The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

WhatsApp: +234 703 943 0889

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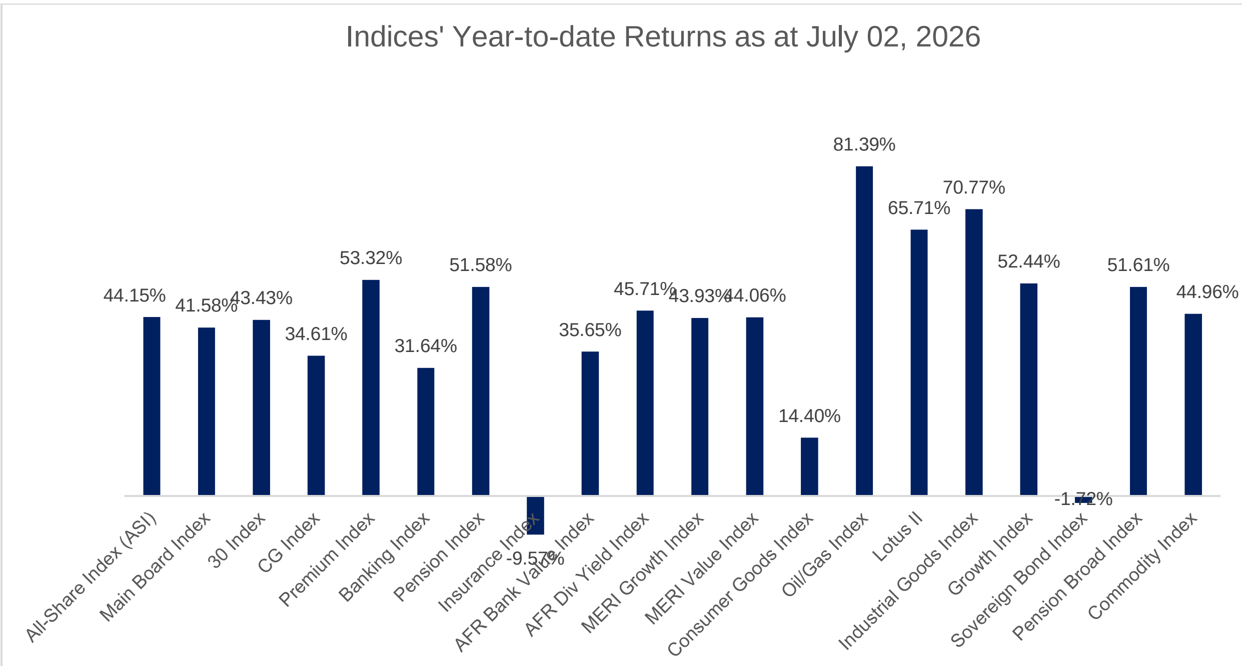
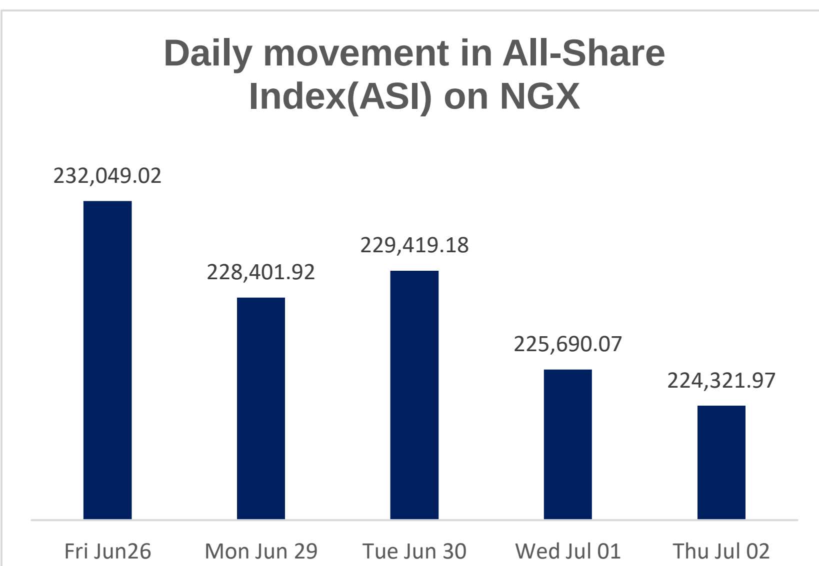
The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

Daily Market Report | 02 July 2026

Equity Market Weakens as All-Share Index Sheds 0.61%



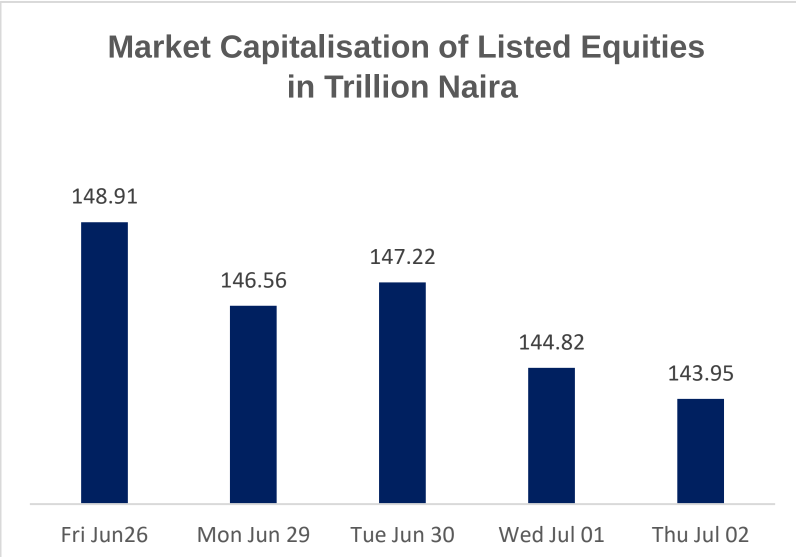
Nigeria's equity market continued its losing streak on Thursday as the benchmark index, the All-Share Index (ASI) shed 1,368.10 from yesterday's 225,690.07 points to close at 224,121.97 points on July 2nd, amounting to a negative daily return of 0.61%.



As a result, the market capitalisation of equities declined by N877.91bn to close the day at N143.95trn on Thursday, as against N144.82trn on July 1st.

Market heavyweights that contributed to the day's loss include NEM Insurance (-.9.25%); FCMB Group (-8.59%); First Holdco (--8.22%), and Lafarge (-6.45%).

Investors exchanged 855.40 million shares on Thursday valued for N28.42bn in 51, 609 deals.



A total of 149 stocks were traded on Thursday. From the list, 21 stocks appreciated in price; 40 stocks depreciated in price, while the prices of 88 stocks remained unchanged at the end of the day's trading session.

Sterling Financial Holdings led the activity chart by volume as it recorded 459.59 million shares today. It was followed by Zenith Bank, 41.14 million shares; Universal Insurance, 30.22 million shares; Access Holdings, 29.65 million shares, and FCMB Group, 28.19 million shares.

By value, the top five most traded stocks include Aradel Holdings, N4.51bn; Zenith Bank N4.19bn; MTN Nigeria, N3.66bn; Sterling Financial Holdings, N3.66bn, and GTCO, N2.62bn.

On-Going Rights Issue

Regency Alliance Insurance Plc is currently offering existing shareholders 3,201,000,000 ordinary shares of 50 Kobo each at ₦0.95 per share, on the basis of One (1) new ordinary share for every Five (5) ordinary shares held as at the close of business on 8th May 2026.

The purpose of the Rights Issue is to strengthen the company's capital base in compliance with the Nigerian Insurance Industry Reform Act (NIIRA) 2025, which mandates non-life insurance companies to maintain a minimum capital base of ₦15 billion. The offer opened on June 24, 2026 and will close on July 7, 2026.

Honeywell Group acquires 14.12% stake in Ikeja Hotel

Ikeja Hotel Plc hereby notifies the Nigerian Exchange Limited and the general public that it has received notification from HGL Real Estate Limited, an affiliate of Honeywell Group Limited that it has acquired 305,323,525 units of Ikeja Hotel Plc's shares representing 14.12% shareholding in the company

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Daily Gainers | 02 July, 2026				**Daily Losers | 02 June 2026**			
Stock	**Opening Price**	**Closing Price**	**Change**	**Stock**	**Opening Price**	**Closing Price**	**Change**
AUSTIN LAZ	3.3	3.63	10.00%	GUINEA INSURANCE	1.00	0.90	-10.00%
LEARN AFRICA	9	9.9	10.00%	CRITICAL MINERALS	3.95	3.56	-9.87%
SIAML PENSION ETF	2868.91	3155	9.97%	FORTIS GLOBAL INSURANCE	3.96	3.57	-9.85%
DAAR COMMS	1.37	1.5	9.49%	IEI	5.79	5.22	-9.84%
UPDC	3.3	3.6	9.09%	MCNICHOLS	7.65	6.90	-9.80%
CAVERTON OFFSHORE	4.7	5.1	8.51%	THE INITIATES	26.05	23.50	-9.79%
VETIVA INDUSTRIAL ETF	118.45	127.5	7.64%	TANTALIZERS	3.99	3.61	-9.52%
CORONATION INSURANCE	2.1	2.25	7.14%	NEM INSURANCE	28.10	25.50	-9.25%
VFD GROUP	9.85	10.45	6.09%	CORNERSTONE INSURANCE	6.20	5.65	-8.87%
VETIVA CONSUMER GOODS ETF	51	53.99	5.86%	FCMB GROUP	9.90	9.05	-8.59%

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NASD OTC Exchange Price List 02 July, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	200.50	220.55	220.55	200.50	0	2	41	9,042.55
AFRILAND PROPERTIES	15.17	15.17	15.17	15.17	0	3	1,449	21,981.33
CSCS	87.22	87.3	87.22	87.22	0	3	24,748	2,158,700.40
FRIESLAND CAMPINA WAMCO	152.01	152.01	136.81	146.46	-3.65	12	40,578	5,885,814.81
IGI	0.50	0.50	0.50	0.50	0	1	250,000	125,000.00
MASS TELECOM	0.36	0.32	0.32	0.32	-10	1	100,000	32,400.00
MRS OIL	150.00	150.00	150.00	150.00	0	3	2,797	419,550.00
NIPCO	384.00	384.00	384.00	384.00	0	1	2,350	902,400.00
NITROX INDUSTRIAL GASES	21.40	20.30	20.30	20.30	-5.14	1	5,000	101,500.00
OKITIPUPA OIL PALM	268.20	252.00	252.00	268.20	0	2	3,060	771,120.00
PURPLE REAL ESTATE	8.00	8.00	8.00	8.00	0	2	1,630	13,040.00
UBN PROPERTY	2.10	1.99	1.99	1.99	-5.24	1	9,000	17,910.00