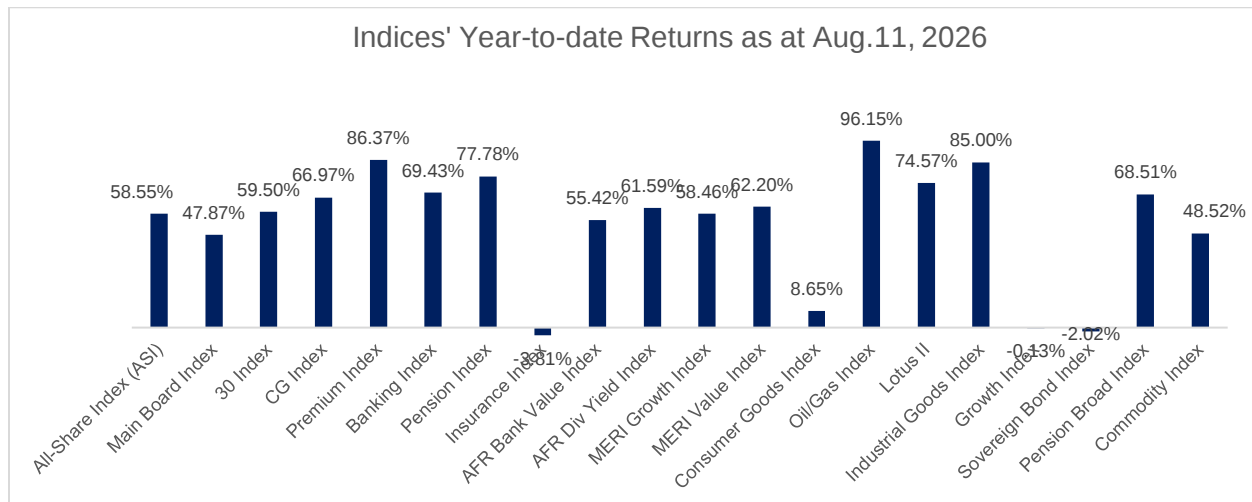
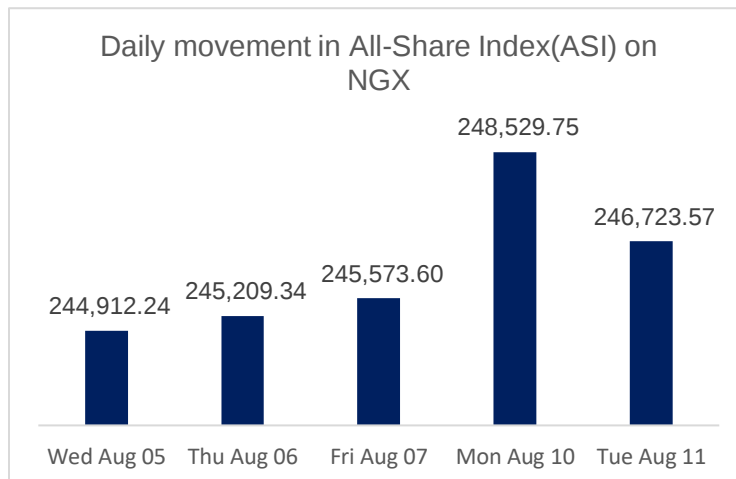


Daily Market Report | 11 Aug. 2026

ASI slips 0.73% Ahead of Bond Auction by CBN



The All-Share Index (ASI) fell by 1,806.18 points on Tuesday to close the day at 246,723.57 points as against 248,529.75 points recorded on Monday. This amounted to a daily negative return of 0.73%. Blue chip stocks that contributed to this loss include MTN Nigeria (-4.73%); Dangote Sugar (-4.11%); Transcorp (-2.59%); FCMB Group (-2.33%), and Nigerian Breweries (-2.10%).

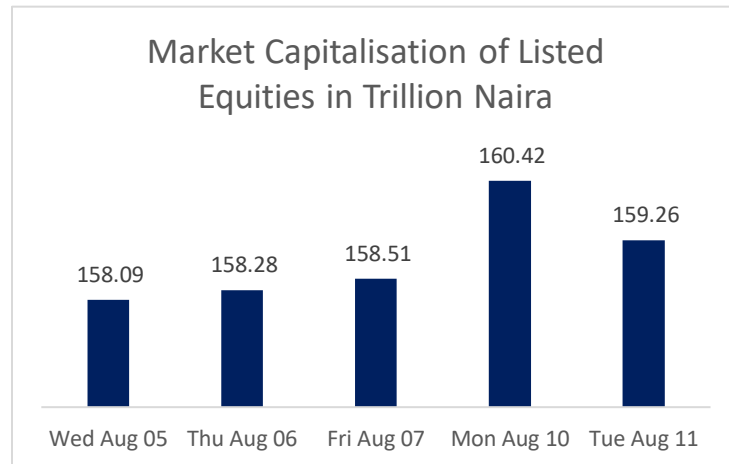


Based on the foregoing, the market capitalisation of listed equities shed N1.16trn to close at N159.25trn today down from N160.42trn on Monday.

Traders exchanged 3.90 billion shares on Tuesday valued at N32.38 billion in 45,608 deals. A total of 150 stocks were traded today. From the list, 35 stocks advanced; and another 35 stocks declined while the prices of 80 stocks remained unchanged.

Fortis Global Insurance recorded huge trade to the tune of 3.29 billion shares, as it emerged the most traded stock by volume. It was followed by Trans-Nationwide Express, 84.58 million shares; Access Holdings, 66.12 million shares; Consolidated Hallmark Holdings, 54.33 million shares, and Fidelity Bank, 46.85 million shares.

Fortis Global Insurance also recorded the highest transactions by value on Tuesday, amounting to N9.57bn.



It was followed by First Holdco, N5.38bn; MTN Nigeria, N2.23bn; Access Holdings, N1.86bn, and Zenith Bank, N1.66bn.

Meanwhile, the Central Bank of Nigeria (CBN) will conduct Treasury Bills Primary Market Auction worth N700bn on Wednesday August 12, 2026. Based on the auction schedule, the CBN will auction N100bn for the 91-day treasury bills; N100bn for the 182-day treasury bills, and N500bn for the 364-day term.

With no treasury maturing this week, it implies the net liquidity mop up is N700bn.

Other Market Developments

- The NGX adjusted the share price of The Initiates for a dividend of N0.20 per share. Ex-div price was N28.60 per share
- Stanbic IBTC Holdings Plc has notified the NGX and the investing public that it may experience delay in filing its Audited Financial Statements for the Half Year ended 30 June 2026, by the due date of 28, August 2026.

Daily Gainers 11 Aug., 2026				Daily Losers 11 Aug., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
UPDC REIT	13.5	14.85	10.00%	FGN DEC 2032	125	100	-20.00%
FTN COCOA	8.1	8.9	9.88%	THOMAS WYATT	3.21	2.89	-9.97%
C & I LEASING	5.45	5.9	8.26%	AVA CAPITAL	9.9	8.95	-9.60%
SOVEREIGN TRUST INSURANCE	1.78	1.9	6.74%	INTERN'L ENERGY INSURANCE	4.27	4	-6.32%
REGENCY ASSURANCE	0.79	0.84	6.33%	INTEN'L BREW	11.7	11	-5.98%
STANBIC IBTC ETF 30	2025	2150.5	6.20%	GUINEA INSURANCE	0.78	0.74	-5.13%
UNIVERSAL INSURANCE	0.83	0.88	6.02%	MTN NIGERIA	845	805	-4.73%
CADBURY	58.1	61.5	5.85%	VETIVA S & P ETF	248	237	-4.44%
FORTIS GLOBAL INSURANCE	2.86	3	4.90%	DANGOTE SUGAR	73	70	-4.11%
DAAR COMMS	1.65	1.73	4.85%	SECURE ELECTRONIC	0.82	0.79	-3.66%



(Trading License Holder of Nigerian Exchange Limited)

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(Participating Institution of NASD OTC Securities Limited)

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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026



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NASD OTC Exchange Price List: 11 Aug, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	222.75	245.02	222.75	222.75	0.00	3	4,078	976,068.23
AFRILAND PROPERTIES	23.95	22.00	22.00	22.00	-8.14	2	9,113	200,486.00
CSCS	129.74	117.00	116.80	116.88	-9.91	9	38,242	4,470,271.20
FRIESLAND CAMPINA WAMCO	145.00	159.50	148.00	156.50	7.93	11	149,625	23,385,145.60
FOOD CONCEPTS	2.75	2.50	2.50	2.50	-9.09	1	10,000	25,000.00
GEO-FLUIDS	2.27	2.50	2.05	2.05	-9.71	5	1,210,000	2,485,011.00
LAGOS BUILDING INVST. COY	3.82	3.82	3.82	3.82	0.00	2	10,500	40,110.00
MRS OIL	132.00	138.00	138.00	132.00	0.00	2	21	2,898.00
NASD	34.10	36.00	34.00	36.00	5.57	6	11,619	415,428.00
NIPCO	456.50	457.00	420.00	457.00	0.11	4	20,920	9,557,110.00
NITROX INDUSTRIAL GASES	21.15	23.26	23.26	23.26	9.98	1	213	4,954.38
OKITIPUPA OIL PALM	277.00	249.30	249.30	277.00	0.00	2	3,032	755,877.60
PURPLE REAL ESTATE	8.00	8.00	8.00	8.00	0.00	3	1,537	12,296.00

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