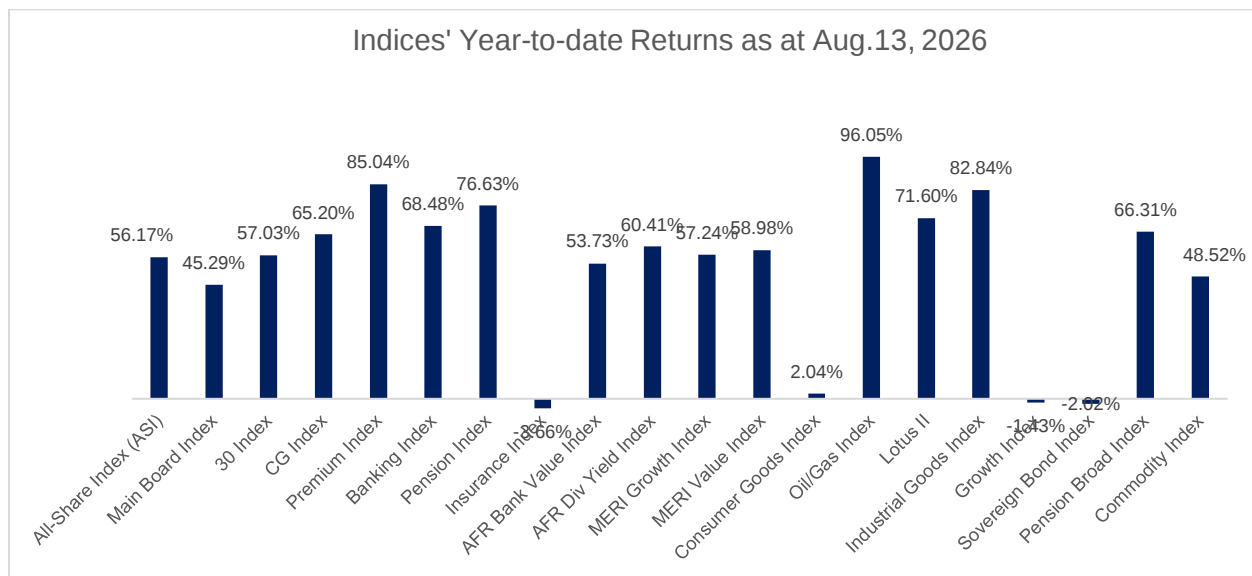
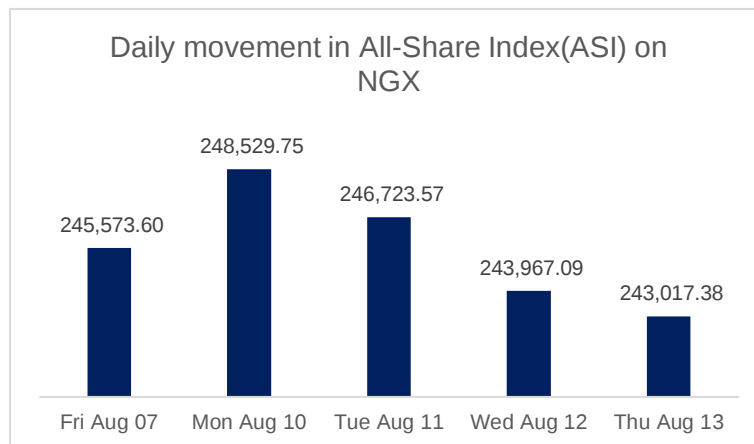


Daily Market Report | 13 Aug. 2026

ASI Slides 0.39% Despite Heavy Turnover as Bearish Sentiment Persists



Nigeria's equity market direction continued to be bearish on Thursday as the All-Share Index (ASI)



declined by 949.71 points to close at 243,017.38 points, down from 243,967.09 points recorded on Wednesday. This amounted to a negative daily return of 0.39%. Blue chip stocks that contributed to today's loss include Unilever (-9.97%); Access Holdings (-3.28%); FCMB Group (-3.23%); Transcorp (-2.63%), and Oando (-1.70%).

Consequently, the market capitalisation of listed equities declined by N613.08bn to close the

day at N156.88trn on Thursday, down from N157.49trn on Wednesday.

Investors exchanged 4.23 billion shares on Thursday valued at N50.64bn executed in 41,454 deals. A total



of 150 stocks were traded today out of which 23 stocks advanced, 48 stocks depreciated while the prices of 79 stocks remained unchanged. An off-market transaction involving the shares of Cornerstone Insurance propelled it to the top of the activity chart today-both volume and value. This is as investors exchanged 3.63 billion shares of the firm, representing 85.8% of the total market volume. It was followed by VFD Group, 151.83 million shares; Chams Holding, 33.74 million shares; First Holdco, 28.25 million shares, and Critical Minerals

Financing Corp, 24.59 million shares. On the value chart, we have the following stocks as the most traded by value today: Cornerstone, N18.36bn; MTN Nigeria, N12.45bn; First Holdco, N3.88bn; Seplat, N2.90bn; and VFD Group, N1.86bn. Till the next earnings season, the stock market is going to be characterised by profit taking especially as investors rejig their portfolios in favour of better returns in the market.

Other Market Developments

- The NGX adjusted the share price of HBM Nigeria for an interim dividend of N16 per share. Ex div price was N334 per share.

Daily Gainers 13 Aug., 2026				Daily Losers 13 Aug., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
FGN DEC 2031	80.01	99.9	24.9%	FGN JUN 2027	98	87.03	-11.2%
IEI	4.4	4.84	10.0%	UNILEVER	131.4	118.3	-10.0%
JOHN HOLT PLC.	9.1	10	9.9%	CHELLARAMS	11.9	10.75	-9.7%
TRANS-NATIONWIDE	2.36	2.59	9.7%	CHAPEL HILL DENHAM DEBT FUND	163.3	147.7	-9.6%
SUNU ASSURANCES	3.3	3.58	8.5%	DAAR COMMS	1.73	1.57	-9.2%
SIAML PENSION ETF 40	2403.01	2600	8.2%	CORNERSTONE INSURANCE	5.5	5	-9.1%
NEM INSURANCE	32	34	6.3%	MCNICHOLS	5.7	5.2	-8.8%
NEIMETH	8.05	8.55	6.2%	NPF MICROFINANCE	4.35	4	-8.0%
CRITICAL MINERALS	3.01	3.13	4.0%	HONEYWELL FLOUR	17.75	16.35	-7.9%
ECOBANK	71.4	74	3.6%	THE INITIATES	26.8	25	-6.7%



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(Participating Institution of NASD OTC Securities Limited)

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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026



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NASD OTC Exchange Price List: 13 Aug, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	222.75	245.02	245.02	245.03	10.00	1	5,329	1,305,738.23
AFRILAND PROPERTIES	22.00	23.60	20.62	22.00	0.00	5	2,309	51,785.84
CSCS	106.00	110.00	95.40	109.76	3.54	22	1,901,136	208,566,191.60
FRIESLAND CAMPINA WAMCO	170.00	160.00	160.00	160.00	-5.88	1	5,000	800,000.00
GEO-FLUIDS	2.05	2.00	2.00	2.05	0.00	1	500	1,000.00
MRS OIL NIGERIA	132.00	138.00	138.00	132.00	0.00	1	89	12,282.00
NITROX INDUSTRIAL GASES	23.26	23.26	23.26	23.26	0.00	1	200	4,652.00
OKITIPUPA OIL PALM	277.00	275.00	275.00	277.00	0.00	1	356	97,900.00
UBN PROPERTY	1.90	2.00	2.00	1.90	0.00	1	60	120

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