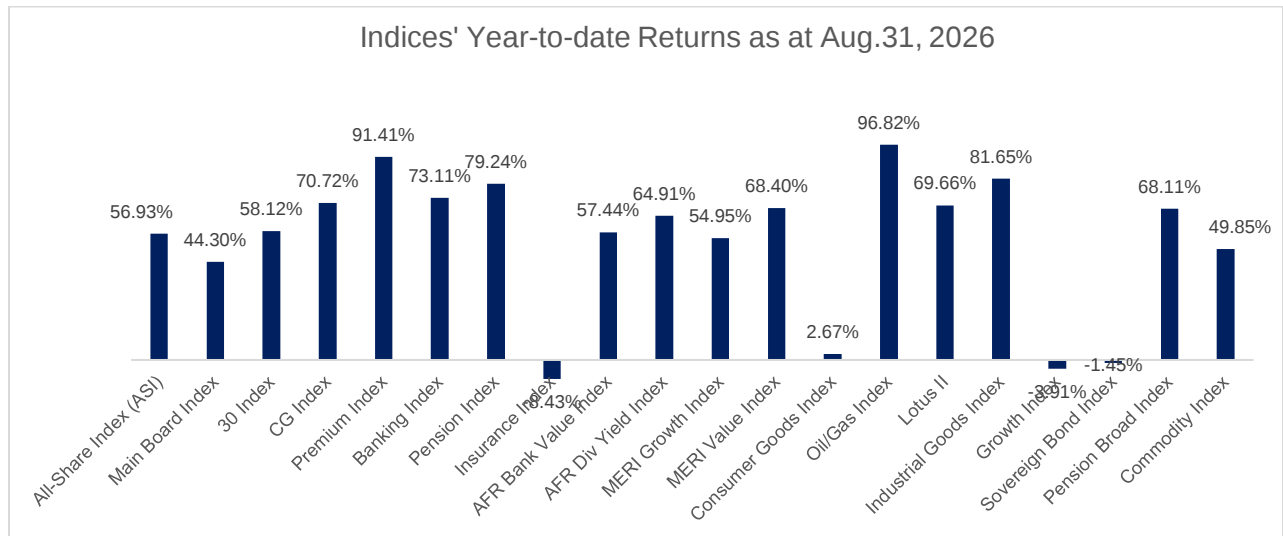
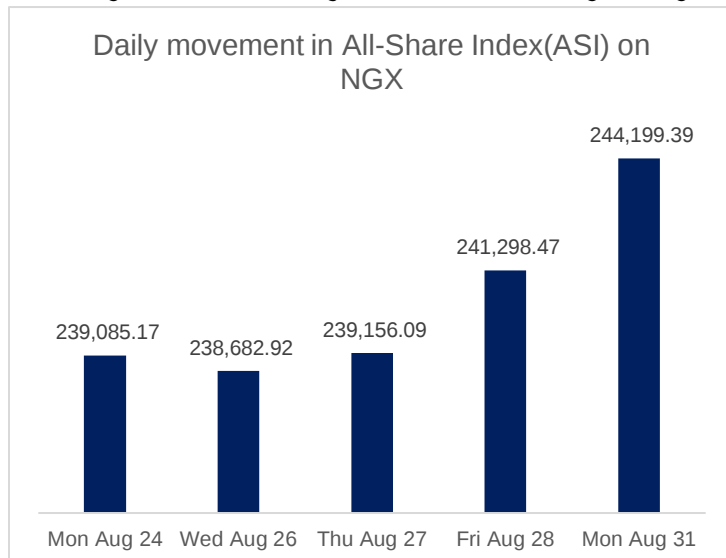


Daily Market Report | 31 Aug. 2026

ASI rises 1.20% as GDP grows by 4.43% In Q2 2026



The Nigerian economy recorded the highest growth in recent quarters as real GDP

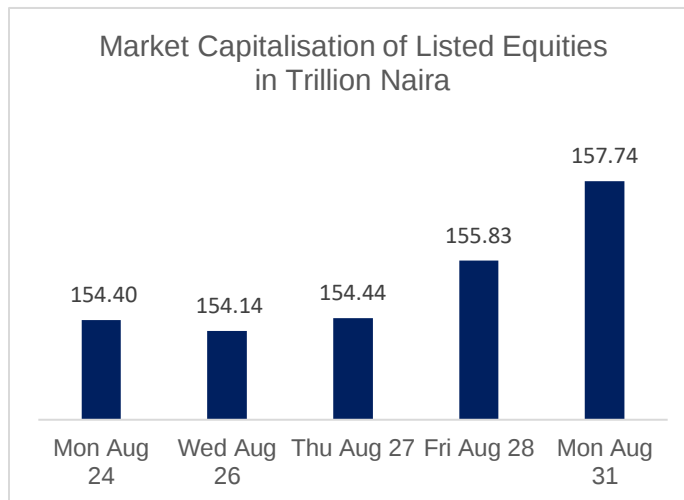


grew by 4.43% in Q2 2026, buoyed by significant growth in coal mining (+74.9%); oil refining (+43.9%), metal ores (+20.2%), and insurance (+16.1%).

The renewed enthusiasm in the Nigerian economy reflected in robust trading activities on the NGX today as the All-Share Index (ASI) gained 2,900.92 points to close at 244,199.39 points on

August 31, up from 241,298.47 points as of Friday August 28. This amounted to a positive daily return of 1.20%. Year-to-date, ASI's return stands at 56.93%.

Similarly, the market capitalisation of the listed equities increased by N1.91trn



today to close at N157.74trn, up from N155.83trn as of Friday August 28. Year-to-date, the value of listed equities has increased by N58.36trn.

Trading activities remained robust on the last business day of August 2026. This is as investors exchanged 606.19 million shares worth N38.70bn in 53,471 deals. A total of 146 stocks

were traded on Monday. From the list 49 stocks advanced; 23 stocks depreciated in price while the prices of 74 stocks remained unchanged after the day's trading session.

The most traded stocks by volume today were Access Holdings, 126.53 million shares; GTCO, 33.17 million shares; UBA, 31.48 million shares; Nigerian Breweries, 31.24 million shares, and Veritas Kapital Assurance, 28.98 million shares. On the value side we have MTN Nigeria, N5.72bn; GTCO, N4.43bn; Access Holdings, N3.94bn; Aradel Holdings, N3.31bn, and Zenith Bank, N3.20bn, and the most traded stocks by value during today's trading session.

Other Market Developments

- The NGX listed an additional 4,533,624,070 ordinary shares of 50 Kobo each of Coronation Insurance Plc on the Daily Official List of Nigerian Exchange Limited (NGX) today. The additional shares arose from the company's private placement exercise. With the listing of the additional shares, the total issued

and fully paid-up share capital of Coronation Insurance Plc have now increased from 23,991,679,506 to 28,525,303,576 ordinary shares of 50 Kobo each..

- The NGX listed an additional 2,573,080,294 ordinary shares of 50 Kobo each of Sterling Financial Holdings Company Plc on the Daily Official List of Nigerian Exchange Limited (NGX). The additional shares listed on NGX arose from its Private Placement of 2,573,080,294 ordinary shares. With the listing of the additional shares, the total issued and fully paid-up share capital of Sterling Financial Holdings Company Plc have now increased from 65,929,251,414 to 68,502,331,708 ordinary shares of 50 Kobo each.

Daily Gainers 31 Aug., 2026				Daily Losers 31 Aug., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
OMATEK	1.50	1.65	10.00%	ABBEY BANK	8.5	7.7	-9.41%
IKEJA HOTEL	38.70	42.55	9.95%	AVA CAPITAL	6.5	6	-7.69%
SOVEREIGN TRUST INSURANCE	1.71	1.88	9.94%	VETIVA S & P ETF	224.89	210.1	-6.58%
SUNU ASSURANCES	2.84	3.12	9.86%	FTN COCOA	8	7.5	-6.25%
ROYAL EXCHANGE	0.88	0.96	9.09%	TANTALIZERS	4.02	3.82	-4.98%
ECOBANK	67.90	74.00	8.98%	CONSOLIDATED HALLMARK	6.3	6.01	-4.60%
ACCESS HOLDINGS	29.50	32.10	8.81%	CMFC	2.9	2.77	-4.48%
AUSTIN LAZ	2.50	2.72	8.80%	JAPPAUL GOLD	2.86	2.75	-3.85%
LIVESTOCK FEEDS	7.20	7.80	8.33%	NEWGOLD ETF	106000	103000	-2.83%
NIGERIAN BREWERIES	69.40	75.00	8.07%	VETIVA CON. GOODS ETF	51.4	50	-2.72%



(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

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The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

Company	Dividend (N)	Bonus	Dividend		Payment Date
			Type	Qualification Date	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026
PZ Cussons	2.50	Nil	Final	Oct. 9, 2026	Oct. 30, 2026



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NASD OTC Exchange Price List: 31 Aug, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	220.20	242.22	220	232.61	5.64	4	15,055	3,441,002.06
CSCS	86.06	94.66	88.41	90.00	4.58	4	38,050	3,419,963.00
FRIESLAND CAMPINA WAMCO	141.00	155.10	150.00	150.29	6.59	2	212,102	31,877,020.20
FOOD CONCEPTS	2.50	2.60	2.50	2.51	0.47	3	210,555	528,387.50
GEO-FLUIDS	1.87	1.86	1.86	1.86	-0.53	4	168,927	314,204.22
GOLDEN CAPTIAL	14.05	14.05	14.05	14.05	0.00	1	500,000	7,025,000.00
NASD	35.00	35.00	35.00	35.00	0.00	2	10,045	351,575.00
NIPCO	420.44	425.00	420.00	420.44	0.00	6	8,000	3,366,447.16
NITROX INDUSTRIAL GASES	23.26	23.26	23.26	23.26	0.00	1	100	2,326.00
OKITIPUPA OIL PALM	270.01	260.00	249.30	270.01	0.00	2	6,568	1,654,522.40

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