The Brook Securities Limited
RC:172151

(Trading License Holder of Nigerian Exchange Limited)

(Dealing Member of Lagos Commodities & Futures Exchange)

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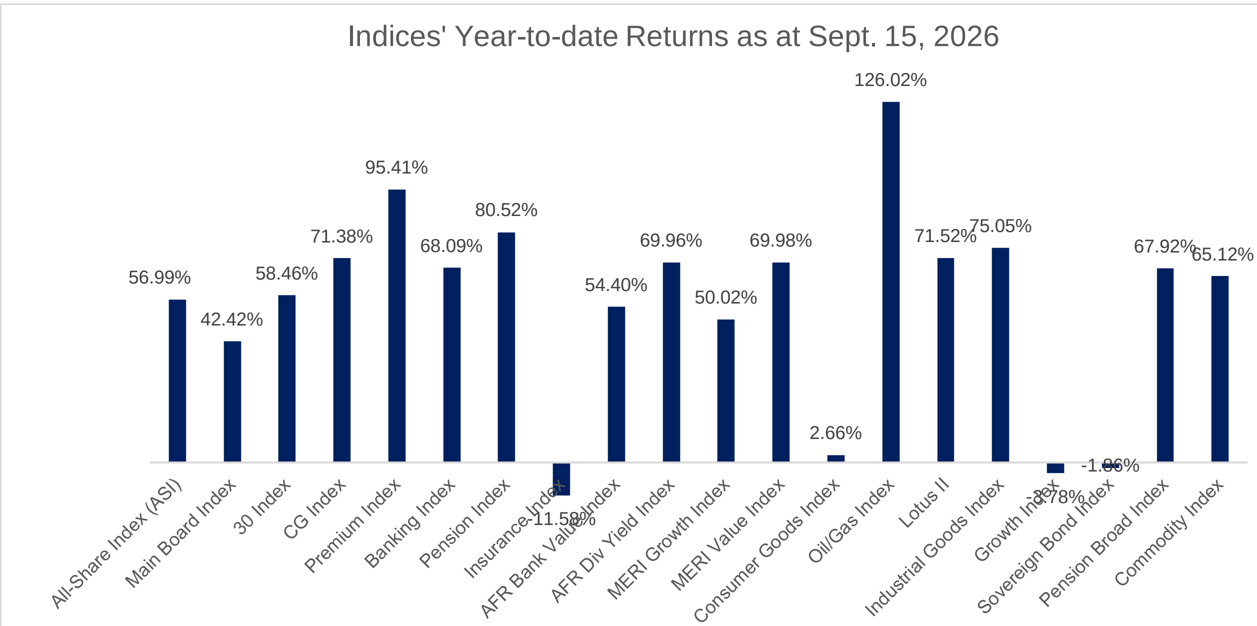
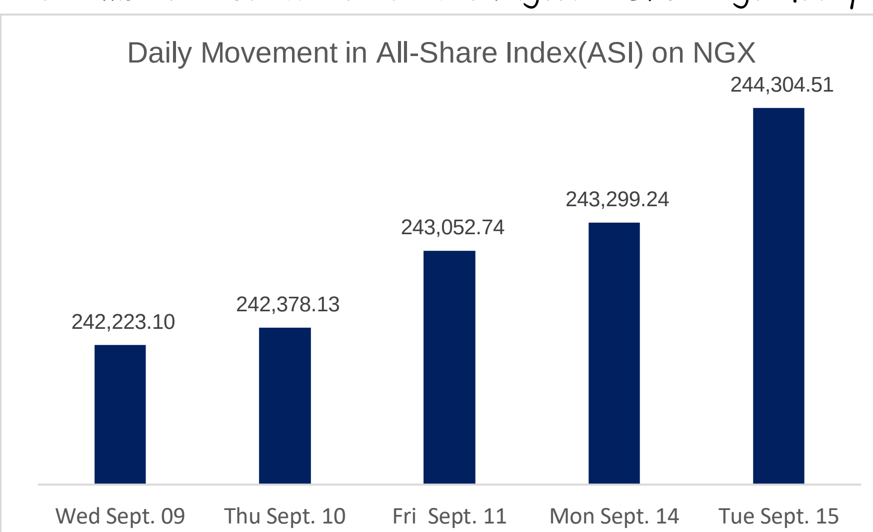
Daily Market Report | 15 Sept. 2026

ASI rises 0.41% as Headline Inflation eases to 15.39% in August



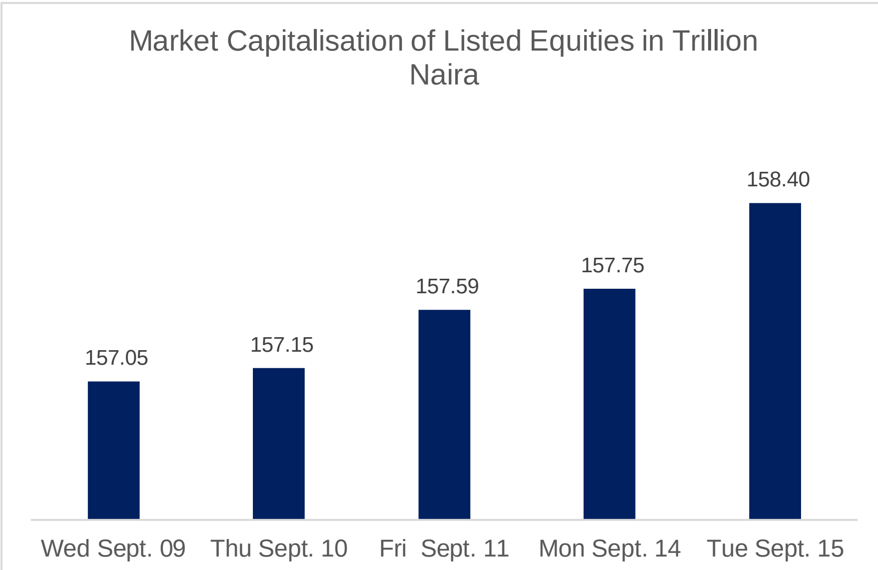
The bullish run continued on the Nigerian Exchange Group (NGX) on Tuesday as the



All-Share Index(ASI) gained 1,005.27 points to close at 244,304.51 points today, up from 243,299.24 points as of Monday. This amounted to a daily return of 0.41%.

In the same manner, the market capitalisation of the listed equities rose to N158.40trn up from N157.75trn on Monday, amounting to a daily gain of N651.78bn.

Market heavyweights that contributed to today's gain include NGX(+9.95%0; Aradel Holdings (+9.62%); Nigerian Breweries (+4.43%); Zenith Bank (+1.67%), and Access Holdings (+1.59%).



Investors traded 505.11 million shares on Tuesday, worth N36.27 million in 71, 635 deals. A total of 149 stocks were traded by investors. From the list, 36 stocks appreciated in price; 37 stocks shed various amounts while the prices of 76 stocks remained unchanged.

Mutual Benefits Assurance topped the volume chart, recording 39.0 million shares in today's trading session. It was followed by GTCO, 37.47 million shares; Zenith Bank, 30.83 million shares; Fidelity Bank, 29.43 million shares, and AXA Mansard, 22.87 million shares.

Aradel Holdings recorded N6.34bn worth of transactions to lead the value chart on Tuesday. It was followed by MTN Nigeria, N5.24bn; GTCO, N4.86bn; Zenith Bank, N3.93bn, and NGX Group, N3.31bn.

Meanwhile, Nigeria's headline inflation eased to 15.39% in August 2026, down from 15.43% in July 2026 on an annual basis, a development that signals the possibility that the Central Bank of Nigeria is likely to consider the reduction of the benchmark interest rate which currently sits at 26.50%. The All-Items less Farm Produce Inflation fell to 12.64% in August, as against 14.085 in July. The food inflation fell to 19.57% in August, down from 16.06% in July while the Core Inflation fell to 13.29% in August as against 14.97% in July 2026.

Dangote Petroleum Refinery's IPO begins today Monday 14 September 2026

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Applications for the Dangote Petroleum Refinery and Petrochemicals FZE's Initial Public Offering (IPO), will open on Monday.

The offer involves 4.1 billion ordinary shares at ₦525 per share. The firm seeks to raise approximately ₦2.15 trillion, or $1.6 billion, making it Africa’s largest IPO to date. The Offer Opens on September 14, 2026, and closes on October 13, 2026.

The minimum subscription is 10 units and in multiples of 10 units thereafter.

The Brook Securities Limited will provide daily updates on the IPO, which is Nigeria's ever IPO.

Daily Gainers | 15 Sept., 2026				**Daily Losers | 15 Sept., 2026**			
Stock	Opening Price	Closing Price	Change	Stock	Opening Price	Closing Price	Change
NGX	162.80	179.00	9.95%	ETI	74	66.6	-10.00%
SIAML PENSION ETF 40	1996.48	2190.00	9.69%	TRANS-NATIONWIDE EXP	2.72	2.45	-9.93%
ARADEL HOLDINGS	1414.00	1550.00	9.62%	AVA CAPITAL	5.05	4.55	-9.90%
SOVEREIGN TRUST INSURANCE	1.79	1.96	9.50%	MERISTEM VALUE ETF	142.84	129	-9.69%
MCNICHOLS	4.40	4.80	9.09%	PZ	83	75.1	-9.52%
INTER'L BREWERIES	10.00	10.85	8.50%	PRESTIGE ASSURANCE	1.49	1.36	-8.72%
CORONATION INSURANCE	2.08	2.24	7.69%	GREENWICH ALPHA ETF	739.94	680	-8.10%
FTN COCOA	7.25	7.80	7.59%	CAVERTON OFFSHORE	3.95	3.65	-7.59%
LOTUS HALAL EQUITY ETF	120.37	129.46	7.55%	VFD GROUP	11.5	10.65	-7.39%
CMFC	2.00	2.14	7.00%	HONEYWELL FLOUR	16.8	15.6	-7.14%

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Company	Dividend (N)	Bonus	Dividend Type	Qualification Date	Payment Date
Africa Prudential	0.10	Nil	Interim	July 20, 2026	July 23,2026
Transcorp Power	1.50	Nil	Interim	July 20, 2026	July 23,2026
Transcorp Hotels	0.10	Nil	Interim	July 22, 2026	July 27, 2026
Transcorp	0.40	Nil	Interim	July 23, 2026	July 28, 2026
NGX	1.30	Nil	Interim	July 29. 2026	Aug. 5. 2026
Guinness Nigeria	7.00	Nil	Interim	July 29. 2026	Aug. 10, 2026
Unilever	2.00	Nil	Interim	July 31, 2026	Aug. 14, 2026
Presco	16.66	Nil	Final	Aug. 7, 2026	
HBM Nigeria	16.00	Nil	Interim	Aug. 12, 2026	Aug. 17, 2026
Presco	10.00	Nil	Interim	Aug.14, 2026	Aug. 27, 2026
MTN Nigeria	26.00	Nil	Interim	Aug. 20, 2026	Sept. 7, 2026
University Press	0.18	Nil	Final	Aug. 28, 2026	Sept. 24, 2026
Red Star Express	0.45	Nil	Final	Sept. 1. 2026	Sept. 18. 2026
Academy Press	0.10	Nil	Final	Sept. 16, 2026	Sept. 25, 2026
PZ Cussons	2.50	Nil	Final	Oct. 9, 2026	Oct. 30, 2026

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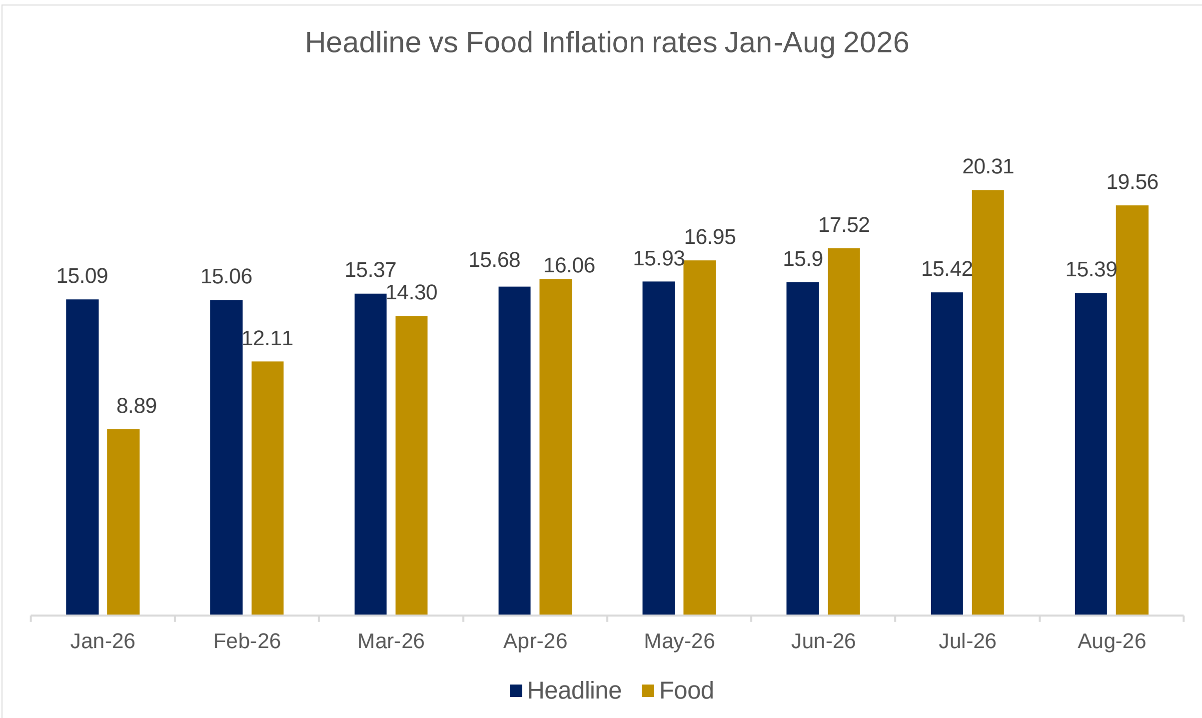
The Brook Securities Ltd is registered and regulated by the Securities and Exchange Commission (SEC) Nigeria



Source: NBS, The Brook Securities Research