The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)

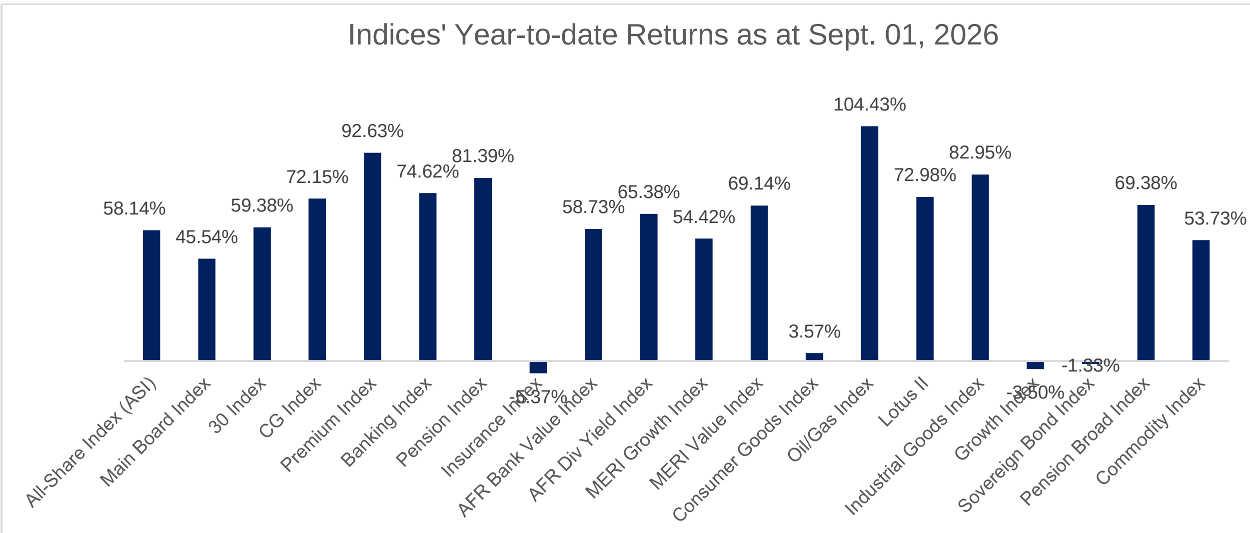
(Dealing Member of Lagos Commodities & Futures Exchange)

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

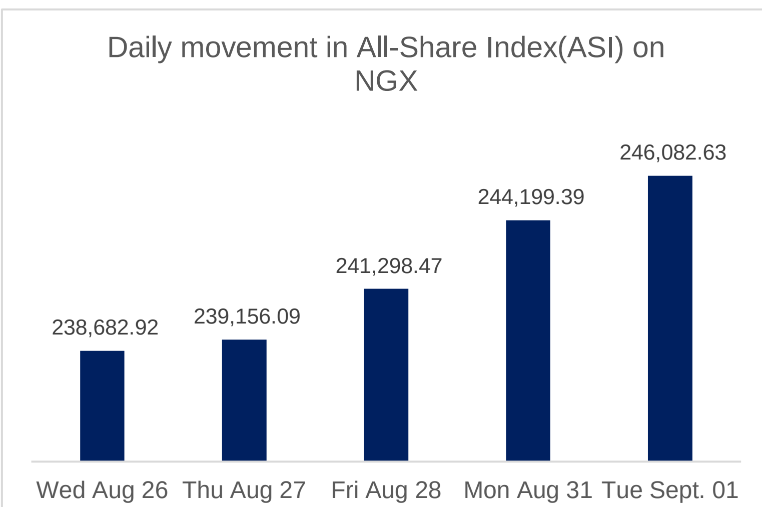
The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

Daily Market Report | 01 Sept. 2026

September Begins in Green as Equities gain N1.22 Trillion

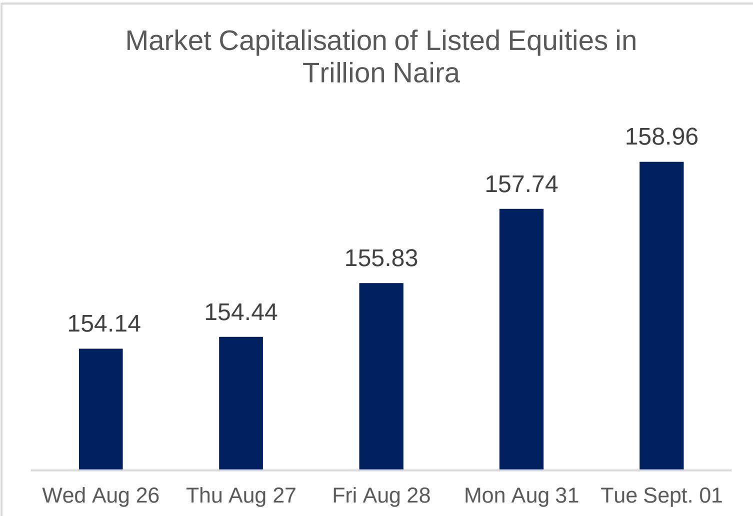


Equity trading started on a positive note on the first day of September 2026. This is as the All-Share Index (ASI) gained 1,883.24 points to close at 246,082.63 points on Tuesday, up from 244,199.39 points on the last trading day of August. This amounted to a positive daily return of 0.77%.



The positive sentiment followed the release of the nation's GDP figures which showed Nigeria recorded a real growth of 4.43% in Q2 2026, and about the time Nigeria was reclassified as a frontier market by FTSE Russel, thus boosting Nigeria's attractiveness in the eyes of foreign investors.

As a result, the market capitalisation gained N1.22trn to close the day at N158.96trn, up from N157.74trn on Monday, August 31st. Blue chip stocks that contributed to today's gains include Aradel Holdings (+8.83%); Nestle (+5.83%); HBM Nigeria (4.48%), NEM Insurance (+3.07%), and Fidelity Bank (+2.50%).



Investors exchanged 651.32 million shares on the first trading day of September, valued at N40.77bn in 43, 760 deals. A total of 150 stocks were traded on Tuesday. From the list, 48 stocks advanced; 24 stocks shed various amounts, while the prices of 78 stocks remained unchanged.

Investors' buying decisions were spread across many sectors as different sectors dominated the volume table. Access Holdings was the most traded by volume, recording 129.89 million shares in today's trading session. It was followed by Critical Minerals Financing Corps, 58.02 million shares; Linkage Assurance, 36.32 million shares; GTCO, 32.10 million shares, and Nigerian Breweries, 29.61 million shares.

The value chart has most of the market heavyweights, and was led by MTN Nigeria which recorded N4.69bn worth of transactions during today's trading session. Other stocks on the top of the value chart include Aradel Holdings, N4.50bn; GTCO, N4.29bn; Seplat Energy, N4.19bn, and Access Holdings, N4.16bn.

Other Market Developments

- Honeywell Flour to hold its 17th Annual General Meeting (AGM) virtually on Wednesday September 16, 2026.

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

- FTN Cocoa Processor to hold its 17th Annual General Meeting (AGM) virtually on Thursday October 15, 2026.

Daily Gainers | 01 Sept., 2026				**Daily Losers | 01 Sept., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
FGN OCT 2033	98.90	115.00	16.3%	TRIPPLE GEE	2.88	2.60	-9.7%
FGS JUN 2027	85.00	97.00	14.1%	ABC	5.25	4.75	-9.5%
FTN COCOA	7.50	8.25	10.0%	NAHCO	150.20	136.35	-9.2%
MCNICHOLS CONSOLIDATED	4.50	4.95	10.0%	R. T. BRISCOE	11.40	10.35	-9.2%
SUNU ASSURANCES	3.12	3.43	9.9%	UPDC REITS	14.20	13.50	-4.9%
SOVEREIGN TRUST INSURANCE	1.88	2.06	9.6%	FGN MAY 2032	120.00	115.08	-4.1%
CAVERTON OFFSHORE	4.20	4.60	9.5%	UNILEVER	114.00	110.00	-3.5%
MAY & BAKER	37.00	40.50	9.5%	VETIVA BANKING ETF	31.94	30.98	-3.0%
ARADEL HOLDINGS	1,415.00	1,539.90	8.8%	LOTUS HALAL EQUITY ETF	125.10	121.60	-2.8%
CONSOLIDATED HALLMARK	6.01	6.50	8.2%	GUINEA INSURANCE	0.75	0.73	-2.7%

(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23,2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23,2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29. 2026	Aug. 5. 2026
Guinness Nigeria	7.00	Nil	Interim	July 29. 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug.14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1. 2026	Sept. 18. 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026
PZ Cussons	2.50	Nil	Final	Oct. 9, 2026	Oct. 30, 2026

(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

https://thebrooksecurities.com 0201-2717903 research@thebrooksecurities.com

The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria

NASD OTC Exchange Price List: 01 Sept, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	232.61	255.87	255.00	255.35	9.78	2	16,729	4,271,749.23
CSCS	90.00	99.00	90.00	93.83	4.25	6	44,638	4,200,678.00
FRIESLAND CAMPINA WAMCO	150.29	165.32	150.80	159.92	6.41	7	256,500	41,019,396.00
FOOD CONCEPTS	2.51	2.50	2.50	2.50	-0.38	2	101,460	253,650.00
GEO-FLUIDS	1.86	2.04	2.04	2.04	9.68	1	36,000	73,440.00
GOLDEN CAPTIAL	14.05	14.05	14.05	14.05	0.00	1	58,800	826,140.00
NIPCO	420.44	457.00	457.00	457.00	8.7	1	10,000	4,570,000.00
OKITIPUPA OIL PALM	270.01	250.00	250.00	270.01	0.00	2	1,693	423,250.00
PAINTCOM INVESTMENT	11.05	11.05	11.05	11.05	0.00	1	200	2,210.00