(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

(Participating Institution of NASD OTC Securities Limited)

RC:172151

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

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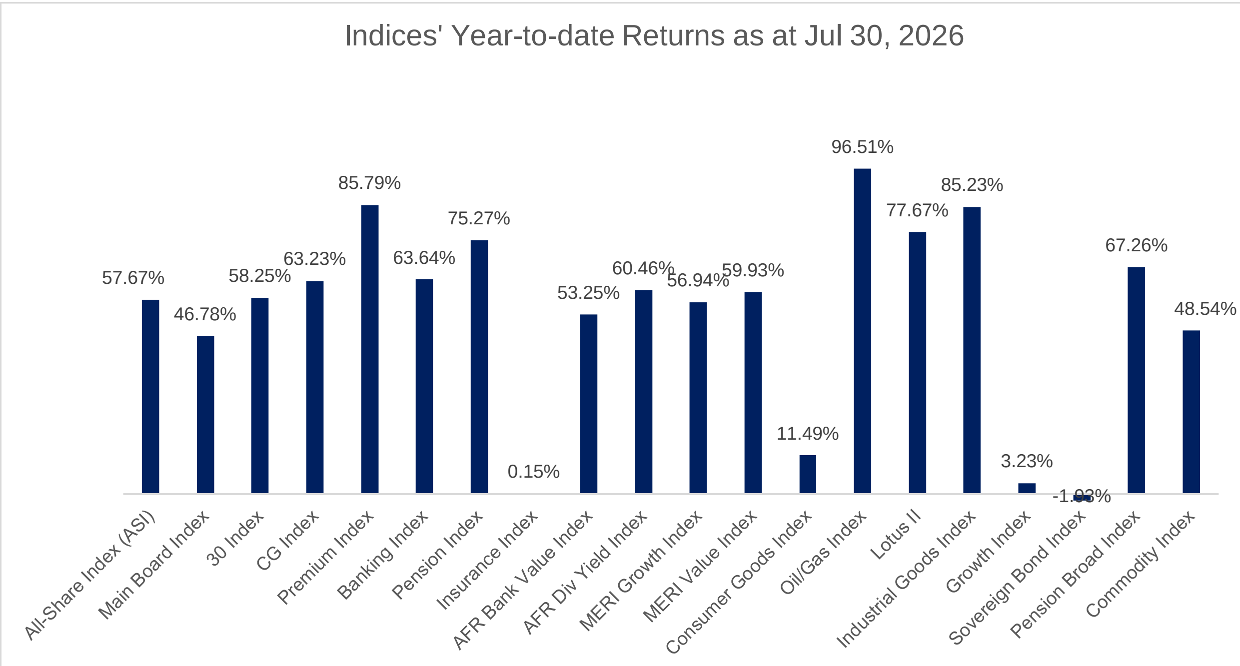
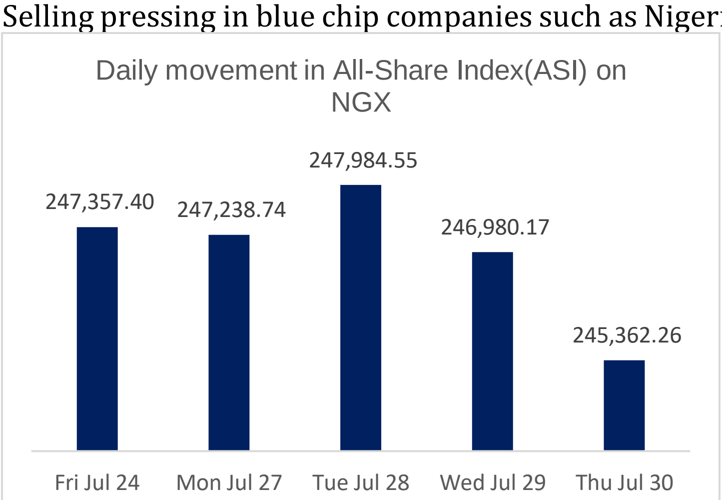
Daily Market Report | 30 July 2026

ASI falls 0.66% amid selling pressure in NGX, HBM, First Holdco



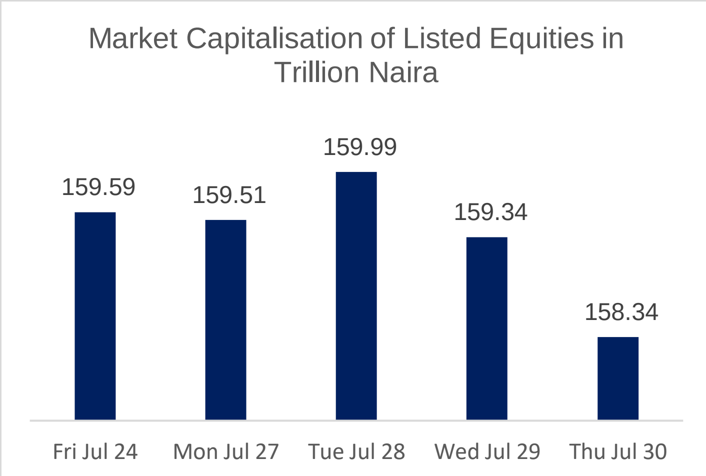
Selling pressing in blue chip companies such as Nigeria Exchange Group (NGX), HBM Nigeria and First Holdco weighed on the market metrics on Thursday, as the All-Share Index (ASI) shed 1,617.91 points to close at 245,362.26 points today as against 246,980.17 points recorded in previous day's session. This amounted to a daily negative return of 0.66%.



Consequently, the market capitalisation of listed equities closed the day at N158.34trn today, amounting to a daily loss of N1.01trn when compared with N159.34 recorded at the close of trading yesterday.

The share price of NGX Group declined by 5.795; HBM Nigeria (-4.00%); First Holdco (-3.96%), Zenith Bank (-3.60%), and NASCON (-3.50%) as they weighed on the equity market on Thursday.

Huge trade in the shares of First Holdco pushed today's total transactions to a new high as the total market volume rose to 2.01 billion shares valued at N230.83bn executed in 48, 231 deals. A total of 152 stocks were traded out of which 23 stocks appreciated in price; 53 stocks depreciated in price while the prices of 76 stocks remained unchanged.



First Holdco recorded exceptional volume of trade totaling 1.57 billion shares, emerging as the most traded on Thursday. This volume of trade in First Holdco accounted for 74.8% of the total turnover recorded today. It was followed by Access Holdings, 37.40 million shares; Sterling Holdings, 36.01 million shares; Ellah Lakes, 34.75 million shares, and Zenith Bank, 33.09 million shares.

Accordingly, First Holdco emerged the most traded by value on account of the off-market transactions in shares of the company. The stock recorded N196.19bn worth of transactions representing 85% of the total transactions on Thursday. It was followed by Aradel Holdings, N8.16bn; Zenith Bank, N4.03bn; MTN Nigeria, N3.98bn, and Seplat Energy, N3.79bn.

Other Market Developments

- ✓ The NGX adjusted the share price of NGX Group for N1.30 dividend per share. Ex-div price is N148.50 per share.
- ✓ The NGX adjusted the share price of Guinness Nigeria for N7 dividend per share. Ex-div price is N376 per share.
- ✓ The NGX listed 15,000,000,000 Ordinary Shares of 50 Kobo of Fortis Global Insurance Plc, which arose from the Conversion of Fortis Global Insurance Plc's N12, 000,000,000.00 Debt to Equity at N0.80 Per Share. With this listing of the additional 15,000,000,000 ordinary shares, the total issued and fully paid-up shares of the Company has now increased from 3,227,757,647 to 18,227,757,647 ordinary shares of 50 Kobo each.

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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23,2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23,2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29. 2026	Aug. 5. 2026
Guinness Nigeria	7.00	Nil	Interim	July 29. 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug.14, 2026	Aug. 27, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1. 2026	Sept. 18. 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026

Daily Gainers | 30 July, 2026

Stock	Opening Price	Closing Price	Change
FGS JAN 2028	85.00	100.00	17.65%
FGNSB AUG 2027	100.00	114.87	14.87%
LEGEND INTERNET	4.05	4.40	8.64%
DAAR COMMS	1.64	1.76	7.32%
STERLING HOLDINGS	7.50	8.00	6.67%
SOVEREIGN TRUST INSURANCE	1.92	2.03	5.73%
ROYAL EXCHANGE	1.28	1.34	4.69%
CAVERTON OFFSHORE	5.05	5.20	2.97%
UNIVERSITY PRESS	5.15	5.30	2.91%
FIDSON	91.00	93.55	2.80%

Daily Losers | 30 July 2026

Stock	Opening Price	Closing Price	Change
TRIPPLE GEE	3.20	2.88	-10.00%
VETIVA BANKING ETF	38.00	34.20	-10.00%
LASACO ASSURANCE	2.42	2.18	-9.92%
C & I LEASING	6.10	5.50	-9.84%
MUTUAL BENEFITS	3.57	3.22	-9.80%
TRANS-NATIONWIDE EXP	3.10	2.82	-9.03%
VETIVA INDUSTRIAL ETF	141.50	128.76	-9.00%
LIVESTOCK FEEDS	9.45	8.60	-8.99%
ABBEY BANK	9.00	8.20	-8.89%
SUNU ASSURANCES	3.91	3.58	-8.44%

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NASD OTC Exchange Price List 29 July, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	240.00	264.00	264.00	240.00	0.00	2	161	42,504.00
AFRILAND PROPERTIES	19.90	21.89	20.63	20.63	3.66	5	83,110	1,718,477.90
CSCS	89.91	95.00	94.00	95.00	5.67	7	21,598	2,048,430.00
FRIESLAND CAMPINA WAMCO	135.00	148.50	135.00	135.00	0.00	2	20,500	2,774,250.00
FOOD CONCEPTS	2.50	2.50	2.50	2.50	0.00	2	2,610	6,525.00
GEO-FLUIDS	2.52	2.52	2.50	2.52	0.00	3	1,868	4,672.57
IGI	0.52	0.52	0.52	0.52	0.00	1	4,500	2,340.00
LAGOS BUIDLING INV. COY	3.82	3.82	3.82	3.82	0.00	1	30,000	114,600.00
MRS OIL	148.00	162.80	162.80	162.80	10.00	17	42,426	6,906,952.80
NASD	37.36	37.36	37.36	37.36	0.00	1	120	4,483.20
OKITIPUPA OIL PALM	257.57	245.00	242.00	257.57	0.00	2	5,000	1,213,000.00
UBN PROPERTY	1.93	2.11	2.11	1.93	0.00	1	2,000	4,220.00