The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

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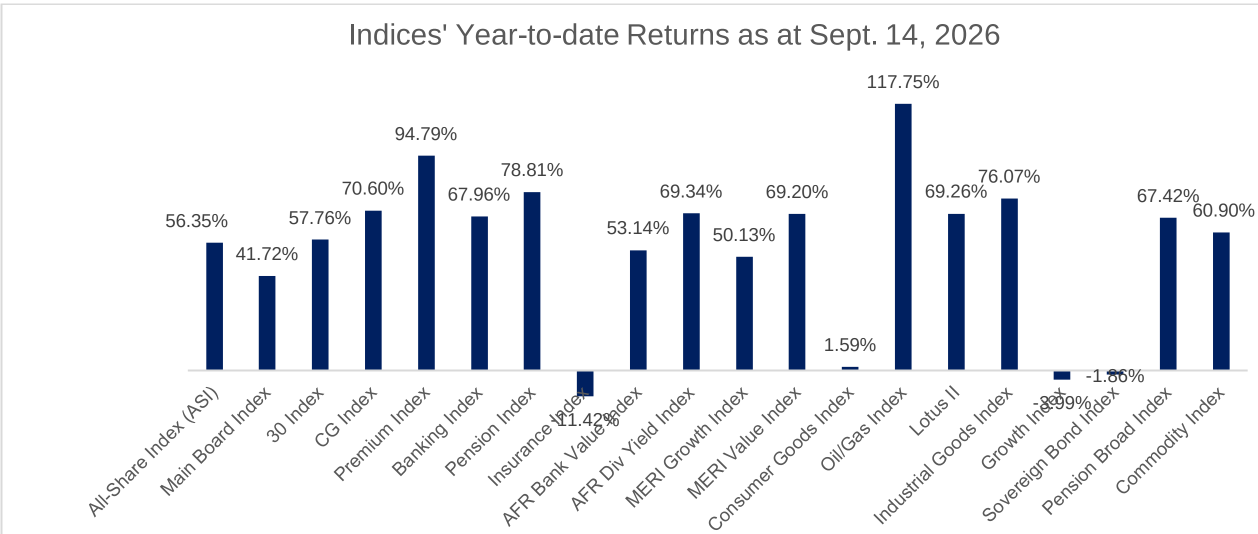
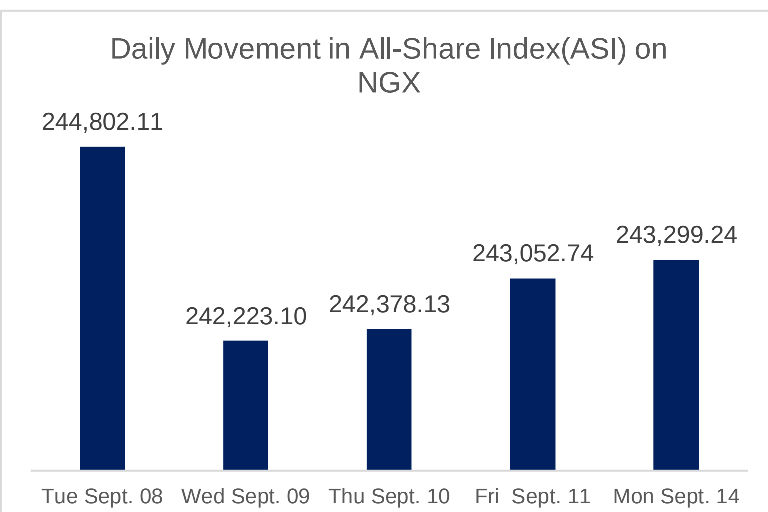
Daily Market Report | 14 Sept. 2026

ASI Rises 0.10% as Dangote Petroleum Refinery IPO Opens

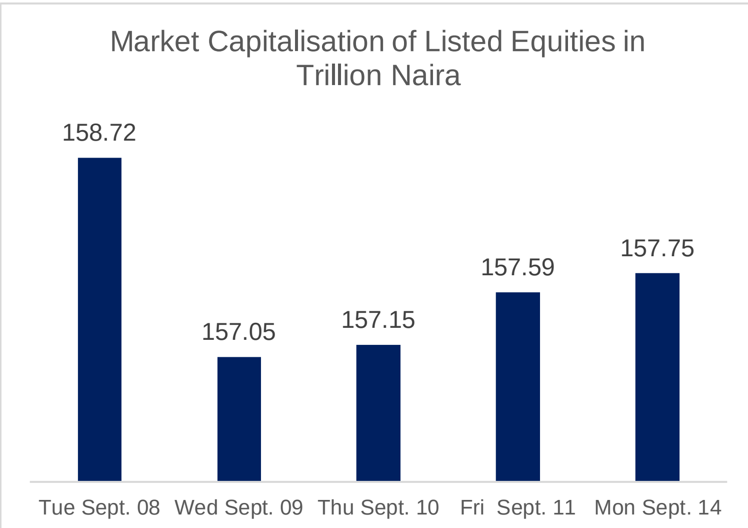


The NGX trading floor received VIPs today during the Facts behind the Offer for the Dangote Petroleum Refinery and Petrochemicals FZE. A major takeaway from the presentation is the assurance from Aliko Dangote that the Petroleum Refinery will hit a $350bn valuation in the next five years, up from its current $47bn valuation.



Meanwhile, activities on the Nigerian Exchange Group ended in the green today as the All-Share Index (ASI) gained 246.50 points to close at 243.299.24 points on September 14, up from 243,052.74 points as of Friday September 11. This amounted to a daily market return of 0.10%.

As a result, the market capitalisation rose to N157.75trn today, up from N157.59trn last Friday, amounting to a daily increase of N159.82bn in the value of listed equities. NGX (+10.00%); Fidelity bank (+5.26%); First Holdco (+3.68%); Nestle (3.57%), and Dangote Sugar (+1.45%) contributed to the day's recorded at the end of the day's trading activities.



Investors traded 428.69 million shares on the floor of the Nigerian Exchange today valued at N20.52bn in 54,592 deals. A total of 149 stocks were traded during the day's trading session. From the list, 29 stocks appreciated in price; 33 stocks depreciated in price while the prices of 87 stocks remained unchanged at the end of the trading activities.

Sterling Financial Holdings led the activity chart by volume, recording 78.05 million shares in today's trading activities. It was followed by Mutual Benefits, 42.10 million shares; Chams. 28.50 million shares; Fidelity Bank, 25.84 million shares, and Access Holdings, 21.58 million shares.

The value chart was led by Aradel Holdings, N2.47bn, followed by Zenith Bank, N2.27bn; First Holdco, N2.25bn; MTN Nigeria, N2.13bn, and GTCO, N2.05bn.

Dangote Petroleum Refinery's IPO begins today Monday 14 September 2026

Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), will open on Monday.

The offer involves 4.1 billion ordinary shares at ₦525 per share. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa's largest IPO to date. The Offer Opens on September 14, 2026, and closes on October 13, 2026.

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The minimum subscription is 10 units and in multiples of 10 units thereafter.

The Brook Securities Limited will provide daily updates on the IPO, which is Nigeria's ever

Daily Gainers | 14 Sept., 2026				Daily Losers | 14 Sept., 2026			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
NGX	148.00	162.80	10.00%	JOHN HOLT	9	8.1	-10.00%
ROYAL EXCHANGE	0.90	0.99	10.00%	DAAR COMMS	1.53	1.38	-9.80%
R. T. BRISCOE	8.10	8.90	9.88%	ELLAH LAKES	10.2	9.2	-9.80%
VETIVA S & P ETF	202.01	218.99	8.41%	REGENCY ALLIANCE INSURANCE	0.78	0.71	-8.97%
SECURE ELECTRONIC	0.65	0.70	7.69%	LEARN AFRICA	8.65	7.9	-8.67%
PRESTIGE ASSURANCE	1.39	1.49	7.19%	CORONATION INSURANCE	2.25	2.08	-7.56%
CUSTODIAN INVESTMENT	70.00	75.00	7.14%	CHAMS	3.67	3.4	-7.36%
SOVEREIGN TRUST INSURANCE	1.68	1.79	6.55%	TRIPPLE GEE	2.58	2.4	-6.98%
JAPAUL GOLD	2.51	2.67	6.37%	FTN COCOA	7.75	7.25	-6.45%
OMATEK VENTURES	1.37	1.45	5.84%	NIGERIAN BREWERIES	74.65	70	-6.23%

IPO.

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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23,2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23,2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29. 2026	Aug. 5. 2026
Guinness Nigeria	7.00	Nil	Interim	July 29. 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug.14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1. 2026	Sept. 18. 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026
PZ Cussons	2.50	Nil	Final	Oct. 9, 2026	Oct. 30, 2026

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NASD OTC Exchange Price List: 14 Sept, 2026

Security	Open Price	High	Low	Price Close	Change(%)	Trades	Volume	Value(N)
AFRILAND PROPERTIES	18.00	19.40	19.40	18.00	0.00	1	400	7,760.00
CSCS	99.66	109.62	109.62	109.62	10.00	1	11,519	1,262,712.78
FRIESLAND CAMPINA WAMCO	170.00	186.00	170.00	170.00	0.00	2	515	95,550.00
FOOD CONCEPTS	2.30	2.46	2.46	2.30	0.00	1	3,000	7,380.00
MRS OIL NIGERIA	117.63	117.63	117.63	117.63	0.00	1	100	11,763.00
NASD	31.20	34.20	34.20	31.20	0.00	1	50	1,710.00
OKITIPUPA OIL PALM	270.01	250.00	250.00	270.01	0.00	1	10	2,500.00