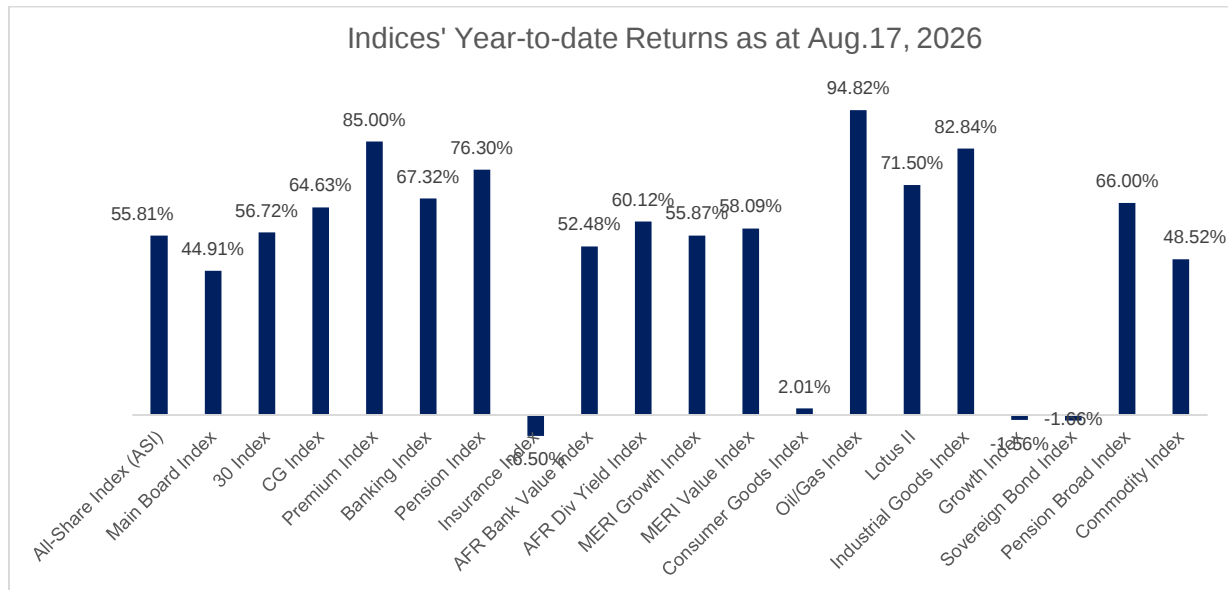
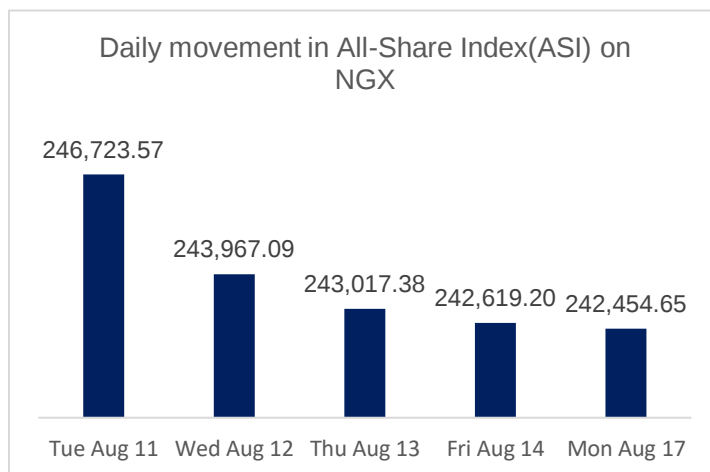


Daily Market Report | 17 Aug. 2026

ASI falls 0.07% as selling pressure intensifies



Selling pressure persisted in the nation's equity market on Monday as the All-Share

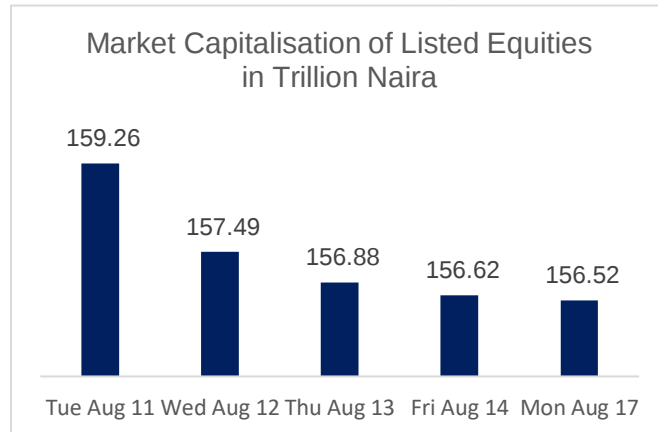


Index (ASI) declined by 164.55 points to close at 242,454.65 points, down from 242,619.20 points recorded on Friday August 14. The decline translated to a daily negative return of 0.07%, in spite of huge trading activities during the trading activities.

The market downturn was driven by losses recorded by notable

equities including NGX which fell by 4.11%; PZ which declined by 3.75%; Wema Bank which declined by 2.36%, and UACN which fell by 1.82%.

Consequently, the market capitalisation of listed equities shed N106.24 billion to close the day at N156.52trn, down from N156.62trn on Friday August 14.



Trading activities remained robust as investors exchanged 1.33 billion shares on the NGX on Monday valued at N22.93bn executed in 45,494 deals. A total of 149 stocks were traded during today's trading session. From

the list, 26 stocks appreciated in price; 44 stocks depreciated while the prices of 79 stocks remained unchanged.

The shares of Lasaco Assurance dominated the volume chart as of today, as an off-market transaction involving 730.68 million shares made the equity the most traded by volume, representing 54.9% of the total volume recorded in today's trading activities. It was followed by Consolidated Hallmark, 154.26 million shares; Cornerstone Insurance, 106.10 million shares; Cham Holding, 25.29 million shares, and First Holdco, 25.02 million shares.

On the value chart, we have the following stocks as the five most traded equities today: MTN Nigeria, N7.29bn; First Holdco, N3.42bn; Zenith Bank, N1.42bn; GTCO, N1.41bn, and Lasaco Assurance, N1.27bn.

Other Market Developments

- The NGX adjusted the share price of Presco Plc for a dividend of N10 per share. Ex div price is N2, 045.30 per share.
- An off-market transaction involving 729,509,556 units of Lasaco
- Assurance Plc was executed today on the NGX.



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Daily Gainers 17 Aug., 2026				Daily Losers 17 Aug., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
TRANS-NATIONWIDE EXPRESS	2.84	3.12	9.86%	SIAML PENSION ETF 40	2860	2574	-10.00%
AVA CAPITAL	7.2	7.9	9.72%	STANBIC IBTC ETF 30	2480	2232	-10.00%
THOMAS WYATT	2.75	3	9.09%	R T BRISCOE	11.6	10.45	-9.91%
LEGEND INTERNET	4	4.35	8.75%	FORTIS GLOBAL INSURANCE	2.63	2.37	-9.89%
DANGOTE SUGAR	64.55	70.1	8.60%	MCNICHOLS	5.2	4.7	-9.62%
VETIVA CONSUMER GOODS ETF	52.11	55.99	7.45%	UNIVERSITY PRESS	5.35	4.85	-9.35%
CORNERSTONE INSURANCE	5.05	5.4	6.93%	NEM INSURANCE	33.4	30.45	-8.83%
LIVESTOCK FEEDS	8.05	8.5	5.59%	TANTALIZERS	4.1	3.8	-7.32%
UNIVERSAL INSURANCE	0.81	0.85	4.94%	CUTIX	2.45	2.29	-6.53%
MERISTEM GROWTH ETF	132	138	4.55%	UPDC	3.75	3.55	-5.33%



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Company	Dividend (N)	Bonus	Dividend		Payment Date
			Type	Qualification Date	
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026



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NASD OTC Exchange Price List: 13 Aug, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	230.00	230.00	230.00	230.00	0.00	2	6,782	1,559,860.00
CSCS	99.46	108.90	98.50	98.50	-0.96	9	36,655	3,617,806.37
FRIESLAND CAMPINA WAMCO	169.85	160.00	160.00	160.00	-5.80	1	5,000	800,000.00
FOOD CONCEPTS	2.50	2.50	2.50	2.50	0.00	1	454	1,135.00
IGI	0.54	0.55	0.55	0.55	1.85	1	200,000	110,000.00
IPWA	10.41	10.41	10.41	10.41	0.00	1	400,000	4,164,000.00
MRS OIL NIGERIA	118.80	130.68	130.68	118.80	0.00	3	1,455	190,139.40
NASD	36.00	35.00	35.00	36.00	0.00	2	1,010	35,350.00
OKITIPUPA OIL PALM	270.01	273.00	273.00	270.01	0.00	1	725	197,925.00

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