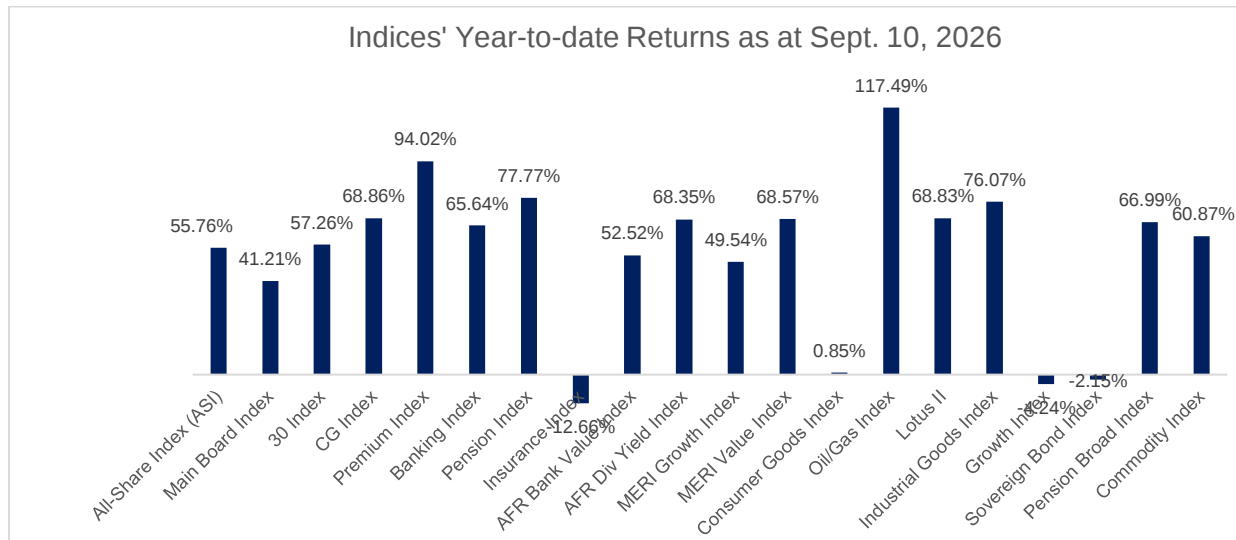
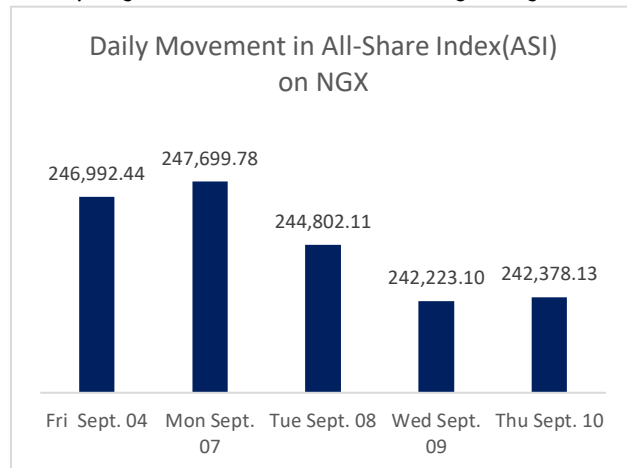


Daily Market Report | 10 Sept. 2026

ASI gains 0.06% on Bargain Hunting



The equity market recovered marginally on Thursday as investors hunted stocks with cheap

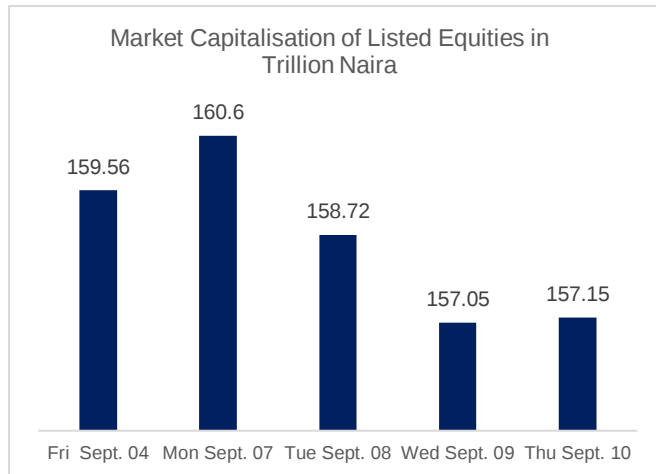


valuations on the NGX. The bargain hunting caused the All-Share Index (ASI) to gain 155.03 points today to close at 242,378.13 points, slightly up from 242,223.10 points on Wednesday. This amounted to a positive daily return of 0.06%.

The market capitalisation gained N100.51bn to close the day at N157.15trn, up from N157.05trn on

Wednesday. Blue chip firms that contributed to today's gain include Seplat Energy (+10.00%); Access Holdings (+5.66%); Transcorp (+4.54%); NGX (+3.01%), and UBA (+2.21%).

Investors traded 1.39 billion shares on Thursday, worth N27.14bn in 46,218 deals. A total



of 151 stocks were traded today. From the list, 27 stocks advanced; 38 stocks depreciated in price while the prices of 86 stocks remained unchanged.

Fortis Global Insurance led the activity chart as it recorded 1.03 billion shares in today's trading session. It was followed by Mutual Benefits, 59.55 million shares; Access Holdings, 28.59 million shares; GTCO, 25.73 million shares and Zenith

Bank, 14.31 million shares.

Aradel Holdings recorded N5.34bn worth of transactions to lead the activity chart by value. It was followed by GTCO, N3.33bn; Seplat Energy, N2.72bn; Zenith Bank, N1.77bn, and HBM Nigeria, N1.66bn.

Other Market Developments

- The NGX listed additional units for the August 2026 Issue of the existing Federal Government of Nigeria (FGN) Savings Bonds on Nigerian Exchange Limited (NGX) today, Thursday, 10 September 2026. Additional 74,132,102 units were listed for the 22.60% FGN bond due JAN 2035; additional 110,004,705 units were listed for the 16.2499% FGN bond due APR 2037, and additional 1,373,316,499 units were listed for the 15.45% FGN bond due JUN 2038.



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Daily Gainers 10 Sept., 2026				Daily Losers 10 Sept., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
FGN JUN 2027	77.53	97.00	25.11%	R. T. BRISCOE	9	8.1	-10.00%
SEPLAT ENERGY	13552.60	14907.80	10.00%	ARADEL HOLDINGS	1570	1413	-10.00%
JAPPAUL GOLD	2.34	2.57	9.83%	MERISTEM GROWTH ETF	121	108.9	-10.00%
TANTALIZERS	3.50	3.79	8.29%	STANBIC IBTC ETF 30	1140.89	1026.8	-10.00%
SECURE ELECTRONIC	0.63	0.68	7.94%	CHAMPION BREWERIES	11.1	10	-9.91%
LOTUS HALAL EQUITY ETF	120.25	127.99	6.44%	INTERN'L BREWERIES	10.2	9.2	-9.80%
ACCESS HOLDINGS	26.50	28.00	5.66%	CWG	19.4	17.6	-9.28%
SOVEREIGN TRUST INSURANCE	1.60	1.68	5.00%	THOMAS WYATT	2.48	2.29	-7.66%
AFRICA PRUDENTIAL	10.25	10.75	4.88%	OMATEK VENTURES	1.35	1.25	-7.41%
TRANSNATIONAL CORPORATION	33.05	34.55	4.54%	CUTIX	2.36	2.2	-6.78%



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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23, 2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29, 2026	Aug. 5, 2026
Guinness Nigeria	7.00	Nil	Interim	July 29, 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug. 14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1, 2026	Sept. 18, 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026
PZ Cussons	2.50	Nil	Final	Oct. 9, 2026	Oct. 30, 2026



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NASD OTC Exchange Price List: 10 Sept, 2026								
Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
11 PLC	272.25	272.25	272.25	0	3	10,024	2,729,034.00	0
CSCS	105.87	111.00	97.02	0.95	6	202,121	21,595,688.02	0.95
FRIESLAND CAMPINA WAMCO	169.99	170.00	161	-1.26	5	118,450	19,864,450.00	-1.26
FOOD CONCEPTS	2.49	2.30	2.3	-7.63	2	32,000	73,600.00	-7.63
MRS OIL	117.63	129.38	129.3899	0	2	300	38,816.97	0
NASD	31.20	32.50	32.5	0	2	410	13,325.00	0
NIPCO	457.00	502.70	458	0.22	3	14,296	6,739,599.20	0.22

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