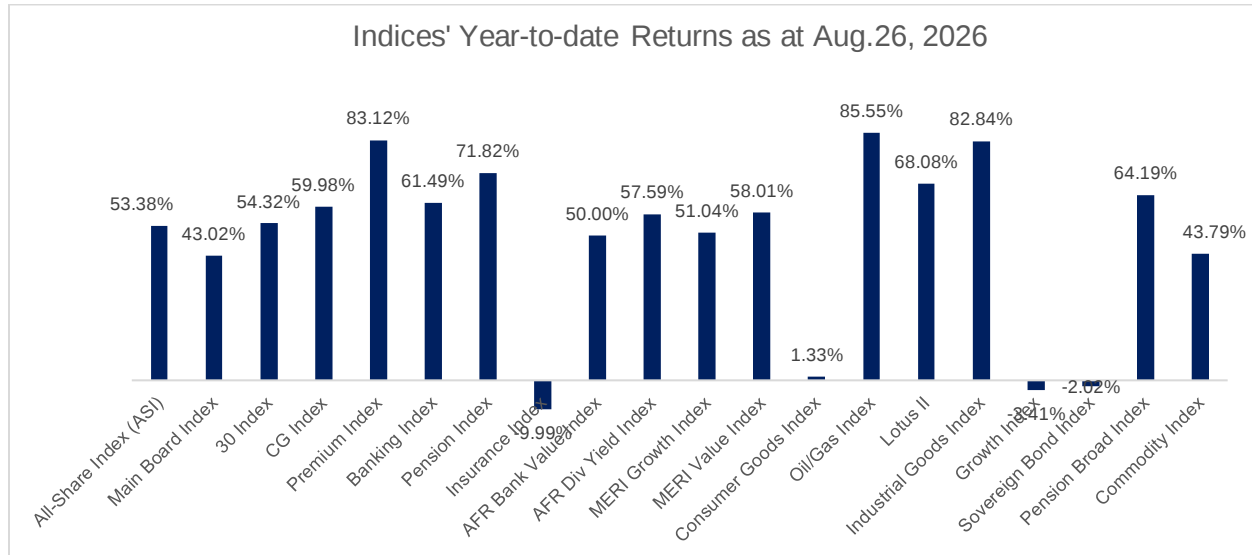
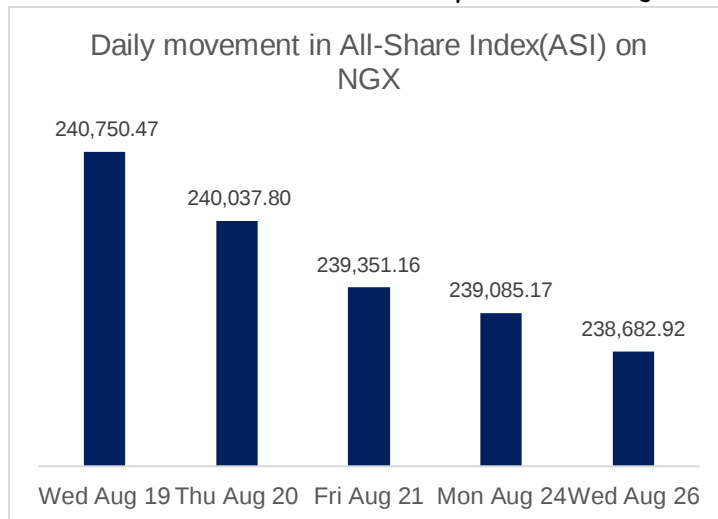


Daily Market Report | 26 Aug. 2026

ASI falls by 0.17% as Equities shed N260bn



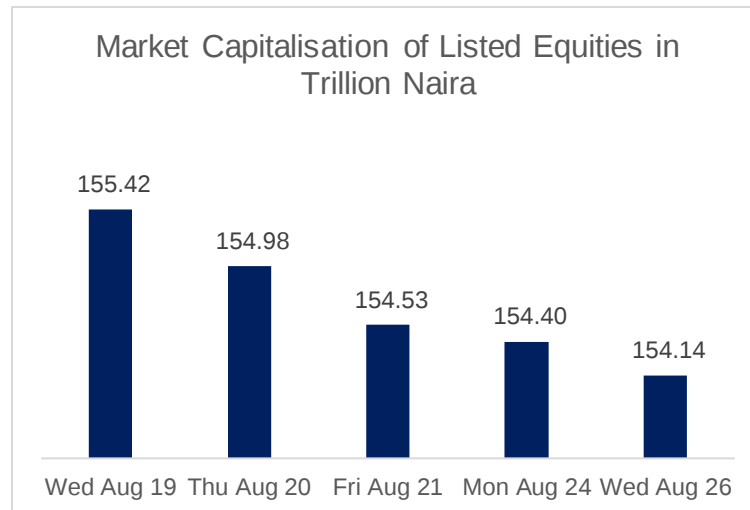
Investors continued to take profits today, adding to the selling pressure which



weighed equity prices. This is as the All-Share Index dropped 402.25 points to close at 238,682.92 points on Wednesday, down from 239,085.17 points on Monday. This amounted to a daily negative return of 0.17%. Similarly, the market capitalisation declined by N259.76bn to close at

N154.14trn today, down from N154.40trn on Monday. Blue chip stocks that contributed to the day's loss in equity value include Fidson Healthcare (-9.99%); AllCO Insurance (-4.88%); International Breweries (-3.96%); FCMB Group(-3.06%), and Oando (-3.00%).

Traders exchanged 733.35 million shares on Wednesday valued at N34.52bn executed in 49,210 deals. A total of 149 stocks were traded today. From the list,



23 stocks appreciated in price, 48 stocks declined, while the prices of 78 stocks remained unchanged. Fortis Global Insurance topped the activity chart by volume, recording 134 million shares in today's trade. It was followed by First Holdco, 88.93 million shares; Access Holdings, 32.65 million shares;

Zenith Bank, 30.86 million shares, and Veritas Kapital Assurance, 28.62 million shares.

Meanwhile, blue chip stocks dominated the value chart, with First Holdco recording N11.06bn worth of transactions to leave the value chart today. Other stocks with huge transactions include Zenith Bank, N3.71bn; GTCO, N2.84bn; Seplat Energy, N2.68bn, and MTN Nigeria, N2.36bn.

Other Market Developments

- Universal Insurance Plc has notified its shareholders and the investing public that the Federal High Court of Nigeria, Lagos Judicial Division, Ikoyi, in Suit No. FHC/LAG/CS/1179/2026, involving the Company and the National Insurance Commission (NAICOM) and other Respondents, has granted the Company leave to commence proceedings against the Respondents in relation to the purported cancellation of the Company's operating license and the appointment of a Receiver/Manager.

- Presco Plc has notified the investing public that on its pending suit with Appeal No. CA/B/220/2025, the Court of Appeal (Benin Judicial Division) has delivered its judgment and allowed the Company's appeal in its entirety, resolving all three issues submitted for determination in the Presco's favour and setting aside, in whole, the Ruling of 11 December 2025.

Daily Gainers 26 Aug., 2026				Daily Losers 26 Aug., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
NEIMETH	7.25	7.95	9.66%	FIDSON	93.55	84.2	-9.99%
LOTUS HALAL EQUITY ETF	115.25	125	8.46%	FTN COCOA	8.65	7.79	-9.94%
MERISTEM GROWTH ETF	122	131.1	7.46%	IEI	3.49	3.15	-9.74%
MERISTEM VALUE ETF	131.35	140.47	6.94%	LIVESTOCK FEEDS	7.95	7.2	-9.43%
NEM INSURANCE PLC	30	32	6.67%	OMATEK	1.38	1.25	-9.42%
FGN JUN 2027	90	96	6.67%	CAVERTON OFFSHORE	4.95	4.5	-9.09%
REGENCY ASSURANCE	0.8	0.85	6.25%	VETIVA INDUSTRIAL ETF	119.8	109	-9.02%
LINKAGE ASSURANCE	1.78	1.88	5.62%	ZICHIS AGRO ALLIED	17	15.65	-7.94%
UPDC REIT	13.9	14.3	2.88%	VERITAS KAPITAL	1.28	1.18	-7.81%
VETIVA GRIFFIN 30 ETF	104	106.99	2.88%	JAIZ BANK	8.45	7.8	-7.69%



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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026



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NASD OTC Exchange Price List: 26 Aug, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	220.10	242.11	220.10	220.10	0.00	2	179	39,838.10
AFRILAND PROPERTIES	20.00	21.50	21.00	20.00	0.00	2	2,011	43,006.00
CSCS	88.41	96.50	83.20	88.41	0.00	7	6,080	528,007.40
FRIESLAND CAMPINA WAMCO	147.00	147.00	147.00	147.00	0.00	4	10,000	1,470,000.00
IPWA	10.41	9.80	9.80	10.41	0.00	1	164	1,607.20
MRS OIL	118.80	130.68	118.00	118.80	0.00	2	128	15,357.60
NASD	35.00	35.00	35.00	35.00	0.00	1	20	700
PURPLE REAL ESTATE	8.00	7.20	7.20	7.20	-10.00	1	5,000	36,000.00
UBN PROPERTY	2.09	2.29	2.29	2.09	0.00	1	100	229.5

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