The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

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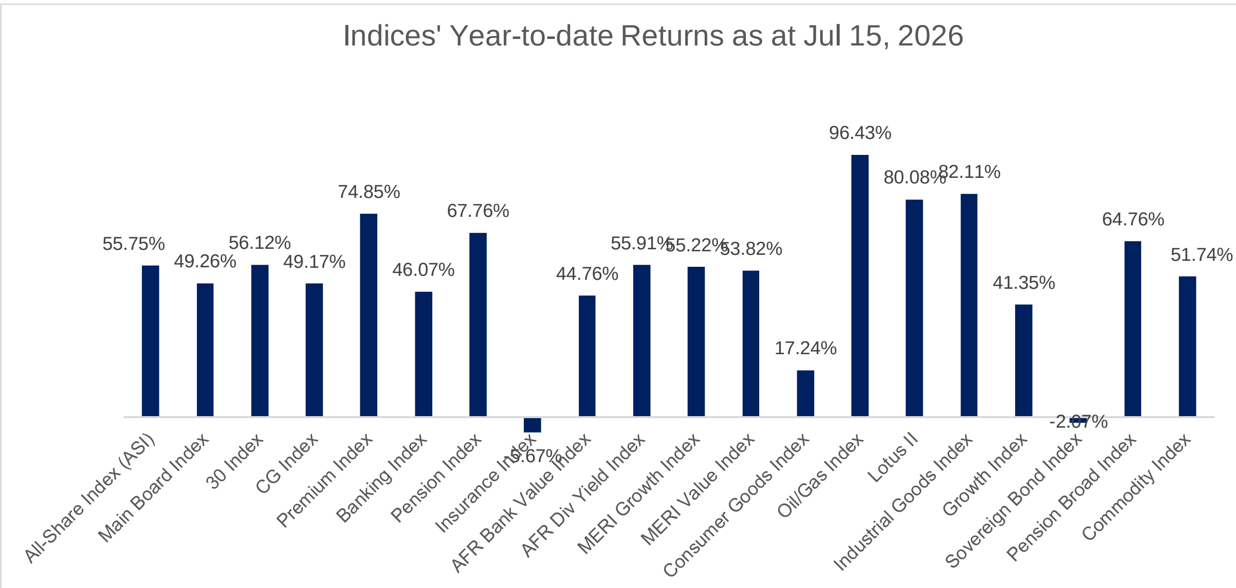
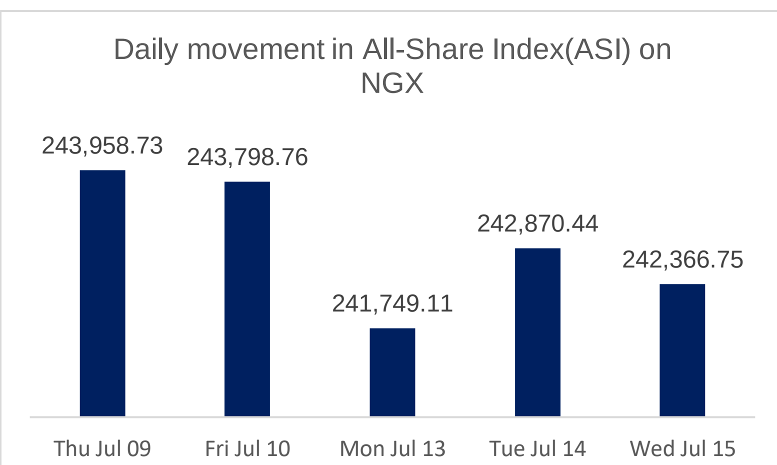
Daily Market Report | 15 July 2026

ASI declines 0.21% despite strong buying interest in First Holdco

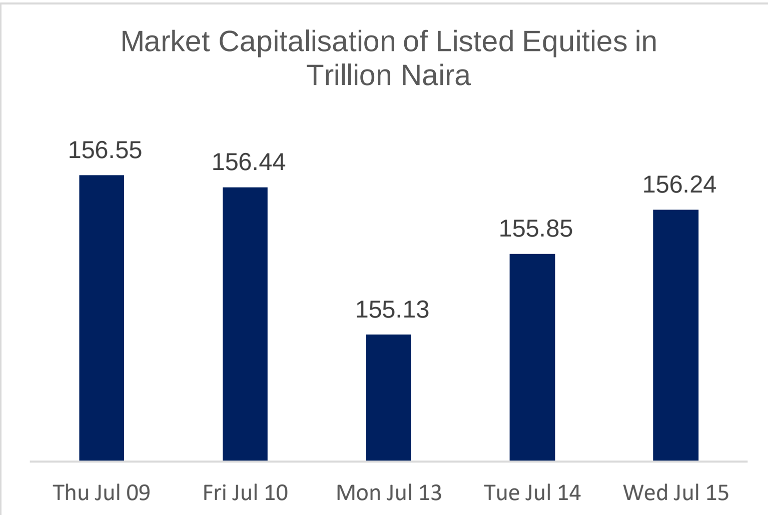


The nation's equity market posted mixed results on Wednesday as the All-Share Index (ASI) and Market Capitalisation ended the trading session in different directions. The All-Share Index (ASI) shed 503.69 points to close the day at 242,366.75 points on Wednesday, as against 242.870.44 points on Tuesday, thus, amounting to a daily negative return of 0.21%.



On the other hand, the market capitalisation of listed equities rose to N156.24trn today, up from N155.85trn on Tuesday, translating to a daily increase of

N390.32bn in the value of equities. That ASI and market capitalisation headed different directions could be due to adjustments following corporate actions, among others.



Investors traded 476.34 million shares on Wednesday, valued at N29.63bn executed in 40,992 deals. A total of 150 stocks were traded during today's trading activities. From the list, 41 stocks advanced; 25 stocks declined while the prices of 84 stocks remained unchanged.

First Holdco topped the activity chart by volume, recording 78.65 million shares during today's session. There has been strong buying interest in First Holdco in recent days. The other most patronised stocks today were Sterling Holdings, 56.69 million shares; Zenith Bank, 30.04 million shares; Fidelity Bank, 27.25 million shares, and Stanbic IBTC Bank, 22.77 million shares.

On the value chart, we have First Holdco, N6.19bn; Stanbic IBTC, N3.79bn; Zenith Bank, N3.26bn; Dangote Cement, N2.52bn; and Aradel Holdings, N2.50bn.

Other Market Developments

- Nigeria Real Estate Investment Trust has announced that the Series 6 Offer under the N400 billion Issuance Programme opened on July 9, 2026. With a current capitalisation of over N180 billion, NREIT is the strongest capitalised REIT in Nigeria. On completion of the Series 6 Offer, the Fund's total

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capitalisation will exceed N210 billion, further extending its position as the market leader and deepening the REIT market in Nigeria.

- Airtel Africa has announced that the cancellation of the company's capital redemption reserve, which was approved by shareholders at the annual general meeting of the company held on 9 July 2025, has been sanctioned by the High Court of England and Wales.

Daily Gainers | 15 July, 2026				**Daily Losers | 15 July 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
FGN MAY 2032	114.00	130.72	14.67%	TAJ SUKUK S1	95	77.9	-18.0%
FIRST HOLDCO	72.15	79.35	9.98%	TRANS-NATIONWIDE	3.35	3.02	-9.9%
FGN DEC 2031	90.00	98.90	9.89%	TAJ SUKUK S2	97.9	89.99	-8.1%
THOMAS WYATT	2.69	2.94	9.29%	INTERN'L BREWERIES	13.9	13.05	-6.1%
LEGEND INTERNET	4.45	4.85	8.99%	HALDANE MCCALL	3.53	3.32	-5.9%
TRIPPLE GEE	3.57	3.89	8.96%	DAAR COMMS	1.76	1.66	-5.7%
MCNICHOLS	4.60	5.00	8.70%	SIAML PENSION ETF 40	3386.99	3200	-5.5%
CORONATION INSURANCE	2.27	2.42	6.61%	NGX	137.1	131.1	-4.4%
MUTUAL BENEFITS	3.42	3.64	6.43%	CONSOLIDATED HALLMARK	6.99	6.72	-3.9%
TRANSCORP	40.50	43.00	6.17%	C & I LEASING	6	5.8	-3.3%

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The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

NASD OTC Exchange Price List 15 July, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	227.64	250.00	250.00	250.00	9.82	3	9,002	2,250,500.00
AFRILAND PROPERTIES	15.00	15.00	15.00	15.00	0.00	1	775,646	11,634,690.00
CSCS	82.40	90.64	82.00	90.35	9.64	9	383,340	34,633,046.00
FRIESLAND CAMPINA WAMCO	151.37	155.00	150.00	150.00	-0.90	7	101,866	15,281,500.00
FOOD CONCEPTS	2.50	2.50	2.43	2.49	-0.38	2	66,950	166,745.00
MRS OIL	150.00	135.01	135.01	150.00	0.00	1	2,600	351,026.00
NIPCO	384.00	352.10	345.60	384.00	0.00	4	6,400	2,223,240.00
UBN PROPERTY	1.81	1.75	1.75	1.75	-3.31	1	3,500,000	6,125,000.00