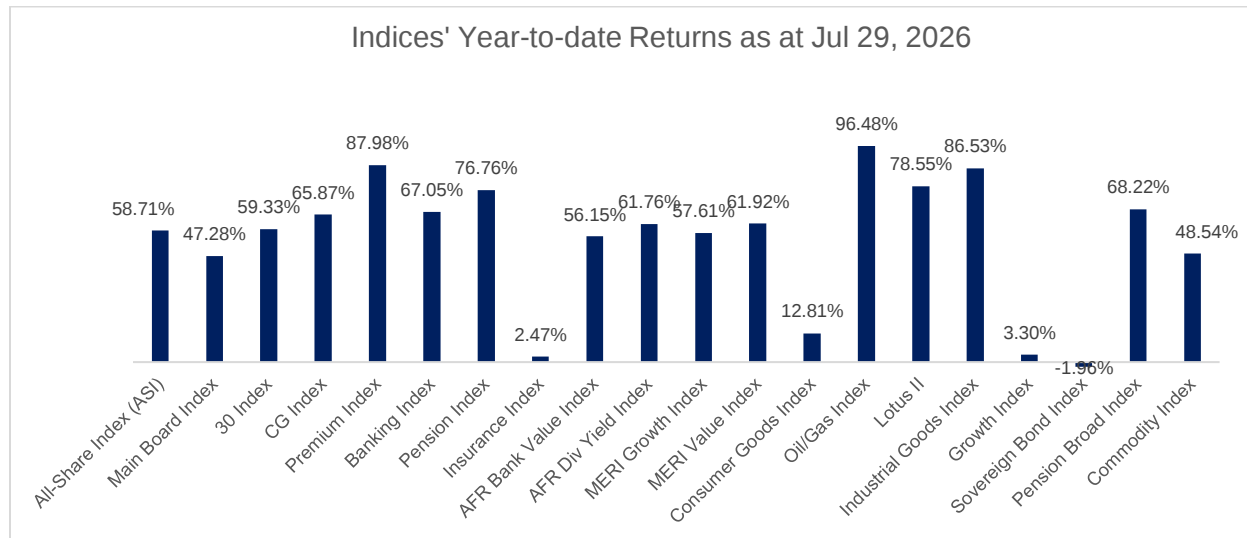
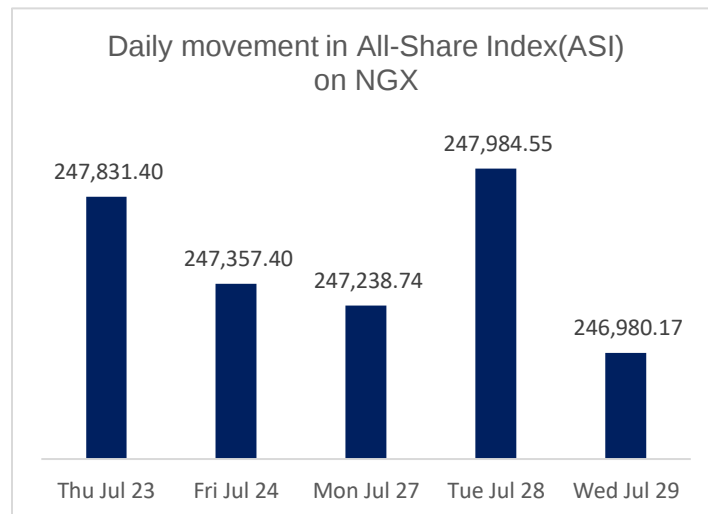


Daily Market Report | 29 July 2026

Profit Taking Weighs on Equity Market as ASI Dips 0.41%



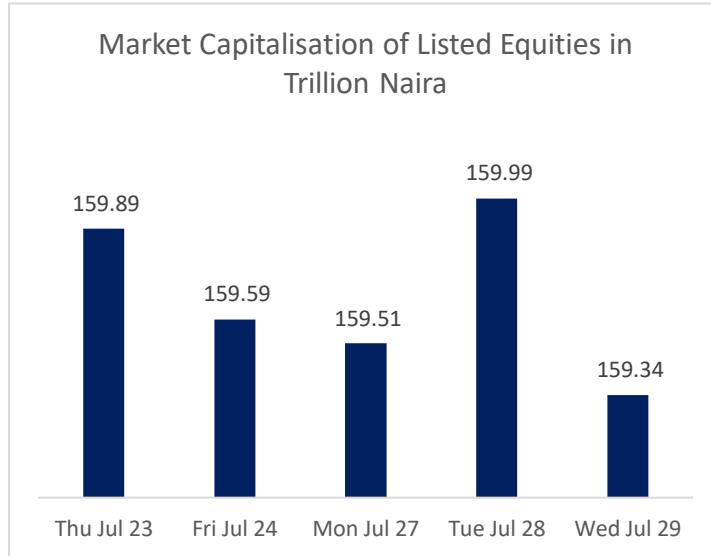
Profit taking weighed on the equity market on Wednesday, as investors recouped



parts of their investments from blue chip stocks that witnessed strong rally in recent days. This is as the All-Share Index (ASI) shed 1,004.38 points to close at 246,980.17 points today, down from 247,984.55 points on Tuesday, amounting to a daily negative return of 0.41%.

Consequently, the market capitalisation declined by N647.99bn to close at N159.34trn on Wednesday, down from N159.99trn during the previous day's session.

Blue chip stocks that contributed to today's decline in both ASI and market cap



include FCMB Group (-4.66%); Dangote Sugar (-4.53%); Oando (-2.44%), First Holdco (-1.65%); Zenith Bank (-1.58%), and UBA (-1.17%).

Investors exchanged 758.87 million shares on Wednesday worth N33.79bn executed in 55,251 deals. A total of 147 stocks were traded on Wednesday, out of which 26 stocks appreciated

in price, 51 stocks shed various amounts while the prices of 70 stocks remained unchanged.

FCMB Group led the activity chart by volume, as it recorded 92.44 million shares in today's trading session. It was followed by First Holdco, 71.12 million shares; Access Holdings, 43.24 million shares; Sterling Holdings, 35.81 million shares, and Zenith Bank, 31.02 million shares.

First Holdco topped the value chart, recording N8.76bn in today's transactions. It was followed by Zenith Bank, N3.87bn; HBM Nigeria, N3.24bn; GTCO, N2.54bn, and MTN Nigeria, N1.73bn.

Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026

Daily Gainers | 29 July, 2026

Stock	Opening Price	Closing Price	Change
LASACO ASSURANCE	2.20	2.42	10.00%
CNIF	140.30	154.30	9.98%
NEM INSURANCE	31.10	34.20	9.97%
SUNU ASSURANCES	3.56	3.91	9.83%
PRESTIGE ASSURANCE	1.40	1.50	7.14%
CONSOLIDATED HALLMARK	7.51	8.00	6.52%
ELLAH LAKES	8.35	8.85	5.99%
AXAMANSARD	12.50	13.20	5.60%
LINKAGE ASSURANCE	1.66	1.75	5.42%
C & I LEASING	5.80	6.10	5.17%

Daily Losers | 29 July 2026

Stock	Opening Price	Closing Price	Change
LEGEND INTERNET	4.5	4.05	-10.00%
CORNERSTONE INSURANCE	6	5.4	-10.00%
THE INITIATES	33.3	30	-9.91%
GUINEA INSURANCE	0.92	0.83	-9.78%
ABC	6.35	5.75	-9.45%
NREIT	113	103	-8.85%
STERLING HOLDINGS	8.05	7.5	-6.83%
ROYAL EXCHANGE	1.37	1.28	-6.57%
TRIPPLE GEE	3.41	3.2	-6.16%
NEWGOLD ETF	128533	120821	-6.00%



(Trading License Holder of Nigerian Exchange Limited)

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NASD OTC Exchange Price List 29 July, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	240.00	264.00	264.00	240.00	0.00	2	161	42,504.00
AFRILAND PROPERTIES	19.90	21.89	20.63	20.63	3.66	5	83,110	1,718,477.90
CSCS	89.91	95.00	94.00	95.00	5.67	7	21,598	2,048,430.00
FRIESLAND CAMPINA WAMCO	135.00	148.50	135.00	135.00	0.00	2	20,500	2,774,250.00
FOOD CONCEPTS	2.50	2.50	2.50	2.50	0.00	2	2,610	6,525.00
GEO-FLUIDS	2.52	2.52	2.50	2.52	0.00	3	1,868	4,672.57
IGI	0.52	0.52	0.52	0.52	0.00	1	4,500	2,340.00
LAGOS BUIDLING INV. COY	3.82	3.82	3.82	3.82	0.00	1	30,000	114,600.00
MRS OIL	148.00	162.80	162.80	162.80	10.00	17	42,426	6,906,952.80
NASD	37.36	37.36	37.36	37.36	0.00	1	120	4,483.20
OKITIPUPA OIL PALM	257.57	245.00	242.00	257.57	0.00	2	5,000	1,213,000.00
UBN PROPERTY	1.93	2.11	2.11	1.93	0.00	1	2,000	4,220.00

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