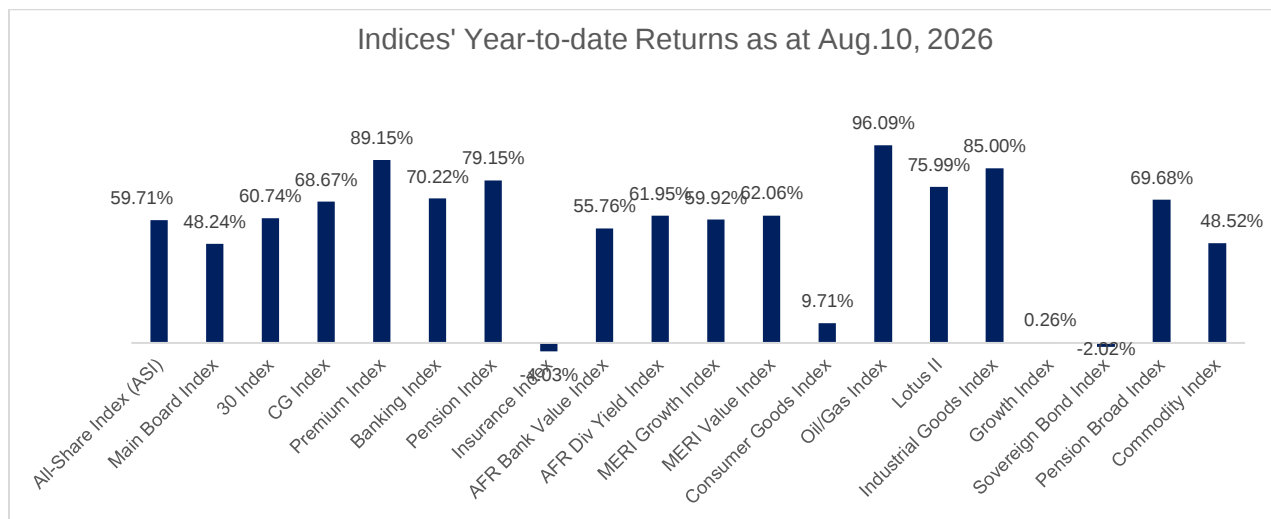
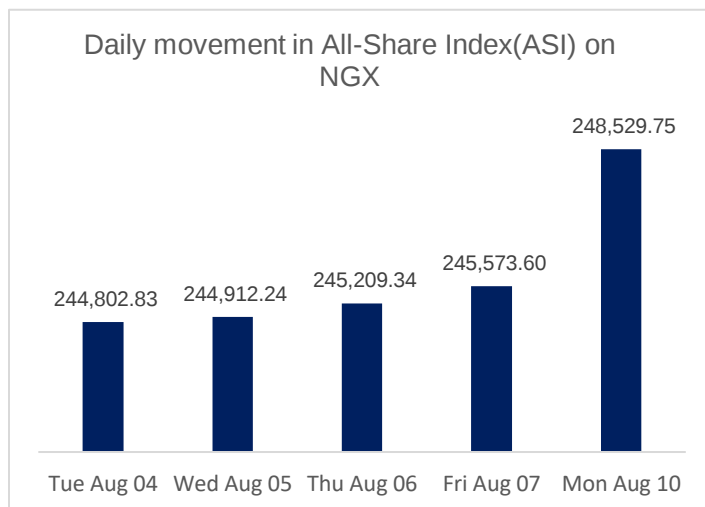


Daily Market Report | 10 Aug. 2026

ASI rises by 1.20% on gains by NAHCO, Airtel, Access Holdings



Gains recorded by some market heavyweights contributed to the upward trend in All Share Index (ASI) which rose by 1.20% after today's trading session. ASI closed the day at 248,529.75 points, up from 245,573.60 points as of Friday July 7. This amounted to a daily gain of 2,956.15 points corresponding to 1.20% daily return.



Blue chip stocks that caused the upward movement today include NAHCO (+9.29%); Airtel Africa (+8.59%); Access Holdings (+4.08%), UBA (+3.01%), and NGX (+2.06%).

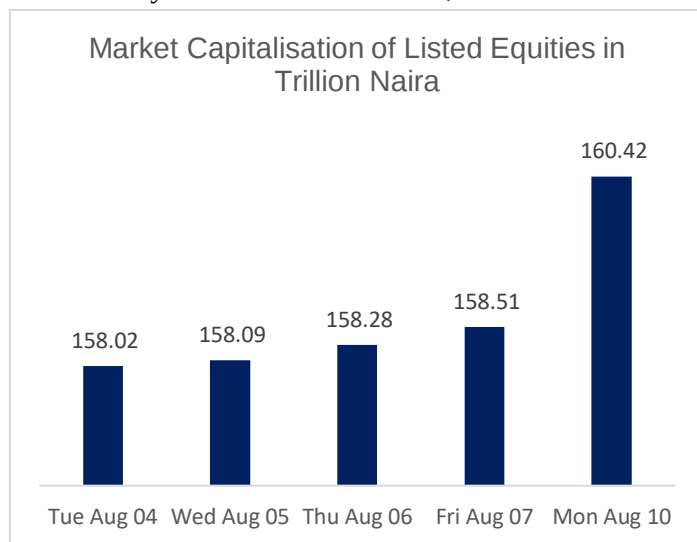
As a result, the market capitalisation rose to N160.42trn today, up from N158.51trn as of Friday August 7. This amounted to a daily

gain of N1.91trn.

Investors traded 1.13 billion shares on Monday valued at N27.02bn executed in 59,185 deals. A total of 150 stocks were traded today. From the list, 30 stocks appreciated in price; 45 equities depreciated in price while the prices of 75 stocks remained unchanged at the end of the day's trading session.

Consolidated Hallmark led the activity chart by volume today due to an off-market transaction in its shares. The equity recorded 354.06 million shares to be the most traded stocks by volume on Monday. It was

followed by Fortis Global Insurance, 307.34 million shares; Access Holdings, 48.07 million shares; Chams Holding, 37.37 million shares, and First Holdco, 35.75 million shares.



Ex-div price was N46.97 per share

On the value chart, we have the following stocks as the most traded by value: First Holdco, N5.11bn; Seplat Energy, N2.89bn; MTN Nigeria, N2.43bn; GTCO, N1.87bn, and Zenith Bank, N1.56bn.

Other Market Developments

- The NGX adjusted the share price of Presco for a dividend of N14.66 per share. Ex-div price was N2,055.34 per share
- The NGX adjusted the share price of Ikeja Hotel for a dividend of N0.03 per share.

Daily Gainers 10 Aug., 2026				Daily Losers 10 Aug., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
FGN JUN 2027	84.01	100	19.03%	AVA CAPITAL	11	9.9	-10.00%
FORTIS GLOBAL INSURANCE	2.6	2.86	10.00%	STANBIC IBTC ETF 30	2250	2025	-10.00%
VETIVA BANKING ETF	31.51	34.61	9.84%	ECOBANK	72.1	64.95	-9.92%
CHAMS	4.08	4.48	9.80%	CAVERTON OFFSHORE	5.5	5	-9.09%
NAHCO	140	153	9.29%	IKEJA HOTEL	46.95	43	-8.41%
AIRTEL AFRICA	5801.4	6300	8.59%	FTN COCOA	8.84	8.1	-8.37%
SOVEREIGN TRUST INSURANCE	1.67	1.78	6.59%	CORNERSTONE INSURANCE	5.65	5.2	-7.96%
PRESTIGE ASSURANCE	1.41	1.5	6.38%	NPF MFB	4.55	4.2	-7.69%
INTERNATIONAL BREWERIES	11	11.7	6.36%	ZICHIS AGRO ALLIED	21.55	20.2	-6.26%
IEI	4.04	4.27	5.69%	FGS MAR 2028	100	95	-5.00%



(Trading License Holder of Nigerian Exchange Limited)

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(Participating Institution of NASD OTC Securities Limited)

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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026



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NASD OTC Exchange Price List: 10 Aug, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	247.50	225.00	225.00	222.75	-10.00	1	5	1,125.00
CSCS	129.74	120.00	117.00	129.74	0.00	16	12,877	1,537,528.00
FRIESLAND CAMPINA WAMCO	148.09	145.00	140.00	145.00	-2.09	5	42,710	6,188,950.00
FOOD CONCEPTS	2.50	2.75	2.75	2.75	10.00	1	10,000	27,500.00
GEO- FLUIDS	2.28	2.28	2.10	2.27	-0.38	3	531,073	1,205,396.50
IGI	0.55	0.50	0.50	0.50	-9.09	1	500,000	250,000.00
MASS TELECOM	0.32	0.35	0.35	0.35	9.37	2	20,000	7,000.00
MRS OIL	132.00	138.00	138.00	132.00	0.00	3	480	66,240.00
NIPCO	456.50	502.15	502.15	456.50	0.00	1	1,000	502,150.00
OKITIPUPA OIL PALM	277.00	280.00	280.00	277.00	0.00	2	1,400	392,000.00

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