(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

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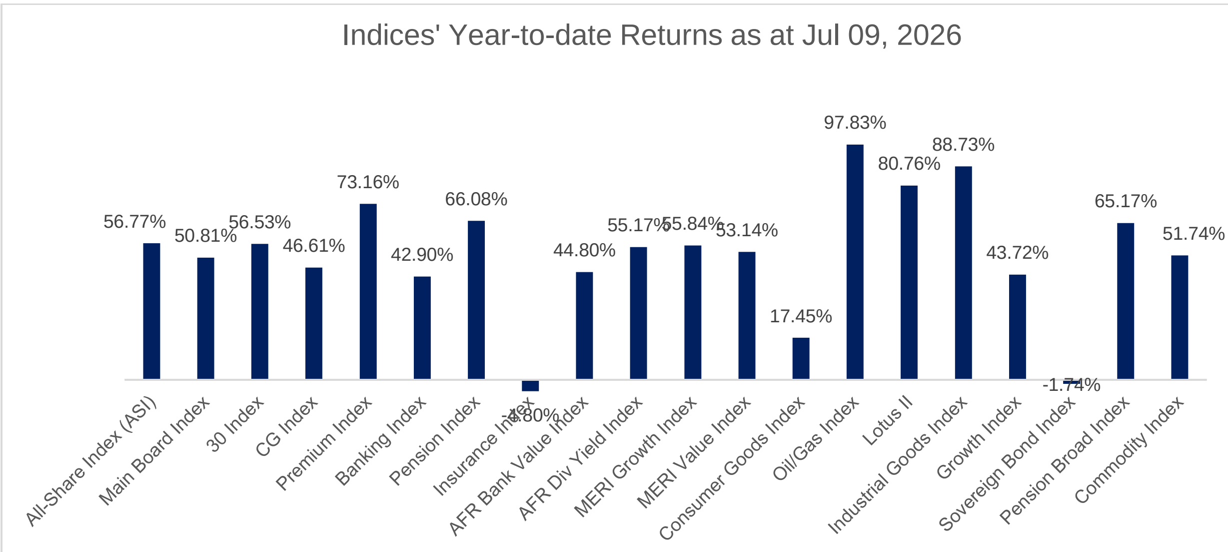
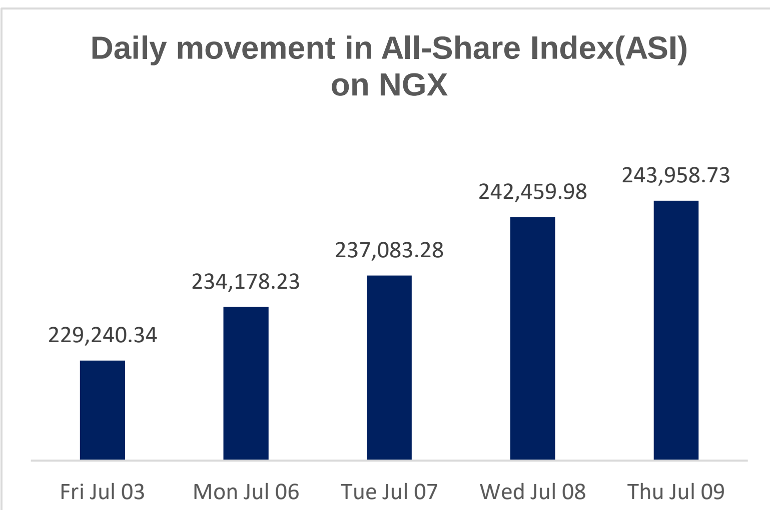
Daily Market Report | 09 July 2026

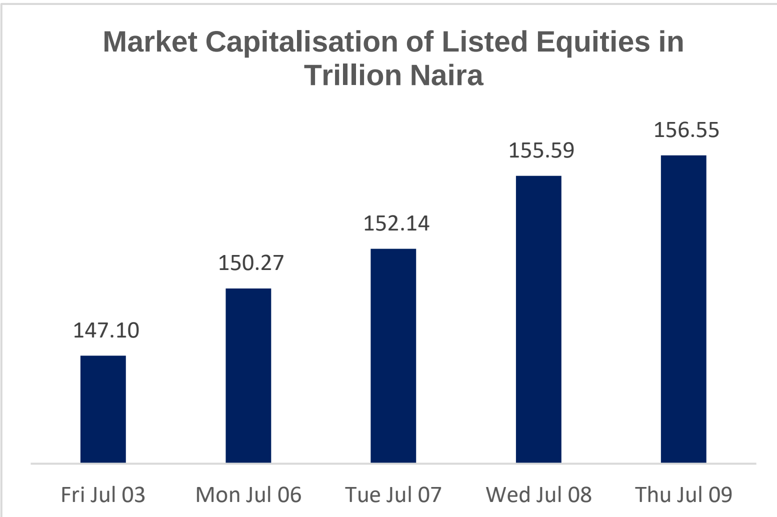
ASI rises 0.62% driven by gains in First Holdco, NAHCO, MTN



The Nigerian equity market sustained its upward trajectory on Thursday as the benchmark index, the All-Share Index (ASI) gained 1,498.75 points to close the day at 243,958.73 points up from 242,459.98 points recorded on Wednesday. This translated to a daily return of 0.62%.



Accordingly, the market capitalisation of listed equities rose to N156.55trn in contrast to N155.59trn recorded in the previous day. This amounted to a daily increase of N961.75bn in the value of equities.



Blue chip companies that contributed to today's gains include First Holdco (+9.96%); NAHCO (+8.84%); MTN Nigeria (+3.85%); Zenith Bank (+3.29%), and Access Holdings (+2.46%).

Investors exchanged 1.65 billion shares on Thursday valued at N111.98bn traded in 44,780 deals. A total of 149 stocks were traded during the day's trading session. From the list, 32 stocks advanced; 34 stocks shed various amounts, while the prices of 83 stocks remained unchanged.

Stocks listed in the financial services sector dominated the activity chart by volume on Thursday. A huge trade in the shares of First Holdco, totaling 1.25 billion shares pushed it to the top of the activity chart today. It was followed by Zenith Bank, 43.83 million shares; Access Holdings, 40.99 million shares; FCMB Group, 17.71 million shares, and Fidelity Bank, 16.01 million shares.

On the value chart, First Holdco, by virtue of today's trade, topped the value chart with N85.61bn worth of transactions. It was followed by Zenith Bank, N4.64bn; MTN Nigeria, N4.22bn; Aradel Holdings, 3.41bn, and Geregu Power, N3.30bn.

Dividend Announcement

MOFI Real Estate Investment Fund has proposed a dividend of **N2.8033 per unit** for **Series I investor** and **N8.6136 per unit** for **Series II investor** for shareholders whose

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names appear in the register of shareholders on 13 July 2026. Payment will be on 18 July 2026.

Other Market Developments

- International Breweries Plc has announced that it is proposing to reconstruct the company's share capital by way of eliminating negative retained earnings and return of excess capital. The company proposes to apply a portion of the balance in the Share Premium Account to eliminate the accumulated losses, thereby restoring distributable reserves and re-establishing the company's capacity to pay dividends from future profits.
- The Nigerian Exchange Group (NGX) has reclassified NGX and Vitafoam from a medium-priced stock group to high-priced stock group.
- NGX has changed the trading symbol of Lafarge Africa from WAPCO to HBM Nigeria on its trading platform.

Daily Gainers | 09 July, 2026				Daily Losers | 09 July 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
INTERN'L BREWERIES	11.00	12.10	10.00%	THOMAS WYATT NIG.	3.00	2.70	-10.00%
FIRST HOLDCO	63.25	69.55	9.96%	GEREGU POWER	917.40	825.70	-10.00%
ABBEY BANK	8.10	8.90	9.88%	MCNICHOLS	6.15	5.55	-9.76%
TRANS-NATIONWIDE	2.97	3.26	9.76%	UPDC	4.35	3.95	-9.20%
HONEYWELL	15.50	17.00	9.68%	VETIVA S & P BOND ETF	258.60	236.15	-8.68%
NAHCO	147.00	160.00	8.84%	NEIMETH	9.80	9.00	-8.16%
OMATEK	1.84	1.99	8.15%	STANBIC IBTC ETF 30	2,323.90	2,148.88	-7.53%
LASACO ASSURANCE	1.85	1.99	7.57%	DAAR COMMS	1.94	1.81	-6.70%
FORTIS GLOBAL INSURANCE	2.60	2.75	5.77%	UBA	42.85	40.05	-6.53%
VETIVA BANKING ETF	27.82	29.00	4.24%	JAPAUL GOLD	3.35	3.17	-5.37%

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NASD OTC Exchange Price List 09 July, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	220.55	200.01	200.01	200.01	-9.31	1	11,100	2,220,111.00
ACORN PETROLEUM	1.32	1.30	1.30	1.32	0.00	1	730	949
AFRILAND PROPERTIES	16.65	16.65	16.65	16.65	0.00	10	11,932	198,667.80
CSCS	81.67	81.70	80.00	81.67	0.00	4	2,732	223,119.40
FRIESLAND CAMPINA WAMCO	151.98	150.00	140.00	140.50	-7.55	4	21,431	3,012,105.50
GEO-FLUIDS	2.55	2.55	2.30	2.54	-0.02	2	20,903,269	53,292,697.20
IPWA	8.83	9.71	9.71	9.71	9.97	1	400,000	3,884,000.00
NASD	34.10	37.36	34.00	34.10	0.00	2	4,950	168,468.00
NIPCO	384.00	390.00	384.00	384.00	0.00	4	1,337	513,708.00
UBN PROPERTY	1.99	1.80	1.80	1.80	-9.55	1	2,586,337	4,655,406.60