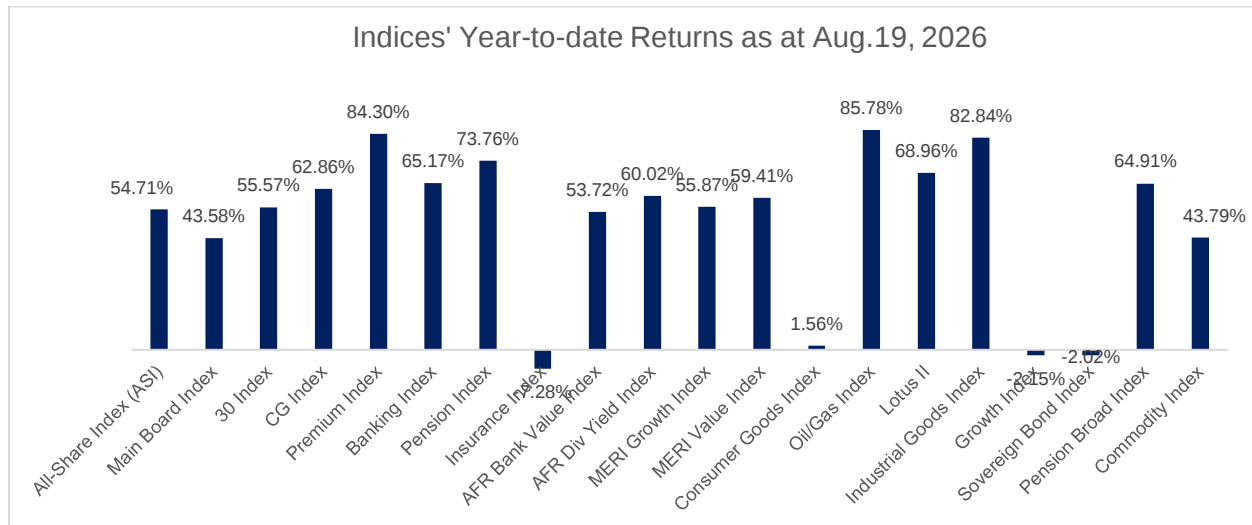
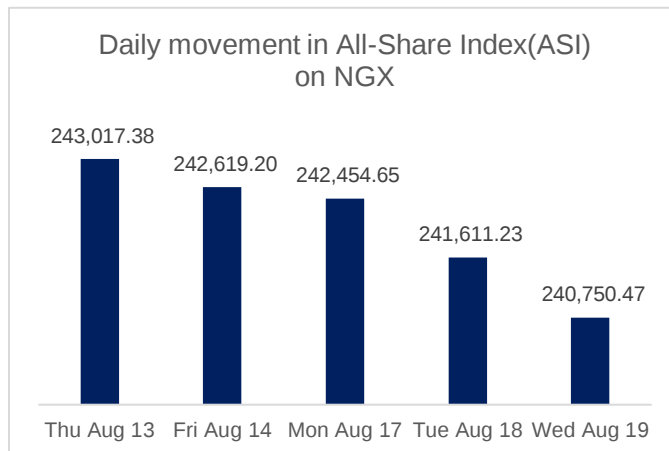


Daily Market Report | 19 Aug. 2026

Aradel, NGX Drag Equity Market as ASI Falls 0.36%



Selling pressures persisted in the nation's equity market on Wednesday as the All-

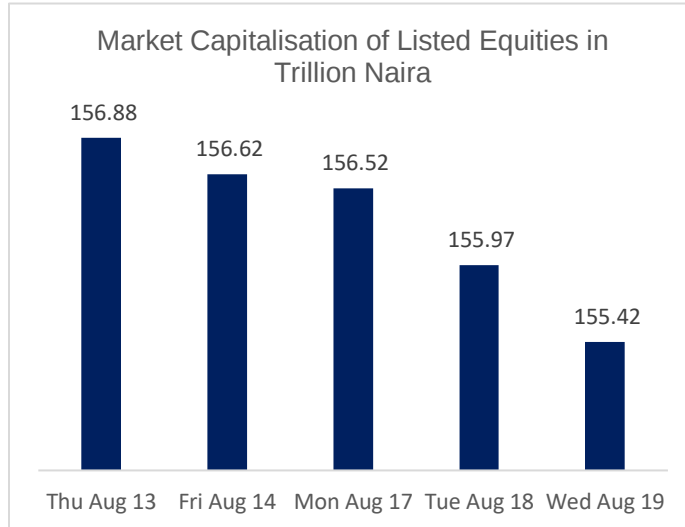


Share Index (ASI) further shed 860.76 points to close the day at 240,750.47 points, down from 241,611.23 points on Tuesday. This amounted to a daily negative return of 0.36%.

Blue chip stocks that contributed to today's decline include Aradel (-

9.99%); NGX (-2.34%); United Capital (-2.23%); and Ecobank (-0.36%). Based on the above, the market capitalisation lost N555.68bn to close at N155.42trn on Wednesday, down from N155.97trn on Tuesday as selling pressures weighed on market heavyweights.

Investors traded 1.19 billion shares on Wednesday worth N37.82bn in 34,546 deals.



A total of 151 stocks were traded today. From the list, 33 stocks advanced, 37 stocks declined, while the prices of 81 stocks remained unchanged after the day's trading session.

Meanwhile, following the successful completion of the recapitalisation exercise in Nigeria's insurance industry, the industry regulator has

revoked the operating license of Universal Insurance Plc, following its inability to raise the needed minimum capital required for firms in its line of business.

Other Market Developments

- An off-market transaction involving 7,300,000 units of MTN Nigeria was executed today on the NGX.
- Zenith Bank has notified the investing public that its Half-Year 2026 Financial Statements will be released on or before October 9, 2026.
- Academy Press will hold its Annual General Meeting 2026 (AGM) on Thursday September 24, 2026 at the Head office in Ilupeju, Lagos State.

Daily Gainers 19 Aug., 2026				Daily Losers 19 Aug., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
HALDANE MCCALL	3.2	3.52	10.0%	IEI	5.3	4.77	-10.0%
CORONATION INSURANCE	2.25	2.44	8.4%	ARADEL	1526.8	1374.2	-10.0%
UACN	166.9	177.85	6.6%	GREENWICH ALPHA ETF	816.5	736	-9.9%
AVA CAPITAL	7.15	7.6	6.3%	UNIVERSAL INSURANCE	0.85	0.77	-9.4%
CAVERTON OFFSHORE	4.7	4.95	5.3%	RED STAR EXP	16.2	14.7	-9.3%
FGN JUN 2027	86	90	4.7%	VETIVA CONSUMER GOODS ETF	57.72	52.53	-9.0%
VETIVA INDUSTRIAL ETF	116	120	3.4%	VETIVA BANKING ETF	33.95	31.01	-8.7%
OMATEK VENTURES	1.52	1.57	3.3%	ROYAL EXCHANGE	1.16	1.06	-8.6%
TANTALIZERS	4	4.13	3.3%	THOMAS WYATT	3	2.75	-8.3%
MERISTEM GROWTH ETF	125	129	3.2%	SOVEREIGN TRUST INSURANCE	1.89	1.75	-7.4%



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The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

Company	Dividend (N)	Bonus	Dividend		Payment Date
			Type	Qualification Date	
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026



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NASD OTC Exchange Price List: 19 Aug, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	230.00	253.00	253.00	230.00	0.00	1	120	30,360.00
AFRILAND PROPERTIES	20.00	22.00	22.00	20.00	0.00	1	20	440
CSCS	90.02	88.70	86.00	88.13	-2.10	20	199,607	17,587,251.55
FRIESLAND CAMPINA WAMCO	160.00	160.00	154.00	160.00	0.00	11	489,000	78,168,500.00
FOOD CONCEPTS	2.35	2.50	2.50	2.35	0.00	2	3,500	8,750.00
GOLDEN CAPTIAL	13.67	14.05	14.05	14.05	2.78	1	50,000	702,500.00
MRS OIL	118.80	130.68	130.68	118.80	0.00	2	12	1,568.16
NASD	36.00	35.00	35.00	36.00	0.00	3	4,815	168,525.00
OKITIPUPA OIL PALM	270.01	271.00	271.00	270.01	0.00	1	355	96,205.00

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