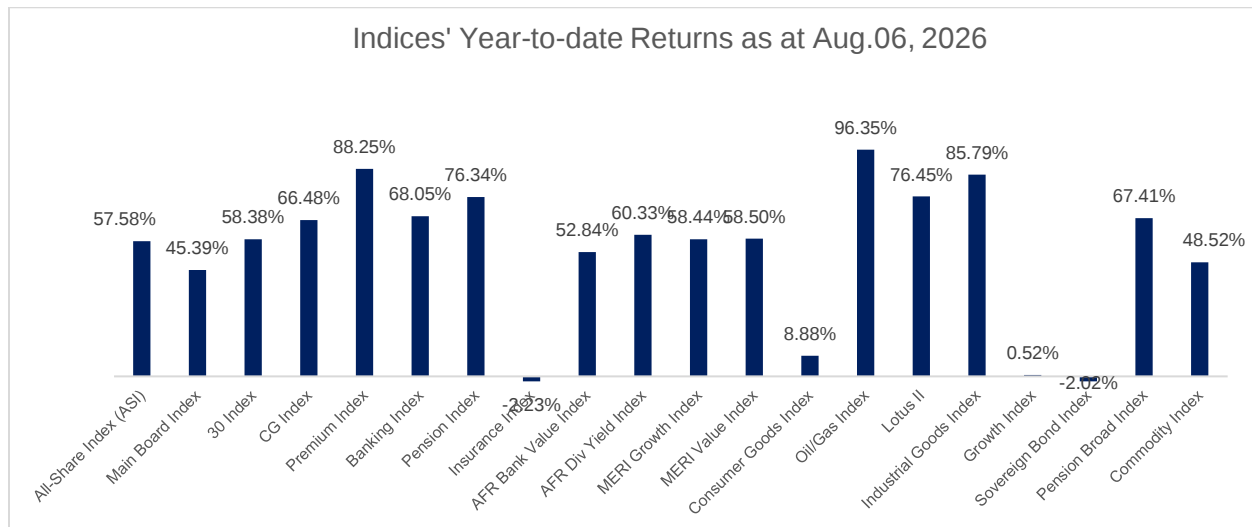
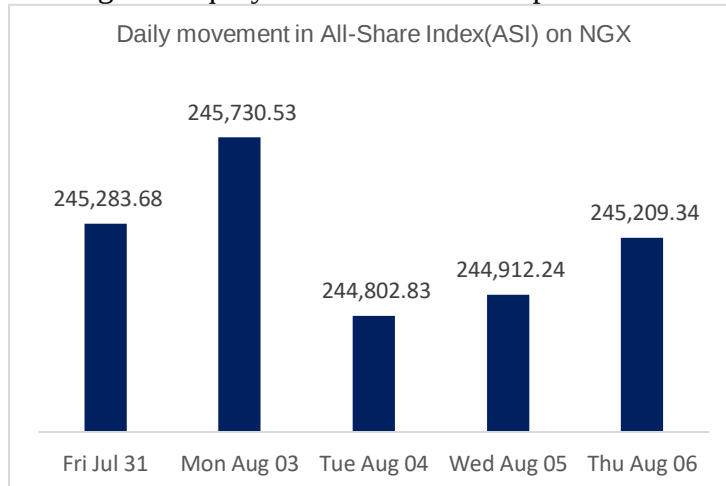


Daily Market Report | 06 Aug. 2026

FCMB, PZ, First Holdco gain as ASI rises by 0.12%



The Nigerian equity market extended its positive momentum on Thursday, driven by strong



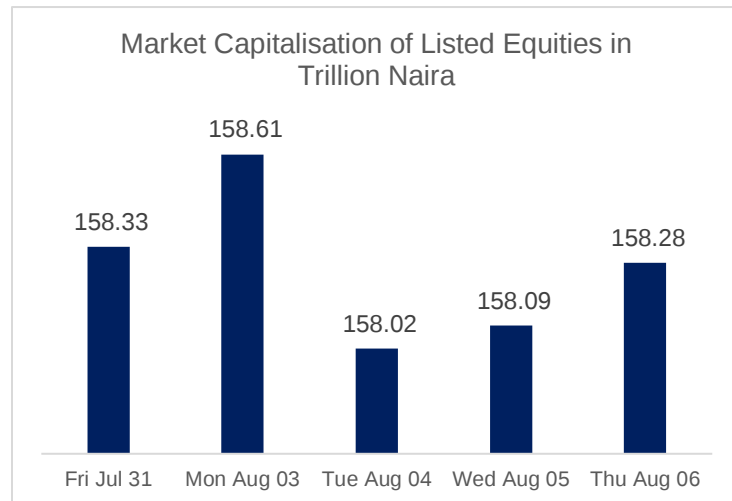
buying interest in FCMB Group, PZ, and First Holdco, which lifted the All-Share Index (ASI) by 297.10 points, or 0.12 per cent, to close at 245,209.34 points, compared with 244,912.24 points recorded on Wednesday.

As a result, market capitalisation increased by N191.77 billion to N158.28 trillion, up from N158.09 trillion in the previous trading session.

A total of 531.77 million shares valued at N20.64 billion were exchanged in 44,826 deals. Of the 151 listed equities traded, 29 advanced, 47 declined, while 75 closed unchanged.

The financial services sector dominated trading activity by volume. FCMB Group emerged as the most actively traded stock with 131.74 million shares, followed by First Holdco, 43.44 million shares; AVA Capital, 36.32 million shares; Chams Holding, 36.26 million shares; and Access Holdings, 24.43 million shares.

By value, First Holdco led the market with transactions worth N5.95 billion. It was followed by MTN Nigeria, N1.71 billion, FCMB Group, N1.59 billion, Aradel Holdings, N1.24 billion, and GTCO, N1.17 billion.



Market analysts expect the positive sentiment to persist in the near term. However, with the next earnings season still ahead, investors are also likely to increase profit-taking in stocks that have recorded significant year-to-date gains.

Other Market Developments

- SIAML Pension ETF 40 proposes an interim dividend of N8.28 per unit. Qualification date was August 3, 2026 while the Payment date is August 6, 2026.
- Stanbic IBTC ETF 30 proposes an interim dividend of N3.07 per unit. Qualification date was August 3, 2026 while the Payment date is August 6, 2026.

Daily Gainers 06 Aug., 2026				Daily Losers 06 Aug., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
FGS APR 2028	80.00	94.99	18.74%	FORTIS GLOBAL INSURANCE	2.8	2.52	-10.0%
ETERNA	33.00	36.30	10.00%	ECOBANK	80.1	72.1	-10.0%
AVA CAPITAL	10.90	11.95	9.63%	CHELLARAMS	13.2	11.9	-9.8%
LEGEND INTERNET	4.20	4.60	9.52%	THOMAS WYATT	3.56	3.21	-9.8%
FCMB GROUP	11.70	12.70	8.55%	UPDC	3.55	3.25	-8.5%
HONEYWELL FLOUR	16.30	17.60	7.98%	CONSOLIDATED HALLMARK	8.1	7.45	-8.0%
P Z CUSSONS	74.75	80.00	7.02%	VETIVA CONSUMER GOODS ETF	59.88	55.1	-8.0%
WEMA BANK	28.10	29.85	6.23%	TRANS-NATIONWIDE	2.55	2.35	-7.8%
LIVINGTRUST MORTGAGE BANK	3.42	3.59	4.97%	SOVEREIGN TRUST INSURANCE	1.8	1.66	-7.8%
STERLING HOLDINGS	7.65	7.90	3.27%	MERISTEM VALUE ETF	147.2	136	-7.6%



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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026



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NASD OTC Exchange Price List: 06 Aug, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	225.00	247.50	247.5	247.50	10.00	1	7,165	1,773,337.50
ACORN PETROLEUM	1.30	1.25	1.25	1.25	-3.85	2	2,000,000	2,500,000.00
AFRILAND PROPERTIES	23.95	23.70	23.65	23.95	0.00	2	92	2,179.90
CSCS	119.80	131.77	120.00	129.74	8.29	11	41,611	5,356,660.33
FRIESLAND CAMPINA WAMCO	144.00	158.40	140.00	148.09	2.84	12	515,078	76,279,414.50
FOOD CONCEPTS	2.50	2.50	2.50	2.50	0.00	3	1,034	2,585.00
IGI	0.50	0.55	0.55	0.55	10.00	1	7,500	4,125.00
MASS TELECOM	0.35	0.35.00	0.35	0.35	0.00	1	140,000	49,000.00
MRS OIL	120.00	132.00	120.00	132.00	10	15	39,298	5,161,296.00
NASD	34.10	37.36	34.10	34.10	0.00	6	21,294	727,776.04
NIPCO	456.50	502.00	456.50	456.50	00.0	3	10,050	4,590,100.00
OKITIPUPA OIL PALM	280.00	252.00	252.00	252.00	-10.00	1	10,000	2,520,000.00
PURPLE REAL ESTATE	8.00	8.00	8.00	8.00	0.00	3	417	3,336.00
UBN PROPERTY	1.90	1.90	1.90	1.90	0.00	1	100,000	190,000.00

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