The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

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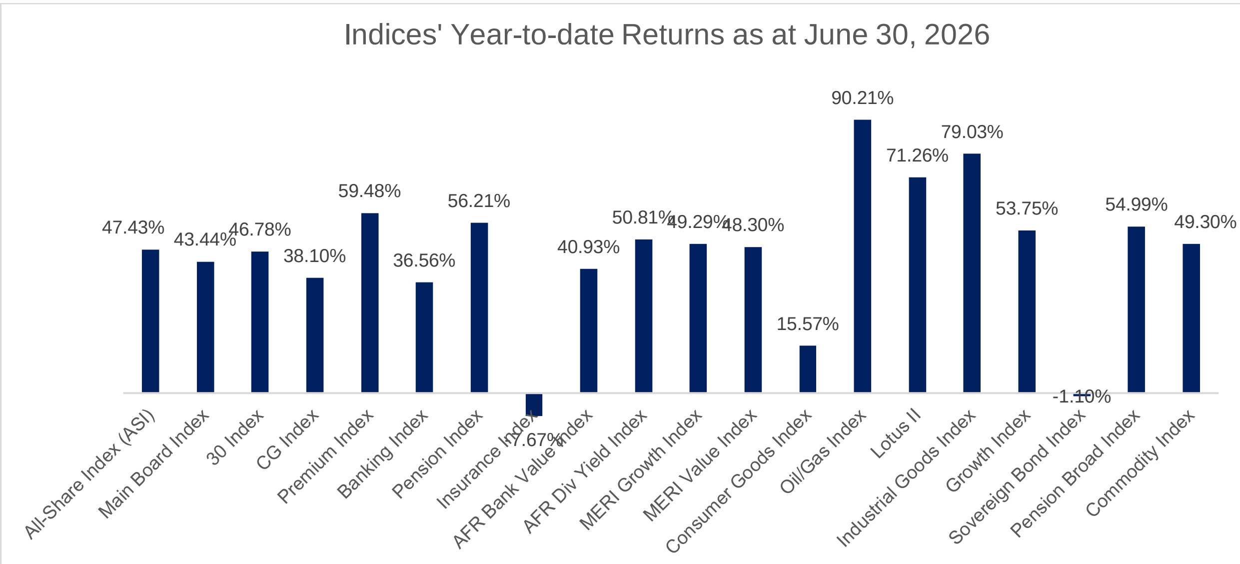
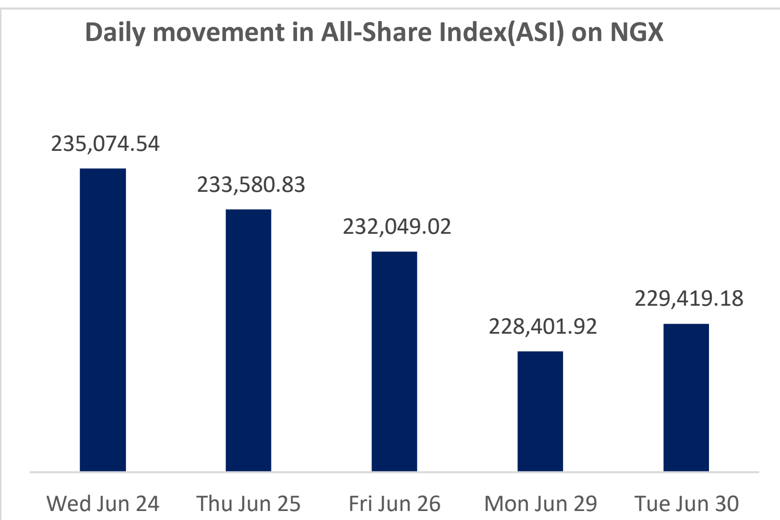
Daily Market Report | 30 June 2026

# ASI posts 0.45% on Tuesday as Half Year 2026 return hits 47.43%




The Nigerian Exchange Limited (NGX) rebounded on Tuesday as the All-Share Index (ASI) closed at 229,419.18 points, representing a 0.45% gain from Monday's close of 228,401.92 points. The recovery followed a brief period of market correction recorded in recent trading sessions.




The latest performance means the benchmark index ended the first half of 2026 with a year-to-date (YtD) return of 47.43%, marginally below the overall return recorded for the full year 2025.

Equity market capitalisation also advanced, rising from N146.56trn on Monday to N147.22trn, translating to a daily gain of N652.77bn. From January to June 2026, listed equities have added N47.84trn in value, comprising N29.83trn in the first quarter and N18.00trn in the second quarter of 2026.

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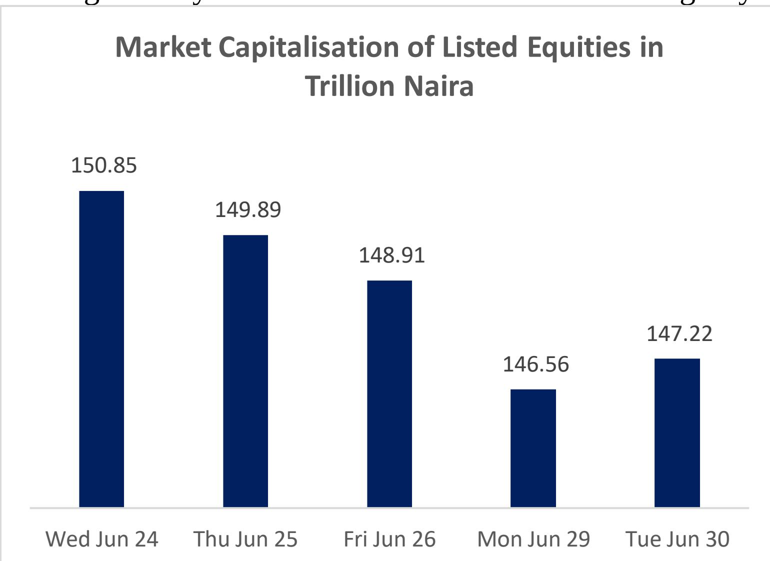
Trading activity remained robust on the final trading day of the second quarter, with investors exchanging 966.66 million shares worth N39.98bn across 49,579 deals. A total of 148 equities were traded, of which 22 recorded gains, 42 declined, while 84 closed unchanged.




Linkage Assurance emerged as the most actively traded stock by volume, with 95.97 million shares changing hands. It was followed by FCMB Group with 93.78 million shares, Japaul Gold with 81.79 million shares, Morison Industries with 79.16 million shares, and Neimeth International Pharmaceuticals with 71.55 million shares.

By value of transactions, Aradel Holdings led the market with trades worth N11.59 billion, followed by MTN Nigeria at N7.67 billion, Mecure Industries at N2.79 billion, Zenith Bank at N2.32 billion, and GTCO at N1.51 billion.

## On-Going Rights Issue

Regency Alliance Insurance Plc is currently offering existing shareholders 3,201,000,000 ordinary shares of 50 Kobo each at ₦0.95 per share, on the basis of One (1) new ordinary share for every Five (5) ordinary shares held as at the close of business on 8th May 2026.

The purpose of the Rights Issue is to strengthen the company's capital base in compliance with the Nigerian Insurance Industry Reform Act (NIIRA) 2025, which mandates non-life insurance companies to maintain a minimum capital base of ₦15 billion. The offer opened on June 24, 2026 and will close on July 7, 2026.

## Other Market Developments

Deap Capital Management & Trust Plc has changed its name to Critical Minerals Financing Corp Plc. This is in line with the approval obtained from the shareholders of the company at its Extraordinary General Meeting (EGM) held on 12 March 2026 and the receipt of a new certificate of incorporation from the Corporate Affairs Commission (CAC).

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| **Daily Gainers \| 30 June, 2026** | | | | **Daily Losers \| 30 June 2026** | | | |
|---|---|---|---|---|---|---|---|
| **Stock** | **Opening Price** | **Closing Price** | **Change** | **Stock** | **Opening Price** | **Closing Price** | **Change** |
| PRESTIGE ASSURANCE | 1.4 | 1.54 | 10.00% | FGN MAY 2032 | 195.19 | 113.9 | -41.65% |
| CRITICAL MINERALS | 3.8 | 4.18 | 10.00% | FGS NOV 2027 | 120 | 100 | -16.67% |
| AIRTEL AFRICA | 4358.8 | 4794.6 | 10.00% | SIAML PENSION ETF | 2897.88 | 2608.1 | -10.00% |
| VETIVA GRIFFIN 30 ETF | 97 | 106.6 | 9.90% | CUSTODIAN INVESTMENT | 73.15 | 65.85 | -9.98% |
| CUTIX | 2.68 | 2.94 | 9.70% | R T BRISCOE | 11.05 | 9.95 | -9.95% |
| REGENCY ASSURANCE | 0.77 | 0.84 | 9.09% | P Z | 94.95 | 85.5 | -9.95% |
| MERISTEM GROWTH ETF | 116.12 | 125.75 | 8.29% | UPDC | 3.55 | 3.2 | -9.86% |
| FCMB GROUP | 9.6 | 10.35 | 7.81% | HONEYWELL FLOUR | 15.85 | 14.3 | -9.78% |
| CHAMS | 4.04 | 4.3 | 6.44% | DAAR COMMS | 1.38 | 1.25 | -9.42% |
| NEIMETH I | 8.5 | 9 | 5.88% | GUINEA INSURANCE | 1 | 0.91 | -9.00% |

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**The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria**

## NASD OTC Exchange Price List 30 June, 2026

| **Security** | Open Price | High | Low | Price Close | Change(%) | Trades | Volume | Value(N) |
|---|---|---|---|---|---|---|---|---|
| ACORN PETROLEUM | 1.32 | 1.30 | 1.30 | 1.32 | 0 | 1 | 52,705 | 68,516.50 |
| AFRILAND PROPERTIES | 16.74 | 15.17 | 15.17 | 15.17 | -9.39 | 1 | 10,000 | 151,700.00 |
| CSCS | 88.48 | 90.00 | 88.00 | 88.00 | -0.54 | 6 | 37,805 | 3,333,768.00 |
| FRIESLAND CAMPINA WAMCO | 141.76 | 155.00 | 140.00 | 152.01 | 7.23 | 7 | 45,690 | 6,825,101.61 |
| FOOD CONCEPTS | 2.43 | 2.50 | 2.50 | 2.50 | 3.07 | 4 | 39,425 | 98,562.50 |
| GEO-FLUIDS | 2.61 | 2.45 | 2.35 | 2.37 | -9.36 | 2 | 649,000 | 1,535,150.00 |
| MRS OIL | 150.00 | 164.90 | 164.90 | 150.00 | 0 | 1 | 438 | 72,226.20 |
| NEWREST ASL | 67.26 | 73.98 | 73.98 | 67.26 | 0 | 1 | 1,000 | 73,987.90 |
| NIPCO | 349.76 | 384.00 | 384.00 | 384.00 | 9.79 | 2 | 10,000 | 3,840,000.00 |
| | | | | | | | | |
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