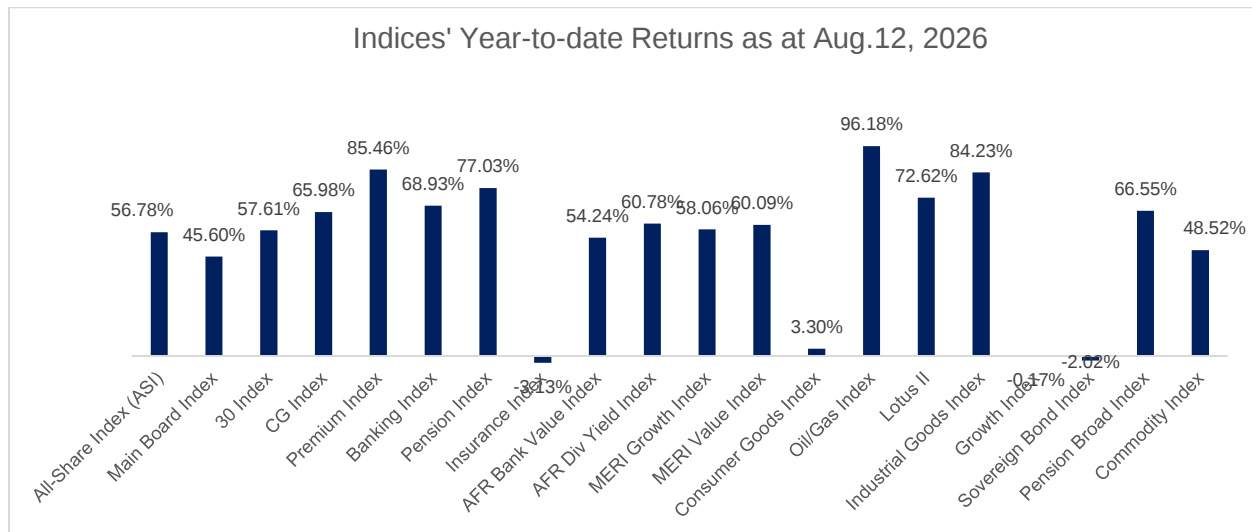
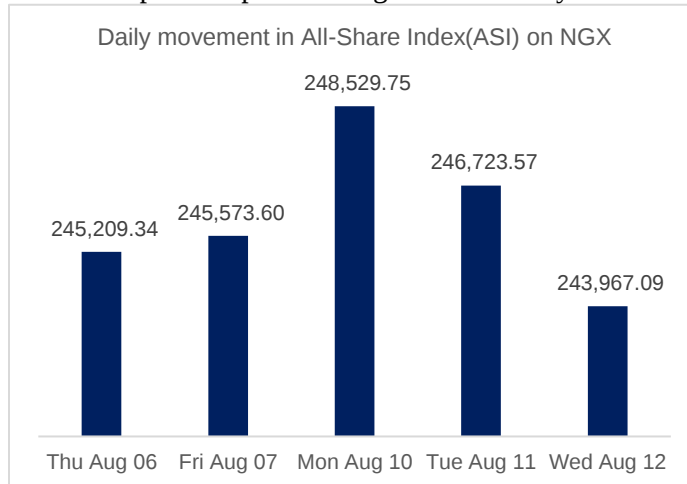


Daily Market Report | 12 Aug. 2026

ASI falls 1.12% as profit taking wipes N1.76trn off Market Cap



Investors opted for profit taking on Wednesday as the All-Share Index (ASI) declined by 2,756.48 points to close at 243,967.09 points down from 246,723.57 points on Tuesday. This translated to a daily negative return of 1.12%.



Market heavyweights that contributed to the day's loss include BUA Foods (-10.00%); Unilever (-9.97%); Access Holdings (-3.01%), UACN (-2.86%), and HBM Nigeria (-2.48%).

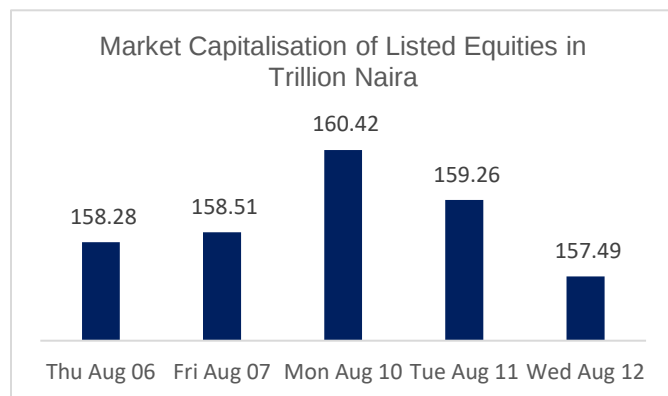
Consequently, the selling pressure weighed on the value of listed equities as the market cap closed lower at N157.49trn, down from N159.26trn on Tuesday. This amounted to a daily loss of N1.75trn in the value of listed

equities.

Investors traded 1.45 billion shares on Wednesday valued at N20.93bn in 39,085 deals. A total of 146 stocks were traded today out of which 31 stocks advanced; 38 stocks declined while the prices of 77 stocks remained unchanged.

Fortis Global Insurance led the volume chart as it recorded 853.16 million shares in today's trading activities. It was followed by Universal Insurance, 251.81 million shares; Chams Holding, 39.99 million shares; First Holdco, 28.28 million shares, and Access Holdings, 25.38 million shares.

First Holdco led the value table, as it recorded N3.89bn worth of transactions on Wednesday. It was followed by Fortis Global Insurance, N2.58bn; Seplat Energy, N2.06bn; Zenith Bank, N1.76bn, and HBM Nigeria, N1.52bn.



Other Market Developments

- The NGX listed additional 9,236,321,546 ordinary shares of 50 Kobo each at N2.00 Per share of Lasaco Assurance Plc. With the listing of the additional 9,236,321,546 ordinary shares, the total issued and fully paid-up share

capital of Lasaco Assurance Plc has now increased from 11,083,585,855 to 20,319,907,401 ordinary shares of 50 kobo each.

Daily Gainers 12 Aug., 2026				Daily Losers 12 Aug., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
IEI	4.00	4.40	10.00%	BUA FOODS	845.10	760.60	-10.00%
ECOBANK	64.95	71.40	9.93%	UNILEVER NIGERIA	145.95	131.40	-9.97%
TRANS-NATIONWIDE EXP	2.15	2.36	9.77%	JOHN HOLT	10.10	9.10	-9.90%
CWG	19.50	21.40	9.74%	AVA CAPITAL	8.95	8.10	-9.50%
STANBIC IBTC ETF 30	2150.50	2299.98	6.95%	AUSTIN LAZ	3.18	2.90	-8.81%
CORNERSTONE INSURANCE	5.15	5.50	6.80%	SIAML PENSION ETF 40	2618.89	2403.01	-8.24%
VERITAS KAPITAL ASSURANCE	1.28	1.36	6.25%	MERISTEM VALUE ETF	141.59	130.00	-8.19%
LINKAGE ASSURANCE	1.76	1.84	4.55%	MERISTEM GROWTH ETF	140.97	130.10	-7.71%
SOVEREIGN TRUST INSURANCE	1.90	1.98	4.21%	NEIMETH	8.60	8.05	-6.40%
UPDC	3.60	3.75	4.17%	LOTUS HALAL EQUITY ETF	129.99	122.00	-6.15%



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(Participating Institution of NASD OTC Securities Limited)

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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026



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NASD OTC Exchange Price List: 12 Aug, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	222.75	220.10	220.10	222.75	0.00	1	2,016	443,721.60
AFRILAND PROPERTIES	22.00	23.60	23.60	22.00	0.00	2	1,100	25,960.00
CSCS	116.88	110.00	105.99	106.00	-9.31	10	42,057	4,458,708.50
FRIESLAND CAMPINA WAMCO	156.50	170.00	141.00	170.00	8.63	6	74,790	12,666,734.50
FOOD CONCEPTS	2.50	2.50	2.50	2.50	0.00	1	1,000	2,500.00
LAGOS BUILDING INVEST. COY	3.82	3.82	3.82	3.82	0.00	3	16,000	61,120.00
MRS OIL	132.00	132.00	118.80	132.00	0.00	3	6,825	811,854.40
NASD	36.00	36.00	35.00	36.00	0.00	2	3,800	134,000.00
NITROX INDUSTRIAL GASES	23.26	23.26	23.00	23.26	0.00	2	2,500	57,760.00
OKITIPUPA OIL PALM	277.00	275.00	275.00	277.00	0.00	1	7	1,925.00
PURPLE REAL ESTATE	8.00	8.00	8.00	8.00	0.00	1	245	1,960.00

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