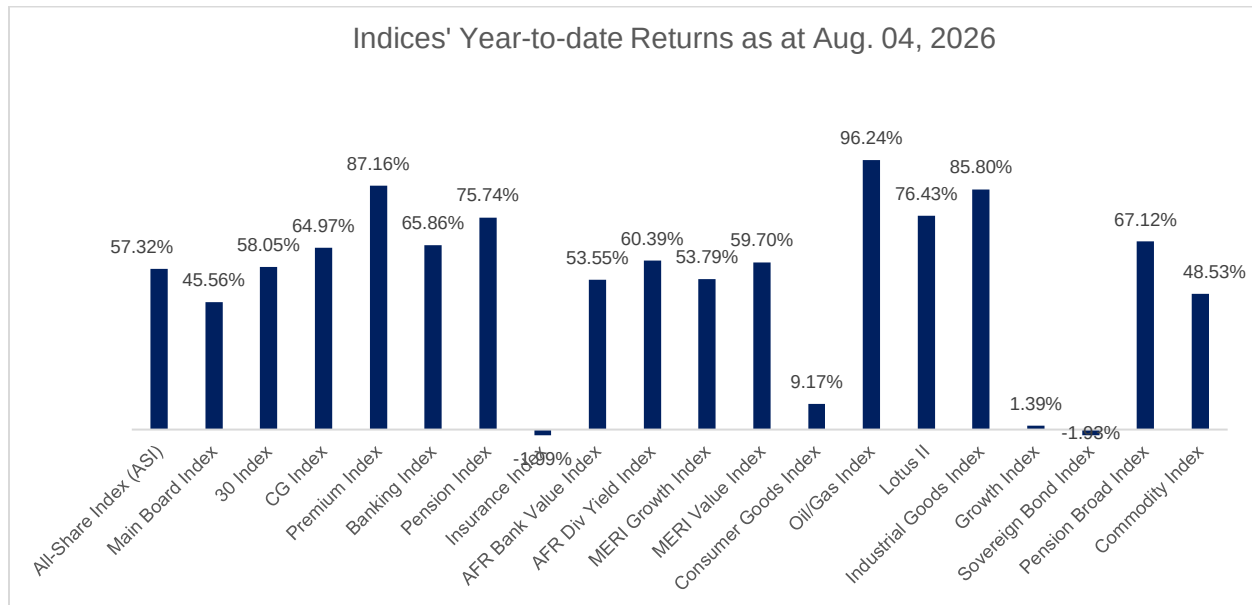
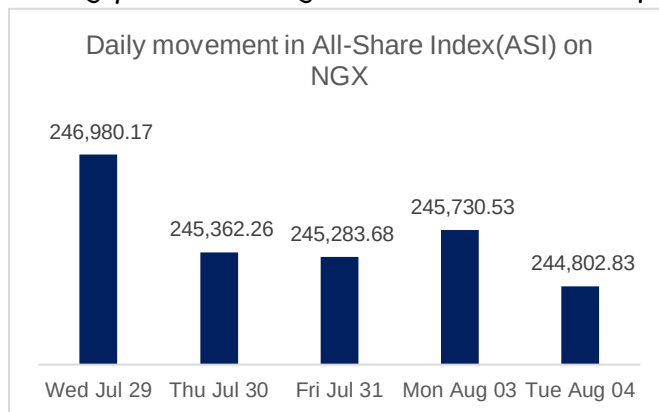


Daily Market Report | 04 Aug. 2026

ASI Slips 0.38% as Selling Pressure Weighs on Equity Market



Selling pressure weighed on the nation's equity market on Tuesday as the All-Share

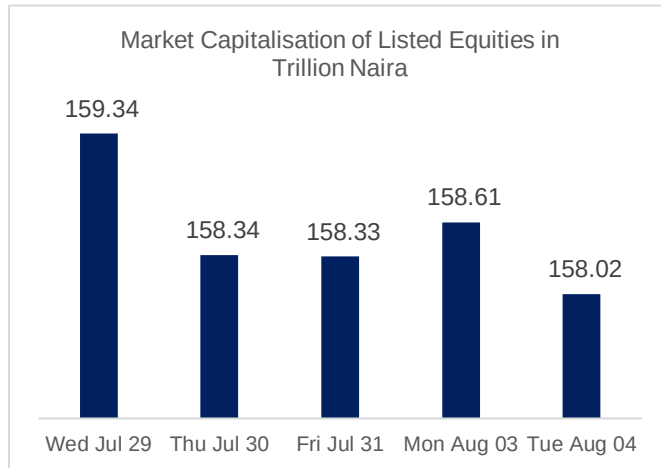


Index (ASI) shed 927.70 points to close the day at 244,802.83 points down from 245,730.53 points on Monday. This amounted to a daily decline of 0.38%. However, year-to-date return remains robust at 57.32%. NAHCO (-4.03%); First Holdco (-2.99%); Nestle (-2.76%);

NGX (-2.52%), and UBA (-2.17%) contributed to the day's negative return.

Thus, the market capitalisation, closed at N158.01trn on Tuesday, down from N158.61trn on Monday, translating to a N598.52bn decline in the value of listed equities.

Traders exchanged 1.56 billion shares on Tuesday, valued at N28.73bn in 54,160



deals. A total of 153 stocks were traded during today's trading session. From the list, 49 stocks depreciated in price, while the prices of 85 stocks remained unchanged after the day's trading activities.

Huge trade in the shares of Japaul Gold, resulting in a turnover of 904.42 million shares made the

equity the most traded on Tuesday. It was followed by Sterling Financial Holdings, 53.98 million shares; FCMB Group, 49.54 million shares; Chams Holdings, 44.85 million shares, and Neimeth International, 42.43 million shares,

On the value chart, MTN Nigeria recorded N3.25bn worth of transactions to emerge the most traded stock today by value. It was followed by First Holdco, N2.71bn; Japaul Gold, N2.71bn; Aradel Holdings, N2.54bn, and Nigeria REIT, N2.02bn.

Other Market Developments

- The NGX adjusted the share price of VFD Group for NO.24 dividend per share. Ex-div price is N11.36 per share.



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Daily Gainers 04 Aug., 2026				Daily Losers 04 Aug., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
FGN DEC 2032	103	125	21.4%	FGNSB DEC 2028	80	30	-62.5%
AVA CAPITAL	9.05	9.95	9.9%	FGN DEC 2031	99.9	80.01	-19.9%
NIGERIA REIT	103	113	9.7%	LIVINGTRUST MORT. BANK	3.8	3.42	-10.0%
LIVESTOCK FEEDS	7.9	8.65	9.5%	MULTIVERSE MINING	25.5	22.95	-10.0%
VETIVA BANKING ETF	34.15	37.2	8.9%	MCNICHOLS	6.05	5.45	-9.9%
NEIMETH	8.3	9	8.4%	THOMAS WYATT	3.95	3.56	-9.9%
AIICO INSURANCE	4.04	4.18	3.5%	ETERNA	36.3	33	-9.1%
OANDO	34.85	36	3.3%	CMFC	3.5	3.2	-8.6%
FORTIS GLOBAL INSURANCE	2.52	2.6	3.2%	INTERNATIONAL BREW.	11.8	11	-6.8%
CORONATION INSURANCE	2.3	2.36	2.6%	OMATEK	1.78	1.66	-6.7%



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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026



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NASD OTC Exchange Price List: 04 Aug, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	225.01	225.00	225.00	225.00	0.00	1	18,000	4,050,000.00
AFRILAND PROPERTIES	22.68	23.95	23.95	23.95	5.58	6	78,538	1,880,985.10
CSCS	112.00	120.05	116.00	119.80	6.97	8	163,700	19,612,022.50
FRIESLAND CAMPINA WAMCO	152.64	153.00	140.00	144.00	-5.66	4	130,000	18,720,000.00
FOOD CONCEPTS	2.50	2.50	2.50	2.50	0.00	1	11,000	27,500.00
IGI	0.50	0.50	0.50	0.50	-0.09	1	200,000	100,000.00
LAGOS BUILD. INVEST. COY	3.82	3.82	3.82	3.82	0.00	1	5,000	19,100.00
MRS OIL	120.00	120.00	120.00	120.00	0.00	3	1,528	183,360.00
NEWREST ASL	67.26	73.98	73.98	67.26	0.00	1	2,000	147,960.00
NITROX INDUSTRIAL GASES	20.00	22.00	20.30	21.15	5.75	2	200	4,230.00
OKITIPUPA OIL PALM	280.00	280.00	280.00	280.00	0.00	3	3,571	999,880.00
UBN PROPERTY	1.90	1.90	1.90	1.90	0.00	2	991,900	1,884,610.00

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