The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

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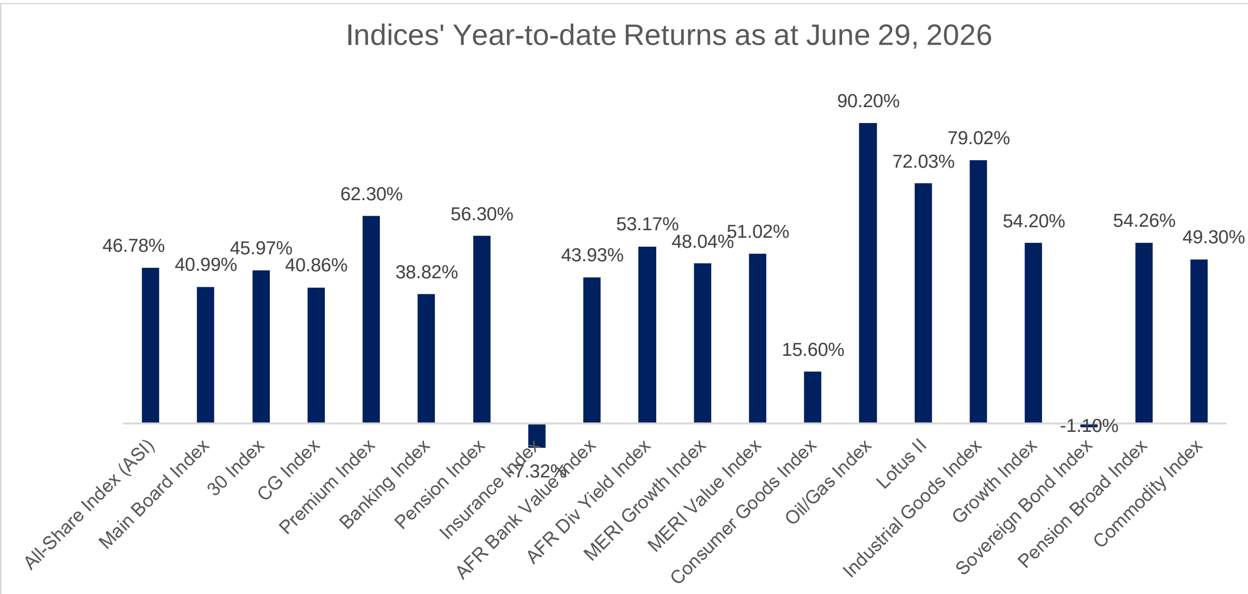
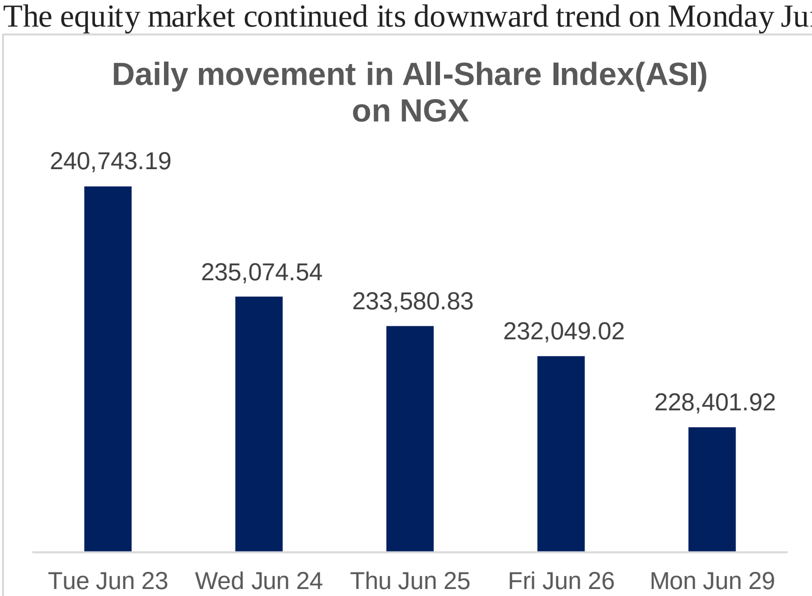
Daily Market Report | 29 June 2026

ASI sheds 1.57% amid losses in MTN, Unilever, Cadbury

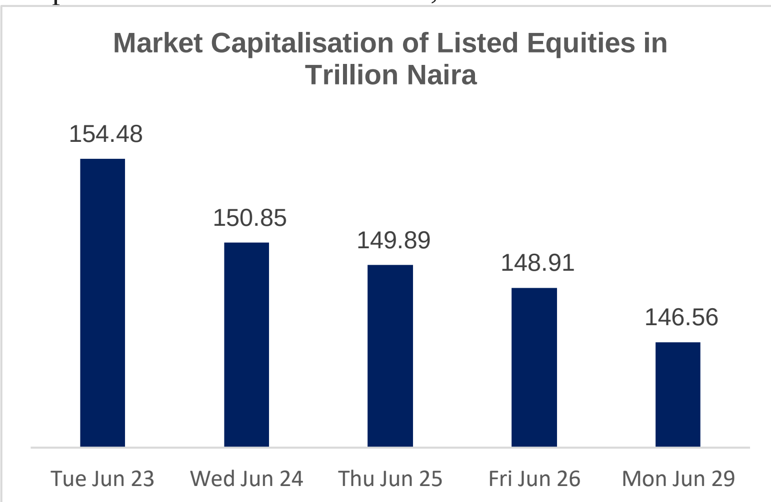


The equity market continued its downward trend on Monday June 29 as the All-Share Index (ASI) declined by 3,647.10 points to close the day at 228,401.92 points as against 232,049.02 points as of Friday June 26. This amounted to a negative daily return of 1.57%. Year-to-date, the ASI has declined to 46.78%.



Consequently, the market capitalisation of listed equities fell by N2.34trn on Monday to close at N146.56trn compared with N148.91trn as of Friday June 26. Blue chip firms that contributed to today's negative return include MTN Nigeria, (-10.00%); Unilever (-10.00%); Cadbury (-9.82%); Dangote Sugar (-4.93%); and Nigerian Exchange Group (-4.17%).

In spite of the bearish sentiment, investors traded 996.47 million shares on Monday valued at N43.73bn executed in 61,813 deals. A total of 150 stocks were traded on Monday out of which 19 advanced, 58 stocks declined while the prices of 73 stocks remained unchanged.



Ikeja Hotel topped today's activity chart by volume, as it recorded 305.54 million shares at the end of the day's trading session. It was followed by Access Holdings, 290.03 million shares, Sterling Financial Holdings, 33.33 million shares; Chams Holding, 30.66 million shares and Dangote Sugar Refinery, 29.40 million shares.

Due to its volume of trade, Ikeja Hotel also topped the value chart on Monday, recording N13.21bn worth of transactions. It was followed by Access Holdings, N6.62bn; Presco, N2.73bn; Aradel Holdings, N2.58bn, and MTN Nigeria, N2.58bn.

On-Going Rights Issue

Regency Alliance Insurance Plc is currently offering existing shareholders 3,201,000,000 ordinary shares of 50 Kobo each at ₦0.95 per share, on the basis of One (1) new ordinary share for every Five (5) ordinary shares held as at the close of business on 8th May 2026.

The purpose of the Rights Issue is to strengthen the company's capital base in compliance with the Nigerian Insurance Industry Reform Act (NIIRA) 2025, which mandates non-life insurance companies to maintain a minimum capital base of ₦15 billion. The offer opened on June 24, 2026 and will close on July 7, 2026.

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The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

Daily Gainers | 29 June, 2026				Daily Losers | 29 June 2026			
Stock	**Opening Price**	**Closing Price**	**Change**	**Stock**	**Opening Price**	**Closing Price**	**Change**
FGN MAY 2032	113.93	195.19	71.32%	FGS MAY 2028	95	80	-15.79%
FGS FEB 2029	80	90.25	12.81%	MTN NIGERIA	830	747	-10.00%
MERISTEM VALUE ETF	128.5	141.35	10.00%	VETIVA INDUSTRIAL ETF	129.6	116.64	-10.00%
UPDC	3.25	3.55	9.23%	STANBIC IBTC ETF 30	3459	3113.1	-10.00%
CORONATION INFRASTRUCTURE FUND	110	116	5.45%	UNILEVER NIGERIA	140	126	-10.00%
SOVEREIGN TRUST INSURANCE	1.96	2.04	4.08%	LEARN AFRICA	10	9	-10.00%
GREENWICH ALPHA ETF	703.84	732	4.00%	SIAML PENSION ETF 40	3219.86	2897.88	-10.00%
CORNERSTONE INSURANCE	5.8	6	3.45%	VETIVA S & P ETF	294.49	265.05	-10.00%
NEIMETH	8.25	8.5	3.03%	AUSTIN LAZ	3.52	3.17	-9.94%
LIVESTOCK FEEDS	7.8	7.95	1.92%	ABBEY BANK	8.05	7.25	-9.94%