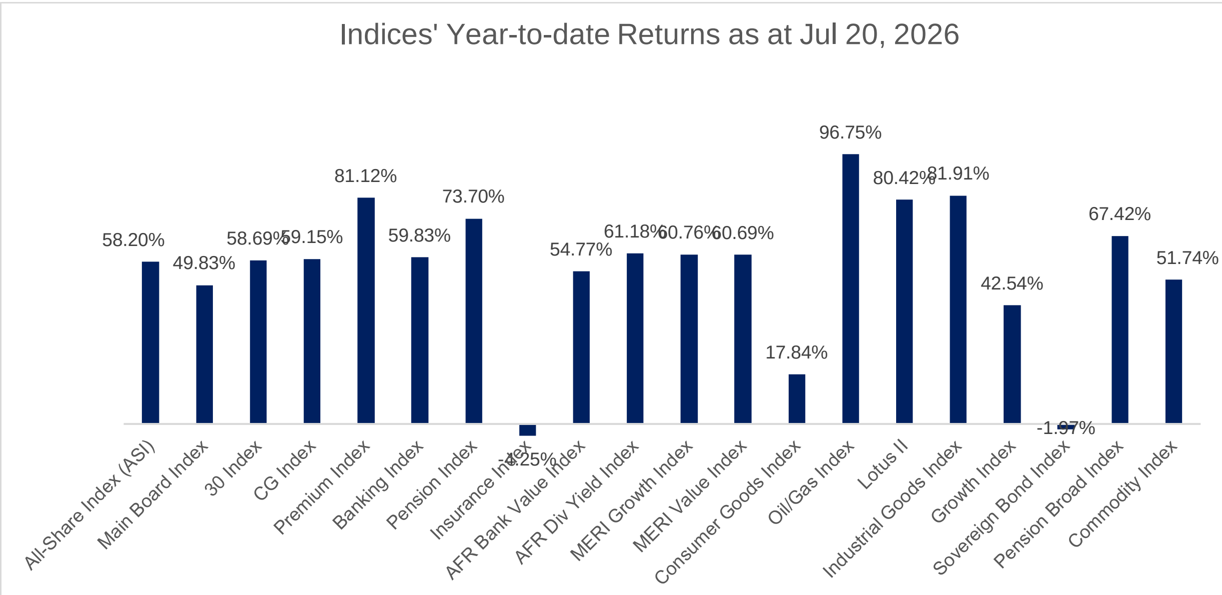
(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

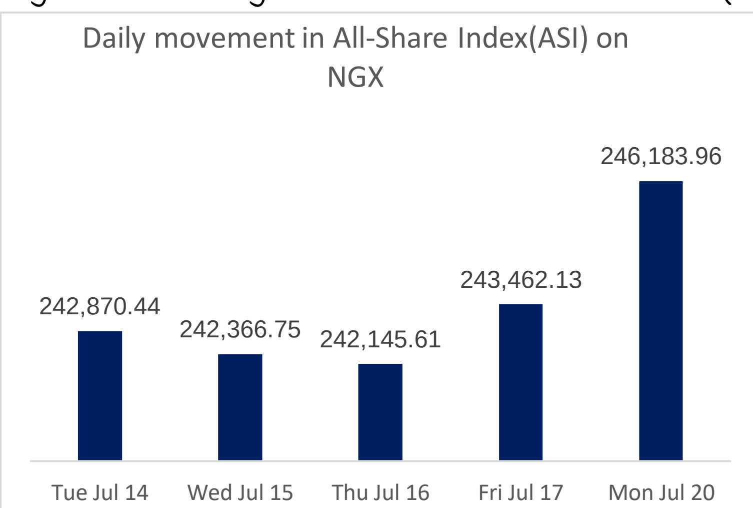
The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

Daily Market Report | 20 July 2026

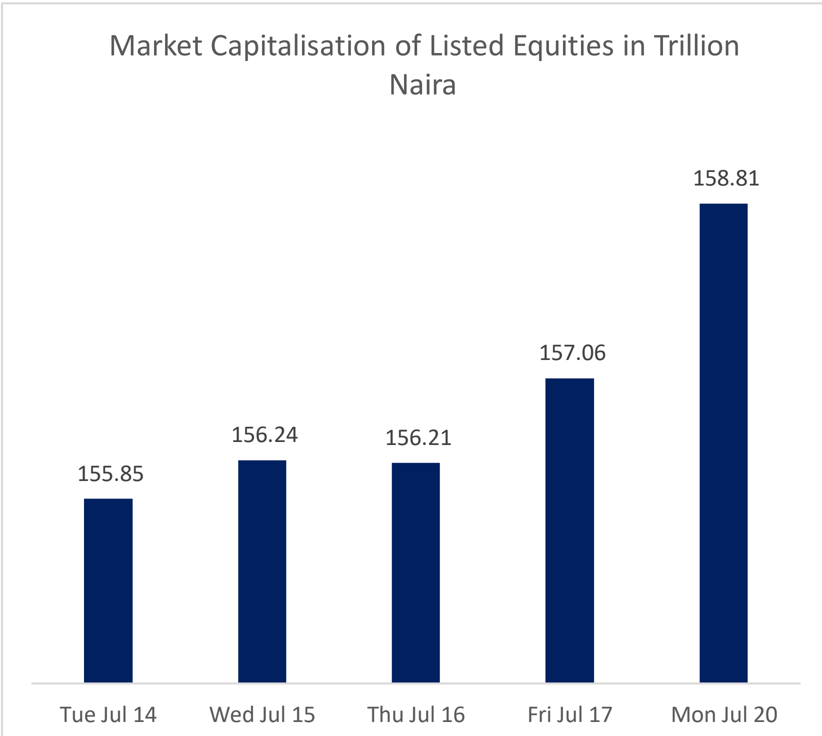
ASI gains 1.12% on strong buying interest in BUA Cement, First Holdco



Nigerian Exchange Limited's All-Share Index (ASI) gained 2,721.83 points on Monday to close the day's trading session at 246,183.96 points, up from 243,462.13 points as of Friday July 17, following strong buying interest in BUA Cement, First Holdco, and a few other blue chip firms. The move by investors to rebalance their portfolios in favour of dividend paying stocks at half year followed the announcement of interim dividends by Transcorp Power and Africa Prudential.



Today's gains by ASI amounted to a daily return of 1.12% while its year-to-date return increased further to 58.20%.



Consequently, the market capitalisation rose to N158.81trn on Monday, up from N157.06trn as of Friday July 17. This amounted to a daily gain of N1.75trn in the value of listed equities.

Other blue chip companies that aided today's bullish run include FCMB Group (+9.26%); NGX (+6.63%); UBA (+6.37%), and Guinness Nigeria (+3.34%).

Overall, investors exchanged 851.63 million shares valued at N49.59bn traded in 56,873 deals. Market breadth remained largely balanced as a total of 150 stocks were traded on Monday. From the list, 38 stocks advanced; 40 stocks depreciated in price while the prices of 72 stocks remained unchanged.

Banking stocks maintained dominance on the activity chart by volume. First Holdco recorded 203.93 million shares in today's trade to emerge the most patronized stock by volume today. It was followed by Access Holdings, 190.71 million shares; United Bank for Africa (UBA), 29.18 million shares; Zenith Bank, 24.70 million shares, and Sterling Financial Holdings, 23.60 million shares.

By virtue of the huge trade in First Holdco, it also topped the value chart, recording N21.52bn worth of transactions on Monday. It was followed by HBM Nigeria

(Formerly WAPCO), N4.91bn; Access Holdings, N4.82bn; Zenith Bank, N2.86bn, and GTCO, N2.45bn.

Other Market Developments

- The board of directors of Transcorp Power has proposed an interim dividend of N1.50 per share for H1 2026. Qualification date is Monday July 20, 2026 while the payment date is July 23, 2026.
- The board of directors of Africa Prudential has proposed an interim dividend of 10 kobo per share for H1 2026. Qualification date is July 20, 2026 while the payment date is July 23, 2026.
- Coronation Infrastructure Fund has proposed ₦8.985 per unit semi-annual income distribution to unitholders whose names appeared in the register of unitholders as at the close of business on July 22, 2026. Payment date is July 28, 2026.

The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

Daily Gainers | 20 July, 2026				Daily Losers | 20 July 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
CUSTODIAN INVESTMENT	69.00	75.90	10.00%	FGN MAY 2032	189.99	115.76	-39.07%
NEM INSURANCE	28.00	30.80	10.00%	FGN DEC 2031	98.9	88	-11.02%
BUA CEMENT	275.60	303.10	9.98%	SUNU ASSURANCES	4	3.6	-10.00%
FIRST HOLDCO	95.95	105.50	9.95%	TRIPPLE GEE	3.89	3.51	-9.77%
FTN COCOA PROCESSORS	8.45	9.29	9.94%	ABC	7.8	7.05	-9.62%
THOMAS WYATT	3.09	3.39	9.71%	ABBEY BANK	10	9.1	-9.00%
FCMB GROUP	10.80	11.80	9.26%	CORONATION INSURANCE	2.6	2.4	-7.69%
NEWGOLD ETF	80,800.01	88,001.01	8.91%	CAVERTON OFFSHORE	5	4.65	-7.00%
LIVINGTRUST MORTGAGE BANK	3.72	4.00	7.53%	LASACO ASSURANCE	2	1.86	-7.00%
NGX	131.20	139.90	6.63%	TAJ SUKUK S2	98.98	92.2	-6.85%