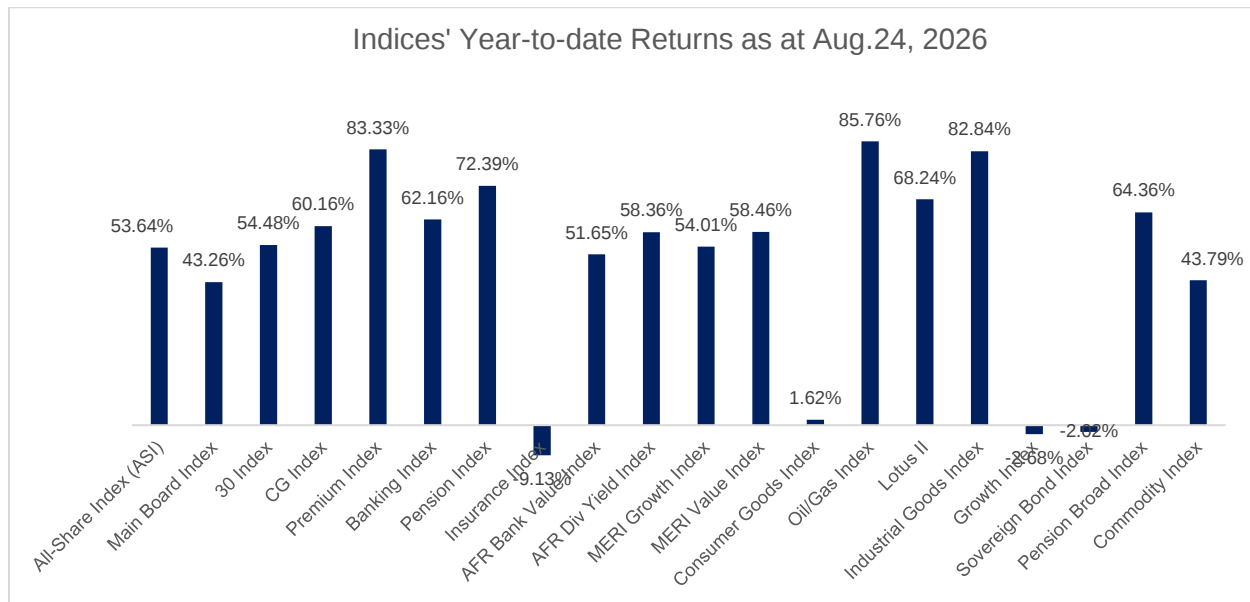
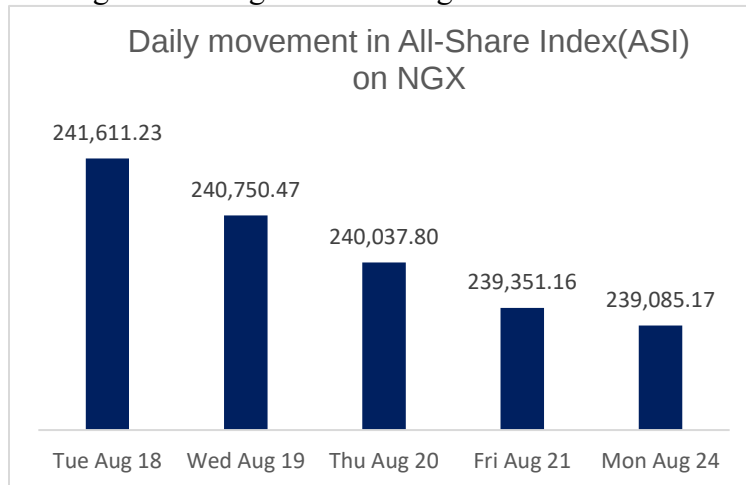


Daily Market Report | 24 August 2026

ASI sheds 0.11% as Equities Lose N137bn



Trading on the Nigerian Exchange Limited ended in the red on Monday as market correction



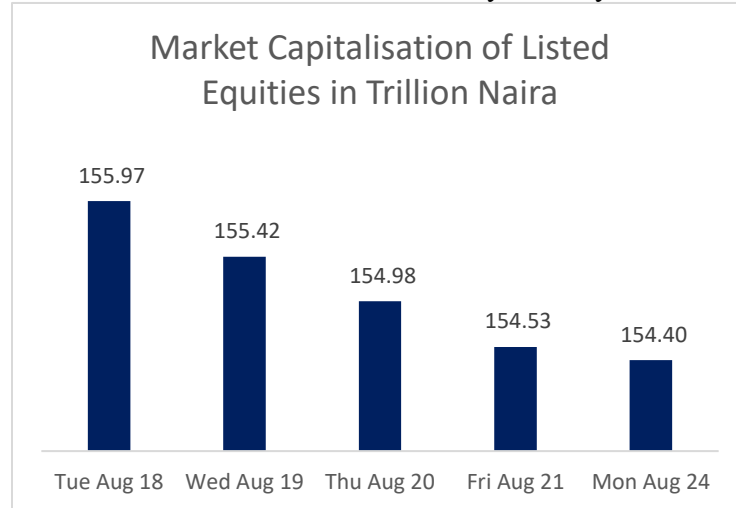
persisted. The All-Share Index (ASI) dropped 265.99 points today to close at 239,085.17 points down from 239,351.16 points on Friday last week. This amounted to a negative daily return of 0.11%. Blue chip stocks that contributed to the day's decline include Fidelity Bank (-6.09%); First Holdco (-1.58%); FCMB (-0.43%), and Oando (-0.34%).

The market capitalisation of listed equities lost N137.12bn to close the

day at N154.40trn on Monday, down from N154.53trn on Friday as selling pressure weighed on market sentiment.

Traders exchanged 668.72 million shares on Monday valued at N23.83bn in 45,894 deals. A total of 148 stocks were traded today by investors. From the list, 25 stocks advanced; 41 stocks depreciated in price, while the prices of 82 stocks remained unchanged.

Fortis Global Insurance led the activity chart by volume, recording 206.72 million shares in today's



trading session. It was followed by UBA, 89.63 million shares; First Holdco, 61.70 million shares; Access Holdings, 33.91 million shares and Sterling Financial Holdings, 26.87 million shares.

First Holdco was the most traded stocks by value today, recording N7.89bn in today's trading activities. It was followed by UBA, N3.97bn; MTN Nigeria, N1.55bn; Aradel Holdings, N1.49bn, and GTCO, N1.20bn.

Other Market Developments

- The NGX listed additional 2,369,390,970 Ordinary Shares for Prestige Assurance Plc. The additional shares arose from its recent Private Placement. With the listing of the additional shares, the total issued and fully paid-up shares of Prestige Assurance Plc have now increased from 13,252,561,888 to 15,621,952,858 ordinary shares of 50 Kobo each.
- The NGX listed additional 8,075,794,000 Ordinary Shares for International Energy Insurance Plc. The additional shares arose from its recent Public Offer. With the listing of the additional shares, the total issued and fully paid-up shares of International Energy Insurance Plc have now increased from 1,284,085,489 to 9,359,879,489 ordinary shares of 50 Kobo each.



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Daily Gainers 24 August 2026				Daily Losers 24 August 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
RED STAR EXPRESS	14.70	16.15	9.86%	FGS JUN 2027	112.99	85	-24.8%
UNIVERSITY PRESS	4.80	5.25	9.38%	LOTUS HALAL EQUITY ETF	128	115.25	-10.0%
VETIVA INDUSTRIAL ETF	110.00	119.80	8.91%	IEI	3.87	3.49	-9.8%
NEWGOLD ETF	95100.01	101937.00	7.19%	MERISTEM GROWTH ETF	134.9	122	-9.6%
UPDC	3.35	3.55	5.97%	NEIMETH	8	7.25	-9.4%
VETIVA S & P ETF	213.55	225.00	5.36%	FGN JUN 2027	98	90	-8.2%
VETIVA BANKING ETF	30.00	31.39	4.63%	MERISTEM VALUE ETF	142.99	131.35	-8.1%
HALDANE MCCALL	3.85	4.00	3.90%	FIDELITY BANK	20	18.8	-6.0%
SUNU ASSURANCES	3.00	3.10	3.33%	STANBIC IBTC ETF 30	1870	1759	-5.9%
JAPPAUL GOLD	2.90	2.98	2.76%	VETIVA GRIFFIN 30 ETF	109.76	104	-5.2%



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NASD OTC Exchange Price List 24 August , 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	220.10	230.00	230.00	220.10	0.00	2	637	146,510.00
AFRILAND PROPERTIES	20.50	20.00	20.00	20.00	-2.44	2	9,375	187,500.00
CSCS	83.00	91.30	86.00	88.41	6.51	12	48,481	4,273,491.30
FRIESLAND CAMPINA WAMCO	152.90	168.00	147.00	147	-3.86	2	20,060	2,950,080.00
FOOD CONCEPTS	2.35	2.50	2.25	2.40	2.04	8	249,450	598,625.00
FIRSTTRUST MORTGAGE BANK	2.49	2.49	2.49	2.49	0.00	1	100	249
GEO-FLUIDS	2.06	2.25	2.06	2.08	0.64	2	1,100,000	2,285,000.00
IGI	0.55	0.51	0.50	0.51	-7.32	3	416,500	212,298.00
LAGOS BUILDING INV. COY	3.82	3.82	3.82	3.82	0.00	2	75	286.5
MASS TELECOM INNOVATION	0.35	0.35	0.35	0.35	0.00	1	1,000	350
NASD	35.00	35.00	35.00	35.00	0.00	10	3,688	129,080.00
OKITIPUPA OIL PALM	270.01	275.00	270.00	270.01	0.00	4	376	101,680.04
PURPLE REAL ESTATE	8.00	8.00	8.00	8.00	0.00	1	50	400
UBN PROPERTY	1.90	2.09	2.09	2.09	10.00	4	22,915	47,892.35

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