The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)

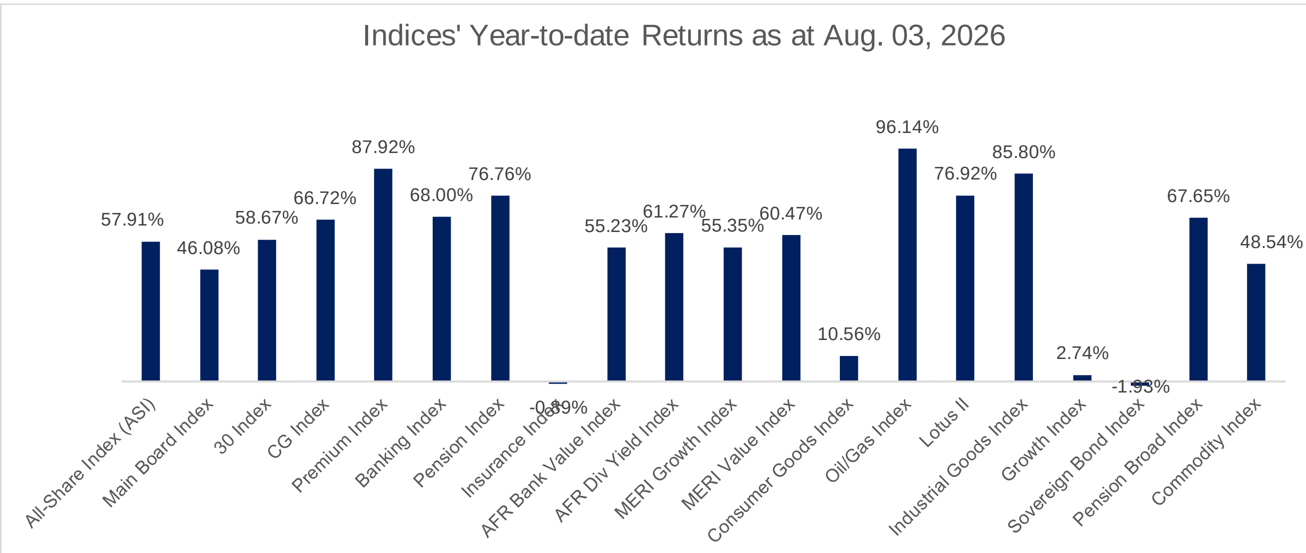
(Dealing Member of Lagos Commodities & Futures Exchange)

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

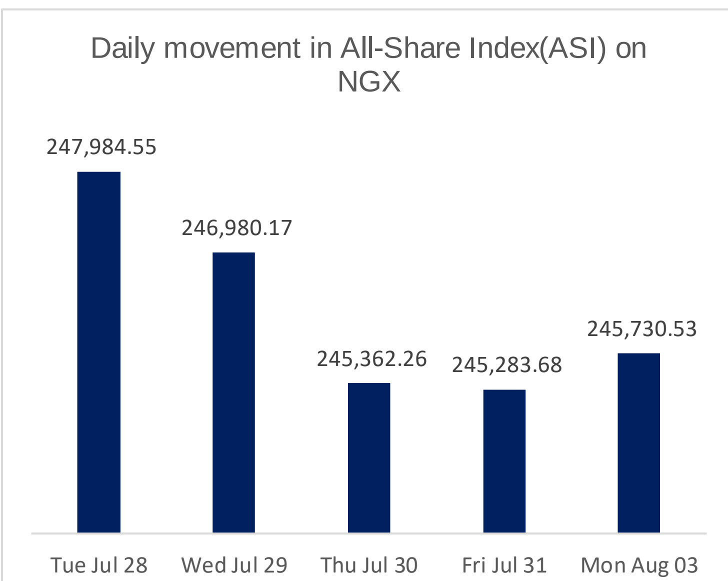


Daily Market Report | 03 Aug. 2026

# ASI rises 0.18% on gains by First Holdco, UBA, NASCON




The All-Share Index (ASI) of the Nigerian Exchange Limited (NGX) rose by 0.18% on Monday due to gains recorded by some market heavyweights during today's trading session.

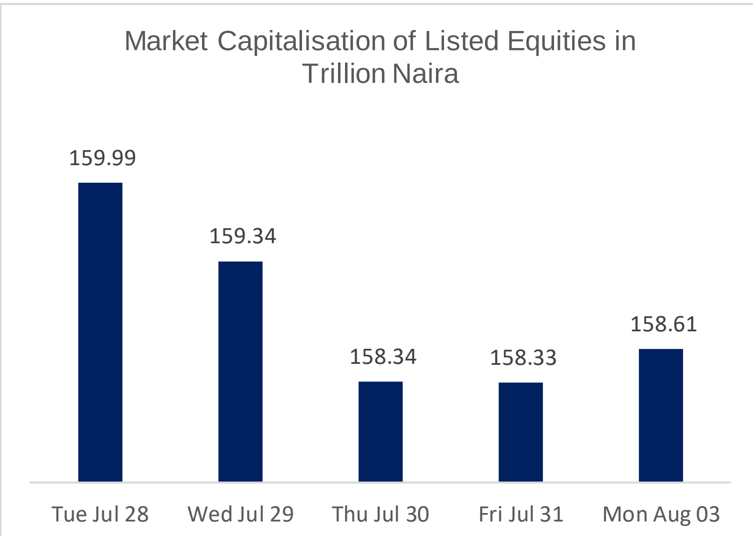



Rally in First Holdco (+3.43%); UBA (+3.37%); NASCON (+2.63%); and HBM Nigeria (+1.21%), ensured the ASI gained 446.85 points to close at 245,730.53 points today, up from 245,283.68 points recorded on the last trading day in July 2026.

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com



Consequently, the market capitalisation gained N288.44bn to close at N158.61trn, up from N158.33trn on July 31st. Trading activities remained robust on the NGX on Monday as investors exchanged 923.01 million shares valued at N37.85bn executed in 72,544 deals.




A total of 147 stocks were traded during today's trading session. From the list, 33 stocks appreciated in price; 42 stocks depreciated in price while the prices of 72 stocks remained unchanged at the end of the day's trading activities.

Access Holdings topped the activity chart by volume. The tier-one banking heavyweight has 166.64 million units of its shares traded on Monday, representing 18.1% of the total market turnover. It was followed by Honeywell Flour, 93.54 million shares; Sterling Financial Holdings, 57.08 million shares; Universal Insurance, 51.82 million shares, and Chams Holdings, 33.78 million shares. On the value side, we have the following transactions as the most trading activities recorded on Monday by value: Aradel Holdings, N4.58bn; Access Holdings, N4.41bn; MTN Nigeria, N3.69bn; First Holdco, N3.68bn, and Zenith Bank, N3.32bn.

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com


## Other Market Developments

The NGX adjusted the share price of Unilever for N2.00 dividend per share. Ex-div price is N145.95 per share.

The NGX reclassified Zenith Bank from a medium-priced stock to a high-priced stock.

| Company | Dividend (N) | Bonus | Dividend Type | Qualification Date | Payment Date |
|---|---|---|---|---|---|
| E-Tranzact | 0.13 | Nil | Interim | July 06, 2026 | |
| Africa Prudential | 0.10 | Nil | Interim | July 20, 2026 | July 23,2026 |
| Transcorp Power | 1.50 | Nil | Interim | July 20, 2026 | July 23,2026 |
| Transcorp Hotels | 0.10 | Nil | Interim | July 22, 2026 | July 27, 2026 |
| Transcorp | 0.40 | Nil | Interim | July 23, 2026 | July 28, 2026 |
| NGX | 1.30 | Nil | Interim | July 29. 2026 | Aug. 5. 2026 |
| Guinness Nigeria | 7.00 | Nil | Interim | July 29. 2026 | Aug. 10, 2026 |
| Unilever | 2.00 | Nil | Interim | July 31, 2026 | Aug. 14, 2026 |
| Presco | 16.66 | Nil | Final | Aug. 7, 2026 | |
| HBM Nigeria | 16.00 | Nil | Interim | Aug. 12, 2026 | Aug. 17, 2026 |
| Presco | 10.00 | Nil | Interim | Aug.14, 2026 | Aug. 27, 2026 |
| University Press | 0.18 | Nil | Final | Aug. 28, 2026 | Sept. 24, 2026 |
| Red Star Express | 0.45 | Nil | Final | Sept. 1. 2026 | Sept. 18. 2026 |
| Academy Press | 0.10 | Nil | Final | Sept. 16, 2026 | Sept. 25, 2026 |

The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com



| Daily Gainers \| 03 Aug., 2026 | | | | Daily Losers \| 03 Aug., 2026 | | | |
|---|---|---|---|---|---|---|---|
| Stock | Opening Price | Closing Price | Change | Stock | Opening Price | Closing Price | Change |
| CAVERTON | 5 | 5.5 | 10.0% | ECOBANK | 88.95 | 80.1 | -9.9% |
| ETERNA | 33 | 36.3 | 10.0% | CADBURY NIGERIA | 64.5 | 58.1 | -9.9% |
| VETIVA BANKING ETF | 31.06 | 34.15 | 9.9% | THOMAS WYATT | 4.38 | 3.95 | -9.8% |
| OMATEK | 1.62 | 1.78 | 9.9% | CORONATION INSURANCE | 2.55 | 2.3 | -9.8% |
| AVA CAPITAL | 8.25 | 9.05 | 9.7% | CRITICAL MINERALS FINANCING CORP | 3.88 | 3.5 | -9.8% |
| VITAFOAM | 179.8 | 194 | 7.9% | TRANS-NATIONWIDE EXPRESS | 2.82 | 2.55 | -9.6% |
| FORTIS GLOBAL INSURANCE PLC | 2.34 | 2.52 | 7.7% | REGENCY ASSURANCE | 0.88 | 0.8 | -9.1% |
| MERISTEM VALUE ETF | 140 | 149 | 6.4% | CHAMPION BREW. | 11.2 | 10.25 | -8.5% |
| MCNICHOLS | 5.75 | 6.05 | 5.2% | VERITAS KAPITAL ASSURANCE | 1.43 | 1.31 | -8.4% |
| VETIVA GRIFFIN 30 ETF | 106 | 110.98 | 4.7% | SUNU ASSURANCES | 3.7 | 3.4 | -8.1% |

(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

**The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria**

| **NASD OTC Exchange Price List: 03 Aug, 2026** | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| **Security** | Open Price | High | Low | Price Close | Change(%) | Trades | Volume | Value(N) |
| AFRILAND PROPERTIES | 22.68 | 24.50 | 24.50 | 22.68 | 0.00 | 2 | 2,725 | 66,762.50 |
| CSCS | 102.00 | 112.20 | 110.00 | 112.00 | 9.80 | 6 | 158,900 | 17,790,980.00 |
| FRIESLAND CAMPINA WAMCO | 147.93 | 155.00 | 150.00 | 152.64 | 3.19 | 8 | 275,655 | 42,076,826.00 |
| FOOD CONCEPTS | 2.50 | 2.50 | 2.50 | 2.50 | 0.00 | 1 | 35,000 | 87,500.00 |
| GEO-FLUIDS | 2.28 | 2.50 | 2.50 | 2.28 | 0.00 | 4 | 40 | 100.4 |
| IGI | 0.50 | 0.55 | 0.50 | 0.50 | 0.09 | 3 | 952,700 | 476,785.00 |
| MRS OIL | 132.00 | 120.00 | 120.00 | 120.00 | -9.09 | 1 | 39,260 | 4,711,200.00 |
| OKITIPUPA OIL PALM | 280.00 | 280.00 | 280.00 | 280.00 | 0.00 | 4 | 40 | 11,200.00 |
| UBN PROPERTY | 1.93 | 1.92 | 1.90 | 1.90 | -1.30 | 2 | 8,100 | 15,392.50 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |