The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)
(Dealing Member of Lagos Commodities & Futures Exchange)
(Participating Institution of NASD OTC) Securities Limited)

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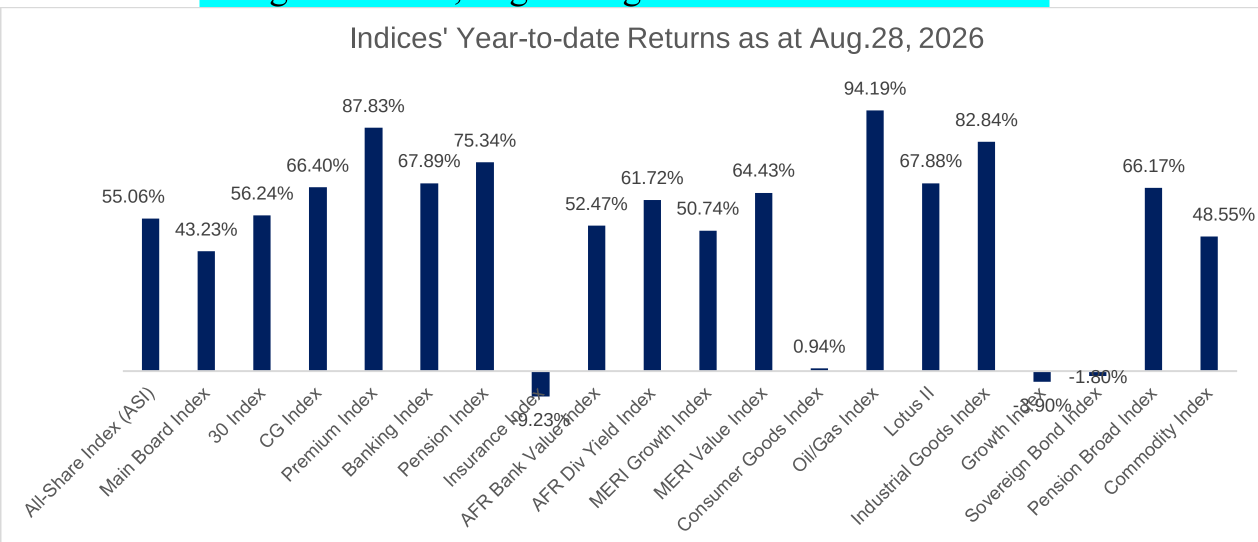
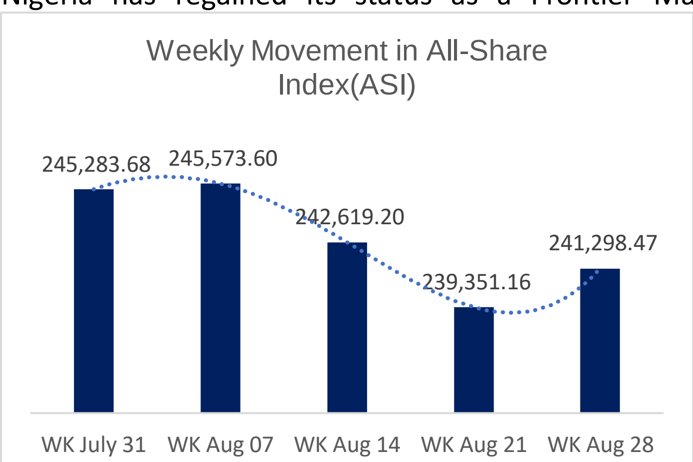
Weekly Market Report | 28 Aug. 2026

ASI gains 0.18%, Nigeria regains Frontier Market Status



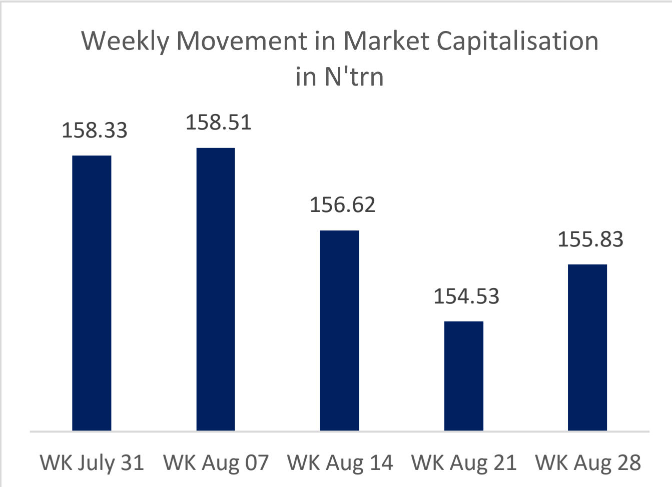
Nigeria has regained its status as a Frontier Market after three years of absence. The reclassification was done by FTSE Russell. This is expected to open the Nigerian equity market to foreign investors. The NGX had a bullish run earlier in the year when FTSE Russel made the announcement.



The All-Share Index (ASI) rose to 241,298.47 points on Friday August 28, up from 239,351.16 points in the previous week, representing a week-to-date return of 0.81%, a -1.62% month-to-date return, a 5.18% quarter-to-date return, and a year to date return of 55.06%. The market capitalisation gained N1.29trn to close the week at N155.83trn up from N154.53trn in the previous week, buoyed by gains recorded by some market heavyweights such as First Holdco, Seplat Energy, Transcorp Hotels, and Access Holdings.

Twenty-four(24) stocks appreciated in price during the week, more than the 18 stocks that advanced in the previous week. Fifty-five(55) equities declined, lower than 59 that depreciated in price in the previous week. Further, the prices of 68 equities remained unchanged during the week compared with 70 stocks that remained unchanged in price in the previous week.

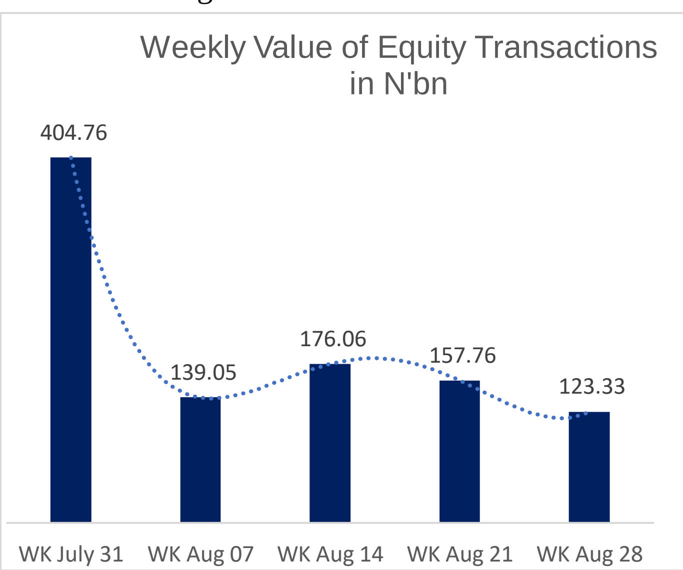
Meanwhile, traders exchanged 2.51 billion shares during the week valued at N123.22bn in 173,561 deals as against 6.24 billion shares exchanged in the previous week worth N157.76bn in 186,496 deals.



The financial services industry remained the most active sector, as it recorded 1.97 billion shares worth N71.56bn in 79,586 deals, representing 78.87% of the total market volume, and 58.08% of the market value. The services industry was second with 148.23 million shares worth N7.25bn in 10,638 deals. This was followed by the ICT industry which recorded 117.98 million shares valued at N8.64bn in 21,639 deals. The three most active stocks by volume were Fortis Global Insurance, Jaiz Bank, and First Holdco, with combined turnover of 793.10 million shares valued at N26.89bn in 14,758 deals, amounting to 31.64% of the entire market turnover and 21.83% of the market value.

Exchange-Traded Products (ETPs)

Traders exchanged 1.79 million units of ETFs this week valued at N418.52m in 4,785 deals, as against 1.71 million units traded in the previous week worth N571.97m in 4,911 deals. The most active ETFs were VETGOODS, VETNDEFT, and STANBICETF30.



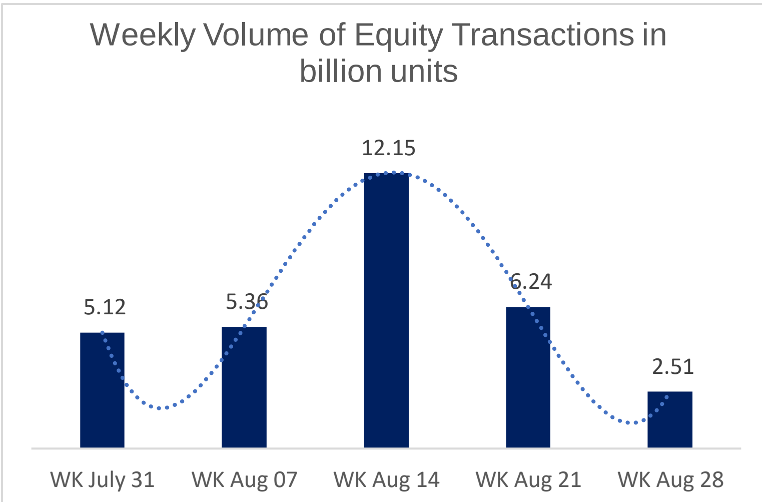
Bonds

The week that ended on August 28 recorded the trading of 164.12 million units of bonds worth N171.54m in 46 deals. This compares with 1.48 million units traded in the previous week worth N1.48bn also in 46 deals. The most active bonds were TAJSUKS2, and FGSUK2033S6.

Supplementary Listing

- The NGX listed additional 2,369,390,970 ordinary shares of 50 Kobo each of Prestige Assurance Plc during the week. The additional shares arose from the company's private placement of 3,076,923,100 ordinary shares. With the listing of the additional shares, the total issued and fully paid-up shares of Prestige Assurance Plc have now increased from 13,252,561,888 to 15,621,952,858 ordinary shares of 50 Kobo each.

- The NGX also listed an additional 8,075,794,000 ordinary shares of 50 Kobo each of International Energy Insurance Plc. The additional shares arose from the company's public offer of 5,468,750,000 ordinary shares. With the listing of the additional shares, the total issued and fully paid-up shares of International Energy Insurance Plc have now increased from 1,284,085,489 to 9,359,879,489 ordinary shares of 50 Kobo each.



Outlook

The return of Nigeria to Frontier Market status is expected to enhance the image and attractiveness of the Nigerian capital market among foreign investors. The market correction witnessed over the past few weeks has also created attractive entry points, with several blue-chip stocks now trading at relatively cheaper valuations.This development could serve as a strong pull factor for foreign investors seeking value in emerging and frontier markets. With the Nigerian equity market delivering a year-to-date return of over 50%, the market could witness increased foreign capital inflows in the coming weeks as international investors reassess Nigeria's investment prospects.

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Weekly Gainers 28 Aug, 2026				**Weekly Losers 28 Aug, 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
University Press	4.80	5.70	18.75%	IEI	3.87	2.84	-26.61%
First Holdco	129.95	145.00	11.58%	Fidson	93.55	77.00	-17.69%
Seplat Energy	11,200.00	12,320.60	10.00%	Caverton Offshore	4.95	4.20	-15.15%
Red Star Express	14.70	16.15	9.86%	Zichis Agro-Allied	17.00	14.50	-14.71%
Transcorp Hotels	241.90	265.50	9.76%	Austin LAZ	2.84	2.50	-11.97
Access Holdings	27.00	29.50	9.26%	AVA Capital	7.30	6.50	-10.96%
Cornerstone Insurance	4.90	5.35	9.18%	Veritas Kapital Assurance	1.30	1.16	-10.77%
UPDC	3.35	3.55	5.97%	Livestock Feed	8.00	7.20	-10.00%
Omatek	1.42	1.50	6.63%	TotalEnergies	640.00	576.00	-10.00%
Abbey Bank	8.05	8.50	5.59%	Ikeja Hotel	43.00	38.70	-10.00%

Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
E-Tranzact	0.13	Nil	Interim	July 06, 2026	
Aradel	23	Nil	Final	July 10, 2026	
Africa Prudential	0.1	Nil	Interim	July 20, 2026	July 23,2026
Transcorp Power	1.5	Nil	Interim	July 20, 2026	July 23,2026
Transcorp Hotels	0.1	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.4	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.3	Nil	Interim	July 29. 2026	Aug. 5. 2026
Guinness Nigeria	7	Nil	Interim	July 29. 2026	Aug. 10, 2026
Unilever	2	Nil	Interim	July 31, 2026	Aug. 14, 2026
VFD Group	0.24	Nil	Interim	Aug. 3, 2026	Aug. 10, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
The Initiates	0.2	Nil	Interim	Aug. 10, 2026	Aug. 31, 2026
HBM Nigeria	16	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10	Nil	Interim	Aug.14, 2026	Aug. 27, 2026
MTN Nigeria	26	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1. 2026	Sept. 18. 2026
Academy Press	0.1	Nil	Final	Sept. 16, 2026	Sept. 25, 2026

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The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

NASD OTC Exchange Price List 28 Aug, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	220.00	242.00	220.10	220.2	0.09	7	21,034	4,642,130.80
CSCS	88.41	86.25	86.00	86.06	-2.66	10	30,751	2,647,573.75
FRIESLAND CAMPINA WAMCO	143.17	159.50	141.00	141.00	-1.51	7	28,786	4,113,650.00
FOOD CONCEPTS	2.40	2.50	2.40	2.50	4.17	8	930,700	2,324,750.00
FIRSTTRUST MORTGAGE BANK	2.49	2.49	2.49	2.49	0.00	1	100	249
GEO-FLUIDS	1.94	1.87	1.87	1.87	-3.82	1	100,000	187,000.00
MRS OIL	117.63	129.38	129.38	117.63	0.00	1	10	1,293.90
NASD	35.00	35.00	35.00	35.00	0.00	2	125	4,375.00
NIPCO	420.44	420.44	420.44	420.44	0.00	1	8,000	3,363,520.00
OKITIPUPA OIL PALM	270.01	265.00	255.00	270.01	0.00	3	3,600	921,275.00