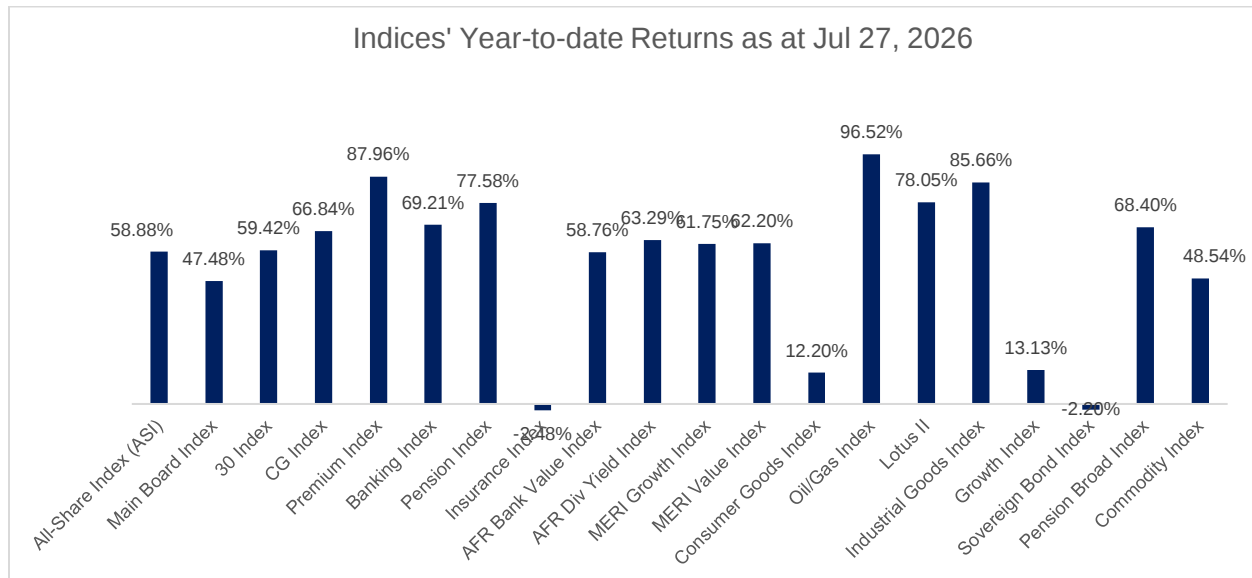
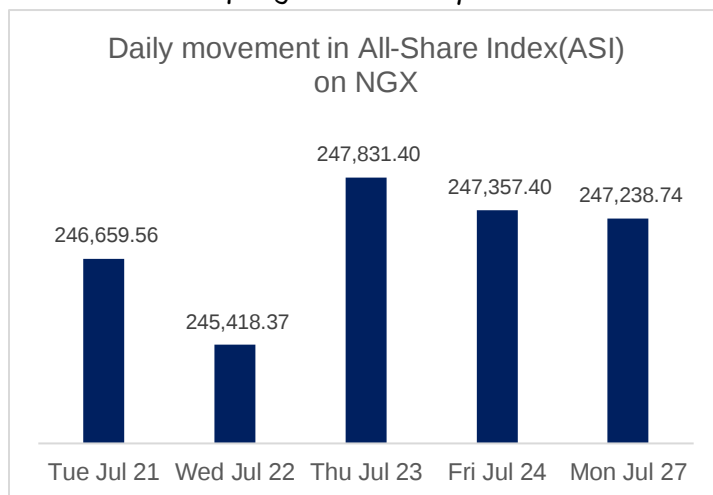


Daily Market Report | 27 July 2026

Access Holdings, BUA Cement, NAHCO push ASI down by 0.05%



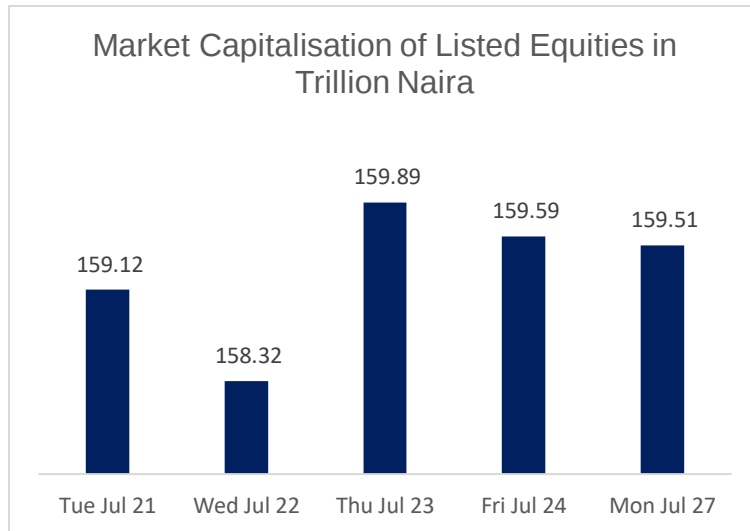
The nation's equity market experienced a mild downward trend on Monday as the



All-Share Index (ASI) shed 118.66 points to close at 247,238.74 points at the end of today's trading session, down from 247,357.40 points on Friday. This amounted to a daily decline of 0.05%. Notwithstanding, year-to-date return remains robust at 58.88%. Based on the foregoing, the market capitalisation declined

by N76.56bn to close at N159.51trn today, down from N159.59trn on Friday. Market heavyweights that dragged both ASI and market capitalisation include

Transcorp Power (-10.00%); Fidson (-9.00%), Access Holdings (-7.53%); Oando (-4.25%), and BUA Cement (-2.47%).



Investors exchanged 637.96 million shares on Monday worth N57.20bn executed in 71,240 deals. A total of 148 stocks were traded today. From the list, 38 stocks appreciated; 35 stocks shed various amounts, while the prices of 75 stocks remained unchanged. Stocks listed in the

financial services industry dominated the activity chart by volume today.

Access Holdings recorded 47.57 million shares to top today's activity table by volume. It was followed by FCMB Group, 40.33 million shares; First Holdco, 34.19 million shares; Champion Breweries, 33.15 million shares, and Zenith Bank, 25.44 million shares. Aradel Holdings recorded N27.57bn worth of transactions to lead today's activity chart by value. It was followed by First Holdco, N4.24bn; Zenith Bank, N3.22bn; MTN Nigeria, N2.90bn, and Stanbic IBTC, N2.19bn.

Other Market Developments

- Linkage Assurance Plc has successfully completed its 12,320,000,000 ordinary shares at N1.32 per share worth N16.2bn. The offer opened on March 11, 2026, and closed on April 23, 2026. And all the shares have been allotted to the subscribers of the Rights Issue, and the shares have been listed on the Nigerian Exchange Limited (NGX).
- HBM Nigeria (Formerly Lafarge WAPCO) is considering a proposal to list on overseas exchanges in addition to NGX.

Interim Dividend Updates

Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026

Daily Gainers 27 July, 2026				Daily Losers 27 July 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
CNIF	127.6	140.3	10.0%	TRANSCORP POWER	244	219.6	-10.00%
THOMAS WYATT	3.63	3.99	9.9%	SUNU ASSURANCES	3.6	3.24	-10.00%
LASACO ASSURANCE	1.82	2	9.9%	INTN'L BREWERIES	13.7	12.35	-9.85%
VETIVA BANKING ETF	32	35	9.4%	NEIMETH	9.2	8.3	-9.78%
NEWGOLD ETF	120281	131550	9.4%	AUSTIN LAZ	3.63	3.28	-9.64%
CMFC	3.16	3.45	9.2%	FIDSON	100	91	-9.00%
SIAML PENSION ETF 40	2980	3248.2	9.0%	NEM	31.7	29	-8.52%
CHAMS HOLDING	4.5	4.85	7.8%	REGENCY ASSURANCE	0.87	0.8	-8.05%
NGX	148	158.3	7.0%	VETIVA GRIFFIN 30 ETF	113.9	105	-7.81%
VFD GROUP	10.65	11.2	5.2%	ACCESS HOLDINGS	29.2	27	-7.53%



(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

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The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

NASD OTC Exchange Price List 27 July, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	240.00	264.00	264.00	240.00	0.00	1	20	5,280.00
ACORN PETROLEUM	1.30	1.30	1.30	1.30	0.00	1	1,400	1,820.00
AFRILAND PROPERTIES	17.41	19.15	18.88	19.01	9.17	3	400,603	7,615,479.52
CSCS	93.63	98.00	98.00	93.63	0.00	2	70	6,860.00
FRIESLAND CAMPINA WAMCO	136.19	149.80	138.00	149.80	10.00	7	36,512	5,463,810.00
FOOD CONCEPTS	2.50	2.50	2.50	2.50	0.00	1	87,000	217,500.00
GOLDEN CAPTIAL	13.67	13.67	13.67	13.67	0.00	1	41,800	571,406.00
MRS OIL NIGERIA	148.50	163.35	163.35	148.50	0.00	1	60	9,801.00
NASD	37.36	37.36	34.10	37.36	0.00	3	13,050	471,411.00
NIPCO	415.00	456.5	456.50	415.00	0.00	1	2,550	1,164,075.00
NITROX INDUSTRIAL GASES	20.30	20.00	20.00	20.00	-1.48	6	5,500	110,000.00
OKITIPUPA OIL PALM	248.00	249.00	248.00	248.00	0.00	6	16,000	3,973,000.00

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