The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

(Participating Institution of NASD OTC Securities Limited)

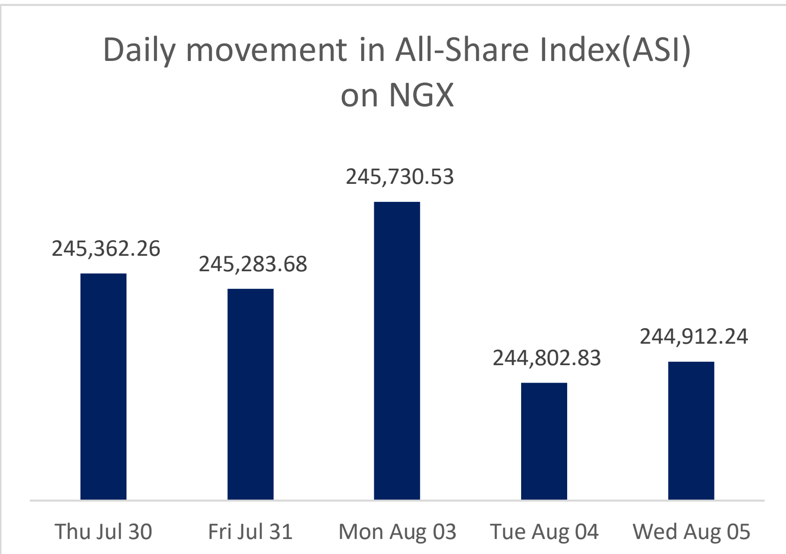
https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

**The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria**

Daily Market Report | 05 Aug. 2026

**ASI rises by 0.04% on gains by First Holdco, FCMB, Nestle**

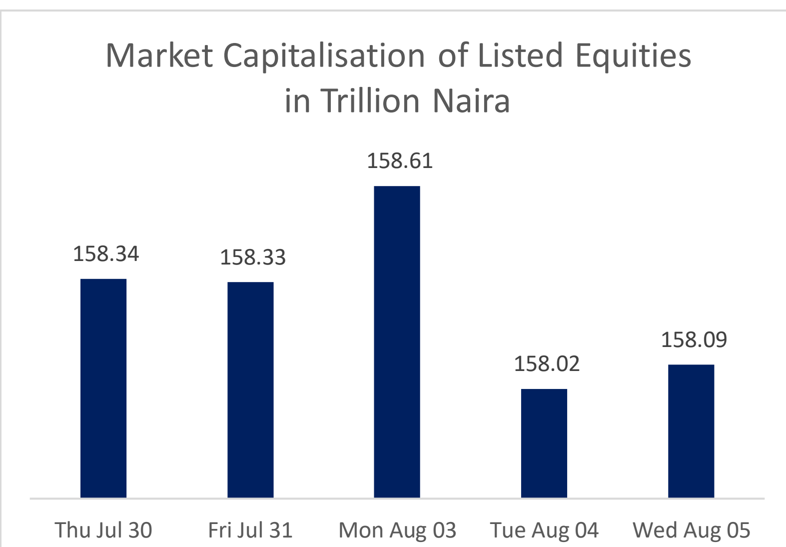
Renewed interest in the shares of First Holdco and other heavyweights boosted market sentiment on Wednesday.




First Holdco is currently navigating through a block divestment involving 10.43 billion shares valued at about $1 billion in order to address legacy ownership issue and restructure major shareholding. The stock gained 5.38% to close at N137.00 per share. FCMB and Nestle appreciated by 4.00% and 0.55% respectively to close at N11.70 and N2750 per share respectively.

The positive sentiment in the arket boosted the All-Share Index(ASI) that recovered from the losses it suffered yesterday as it gained 109.41 points to close at 244,912.24 points today, up from 244,802.83 points on Tuesday. This amounted to a daily return of 0.04% while the year-to-date return rose to 57.39%.

Based on the foregoing, the market capitalisation increased by N70.62bn to close the day at N158.09trn, up from N158.02trn on Tuesday.




Investors traded 826.06 million shares on Wednesday, worth N25.47bn in 48,114 deals. A total of 151 stocks were traded today. From the list, 26 stocks appreciated in price; 38 stocks depreciated in price while the prices of 87 stocks remained unchanged.

FCMB Group led the activity chart by volume, recording 369.23 million shares during today’s session. It was followed by Chams Holdings, 46.67 million shares, First Holdco, 43.47 million shares; Access Holding, 29.81 million shares, and Linkage Assurance, 19.55 million shares.

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First Holdco led the value table as it recorded N5.67bn worth of transactions during today's activities. It was followed by FCMB Group, N4.07bn; MTN Nigeria, N2.59bn; Zenith Bank, N1.21bn, and Aradel Holdings, N1.20bn.

## Other Market Developments

- SIAML Pension ETF 40 proposes an interim dividend of N8.28 per unit. Qualification date was August 3, 2026 while the Payment date is August 6, 2026.
- Stanbic IBTC ETF 30 proposes an interim dividend of N3.07 per unit. Qualification date was August 3, 2026 while the Payment date is August 6, 2026.

| Daily Gainers \| 05 Aug., 2026 | | | | Daily Losers \| 05 Aug., 2026 | | | |
|---|---|---|---|---|---|---|---|
| Stock | Opening Price | Closing Price | Change | Stock | Opening Price | Closing Price | Change |
| LINKAGE ASSURANCE | 1.61 | 1.77 | 9.94% | HONEYWELL FLOUR | 18.1 | 16.3 | -9.94% |
| AVA CAPITAL | 9.95 | 10.9 | 9.55% | P Z CUSSONS | 83 | 74.75 | -9.94% |
| FORTIS GLOBAL INSURANCE | 2.6 | 2.8 | 7.69% | ZICHIS AGRO ALLIED | 23 | 20.76 | -9.74% |
| MCNICHOLS | 5.45 | 5.85 | 7.34% | LEARN AFRICA | 10.4 | 9.4 | -9.62% |
| CORONATION INSURANCE | 2.36 | 2.49 | 5.51% | NEIMETH | 9 | 8.25 | -8.33% |
| FIRST HOLDCO | 130 | 137 | 5.38% | AFRICA PRUDENTIAL | 12.9 | 11.9 | -7.75% |
| VETIVA S & P NIG. BOND ETF | 239.6 | 252 | 5.18% | LEGEND INTERNET | 4.55 | 4.2 | -7.69% |
| SECURE ELECTRONIC | 0.79 | 0.83 | 5.06% | MULTIVERSE MINING | 22.95 | 21.3 | -7.19% |
| VETIVA CONSUMER GOODS ETF | 57 | 59.88 | 5.05% | CRITICAL MINERALS FINANCING | 3.2 | 3.01 | -5.94% |
| VERITAS KAPITAL ASSURANCE | 1.28 | 1.34 | 4.69% | CHAMS HOLDING | 4.64 | 4.4 | -5.17% |

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| Company | Dividend (N) | Bonus | Dividend Type | Qualification Date | Payment Date |
|---|---|---|---|---|---|
| E-Tranzact | 0.13 | Nil | Interim | July 06, 2026 | |
| Africa Prudential | 0.10 | Nil | Interim | July 20, 2026 | July 23,2026 |
| Transcorp Power | 1.50 | Nil | Interim | July 20, 2026 | July 23,2026 |
| Transcorp Hotels | 0.10 | Nil | Interim | July 22, 2026 | July 27, 2026 |
| Transcorp | 0.40 | Nil | Interim | July 23, 2026 | July 28, 2026 |
| NGX | 1.30 | Nil | Interim | July 29. 2026 | Aug. 5. 2026 |
| Guinness Nigeria | 7.00 | Nil | Interim | July 29. 2026 | Aug. 10, 2026 |
| Unilever | 2.00 | Nil | Interim | July 31, 2026 | Aug. 14, 2026 |
| Presco | 16.66 | Nil | Final | Aug. 7, 2026 | |
| HBM Nigeria | 16.00 | Nil | Interim | Aug. 12, 2026 | Aug. 17, 2026 |
| Presco | 10.00 | Nil | Interim | Aug.14, 2026 | Aug. 27, 2026 |
| MTN Nigeria | 26.00 | Nil | Interim | Aug. 20, 2026 | Sept. 7, 2026 |
| University Press | 0.18 | Nil | Final | Aug. 28, 2026 | Sept. 24, 2026 |
| Red Star Express | 0.45 | Nil | Final | Sept. 1. 2026 | Sept. 18. 2026 |
| Academy Press | 0.10 | Nil | Final | Sept. 16, 2026 | Sept. 25, 2026 |

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| NASD OTC Exchange Price List: 05 Aug, 2026 | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| **Security** | Open Price | High | Low | Price Close | Change(%) | Trades | Volume | Value(N) |
| MRS OIL | 120.00 | 120.00 | 120.00 | 120.00 | 0.00 | 1 | 102 | 12,240.00 |
| OKITIPUPA OIL PALM | 280.00 | 280.00 | 280.00 | 280.00 | 0.00 | 1 | 700 | 196,000.00 |
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