Beta Glass Plc at ₦590.94 per share. The Qualification Date for the Offer is Thursday, 25 June 2026.
- Premier Paint Plc has notified its shareholders and the investing public of a Takeover Bid by Xenergi Plc to acquire up to 2,000,000 ordinary shares in Premier Paint Plc, representing up to 1.63% of the issued and paid-up capital of Premier Paint, not currently held by Xenergi. Qualifying shareholders, who accept the Offer, will receive cash payments of N38.00k (Thirty-Eight Naira Only), net of any applicable tax, per every ordinary share purchased by Xenergi during the Acceptance Period.



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Daily Gainers | 08 July, 2026

Stock	Opening Price	Closing Price	Change
TAJ SUKUK S2	75	99.99	33.32%
TRANS-NATIONWIDE EXPRESS	2.7	2.97	10.00%
AIRTEL AFRICA	5274	5801.4	10.00%
FIDELITY BANK	18.05	19.85	9.97%
THOMAS WYATT	2.73	3	9.89%
ZICHIS AGRO ALLIED	26.62	29.2	9.69%
UPDC REIT	9.5	10.4	9.47%
R T BRISCOE	12.25	13.4	9.39%
ROYAL EXCHANGE	1.39	1.52	9.35%
MERISTEM GROWTH ETF	110.02	120	9.07%

Daily Losers | 08 July 2026

Stock	Opening Price	Closing Price	Change
HALDANE MCCALL	3.92	3.53	-9.95%
MCNICHOLS	6.75	6.15	-8.89%
TRANSCORP	42.45	40.05	-5.65%
FGN DEC 2031	94.99	90	-5.25%
CWG	20.05	19	-5.24%
VFD GROUP	10.6	10.05	-5.19%
NPF MFB	5.45	5.2	-4.59%
VETIVA BANKING ETF	28.97	27.82	-3.97%
DAAR COMMS	1.99	1.94	-2.51%
TANTALIZERS	4.46	4.35	-2.47%



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NASD OTC Exchange Price List 08 July, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	220.55	242.6	242.6	220.55	0.00	1	900	218,340.00
AFRILAND PROPERTIES	16.65	16.65	16.65	16.65	0.00	7	700	11,655.00
CSCS	81.67	82.00	80.00	81.67	0.00	7	51,940	4,241,879.50
FRIESLAND CAMPINA WAMCO NIGERIA PLC	139.41	152.00	140.00	151.98	9.02	6	30,295	4,599,897.62
FOOD CONCEPTS	2.50	2.75	2.75	2.75	9.96	1	28,403	78,389.44
GEO-FLUIDS	2.36	2.55	2.55	2.55	7.80	1	8,000	20,400.00
GOLDEN CAPTIAL	13.67	13.67	13.67	13.67	0.00	1	15,000	205,050.00
LAGOS BUILDING INV. COY	3.82	3.82	3.82	3.82	0.00	1	2,500	9,550.00
MRS OIL	150.00	150.00	150.00	150.00	0.00	2	9,535	1,430,250.00
OKITIPUPA OIL PALM	268.20	270.00	270.00	268.20	0.00	1	110	29,700.00
RESOURCERY	0.36	0.361	0.36	0.36	0.00	2	9,000	3,241.00
UBN PROPERTY	1.99	1.99	1.99	1.99	0.00	1	2,550	5,074.50

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