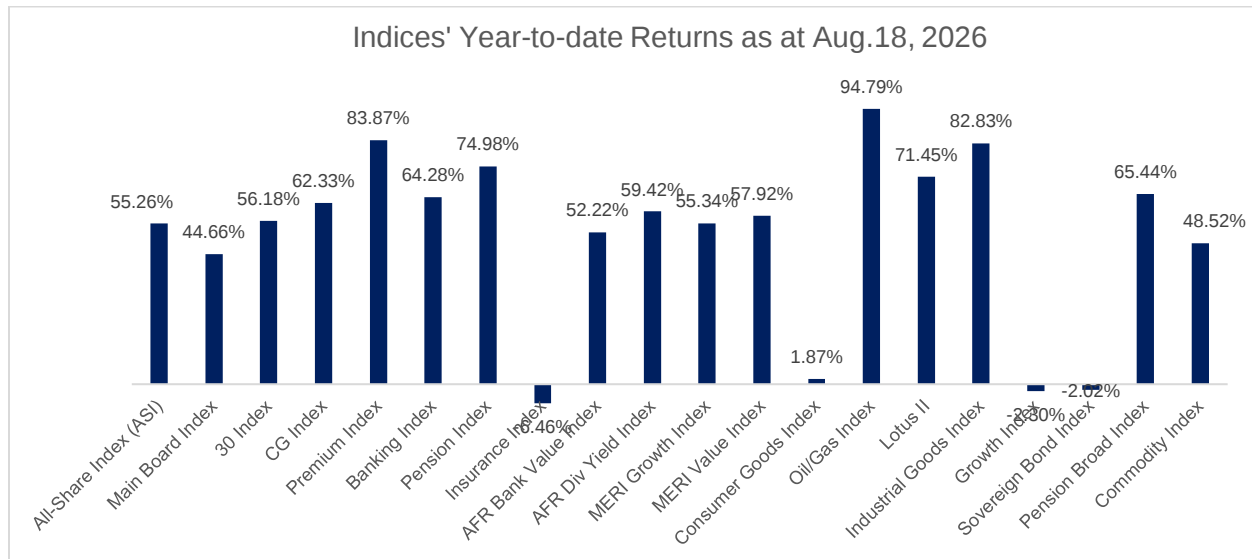
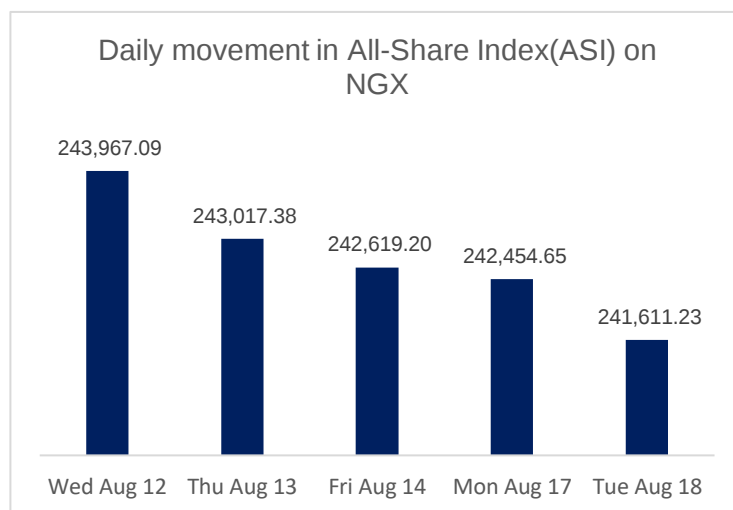


Daily Market Report | 18 Aug. 2026

ASI Extends Decline, Falls 0.35% on Selling Pressure



Nigeria's equity market extended its bearish trend on Tuesday as the All-Share Index

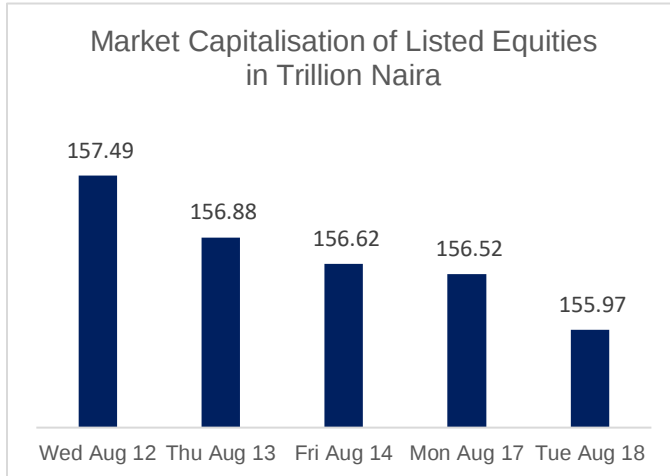


(ASI) shed 843.42 points to close at 241,611.23 points today, down from 242,454.65 points on Monday. This amounted to a negative daily decline of 0.35%.

Blue chip firms that contributed to today's loss at the NGX include Fidelity Bank (-6.59%), First Holdco (-5.71%), NGX (-3.83%), Unilever

(-3.63%), and FCMB Group (-1.67%).

Accordingly, the market capitalisation of listed equities closed at N155.97trn on



Tuesday, down from N156.51trn on Monday, amounting to a daily loss of N544.48bn in the value of equities.

Investors traded 429.83 million shares on Tuesday, worth N27.48bn in 35,683 deals. A total of 149 stocks were traded during today's trading session. From the list, 26 stocks advanced; 47 stocks declined while the prices of 76 stocks

remained unchanged at the end of the day's trading activities.

The five stocks that topped the volume chart today include Sterling Financial Holdings, 51.56 million shares; FCMB Group, 49.97 million shares; Chams Holding, 32.40 million shares; Veritas Kapital Assurance, 17.96 million shares and First Holdco, 17.03 million shares.

On the value chart, we have MTN Nigeria, N9.75bn; Seplat Energy, N3.75bn; First Holdco, N2.23bn; HBM Nigeria, N1.43bn, and Zenith Bank, N1.17bn as the most traded stocks by value on Tuesday.

Other Market Developments

- The NGX adjusted the share price of Custodian Investment Plc for a dividend of NO.25 per share. Ex div price is N71.85 per share.
- An off-market transaction involving 10,899,000 units of MTN Nigeria was executed today on the NGX.

Daily Gainers 18 Aug., 2026				Daily Losers 18 Aug., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
HALDANE MCCALL	2.91	3.20	9.97%	SIAML PENSION ETF 40	2574	2316.6	-10.0%
VERITAS KAPITAL ASSURANCE	1.27	1.36	7.09%	RED STAR EXPRESS	18	16.2	-10.0%
TAJ SUKUK S2	94.00	99.01	5.33%	STANBIC IBTC ETF 30	2232	2008.8	-10.0%
TANTALIZERS	3.80	4.00	5.26%	TRANS-NATIONWIDE EXP	3.12	2.81	-9.9%
R T BRISCOE	10.45	10.90	4.31%	MEYER	16.7	15.05	-9.9%
REGENCY ASSURANCE	0.82	0.85	3.66%	CHELLARAMS	10.75	9.7	-9.8%
VETIVA CONSUMER GOODS ETF	55.99	57.72	3.09%	VETIVA INDUSTRIAL ETF	128.49	116	-9.7%
CORONATION INSURANCE	2.20	2.25	2.27%	FORTIS GLOBAL INSURANCE	2.37	2.14	-9.7%
MERISTEM VALUE ETF	137.00	139.99	2.18%	AVA CAPITAL	7.9	7.15	-9.5%
IEI	5.20	5.30	1.92%	LIVINGTRUST MORTGAGE BANK	3.59	3.25	-9.5%



(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

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The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

Company	Dividend (N)	Bonus	Dividend		Payment Date
			Type	Qualification Date	
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026



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NASD OTC Exchange Price List: 18 Aug, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
AFRILAND PROPERTIES	20.00	22.00	21.00	20.00	0.00	4	3,700	78,400.00
CSCS	98.50	99.46	89.60	90.02	-8.60	9	61,263	5,532,951.70
FRIESLAND CAMPINA WAMCO	160.00	160.00	155.50	160.00	0.00	6	21,370	3,413,035.00
FOOD CONCEPTS	2.50	2.35	2.35	2.35	-6.00	2	23,050	54,167.50
LAGOS BUILDING INV. COY	3.82	3.82	3.82	3.82	0.00	1	2,000	7,640.00
NASD	36.00	35.00	35.00	36.00	0.00	3	190	6,650.00
NEWREST ASL	67.26	73.98	73.98	67.26	0.00	1	110	8,138.67
NITROX INDUSTRIAL GASES	23.26	23.26	23.26	23.26	0.00	3	1,200	27,912.00
OKITIPUPA OIL PALM	270.01	271.00	271.00	270.01	0.00	2	845	228,995.00

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