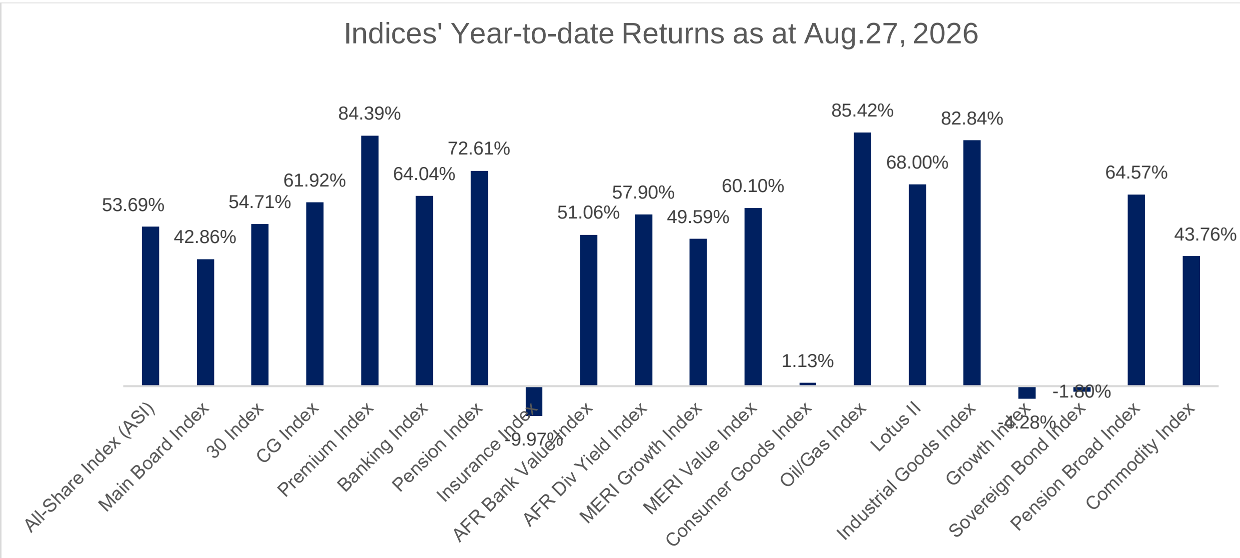
(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC Securities Limited)

The Brook Securities Limited RC:172151

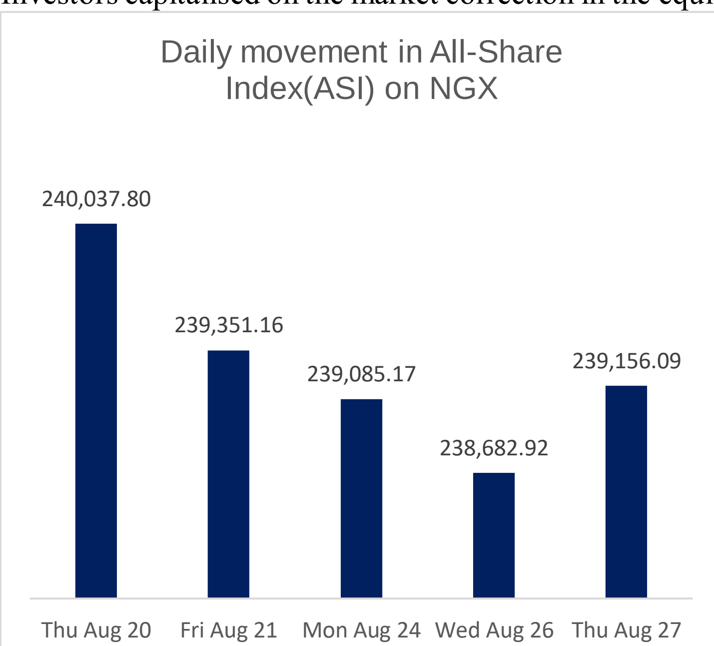
https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

Daily Market Report | 27 August 2026

ASI gains 0.20% as Buying Interest lifts Market Cap by N306bn



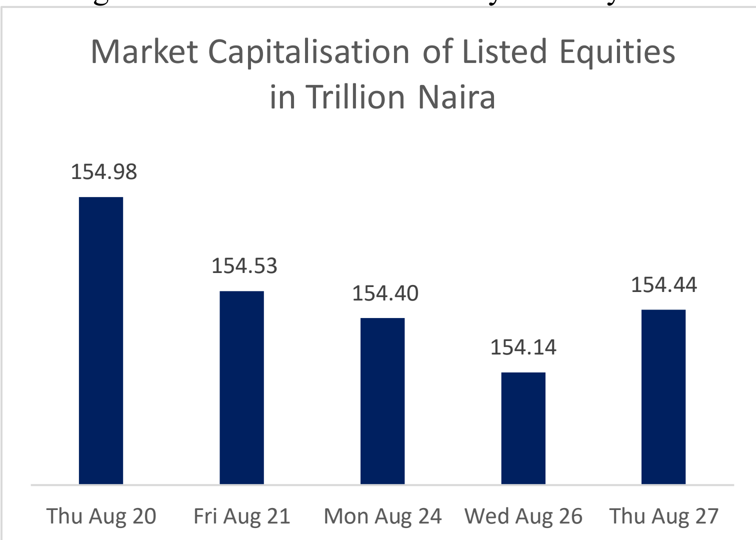
Investors capitalised on the market correction in the equity market to express strong buying interest in fundamentally strong stocks on Thursday, contributing to the northward movement in market indicators. This is as the All-Share Index (ASI) rose by 473.17 points to close at 239,156.09 points on Thursday up from 238,682.92 points on Wednesday, amounting to a daily return of 0.20%.



The market capitalisation gained N305.56bn to close at N154.44trn today, up from N154.14trn on Wednesday. Blue chip stocks that contributed to the day's gains include First Holdco (+4.70%); Access Holdings (+4.40%); UBA (+3.7%); Sterling Financial Holdings (+0.7%), and GTCO(+0.30%).

Investors traded 499.95 million shares on Thursday worth N35.15bn in 40,323 deals. A total of 148 stocks were traded by investors. From the list, there are 25 advancers, 46 stocks declined while the prices of 77 stocks remained unchanged.

Banking stocks dominated the activity chart by volume as Zenith Bank recorded 69.95 million shares to be the most traded by volume on Thursday. It was followed by Access Holdings, 45.37 million shares; GTCO, 37.47 million shares; Sterling Financial Holdings, 37.21 million shares, and Coronation Insurance, 24.30 million shares.



On the value chart, we have Zenith Bank, N8.20bn; Aradel Holdings, N6.64bn; GTCO, N4.81bn, First Holdco, N3.17bn, and MTN Nigeria, N1.63bn.

Other Market Developments

- The NGX today listed the July 2026 Issue of the Federal Government of Nigeria (FGN) Savings Bonds comprising the 2-year 14.716% FGN Savings Bond due July 2028 and the 3-yr 15.716% FGN Savings Bond due July 2029.

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Daily Gainers | 27 August 2026				**Daily Losers | 27 August 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
VETIVA INDUSTRIAL ETF	109	119.5	9.63%	FIDSON	84.2	75.8	-9.98%
OMATEK	1.25	1.37	9.60%	LEARN AFRICA	9.65	8.7	-9.84%
CORNERSTONE INSURANCE	4.9	5.35	9.18%	IEI	3.15	2.84	-9.84%
AXAMANSARD INSURANCE	11	12	9.09%	DAAR COMMS	1.51	1.38	-8.61%
NEWGOLD ETF	99900	108000	8.11%	LEGEND INTERNET	4.15	3.8	-8.43%
ABBEY BANK	8	8.5	6.25%	IKEJA HOTEL	42	38.7	-7.86%
FIRST HOLDCO	129	135	4.65%	FGN MAY 2032	130	120	-7.69%
ACCESS HOLDINGS	27.55	28.75	4.36%	ZICHIS AGRO ALLIED	15.65	14.5	-7.35%
GUINEA INSURANCE	0.74	0.77	4.05%	NEM	32	29.7	-7.19%
UBA	44.15	45.8	3.74%	REGENCY ASSURANCE	0.85	0.79	-7.06%

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The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

NASD OTC Exchange Price List 27 August , 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	220.10	220.10	220.10	220.00	-0.05	1	440	96,844.00
AFRILAND PROPERTIES	20.00	22.00	22.00	20.00	0.00	1	4,455	98,010.00
CSCS	88.41	88.41	88.41	88.41	0.00	1	1,000	88,410.00
FRIESLAND CAMPINA WAMCO	147.00	160.00	141.00	143.17	-2.61	6	32,000	4,595,600.00
GEO-FLUIDS	2.08	2.08	1.87	1.94	-6.40	3	154,833	301,052.64
LAGOS BUILD. INV. COY	3.82	3.82	3.82	3.82	0.00	1	75	286.5
MRS OIL	117.63	107.00	107.00	117.63	0.00	2	3,000	321,000.00
NIPCO	457.00	457.00	415.00	420.44	-8.00	4	42,000	17,715,100.00
UBN PROPERTY	2.09	2.09	2.09	2.09	0.00	1	2,000	4,180.00