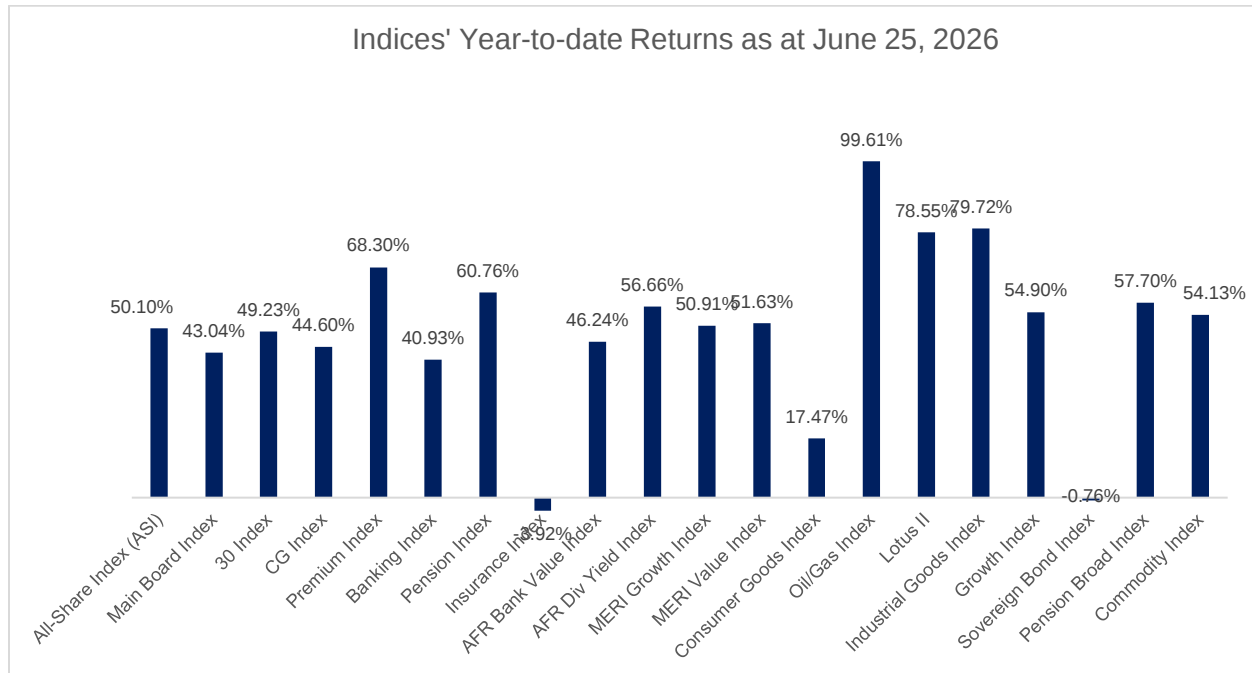
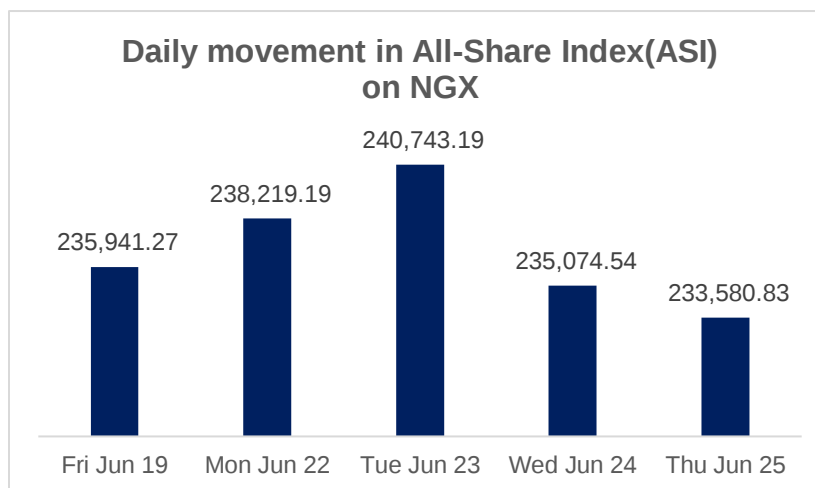


Daily Market Report | 25 June 2026

ASI sheds 0.64% amid sustained market correction



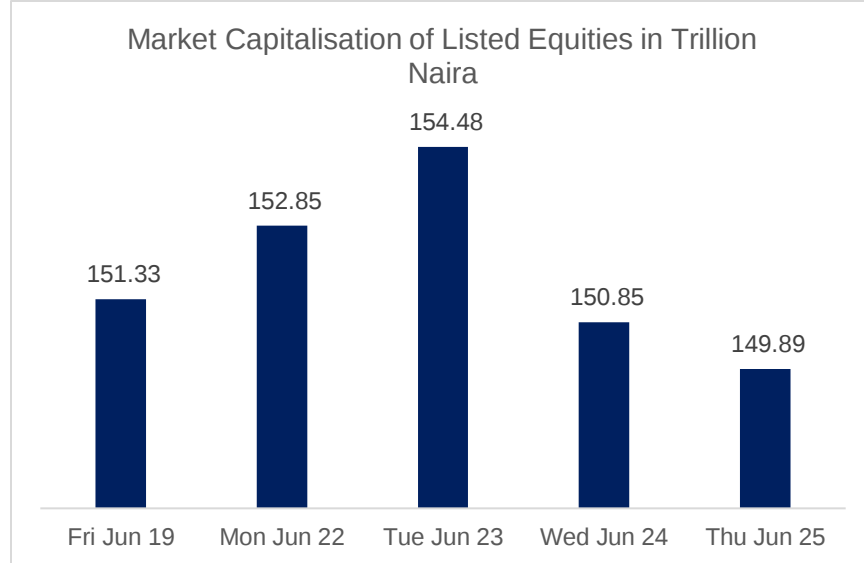
The downward trend in the nation's equity market continued today as the All-Share Index (ASI) declined by 1,493.71 points to close the day at 233,580.83 points down from 235,074.54 points recorded on Wednesday. This represented a negative daily return of 0.64% while the year-to-date return declined further to 50.10%, which is below the year-to-date return of 2025.



The market capitalisation of equities declined by N958.50bn on Thursday to close at N149.89trn after the day's

trading session. This compares with N150.85trn recorded on Wednesday. In just two days (Wednesday and Thursday), the equity market has declined by N4.59trn, indicating how quickly the market could lose its gains during the correction period.

Investors traded 393.64 million shares on Thursday valued at N19.21 billion executed in 45,813 deals. A



total of 145 stocks were traded out of which 22 stocks gained, 40 stocks shed various amounts while the prices of 83 stocks remained unchanged.

Access Holdings was the most patronized stock by volume on Thursday. The financial heavyweight recorded 39.05 million shares to top the activity chart by volume today. It was followed by Chams Holding, 24.50 million shares; Fidelity Bank, 24.06 million shares; Sterling Holdings,

23.74 million shares and Zenith Bank, 18.93 million shares.

On the value chart, we have HBM Nigeria (Formerly Lafarge Africa), N2.24bn; Zenith Bank, N2.12bn; Aradel Holdings, N2.09bn; MTN Nigeria, N1.98bn, and GTCO, N192bn.

Aradel Holdings: Unaudited Financial Statements for the Period ended March 31st, 2026.			
Item	Q1 2026 N'bn	Q1 2025 N'bn	Change
Revenue	728.50	199.90	265%
EBITDA	537.70	87.10	518%
PAT	120.30	34.20	252%
Crude Oil Production (Kbopd)	56.5	15.0	276%
Gas Production (mmscf/d)	507.7	19.5	2,503%
Refined Production (Kltrs/d)	698.3	882.0	(21%)



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Daily Gainers 25 June, 2026				Daily Losers 25 June 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
SIAML PENSION ETF 40	3252.39	3577.62	10.00%	FGN MAY 2032	200	113.93	-43.04%
RED STAR EXPRESS	22.40	24.55	9.60%	DEAP CAPITAL	4.5	4.05	-10.00%
STANBIC IBTC ETF 30	3016.73	3298.00	9.32%	ARADEL HOLDINGS	1750	1575	-10.00%
LEGEND INTERNET	5.50	6.00	9.09%	TRANS-NATIONWIDE EXPRESS	4.04	3.64	-9.90%
NEIMETH	7.75	8.30	7.10%	REGENCY ASSURANCE	0.94	0.85	-9.57%
ABBEY MORTGAGE BANK	8.25	8.70	5.45%	C & I LEASING	5.8	5.25	-9.48%
VETIVA S & P ETF	284.99	300.00	5.27%	CORNERSTONE INSURANCE	6.5	5.9	-9.23%
ELLAH LAKES	8.60	9.00	4.65%	VETIVA BANKING ETF	30.92	28.2	-8.80%
JAPPAUL GOLD	3.00	3.08	2.67%	OANDO	43.7	40	-8.47%
AFRICA PRUDENTIAL	11.70	12.00	2.56%	ACADEMY PRESS	7.3	6.7	-8.22%



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NASD OTC Exchange Price List 25 June, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	221.00	243.10	221.00	221.00	0.00	2	25	5,635.50
AFRILAND PROPERTIES	16.85	16.80	16.00	16.85	0.00	2	1,026	16,440.00
CSCS	79.68	87.64	80	86.79	8.92	8	52,175	4,517,099.14
FRIESLAND CAMPINA WAMCO	172.14	185.00	165.00	172.14	0.00	4	10,010	1,720,850.00
FOOD CONCEPTS	2.76	3.03	2.49	2.51	-9.06	10	281,507	718,465.48
GOLDEN CAPTIAL	13.67	13.67	13.67	13.67	0.00	1	45,300	619,251.00
MRS OIL	150.00	164.9	164.9	150.00	0.00	1	5	824.5
NASD	33.30	35.00	35.00	33.30	0.00	2	3,100	108,500.00
NIPCO	317.97	349.76	349.76	349.76	10.00	1	5,000	1,748,800.00
NITROX INDUSTRIAL GASES	21.41	21.40	21.00	21.09	-1.49	2	635	13,389.00
OKITIPUPA OIL PALM	280.00	298.00	298.00	298.00	6.43	1	5,108	1,522,184.00
PURPLE REAL ESTATE	8.00	8.00	8.00	8.00	0.00	1	10	80

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